

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM398168

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC, as administrative agent		09/12/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	InterHealth Nutraceuticals Incorporated		
Street Address:	c/o Kainos Capital, LLC		
Internal Address:	2100 McKinney Avenue, Suite 1600		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 34			
Property Type	Number	Word Mark	
Registration Number:	2883022	ALLER-7	
Registration Number:	1627865	CHROMEMATE	
Registration Number:	2563916	CITRIMAX	
Registration Number:	2710696	CITRIMAX	
Registration Number:	2547696	INTERHEALTH NUTRACEUTICALS INCORPORATED	
Registration Number:	2867352	OPTIBERRY	
Registration Number:	2516452	OPTIZINC	
Registration Number:	2178636	PROTYKIN	
Registration Number:	3102316	SUPER CITRIMAX	
Registration Number:	3330536	SUPER CITRIMAX CLINICAL STRENGTH	
Registration Number:	2929146	UC-II	
Registration Number:	4115366	ZYCHROME	
Registration Number:	2675783	7-KETO	
Registration Number:	2964802	7-KETO	
Registration Number:	2476865	WEIGHT LOSS ACCELERATOR	
Registration Number:	3077710	CITRI-Z	
Registration Number:	3382451	CITROFEN	
Registration Number:	3382452	FLAVOXINE	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	2589461	NEXRUTINE
Registration Number:	3190046	NPI SCIENCE
Registration Number:	2589375	RELORA
Registration Number:	2961524	SEDITOL
Registration Number:	4453134	NEXT PHARMACEUTICALS
Registration Number:	3078476	SYTRINOL
Serial Number:	85590754	NUMELLE
Serial Number:	75297291	KETOLIFE
Serial Number:	75279204	KETOGUARD
Serial Number:	75426140	7-KETO
Serial Number:	75488593	7-OXO
Serial Number:	78021658	METABOLIC ADVANTAGE
Serial Number:	78104950	METABOLIC MAGIC
Serial Number:	78473553	METAMUNE
Serial Number:	78483769	AUGMUNE
Serial Number:	77057271	AUGMUNE

CORRESPONDENCE DATA

Fax Number: 2128366337

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-836-7319

Email: paul.somelofske@kayescholer.com

Correspondent Name: Paul J. Somelofske c/o Kaye Scholer LLP

Address Line 1: 250 West 55th Street

Address Line 2: Room 1119

Address Line 4: New York, NEW YORK 10019-9710

NAME OF SUBMITTER: Paul J. Somelofske

SIGNATURE: /Paul J. Somelofske/

DATE SIGNED: 09/12/2016

Total Attachments: 17

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Release”) is given as of September 12, 2016 to INTERHEALTH NUTRACEUTICALS INCORPORATED, a California corporation (the “Grantor”), by MADISON CAPITAL FUNDING LLC, as administrative agent (in such capacity, the “Agent”) for each of the Lenders (as defined in the Trademark Security Agreement referenced below).

WHEREAS, the Grantor and Agent entered into (i) that certain Trademark Security Agreement, dated as of November 26, 2013, and recorded in the United States Patent and Trademark Office on December 2, 2013 at Reel/Frame No. 005164/0874, (ii) that certain Trademark Security Agreement, dated as of August 18, 2014, and recorded in the United States Patent and Trademark Office on April 23, 2015 at Reel/Frame No. 005502/00676, and (iii) that certain Trademark Security Agreement, dated as of May 8, 2015, and recorded in the United States Patent and Trademark Office on May 12, 2015 at Reel/Frame No. 005514/0745 (collectively, the “Trademark Security Agreement”), pursuant to which the Grantor granted to Agent a security interest in the Released Trademarks (defined below); and

WHEREAS, Agent desires to terminate the Trademark Security Agreement and release its continuing security interest in the Released Trademarks (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent hereby agrees as follows:

1. Release.

(a) Agent, on behalf of itself and each other Lender, hereby acknowledges and agrees that the Trademark Security Agreement is terminated and in connection therewith hereby terminates, releases and discharges its continuing security interest in all of Grantor’s right, title and interest throughout the world in, to and under the following, whether then existing or thereafter arising or acquired (collectively, the “Released Trademarks”):

(i) (A) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, and (B) the right to obtain all renewals thereof (collectively referred to as “Trademarks”), including those registrations of Trademarks and applications for registration of Trademarks referred to on Schedule 1;

(ii) the right to sue third parties for past, present and future infringements or dilution of the Trademarks described in clause (i) or for any injury to the goodwill associated with the use of any such Trademark; and

(iii) all proceeds of, and rights associated with, the foregoing (including Proceeds, licenses, royalties, income, payments, claims, damages and proceeds of infringement suits).

