# OP \$1140.00 2154071

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM393641

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GUARDSMARK, LLC		08/01/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	CANTOR FITZGERALD SECURITIES, as Noteholder Representative		
Street Address: 110 E. 59th Street			
City:	New York		
State/Country: NEW YORK			
Postal Code: 10022			
Entity Type: General Partnership: NEW YORK			

### **PROPERTY NUMBERS Total: 45**

Property Type	Number	Word Mark
Registration Number:	2154071	1. CUSTOMER DISSATISFACTION 2. SERVICE R
Registration Number:	0907703	A STITCH IN TIME
Registration Number:	3213875	ANNUAL SUSTAINED EXCELLENCE
Registration Number:	3213876	ASE
Registration Number:	2151195	THE GUARDSMARK PROMISE 1. CUSTOMER DISSA
Registration Number:	1595342	DAY TO DAY
Registration Number:	3532684	ENDURING UNMATCHED EXCELLENCE
Registration Number:	2324753	EXCELLENCE THROUGH DIVERSITY
Registration Number:	2062974	G GUARDSMARK TRUTH COURAGE JUDGEMENT
Registration Number:	2309554	G GUARDSMARK TRUTH COURAGE JUDGEMENT
Registration Number:	2793314	GENERAL ORDERS REGULATIONS AND INSTRUCTI
Registration Number:	0841790	GI
Registration Number:	0907702	GI
Registration Number:	3320441	GOR&I
Registration Number:	1811355	GUARDSMARK
Registration Number:	0808973	GUARDSMARK
Registration Number:	2805203	GUARDSMARK SUSTAINED EXCELLENCE
Registration Number:	2820390	GUARDSMARK UNIVERSITY
Registration Number:	1986655	GUARDSMARK WELLNESS TEAM
		TRADEMARK

900373445 REEL: 005845 FRAME: 0339

Property Type	Number	Word Mark		
Registration Number:	1903848	HEALTHMARK		
Registration Number:	3538929	IGC		
Registration Number:	3386850	INTERNATIONAL GUARDSMARK CONFERENCE		
Registration Number:	2234757	LETTER & PARCEL BOMBS - A TROJAN HORSE		
Registration Number:	1805009	MAXIMUM VALUE PARTNERSHIP		
Registration Number:	1794468	MISSION PARTNERSHIP STATEMENT		
Registration Number:	4412361	MISSION PERFORMANCE STATEMENT		
Registration Number:	3177719	MPS		
Registration Number:	1818302	MVP		
Registration Number:	1774392	PPS		
Registration Number:	1789971	PROFESSIONAL PERSONNEL SCREENING		
Registration Number:	2124106	PUMPED FOR LIFE!		
Registration Number:	1691040	RAPIDLY BECOMING RECOGNIZED AS THE BEST		
Registration Number:	3015400	RAPIDLY BECOMING RECOGNIZED AS THE BEST		
Registration Number:	3146292	SUSTAINED EXCELLENCE		
Registration Number:	1890289	TEAM		
Registration Number:	1853332	TEAM EXCELLENCE APPROACH MANAGEMENT		
Registration Number:	2139357	TERRIFIC THURSDAY		
Registration Number:	2154070	THE GUARDSMARK PROMISE		
Registration Number:	3031903	THE HIGHEST STANDARDS IN THE SECURITY BU		
Registration Number:	1108620	THE LIPMAN REPORT		
Registration Number:	2931856	THE TIME FOR URGENCY IS NOW		
Registration Number:	1891327	WINNING WEDNESDAY		
Registration Number:	3766846	ww		
Registration Number:	4527752	GUARDSMARK DPS		
Registration Number:	4527753	GUARDSMARK DIGITAL PORTAL SYSTEM		

### **CORRESPONDENCE DATA**

**Fax Number:** 2123553333

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2124597136

Email: tbennett@goodwinprocter.com

Correspondent Name: Tracey D. Bennett

Address Line 1: c/o Goodwin Procter LLP

Address Line 2: 620 8th Ave.

