

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM397345

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC		09/02/2016	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Paqui LLC		
Street Address:	9600 Escarpment Boulevard, #745-28		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78749		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	3841944	PAQUI	
Registration Number:	3838304	PAQUI	
Registration Number:	3842080	HOMEMADE HAPPINESS	
Registration Number:	3923575	PAQUI	
Registration Number:	3923576	PAQUI	
Registration Number:	4421577	COWBOY RANCH	
Registration Number:	4458029	ORIGINAL DELIGHTS	
Registration Number:	4470009	STREET CORN	
Registration Number:	4525256	HAUNTED GHOST PEPPER	
Registration Number:	4612797	VERY VERDE GOOD	
Serial Number:	86312755	HATCH CHILE HARVEST	
Serial Number:	86418999	HOMEMADE HORROR	
Serial Number:	86525910	FRESH FROM AUSTIN, TEXAS	
CORRESPONDENCE DATA			
Fax Number:	2129692900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129693000		
Email:	trademark@proskauer.com, ypan@proskauer.com		
TRADEMARK			

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Correspondent Name: William Majeski
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square
Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER: 40767-163

NAME OF SUBMITTER: William Majeski

SIGNATURE: /William Majeski/

DATE SIGNED: 09/02/2016

Total Attachments: 3

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**TERMINATION AND RELEASE OF
GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination"), is dated as of September 2, 2016, and made by Jefferies Finance LLC, as administrative agent and collateral agent for the Secured Parties (in such capacity, the "Administrative Agent") having an office at 520 Madison Avenue, New York, New York 10022 ("Jefferies") to Paqui LLC, a Texas limited liability company, located at 9600 Escarpment Boulevard, #745-28, Austin, TX 78749 (the "Grantor").

WHEREAS, pursuant to the Grant of Security Interest in United States Trademarks dated as of May 19, 2015 by the Grantor and Jefferies Finance LLC, as Administrative Agent (the "Trademark Security Agreement") certain security interests (the "Interests") were granted by the Grantor to Jefferies in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on May 19, 2015, at Reel 5519 and Frame 0174; and

WHEREAS, the Grantor requested that Jefferies terminate and release the Interests.

NOW, THEREFORE, for good and valuable consideration, Jefferies hereby states as follows:

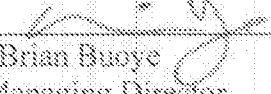
1. Definitions. The term "Trademarks", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto. Capitalized terms used herein without definition are used as defined in the Trademark Security Agreement, or if not defined in the Trademark Security Agreement, are used as defined in that certain Security Agreement referenced therein.

2. Release of Security Interest. Jefferies hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks.

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IN WITNESS WHEREOF, Jefferies has caused this Termination to be executed by its duly authorized officer as of the date first written above.

JEFFERIES FINANCE LLC,
as Administrative Agent

By: 
Name: Brian Buoye
Title: Managing Director

Schedule A

Trademarks Registrations and Applications:

<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Registration Number</u>	<u>Registration Date</u>
Paqui	77307228	10/18/2007	3841944	8/31/2012
Paqui	77307245	10/18/2007	3838304	8/24/2010
Homemade Happiness	77469615	5/08/2008	3842080	8/31/2010
Paqui	77508790	6/26/2008	3923575	2/22/2011
Paqui	77508841	6/26/2008	3923576	2/22/2011
Cowboy Ranch	85878202	3/17/2013	4421577	10/22/2013
Original Delights	85878205	3/17/2013	4458029	12/31/2013
Street Corn	85948259	6/01/2013	4470009	1/21/2014
Haunted Ghost Pepper	86053217	8/30/2013	4525256	5/06/2014
Very Verde Good	86157530	1/04/2014	4612797	9/30/2014
Hatch Chile Harvest	86312755	6/18/2014	N/A	N/A
Homemade Horror	86418999	10/09/2014	N/A	N/A
Fresh from Austin, Texas	86555910	2/05/2015	N/A	N/A