## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM398258

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Phoenix Brands LLC		08/08/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	U.S. Nonwovens Corp.
Street Address:	100 Emjay Boulevard
City:	Brentwood
State/Country:	NEW YORK
Postal Code:	11717
Entity Type:	Corporation: NEW YORK

### **PROPERTY NUMBERS Total: 15**

Property Type	Number	Word Mark
Registration Number:	0645230	DYNAMO
Registration Number:	0139710	FAB
Registration Number:	4309156	FAB
Registration Number:	0736986	FINAL TOUCH
Registration Number:	1582173	FINAL TOUCH
Registration Number:	4441481	FRESH EXPRESSIONS
Registration Number:	1072080	FRESH START
Registration Number:	4441503	PROPAX
Registration Number:	2505418	RAIN FOREST
Registration Number:	2887472	SPRING MAGIC
Registration Number:	4960495	SUN SHOWER FRESH
Registration Number:	3177848	SUNRISE FRESH
Registration Number:	3985297	TAHITIAN SUMMER SPLASH
Registration Number:	3985298	TOQUE DE VERANO TAHITIANO
Registration Number:	2646593	WATERFALL FRESH

### CORRESPONDENCE DATA

Fax Number: 2126843900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126843900
Email: efiling@grr.com
Correspondent Name: David D. Rodrigues

Address Line 1: 270 Madison Ave, 8th Floor

Address Line 2: Gottlieb, Rackman & Reisman P.C.

Address Line 4: New York, NEW YORK 10016

ATTORNEY DOCKET NUMBER:	8732/005
NAME OF SUBMITTER:	David D. Rodrigues
SIGNATURE:	/drodrigues/
DATE SIGNED:	09/13/2016

### **Total Attachments: 8**

source=US Mark Assignment (Execution)#page1.tif source=US Mark Assignment (Execution)#page2.tif source=US Mark Assignment (Execution)#page3.tif source=US Mark Assignment (Execution)#page4.tif source=US Mark Assignment (Execution)#page5.tif source=US Mark Assignment (Execution)#page6.tif source=US Mark Assignment (Execution)#page7.tif source=US Mark Assignment (Execution)#page8.tif

### TRADEMARK ASSIGNMENT AGREEMENT

This TRADEMARK ASSIGNMENT AGREEMENT, dated as of August 8, 2016 (this "Assignment"), is made and entered into by and between Phoenix Brands LLC, a Delaware limited liability company, located at One Landmark Square, Stamford, CT 06901 ("Assignor") and U.S. Nonwovens Corp., a New York corporation, located at 100 Emjay Boulevard, Brentwood, NY 11717 ("Assignee"). Assignor and Assignee are sometimes referred to herein as a "Party" and collectively as the "Parties." Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase Agreement (as defined herein).

WHEREAS, Assignor is the business of manufacturing and marketing a range of detergent and fabric softeners in the United States and internationally (the "Business"), including through the use of the trademarks and trademark applications set forth in Exhibit A hereto (the "Marks");

WHEREAS, Assignor is the sole and exclusive owner and registrant of the Marks;

WHEREAS, the Parties have entered into that certain Asset Purchase Agreement dated as of July 7, 2016 (the "*Purchase Agreement*"), pursuant to which, Assignor has agreed to assign, transfer, convey and deliver, or to cause its Affiliates to assign, transfer, convey and deliver, to Assignee, all rights, title and interest in and to the Marks; and

WHEREAS, Assignor desires to assign all right, title and interest in and to the Marks, together with all goodwill arising from or relating thereto, to Assignee, and Assignee desires to acquire same.