(b) waives and relinquishes all its rights, powers, privileges and remedies with respect to the Released Trademarks; and

(c) reassigns any and all interest it may have in the Released Trademarks to the Grantor.

2. Recordation of Trademark Release. This Release has been executed and delivered by the Agent for the purpose of recording with the United States Patent and Trademark Office.

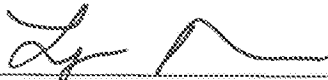
3. Further Assurances. Agent agrees to provide Grantor with any information and additional authorization and documentation necessary to effect the release of Agent's interest in the Released Trademarks (at Grantor's request and sole cost and expense).

4. Governing Law. This Release shall be a contract made under and governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such state, without regard to conflict of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed as of the date above first written.

MADISON CAPITAL FUNDING LLC,
as Agent

By: 
Name: Lynn Rehn
Title: Vice President


[Signature Page to Trademark Release]

NAI-1501987106


TRADEMARK
REEL: 005875 FRAME: 0311



Schedule 1

[See Attached]

	Country	Trademark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
1.	US	ALLER-7	Registered	78/172,606	10/9/2002	2,883,022	9/7/2004	INTER HEALTH NUTRACEUTICALS, INC.
2.	US	CHROMEMATE	Registered	73/786,956	3/16/1989	1,627,865	12/18/1990	INTERHEALTH NUTRACEUTICALS INCORPORATED
3.	US	CITRIMAX	Registered	74/497,000	3/2/1994	2,563,916	4/23/2002	INTERHEALTH NUTRACEUTICALS INCORPORATED
4.	US	CITRIMAX AND DESIGN 	Registered	76/299,508	8/14/2001	2,710,696	4/29/2003	INTERHEALTH NUTRACEUTICALS
5.	US	INTERHEALTH NUTRACEUTICALS INCORPORATED	Registered	75/562,124	9/30/1998	2,547,696	3/12/2002	INTERHEALTH NUTRACEUTICALS INCORPORATED
6.	US	NUMELLE	Allowed	85/590,754	4/5/2012	--	--	INTERHEALTH NUTRACEUTICALS INCORPORATED
7.	US	OPTIBERRY	Registered	76/406,462	5/13/2002	2,867,352	7/27/2004	INTERHEALTH NUTRACEUTICALS
8.	US	OPTIZINC	Registered	75/898,525	1/19/2000	2,516,452	12/11/2001	INTERHEALTH NUTRACEUTICALS INCORPORATED
9.	US	PROTYKIN	Registered	75/355,255	9/11/1997	2,178,636	8/4/1998	INTERHEALTH NUTRACEUTICALS INCORPORATED
10.	US	SUPER CITRIMAX	Registered	78/596,984	3/29/2005	3,102,316	6/6/2006	INTERHEALTH NUTRACEUTICALS INCORPORATED
11.	US	SUPER CITRIMAX CLINICAL STRENGTH	Registered	78/387,980	3/20/2004	3,330,536	11/6/2007	INTERHEALTH NUTRACEUTICALS, INC.
12.	US	UC-II	Registered	76/200,482	1/26/2001	2,929,146	3/1/2005	INTER HEALTH NUTRACEUTICALS
13.	US	ZYCHROME	Registered	77/854,341	10/21/2009	4,115,366	3/20/2012	INTERHEALTH NUTRACEUTICALS INCORPORATED

STATUS	S/O FILE # (COUNTRY)	MARK	APPL.NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	081CATM01 (Canada)	KETOLIFE	Serial No. 859,855 Registration No.	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registration (Cancelled)	081DETM01 (Germany)	KETOLIFE	Serial No. 397 53 018,8/01 Registration No. 397 53 018	Class 001: Chemicals used in industry and science; Class 005: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registration (Cancelled)	081FRTM01 (France)	KETOLIFE	Serial No. 97/701,689 Registration No. 97/701,689	Class 001: Chemicals used in industry and science; Class 005: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registration (Cancelled)	081GBTM01 (Great Britain)	KETOLIFE	Serial No. 2,149,679 Registration No. 2,149,679	Class 001: Androgen derivatives used as ingredients in the manufacture of dietary supplements, dietary supplements containing or based on androgen derivatives. Class 005: Androgen derivatives used as ingredients in the manufacture of dietary supplements, dietary supplements containing or based on androgen derivatives, pharmaceutical

