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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM380746

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE GOODYEAR TIRE & RUBBER COMPANY		04/14/2016	Corporation: OHIO

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	10 S. DEARBORN, 7TH FL	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	ASSOCIATION: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4494937	GOODYEAR

CORRESPONDENCE DATA

Fax Number: 8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 301-638-0511

Email: ipresearchplus@comcast.net

Correspondent Name: IP Research Plus, Inc. Address Line 1: 21 Tadcaster Circle

Address Line 2: attn: Penelope J.A. Agodoa
Address Line 4: Waldorf, MARYLAND 20602

ATTORNEY DOCKET NUMBER:	CRS1-41019	
NAME OF SUBMITTER: Penelope J.A. Agodoa		
SIGNATURE:	/pja/	
DATE SIGNED:	04/15/2016	

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IP SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of April 14, 2016, by and between THE GOODYEAR TIRE & RUBBER COMPANY (the "<u>Grantor</u>"), and JPMORGAN CHASE BANK, N.A. ("<u>JPMCB</u>"), as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) the Amended and Restated First Lien Credit Agreement dated as of April 7, 2016 (as further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Grantor, the Lenders party thereto, the Issuing Banks party thereto and JPMCB, as administrative agent and collateral agent, and (b) the First Lien Guarantee and Collateral Agreement, dated as of April 8, 2005, as amended and restated as of April 7, 2016 (as further amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Grantor, the subsidiaries of the Grantor identified therein and the Collateral Agent. The Lenders have extended credit to the Grantor subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit were conditioned upon, among other things, the execution and delivery of the Collateral Agreement. The Grantor derives substantial benefits from the extension of credit to the Grantor pursuant to the Credit Agreement and is willing to execute and deliver this Agreement as consideration for credit previously extended by the Lenders. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement, including the preamble and introductory paragraph hereto, and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.04 of the Credit Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor, pursuant to the Collateral Agreement, did and hereby does grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule I hereto, as updated from time to time pursuant to Section 5.04(c) of the Collateral Agreement (the "Trademarks");

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- (b) all goodwill associated with or symbolized by the Trademarks; and
- (c) all other assets, rights and interests that uniquely reflect or embody the goodwill associated with or symbolized by the Trademarks;

<u>provided</u>, <u>however</u>, that, notwithstanding any of the foregoing provisions of this Section 2, the Trademark Collateral shall not include Consent Assets.

SECTION 3. <u>Collateral Agreement</u>. The security interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each party hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern. This Agreement shall terminate in accordance with the Collateral Agreement.

SECTION 4. <u>Governing Law.</u> This Agreement shall be construed in accordance with and governed by the law of the State of New York.

SECTION 5. <u>Counterparts.</u> This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic transmission shall be as effective as delivery of a manually signed counterpart of this Agreement.

[The remainder of this page is intentionally left blank.]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

THE GOODYEAR TIRE & RUBBER COMPANY, as Grantor

by

Name: Peter R. Rapin

Title: Vice President and Treasurer

[Signature Page to the First Lien IP Security Agreement]

JPMORGAN CHASE BANK, N.A., as Collateral Agent

by John M. Celly

Name: Robert P. Kellas
Title: Executive Director

[Signature Page to the First Lien IP Security Agreement]

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Schedule I Trademarks

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RECORDED: 04/15/2016