NOW, THEREFORE, in consideration of the covenants and agreements contained herein and in the Purchase Agreement, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Parties agree as follows:

- 1. <u>Assignment.</u> Assignor hereby irrevocably conveys, transfers, assigns, and delivers unto Assignee, and Assignee hereby assumes and accepts, absolutely and forever, all of Assignor's entire right, title, and interest, throughout the world, in and to the Marks, whether statutory or at common law, together with all renewals of the Marks, all rights to request, apply for, file and register the Marks, all rights of action arising from the Marks, all goodwill arising from or related to the business symbolized by the Marks, the same to be held and enjoyed by Assignee for its own use and enjoyment, and for the use and enjoyment of its licensees, successors, assigns, and/or other legal representatives, including the right to sue for and receive all damages accruing from past, present and future infringement of the Marks, to be used as fully and entirely as such rights would have been held and enjoyed by Assignor had this Assignment not been made. Assignor hereby represents and warrants to Assignee that it has the full right to convey the Marks herein assigned and that it has not executed, and covenants that it will not execute, any agreement in conflict with this Assignment.
- 2. <u>Further Assurances</u>. Assignor hereby agrees to take such actions and execute such documentation as may be required by any domestic or foreign intellectual property registrar or regulatory agency to transfer ownership of the Marks from Assignor to Assignee. Assignor

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hereby also agrees to execute such further assignments and related documents with respect to the Marks as Assignee shall reasonably request.

- 3. <u>Unassignable Rights</u>. To the extent any of the Marks cannot presently be assigned under applicable law pursuant to this Assignment, Assignor shall not sell, assign or transfer to any third party or register or use in any manner (except to take necessary steps to obtain registration of unassignable Marks) unassignable Marks or otherwise dispute or challenge Assignee's or its assignee's assignment, transfer, sale, registration or use of such unassignable Marks. In the event any such unassignable Marks subsequently become assignable, Assignor shall promptly take all necessary action to assign such Marks to Assignor, upon request thereof by Assignor.
- 4. <u>Recordation</u>. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America, or with respect to any foreign trademarks or service marks or applications or registrations for such marks the foreign equivalent as the case may be, to record Assignee as owner of the Marks and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives. Assignee agrees that it shall make all such recordations within a reasonable time after the effective date of this Agreement, but in any event no later than sixty (60) days from such date.
- 5. <u>Rights and Royalties</u>. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Marks as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.
- 6. <u>Successors and Assigns</u>. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.
- 7. <u>Headings</u>. The article and section headings of this Assignment are for convenience of reference only and shall not be deemed to limit or affect any of the provisions hereof.
- 8. Governing Law; Jurisdiction. This Assignment shall be construed, performed and enforced in accordance with, and governed by, the Laws of the State of New York in accordance with the laws applicable to contracts executed in such state (without giving effect to the principles of conflicts of Laws thereof). Without limiting any Party's right to appeal any Order of the Bankruptcy Court, the Parties agree that the Bankruptcy Court shall retain sole jurisdiction over any legal action or proceeding with respect to this Assignment and Seller. Each of the Parties irrevocably waives any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that it may now or hereafter have to the bringing of any action or proceeding in such jurisdiction in respect of this Assignment or the transactions contemplated hereby; provided, however, that if the Bankruptcy Case has been fully and finally dismissed and/or the Bankruptcy Court declines jurisdiction, the Parties agree to and hereby

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unconditionally and irrevocably submit to the exclusive jurisdiction of the United States District Court for Southern District of New York. If that court declines jurisdiction, the Parties agree to and hereby unconditionally and irrevocably submit to the exclusive jurisdiction of the state courts located in New York. In addition, the Parties irrevocably consent to service of process by delivering a copy of the process to such Person to the address provided pursuant to Section 11.10 of the Purchase Agreement by federal express or other overnight courier for overnight delivery or by certified mail, postage prepaid.