STATUS	S/O FILE # (COUNTRY)	MARK	APPL. NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
				preparations containing or based on androgen derivatives.
Registration (Cancelled)	081JPTM01 (Japan)	KETOLIFE	Serial No. 9-171660 Registration No. 4,278,310	Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals Class 005: Pharmaceutical preparations
Application (Abandoned)	81USTM01 (United States)	KETOLIFE	Serial No. 75/297,291 Registration No.	Class 001: derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements Class 005: derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Application (Abandoned)	80USTM01 (United States)	KETO GUARD	Serial No. 75/279,204 Registration No.	Class 001: derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements Class 005: derivatives of Dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Registered (Cancelled)	101AUTM02 (Australia)		Serial No. 778,504 Registration No.	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements. Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements

STATUS	SLO FILE # (COUNTRY)	MARK	APPL'N NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
			778,504	
Registered	101CATM01 (Canada)	7-KETTO	Serial No. 884,541 Registration No. TMA 594,851	Class 001 Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registered	101CATM02 (Canada)		Serial No. 896,606 Registration No. TMA 606,108	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.
Application (Abandoned)	101EPTM01 (Europe)	7-KETTO	Serial No. 907,576 Registration No.	Class 001: Chemicals used in industry and science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements. Class 005: Chemicals used in science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Registered (Cancelled)	101EPTM02 (Europe)		Serial No. 992,909 Registration No. 992,909	Class 001: Chemicals used in industry and science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements. Class 005: Chemicals used in science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.

STATUS	SLO FILE # (COUNTRY)	MARK	APPLN NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Registered (Cancelled)	101JPTM01 (Japan)	7-KETO	Serial No. 10-60167 Registration No. 4,328,255	<p>Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals.</p> <p>Class 005: Dietary supplement capsules for medical use containing derivatives of Dehydroepiandrosterone (DHEA) as an integral component and other pharmaceutical preparations</p>
Registered (Cancelled)	101JPTM02 (Japan)	7-KETO	Serial No. 10-99430 Registration No. 4,371,847	<p>Class 001: Plant growth regulating preparations, higher fatty acids, flours & starches for industrial use, artificial sweeteners, derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements and other chemicals.</p> <p>Class 005: Dietary supplement capsules for medical use containing derivatives of Dehydroepiandrosterone (DHEA) as an integral component and other pharmaceutical preparations</p>
Registered (Cancelled)	101NZTM02 (New Zealand)	7-KETO	Serial No. 301390 Registration No. 301390	<p>Class 005: dietary supplements containing derivatives of dehydroepiandrosterone (DHEA)</p>

STATUS	SLO FILE # (COUNTRY)	MARK	APPL'N No. REGISTRATION No.	DESCRIPTION OF GOODS/SERVICES
Registered (Cancelled)	101NZTM03 (New Zealand)	7-KETO	Serial No. 301389 Registration No. 301389	Class 001: dietary supplements containing derivatives of dehydroepiandrosterone (DHEA)
Application (Abandoned)	101USTM01 (United States)	7-KETO	Serial No. 75/426,140 Registration No.	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.
Registered	101USTM02 (United States)	7-KETO	Serial No. 75/530,919 Registration No. 2,675,783	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.
Registered	101USTM03 (United States)	7-KETO	Serial No. 76/587,999 Registration No. 2,964,802	Class 001: Derivatives of Dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: Derivatives of Dehydroepiandrosterone (DHEA) used as an integral component of dietary supplements.