Address Line 4: New York, NEW YORK 10018

ATTORNEY DOCKET NUMBER: 125778.250119

NAME OF SUBMITTER: Tracey D. Bennett

SIGNATURE:	/s/Tracey D. Bennett	
DATE SIGNED:	08/03/2016	
Total Attachments: 9		
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SECOND LIEN NOTES TRADEMARK SECURITY AGREEMENT, dated as of August 1, 2016 (this "<u>Agreement</u>"), among GUARDSMARK, LLC (the "<u>Grantor</u>") and CANTOR FITZGERALD SECURITIES, as Noteholder Representative (in such capacity, the "<u>Noteholder Representative</u>").

Reference is made to (a) the Second Lien Note Purchase Agreement dated as of August 1, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement") among ALLIED UNIVERSAL HOLDCO LLC (f/k/a USAGM HOLDCO, LLC), as Issuer, ALLIED UNIVERSAL TOPCO LLC (f/k/a USAGM TOPCO, LLC), as Holdings, the other parties from time to time party thereto and CANTOR FITZGERALD SECURITIES, as Noteholder Representative and (b) the Second Lien Notes Collateral Agreement dated as of August 1, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Notes Collateral Agreement") among the Issuer, the other Grantors from time to time party thereto, Holdings and the Noteholder Representative. The Noteholders have agreed to purchase the Notes issued by the Issuer subject to the terms and conditions set forth in the Note Purchase Agreement. The Grantor is an Affiliate of the Issuer and is willing to execute and deliver this Agreement in order to induce the Noteholders to purchase Notes and as consideration for Notes previously purchased. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Notes Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Notes Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Noteholder Representative, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Notes Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the Noteholder Representative shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to release and evidence the release of the collateral pledge, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. Notes Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Noteholder Representative with respect to the

Trademark Collateral are more fully set forth in the Notes Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Notes Collateral Agreement, the terms of the Notes Collateral Agreement shall govern.

SECTION 5. <u>Intercreditor Agreements Govern.</u> Notwithstanding anything herein to the contrary, (i) the Liens and security interests granted to the Noteholder Representative pursuant to this Agreement are expressly subject and subordinate to the Liens and security interests granted in favor of the Senior Secured Parties, including Liens and security interests granted to the First Lien Administrative Agent, pursuant to or in connection with the First Lien Credit Agreement, and (ii) the exercise of any right or remedy by the Noteholder Representative hereunder is subject to the limitations and provisions of the Second Lien Intercreditor Agreement and the Second Lien Pari Passu Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreements and the terms of this Agreement, the terms of the Intercreditor Agreements shall govern.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GUARDSMARK, LLC, as Grantor

Name: Steven S. Jones
Title: Chief Executive Officer

[Signature Page - Trademark Security Agreement (Notes)]

CANTOR FITZGERALD SECURITIES, as Noteholder Representative

By:

Name:

James Bond, COO

Title:

Date: August 1,2016

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## Schedule I

#	Mark	Registrant	Registration No.	Registration Date
1.	1. CUSTOMER DISSATISFACTION 2. SERVICE RECOVERY 3. EXCEED EXPECTATIONS (chart design)	Guardsmark, LLC	2,154,071	4/28/1998
2.	A STITCH IN TIME	Guardsmark, LLC	0,907,703	2/9/1971
3.	ANNUAL SUSTAINED EXCELLENCE	Guardsmark, LLC	3,213,875	2/27/2007
4.	ASE	Guardsmark, LLC	3,213,876	2/27/2007
5.	Chart Design and THE GUARDSMARK PROMISE (et al.)	Guardsmark, LLC	2,151,195	4/14/1998
	THE SAMEWAY PROPERTY			
6.	DAY TO DAY	Guardsmark, LLC	1,595,342	5/8/1990
7.	ENDURING UNMATCHED EXCELLENCE	Guardsmark, LLC	3,532,684	11/11/2008
8.	EXCELLENCE THROUGH DIVERSITY	Guardsmark, LLC	2,324,753	2/29/2000