- 9. Severability. If any term or provision of this Assignment is found by any Governmental Authority to be illegal, invalid or unenforceable, then the Parties hereby waive such term or provision to the extent that it is found to be illegal, invalid or unenforceable and to the extent that to do so would not deprive one of the Parties of the substantial benefit of its bargain. Such term or provision will, to the extent allowable by law and the preceding sentence, not be voided or canceled but will instead be modified by such Governmental Authority so that it becomes enforceable and, as modified, will be enforced as any other term or provision hereof. All other terms and provisions hereof will remain in full force and effect and are to be construed in accordance with the modified term or provision as if such illegal, invalid or unenforceable term or provision had not been contained in this Assignment.
- 10. <u>Entire Agreement</u>. This Assignment, the Purchase Agreement and the Ancillary Agreements contain the entire understanding between the Parties with respect to the transactions contemplated hereby and supersede and replace all prior and contemporaneous agreements and understandings, oral or written, with regard to such transactions. All documents and instruments delivered pursuant to any provision hereof are expressly made a part of this Assignment as fully as though completely set forth herein.
- 11. <u>Exhibits</u>. All exhibits referenced herein are incorporated herein and expressly made a part of this Assignment as though completely set forth herein. All references to this Assignment herein or in any of the exhibits shall be deemed to refer to this entire Assignment, including all exhibits.
- 12. <u>Amendments; Waiver</u>. This Assignment may be amended or modified, and any of the terms, covenants, representations, warranties, or conditions hereof may be waived, only by a written instrument executed by the Parties, or in the case of a waiver, by the Party waiving compliance. Any waiver by either Party of any condition, or of the breach of any provision, term, covenant, representation, or warranty contained in this Assignment, in any one or more instances, shall not be deemed to be nor construed as a furthering or continuing waiver of any such condition, or of the breach of any other provision, term, covenant, representation, or warranty of this Assignment.
- 13. <u>No Third Party Beneficiaries</u>. This Assignment is for the sole benefit of the parties hereto, their permitted assigns and nothing herein expressed or implied shall give or be

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construed to give any Person, other than the parties hereto and such permitted assigns, any legal or equitable rights hereunder.

- 14. <u>Counterparts</u>. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which shall constitute the same agreement. This Assignment and any signed agreement entered into in connection herewith or contemplated hereby, and any amendments hereto or thereto, to the extent signed and delivered by facsimile or .pdf (or equivalent electronic transmission), shall be treated in all manner and respects as an original contract and shall be considered to have the same binding legal effects as if it were the original signed version thereof delivered in person.
- 15. <u>Miscellaneous</u>. Seller, at Buyer's expense, shall take all such action reasonably requested by Buyer and execute and deliver all such documents, instruments and conveyances reasonably requested by Buyer in order to implement expeditiously the transactions contemplated by this Agreement. Sections 11.3, 11.6, 11.10, 11.16, 11.20 and 11.22 of the Purchase Agreement are hereby incorporated by reference in this Agreement, *mutatis mutandis*.

[Signature pages follow]

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	REOF, Assignor has caused this Assignment to be executed by its ves effective on the date first written above.
ASSIGNOR:	PHOENIX BRANDS LLC
	ву: <u>Ф</u>
	Name: W.H. Little field Title: President & CEO
STATE OF	President & CEO
.,,,,,,,,	) ss:
COUNTY OF	
On this the 🤱 day o	f Quesco 2016, before me personally appeared
William Littlefield, the Pres	adent of Phoenix Brands LLC, signer of the foregoing instrument
and acknowledged the same liability company.	to be his free act and deed and the free act and deed of said limited
e, Ţ e,	
	Parbargy Wos. Lots
	INGRIA LIGHT
A CODATI	Date Commission Expires: 6/36/20 ≥
[SEAL] ASSIGNEE:	U.S. NONWOVENS CORP. BARRARA : CONT.
X KO GA SA	
	NOTARY PUBLIC MY COMMISSION EXPIRES JUNE 30, 20 3
	By:
	Name: Rody Mehdizadeh
	Title: Chief Operating Officer
STATE OF	)
	) ss:
COUNTY OF	)
On this the day o	f2016, before me personally appeared Rody
Mehdizadeh, the Chief Ope	grating Officer of U.S. Nonwovens Corp., signer of the foregoing
instrument and acknowledge said limited liability compan	ed the same to be his free act and deed and the free act and deed of y.
-	
	Notary Public
	Date Commission Expires:
[SEAL]	^

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed by its duly authorized representatives effective on the date first written above.

