

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM398698

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Substitution of Administrative Agent as Successor by Merger
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, AS ADMINISTRATIVE AGENT		12/02/2015	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	General Electric Company, Administrative Agent as Successor by Merger
Street Address:	3135 EASTON TURNPIKE
City:	FAIRFIELD
State/Country:	CONNECTICUT
Postal Code:	06828
Entity Type:	Corporation: NEW YORK

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	3199793	BELLASTONE
Registration Number:	2644532	CAROLINA SANDS
Registration Number:	2736810	CEDAR RIDGE
Registration Number:	3160761	COASTAL SHORES COLLECTION
Registration Number:	3175015	COLORLIFE
Registration Number:	3542203	CORDOBA CLAY
Registration Number:	3889794	DREAMDESIGNER
Registration Number:	3400151	EXTERIOR PORTFOLIO
Registration Number:	1944603	LEXSTAR
Registration Number:	2795981	MARKET SQUARE
Registration Number:	3336852	MILL RUN
Registration Number:	3165957	NEWPORT SHAKE
Registration Number:	3006006	PERFORMANCE PURPLE
Registration Number:	2962314	PORTSMOUTH SHAKE
Registration Number:	2438973	PREMIUM POINTE
Registration Number:	3112974	SMARTTRACK
Registration Number:	2772555	SOLID CORE SIDING

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2938988	SOLID CORE SYSTEM
Registration Number:	3400152	THINK OUTSIDE.
Registration Number:	1373818	VIPCO
Registration Number:	2722559	WINDBREAKER

CORRESPONDENCE DATA

Fax Number: 3125548015

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 554-8000

Email: kep@pattishall.com, bjs@pattishall.com

Correspondent Name: Belinda J. Scrimenti

Address Line 1: 200 South Wacker Drive, Suite 2900

Address Line 4: Chicago, ILLINOIS 60606-5896

ATTORNEY DOCKET NUMBER:	321900002
NAME OF SUBMITTER:	Belinda J. Scrimenti
SIGNATURE:	/Belinda J. Scrimenti/
DATE SIGNED:	09/15/2016

Total Attachments: 3

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CT-07

**CERTIFICATE OF MERGER
OF
GENERAL ELECTRIC CAPITAL CORPORATION
INTO
GENERAL ELECTRIC COMPANY**

UNDER SECTION 905 OF THE BUSINESS CORPORATION LAW

Pursuant to Section 905 of the Business Corporation Law of the State of New York (the "BCL"), the undersigned corporation hereby executes and delivers to the Department of State of the State of New York (the "DOS") the following Certificate of Merger:

FIRST: The name and state of incorporation of each constituent corporation is as follows:

(a) General Electric Company, a New York corporation (the "Surviving Corporation"), was incorporated by special act of the New York Legislature, Chapter 323, Laws of 1892, effective April 15, 1892; and

(b) General Electric Capital Corporation, a Delaware corporation (the "Subsidiary Corporation"), filed its certificate of incorporation on December 2, 2015.

(c) As of the date hereof, the Subsidiary Corporation has not filed an application for authority to do business in the state of New York.

SECOND: The Surviving Corporation owns 451,000 shares of common stock, par value \$14.00 per share, of the Subsidiary Corporation (the "Common Shares"). The Common Shares constitute the only issued and outstanding class of stock of the Subsidiary Corporation. The Surviving Corporation owns 100% of the issued and outstanding Common Shares.

THIRD: The Subsidiary Corporation shall be merged with and into the Surviving Corporation in accordance with Section 905 of the BCL and the Surviving Corporation shall be the surviving corporation of the merger.

FOURTH: A plan of merger has been adopted by the board of directors of the Surviving Corporation.

FIFTH: The merger herein certified is permitted by the laws of the jurisdictions of incorporation of the Surviving Corporation and Subsidiary Corporation and is in compliance with said laws.

SIXTH: The merger herein certified shall be effective upon filing of this certificate of merger by the DOS.

[signature page follows]

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**TRADEMARK
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IN WITNESS WHEREOF, the Surviving Corporation has caused this Certificate of Merger to be signed by an authorized officer this 2nd day of December 2015.

GENERAL ELECTRIC COMPANY

By: /s/ Thomas C. Gentile III
Name: Thomas C. Gentile III
Title: Vice President

[NEW YORK CERTIFICATE OF MERGER]

[H22] [STEP 10]

TRADEMARK
REEL: 005879 FRAME: 0592

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CERTIFICATE OF MERGER
 OF
 GENERAL ELECTRIC CAPITAL CORPORATION
 INTO
 GENERAL ELECTRIC COMPANY

UNDER SECTION 905 OF THE BUSINESS CORPORATION LAW

led by: Howard Chatzinoff, Esq.

(Name)

c/o Weil, Gotshal & Manges LLP, 767 Fifth Avenue

(Mailing address)

New York, NY 10153

(City, State and ZIP code)

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FILED

STATE OF NEW YORK
DEPARTMENT OF STATE

FILED DEC 02 2015

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