

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM390307

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cosmedix, LLC		07/01/2016	Limited Liability Company: GEORGIA
RECEIVING PARTY DATA			
Name:	Synovus Bank		
Street Address:	3280 Peachtree Road		
Internal Address:	5th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30305		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3878694		
Registration Number:	4281076	COSMEDIX	
Registration Number:	4804164	COSMEDIX	
Serial Number:	86856121	NATIONAL AESTHETICIAN DAY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	pearl.hu@agg.com		
Correspondent Name:	Pearl Hu		
Address Line 1:	171 17th Street, NW		
Address Line 2:	Suite 2100		
Address Line 4:	Atlanta, GEORGIA 20262		
NAME OF SUBMITTER:	Pearl Hu		
SIGNATURE:	/Pearl Hu/		
DATE SIGNED:	07/05/2016		
Total Attachments: 3			
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Notice of Grant of Security Interest in U.S. Trademarks

July 1, 2016

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Loan and Security Agreement dated as of July 1, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement"), by and among COSMEDIX, LLC, a Georgia limited liability company, certain other parties thereto and SYNOVUS BANK, in its capacity as Lender (the "Collateral Agent"), the undersigned have granted a continuing security interest in and to, and Lien (as defined in the Security Agreement) upon, all right, title, and interest in the trademarks shown below to the Collateral Agent:

U.S. TRADEMARK REGISTRATIONS

Mark	Reg. No.	Reg. Date	Serial No.	App. Date	Owner of Record
Design only	3878694	November 23, 2011	77847211	October 13, 2009	Cosmedix, LLC
Design plus letters and words	4281076	January 29, 2013	77846846	October 12, 2009	Cosmedix, LLC
COSMEDIX	4804164	September 1, 2015	86547938	February 27, 2015	Cosmedix, LLC
NATIONAL AESTHETICIAN DAY		Still under application process	86856121	December 21, 2015	Coxmedix, LLC

[Signature pages to follow]

The undersigned and the Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or any of the goodwill associated therewith.

Very truly yours,

COSMEDIX, LLC, a Georgia limited liability company

By:  (SEAL)

Name: **ROBERT K. COHEN**

Title: **CEO and EXECUTIVE CHAIRMAN**

NOTICE OF GRANT OF SECURITY INTEREST IN U.S. TRADEMARKS - CX

TRADEMARK
REEL: 005831 FRAME: 0874