#	Mark	Registrant	Registration No.	Registration Date
9.	G GUARDSMARK TRUTH COURAGE JUDGEMENT & Design	Guardsmark, LLC	2,062,974	5/20/1997
10.	G GUARDSMARK TRUTH COURAGE JUDGEMENT & Design	Guardsmark, LLC	2,309,554	1/18/2000
11.	GENERAL ORDERS REGULATIONS AND INSTRUCTIONS FOR UNIFORMED PERSONNEL	Guardsmark, LLC	2,793,314	12/9/2003
12.	GI	Guardsmark, LLC	0,841,790	1/2/1968
13.	GI (Stylized)	Guardsmark, LLC	0,907,702	2/9/1971
14.	GOR&I	Guardsmark, LLC	3,320,441	10/23/2007
15.	GUARDSMARK	Guardsmark, LLC	1,811,355	12/14/1993
16.	GUARDSMARK	Guardsmark, LLC	0,808,973	5/24/1966

#	Mark	Registrant	Registration No.	Registration Date
17.	GUARDSMARK SUSTAINED EXCELLENCE	Guardsmark, LLC	2,805,203	1/13/2004
18.	GUARDSMARK UNIVERSITY	Guardsmark, LLC	2,820,390	3/2/2004
19.	GUARDSMARK WELLNESS TEAM & Design	Guardsmark, LLC	1,986,655	7/16/1996
20.	HEALTHMARK	Guardsmark, LLC	1,903,848	7/4/1995
21.	IGC	Guardsmark, LLC	3,538,929	11/25/2008
22.	INTERNATIONAL GUARDSMARK CONFERENCE	Guardsmark, LLC	3,386,850	2/19/2008
23.	LETTER & PARCEL BOMBS - A TROJAN HORSE	Guardsmark, LLC	2,234,757	3/23/1999
24.	MAXIMUM VALUE PARTNERSHIP (Stylized)  MAXIMUM VALUE PARTNERSHIP	Guardsmark, LLC	1,805,009	11/16/1993
25.	MISSION PARTNERSHIP STATEMENT	Guardsmark, LLC	1,794,468	9/21/1993
26.	MISSION PERFORMANCE STATEMENT	Guardsmark, LLC	4,412,361	10/01/2013

#	Mark	Registrant	Registration No.	Registration Date
27.	MPS	Guardsmark, LLC	3,177,719	11/28/2006
28.	MVP (Stylized)	Guardsmark, LLC	1,818,302	1/25/1994
	MVP			
29.	PPS	Guardsmark, LLC	1,774,392	6/1/1993
30.	PROFESSIONAL PERSONNEL SCREENING	Guardsmark, LLC	1,789,971	8/24/1993
31.	PUMPED FOR LIFE! & Heart Design	Guardsmark, LLC	2,124,106	12/23/1997
32.	RAPIDLY BECOMING RECOGNIZED AS THE BEST IN THE BUSINESS	Guardsmark, LLC	1,691,040	6/2/1992
33.	RAPIDLY BECOMING RECOGNIZED AS THE BEST IN THE SECURITY BUSINESS	Guardsmark, LLC	3,015,400	11/15/2005
34.	SUSTAINED EXCELLENCE	Guardsmark, LLC	3,146,292	9/19/2006
35.	TEAM	Guardsmark, LLC	1,890,289	4/18/1995
36.	TEAM EXCELLENCE APPROACH MANAGEMENT	Guardsmark, LLC	1,853,332	9/6/1994

#	Mark	Registrant	Registration No.	Registration Date
37.	TERRIFIC THURSDAY	Guardsmark, LLC	2,139,357	2/24/1998
38.	THE GUARDSMARK PROMISE	Guardsmark, LLC	2,154,070	4/28/1998
39.	THE HIGHEST STANDARDS IN THE SECURITY BUSINESS	Guardsmark, LLC	3,031,903	12/20/2005
40.	THE LIPMAN REPORT	Guardsmark, LLC	1,108,620	12/12/1978
41.	THE TIME FOR URGENCY IS NOW	Guardsmark, LLC	2,931,856	3/8/2005
42.	WINNING WEDNESDAY	Guardsmark, LLC	1,891,327	4/25/1995
43.	WW	Guardsmark, LLC	3,766,846	3/30/2010
44.	GUARDSMARK DPS	Guardsmark, LLC	4,527,752	5/13/2014
45.	GUARDSMARK DIGITAL PORTAL SYSTEM	Guardsmark, LLC	4,527,753	5/13/2014

**RECORDED: 08/03/2016**