STATUS	SLO FILE # (COUNTRY)	MARK	APPL'N NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	107AUTM01 (Australia)	7-OXO	Serial No. 778505 Registration No.	Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements Class 005: Derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Application (Abandoned)	107CATM01 (Canada)	7-OXO	Serial No. 896,398 Registration No.	Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements; Class 005: derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements.
Application (Abandoned)	107EPTM01 (Europe)	7-OXO	Serial No. 993196 Registration No.	Class 001: Chemicals used in industry and science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements. Class 005: Chemicals used in science; derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements

STATUS	S/O FILE # (COUNTRY)	MARK	APPL'N No. REGISTRATION No.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	107JPTM01 (Japan)	7-OXO	Serial No. 10-99430 Registration No.	Class 001: Chemicals used in industry and science; derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements. Class 005: Chemicals used in science; derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Application (Abandoned)	107NZTM01 (New Zealand)	7-OXO	Serial No. 301387 Registration No.	Class 001: Chemicals used in industry and science; Class 005: derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements.
Application (Abandoned)	107NZTM02 (New Zealand)	7-OXO	Serial No. 301388 Registration No.	Class 001: Chemicals used in science; Class 005: derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements
Application (Abandoned)	107USTM01 (United States)	7-OXO	Serial No. 75/488,593 Registration No.	Class 001: Derivatives of dehydroepiandrosterone (DHEA) used as an ingredient in the manufacture of dietary supplements Class 005: Derivatives of dehydroepiandrosterone (DHEA) sold as an integral component of dietary supplements

STATUS	S/O FILE # (COUNTRY)	MARK	APPLN NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	200CATM01 (Canada)	METABOLIC ADVANTAGE	Serial No. 1,093,111 Registration No.	Class 005: Dietary supplements
Application (Abandoned)	200USTM01 (United States)	METABOLIC ADVANTAGE	Serial No. 78/021,658 Registration No.	Class 005: Dietary supplements
Registration (Abandoned)	201USTM01 (United States)	WEIGHT LOSS ACCELERATOR	Serial No. 78/029,962 Registration No. 2,476,865	Class 005: Dietary supplements
Application (Abandoned)	231USTM01 (United States)	METABOLIC MAGIC	Serial No. 78/104,950 Registration No.	Class 005: Dietary and nutritional supplements

STATUS	SLO FILE # (COUNTRY)	MARK	APPLN No. REGISTRATION No.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	297CATM01 (Canada)	METAMUNE	Serial No. 1,246,652 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements; dietary supplements.
Application (Abandoned)	297EPTM01 (Europe)	METAMUNE	Serial No. 4,292,331 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements; chemicals used in industry and science Class 005: Dietary supplements and dietetic substances, as included in class 5, (excluding dietary supplements and dietetic substances for babies).
Application (Abandoned)	297USTM01 (United States)	METAMUNE	Serial No. 78/473,553 Registration No.	Class 001: Ingredients used in the manufacture of dietary supplements, namely, derivatives of dehydroepiandrosterone (DHEA) Class 005: Dietary supplements
Application (Abandoned)	300USTM01 (United States)	AUGMUNE	Serial No. 78/483,769 Registration No.	Class 005: dietary supplements for immune support

STATUS	SLO FILE # (COUNTRY)	MARK	APPL. NO. REGISTRATION NO.	DESCRIPTION OF GOODS/SERVICES
Application (Abandoned)	315USTM01 (United States)	AUGMUNE	Serial No. 77/057.271 Registration No.	Class 005: pharmaceutical preparations for the treatment of immune system disorders; pharmaceutical preparations for regulation of the immune system

Trademark Name	Application Number	Reg. Number	Country	Current Status	Record Owner
CITRI-Z	78/462539	3077710	US	Registered	InterHealth Nutraceuticals Incorporated
CITROFEN	77/009955	3382451	US	Registered	InterHealth Nutraceuticals Incorporated
FLAVOXINE	77/009970	3382452	US	Registered	InterHealth Nutraceuticals Incorporated
NEXRUTINE	76/048316	2589461	US	Registered	InterHealth Nutraceuticals Incorporated
NPI SCIENCE	78/592465	3190046	US	Registered	InterHealth Nutraceuticals Incorporated
RELORA	76/005583	2589375	US	Registered	InterHealth Nutraceuticals Incorporated
SEDITOL	78/353816	2961524	US	Registered	InterHealth Nutraceuticals Incorporated
NEXT PHARMACEUTICALS (Logo)	85498097	4453134	US	Registered	InterHealth Nutraceuticals Incorporated

Trademark Name	Application Number	Reg. Number	Country	Current Status	Record Owner
SYTRINOL	78319637	3078476	US	Registered	InterHealth Nutraceuticals Incorporated

TRADEMARK

REEL: 005875 FRAME: 0325

RECORDED: 09/12/2016