# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM388948

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
INTEGRATED SUPPLY NETWORK, LLC		06/20/2016	Limited Liability Company: FLORIDA

## **RECEIVING PARTY DATA**

Name:	GOLUB CAPITAL MARKETS LLC, AS ADMINISTRATIVE AGENT
Street Address:	150 SOUTH WACKER DRIVE
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 33**

Property Type	Number	Word Mark
Registration Number:	4951671	MONSTER MOBILE
Registration Number:	4952316	MOUNTAIN
Registration Number:	4947236	MOUNTAIN
Registration Number:	4947238	MOUNTAIN
Registration Number:	4952317	MOUNTAIN
Registration Number:	4952318	MOUNTAIN
Registration Number:	4947239	MOUNTAIN
Registration Number:	2650092	TOOLWEB
Registration Number:	2779017	MOUNTAIN
Registration Number:	2865879	ISN
Registration Number:	4033983	TOOL DEALER EXPO
Registration Number:	4477264	ATLAS ATLAS EQUIPMENT
Registration Number:	4615753	POWERPLUS
Serial Number:	86371682	MONSTER MOBILE
Serial Number:	86371688	MONSTER MOBILE
Serial Number:	86371697	MONSTER
Serial Number:	86371705	MONSTER MOBILE
Serial Number:	86371708	MONSTER MOBILE
Serial Number:	86371755	MONSTER MOBILE
		TRADEMARK

**REEL: 005820 FRAME: 0310** 

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Property Type	Number	Word Mark
Serial Number:	86371761	MONSTER MOBILE
Serial Number:	86470266	MOUNTAIN
Serial Number:	86470357	MOUNTAIN
Serial Number:	86905167	ISN EXPECT GROWTH
Serial Number:	86951406	D DYNAMO SHOP EQUIPMENT
Serial Number:	86951420	GREG SMITH EQUIPMENT
Serial Number:	86959725	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959746	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959759	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959775	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959785	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959844	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86959850	TMR THE MAIN RESOURCE AUTOMOTIVE PROFESS
Serial Number:	86962856	TECH'S EDGE PLUS

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3125778574

Email: humberto.aquino@kattenlaw.com

Correspondent Name: Humberto Aquino c/o Katten Muchin

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER: HUMBERTO AQUINO	
SIGNATURE:	/HUMBERTOAQUINO/
DATE SIGNED:	06/22/2016

#### **Total Attachments: 8**

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 20, 2016, is made by INTEGRATED SUPPLY NETWORK, LLC, a Florida limited liability company (the "Grantor"), in favor of Golub Capital Markets LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of June 20, 2016 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Polk Acquisition Corp., a Delaware corporation (the "Borrower"), Polk Holdings, Inc., a Delaware corporation ("Holdings"), the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and Golub Capital Markets LLC, as Administrative Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date with Credit Agreement in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with the Administrative Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby pledges to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):

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- (a) all of its Trademarks (other than any "intent-to-use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)), including, without limitation, those referred to on Schedule 1 hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between this Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. Termination. This Trademark Security Agreement shall terminate and the Lien on the security interest in the Trademark Collateral shall be released upon the payment and performance of the Secured Obligations (other than any outstanding indemnification obligations) and cash collateralization of Letters of Credit. Upon the termination of this Trademark Security Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.
- <u>Section 6.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken

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together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 7. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

INTEGRATED SUPPLY NETWORK, LLC

as Grantor

By:

Name: William Driscoll

Title: Executive Vice President and Secretary

ACCEPTED AND AGREED as of the date first above written:

GOLUB CAPITAL MARKETS LLC as Administrative Agent

By:

Name: Robert G. Tuchscherer

Title: Managing Director

[Signature Page to Integrated Trademark Security Agreement]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

INTEGRATED SUPPLY NETWORK, LLC as Grantor

By: Name: William Driscoll

Title: Executive Vice President and Secretary

ACCEPTED AND AGREED as of the date first above written:

GOLUB CAPITAL MARKETS LLC

as Administrative Agent

Name: Robert G. Tuchscherer Title: Managing Director

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

## 1. REGISTERED TRADEMARKS

Mark	Registration Number	Country	Registration Date	Owner
Montage	4951671	U.S.	03-MAY-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4952316	U.S.	03-MAY-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4947236	U.S.	26-APR-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4947238	U.S.	26-APR-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4952317	U.S.	03-MAY-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4952318	U.S.	03-MAY-2016	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	4947239	U.S.	26-APR-2016	INTEGRATED SUPPLY NETWORK, LLC
TOOLWEB	2650092	U.S.	12-NOV-2002	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	2779017	U.S.	04-NOV-2003	INTEGRATED SUPPLY NETWORK, LLC
<b>ŠSN</b>	2865879	U.S.	27-JUL-2004	INTEGRATED SUPPLY NETWORK, LLC
ion Sant	4033983	U.S.	04-OCT-2011	INTEGRATED SUPPLY NETWORK, LLC
<b>OATLAS</b>	4477264	U.S.	04-FEB-2014	INTEGRATED SUPPLY NETWORK, LLC

	Number		Registration Date	Owner
POWERPLUS	4615753	U.S.	07-OCT-2014	INTEGRATED SUPPLY NETWORK, LLC

# 2. TRADEMARK APPLICATIONS

Mark	Serial Number	Country	Application Date	Owner
Monsten	86371682	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monered	86371688	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monored	86371697	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monaren	86371705	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monared	86371708	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monares	86371755	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
Monster	86371761	U.S.	20-AUG-2014	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	86470266	U.S.	03-DEC-2014	INTEGRATED SUPPLY NETWORK, LLC
MOUNTAIN	86470357	U.S.	03-DEC-2014	INTEGRATED SUPPLY NETWORK, LLC
EXPECT BROWTH	86905167	U.S.	11-FEB-2016	INTEGRATED SUPPLY NETWORK, LLC

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Mark	Serial Number	Country	Application Date	Owner
	86951406	U.S.	24-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
<b>7</b> 777777777	86951420	U.S.	24-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TMR	86959725	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TMR	86959746	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TAR	86959759	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TMP	86959775	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TMR	86959785	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TAIR	86959844	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
TMR	86959850	U.S.	31-MAR-2016	INTEGRATED SUPPLY NETWORK, LLC
EDGE	86962856	U.S.	04-APR-2016	INTEGRATED SUPPLY NETWORK, LLC

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**RECORDED: 06/22/2016**