ASS	SIGNOR:	PHOENIX BRANDS LLC	
		By: Name: Title:	
STA	ATE OF	)	
COU	UNTY OF	) ss: )	
and	iam Littlefield, the President o	2016, before me personally appears Phoenix Brands LLC, signer of the foregoing instrumisting free act and deed of said limits and deed of said limits.	ment
ASS	[SEAL] IGNEE:	Notary Public Date Commission Expires:  U.S. NONWOVENS CORP.  By: \$\sigma \text{S}\$ Name: Rody Mendizadeh Title: Chief Operating Officer	//4
STA	TE OF	)	
COU	NTY OF	) ss: )	
instru said I	On this the day of All dizadeh, the Chief Operating of the sale of	2016, before me personally appeared Reconflicer of U.S. Nonwovens Corp., signer of the foregoname to be his free act and deed and the free act and deed Notary Public Date Commission Expires: 6/2//§	oing
NOTARY PI	UBLIC-STATE OF NEW YORK  10. 01 CA6146925  Fled in Suffolk County  11 Suffolk County		

[Signature Page to Trademark Assignment Agreement - U.S. Laundry]

EXHIBIT A

## UNITED STATES TRADEMARKS

Waterfall Fresh L	Toque De Verano Tahitiano	Tahitian Summer Splash L	Sunrise Fresh L	Sun Shower Fresh	Spring Magic U	Rain Forest L	ProPax	Fresh Start L	Fresh Expressions	Final Touch L	Final Touch	Fab	Fab L	Dynamo	<u>Mark</u>
US	US	US	US	US	US	US	US	US	US	US	US	US	US	US	Country
2,646,593	3,985,298	3,985,297	3,177,848	4,960,495	2,887,472	2,505,418	4,441,503	1,072,080	4,441,481	1,582,173	736,986	4,309,156	139,710	645,230	<u>sn/rn</u>
IC3 - Laundry detergent	IC3 – Laundry detergent	IC3 - Laundry detergent	IC3 - Laundry detergent	IC3 – Laundry detergent	IC3 - All-purpose detergent and cleaner	IC3 – Fabric softener for laundry use; laundry fragrances booster for laundry use	IC3 - Fabric softener sheets	IC1 - Fabric rinse preparation	IC3 – Laundry detergent	IC3 - Soaps	IC3 - Liquid cleaner, cleansers and detergent	Goods			
Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Phoenix Brands LLC	Current Owner of Record

**RECORDED: 09/13/2016** 

# INTERNATIONAL TRADEMARKS

<u>Mark</u>	Сошьту	SN/RN	Goods	Current Owner of Record
Final Touch	Anguilla	4115	IC1 - Fabric rinse preparation and IC3 - Fabric softener sheets	Phoenix Brands LLC
Final Touch	Antigua and Barbuda	6704	IC1 – Fabric rinse preparation and fabric softener sheets	Phoenix Brands LLC
Final Touch	Canada	191551VML	IC1 - Fabric conditioner and softener	Phoenix Brands LLC
Final Touch	Dominica	8/2007	Local 47 – Fabric softener sheets	Phoenix Brands LLC
Final Touch	Fiji	334/06	IC1 - Fabric rinse preparation	Phoenix Brands LLC
Final Touch	Fiji	333/06	Local 47 – Fabric softener sheets	Phoenix Brands LLC
Final Touch	Honduras	99778	IC1 – Fabric rinse preparation	Phoenix Brands LLC
Final Touch	Israel	186,301	IC3- Fabric softener sheets and rinse preparations	Phoenix Brands LLC
Tahitian Summer Splash	Canada	382,586 ATT	IC3 - Laundry detergent	Phoenix Brands LLC
Toque De Verano Tahitiano	Canada	TMA827,988	IC3 - Laundry detergent	Phoenix Brands LLC