# CH \$1440.00 079608

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM379422

| SUBMISSION TYPE:      | NEW ASSIGNMENT               |
|-----------------------|------------------------------|
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

# **CONVEYING PARTY DATA**

| Name                                       | Formerly | Execution Date | Entity Type                             |
|--|----------|----------------|---|
| CREDIT SUISSE AG,<br>CAYMAN ISLANDS BRANCH |          | 02/29/2016     | Aktiengesellschaft (Ag):<br>SWITZERLAND |

# **RECEIVING PARTY DATA**

| Name:           | DIAMOND FOODS, INC.    |
|-----------------|------------------------|
| Street Address: | 1050 S. DIAMOND STREET |
| City:           | STOCKTON               |
| State/Country:  | CALIFORNIA             |
| Postal Code:    | 95205                  |
| Entity Type:    | Corporation: DELAWARE  |

### **PROPERTY NUMBERS Total: 57**

| Property Type        | Number  | Word Mark             |
|----------------------|---------|-----------------------|
| Registration Number: | 0796084 | CALWAL                |
| Registration Number: | 3455993 | COCOA ROAST           |
| Registration Number: | 1859218 | COUNTRY STREAM        |
| Registration Number: | 1365849 |                       |
| Registration Number: | 1299727 |                       |
| Registration Number: | 2975312 |                       |
| Registration Number: | 1890026 | DIAMOND               |
| Registration Number: | 0511213 | DIAMOND               |
| Registration Number: | 0724880 | DIAMOND BRAND         |
| Registration Number: | 0130162 | DIAMOND BRAND         |
| Registration Number: | 1801304 | DIAMOND OF CALIFORNIA |
| Registration Number: | 2449847 | DIAMOND OF CALIFORNIA |
| Registration Number: | 1299723 | DIAMOND OF CALIFORNIA |
| Registration Number: | 3981595 | DIAMOND OF CALIFORNIA |
| Registration Number: | 0728907 | EMERALD               |
| Registration Number: | 0639432 | EMERALD               |
| Registration Number: | 3765476 | EMERALD               |
| Registration Number: | 3498270 | EMERALD COCOA ROAST   |
| Registration Number: | 2093018 | EMERALD OF CALIFORNIA |
|                      |         | TRADEMARK             |

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| Property Type        | Number   | Word Mark                 |
|----------------------|----------|---------------------------|
| Registration Number: | 3799366  | FEED YOUR FINGERS         |
| Registration Number: | 1129023  | HARMONY                   |
| Registration Number: | 1129029  | HARMONY                   |
| Registration Number: | 1397028  | HARMONY                   |
| Registration Number: | 2665022  | HARMONY                   |
| Registration Number: | 2682629  | HARMONY                   |
| Registration Number: | 3080252  | HARMONY                   |
| Registration Number: | 2901557  | HARVEST RESERVE           |
| Registration Number: | 0592483  | HOLIDAY                   |
| Registration Number: | 3980362  | MOVIE NIGHT MAKER         |
| Registration Number: | 0808927  | SUNTAND                   |
| Registration Number: | 3115217  | 100 CALORIE POP           |
| Registration Number: | 2192949  | JUMBO POP                 |
| Registration Number: | 1983966  | POP SECRET                |
| Registration Number: | 1397053  | POP SECRET                |
| Registration Number: | 1408825  | POP-SECRET                |
| Registration Number: | 1517330  | TROPICAL TRAIL MIX        |
| Registration Number: | 3277005  | A NATURAL OBSESSION       |
| Registration Number: | 3277006  | A NATURAL OBSESSION       |
| Registration Number: | 3167020  | ALWAYS HAND COOKED        |
| Registration Number: | 3622684  | BACKYARD BARBEQUE         |
| Registration Number: | 4426974  | BUFFALO BLEU              |
| Registration Number: | 3577544  | DEATH VALLEY CHIPOTLE     |
| Registration Number: | 2917457  |                           |
| Registration Number: | 4000266  | FULLY LOADED BAKED POTATO |
| Registration Number: | 2873087  | KETTLE                    |
| Registration Number: | 3510810  | KETTLE                    |
| Registration Number: | 3417780  | KETTLE                    |
| Registration Number: | 3417781  | KETTLE                    |
| Registration Number: | 3417783  | KETTLE BRAND              |
| Registration Number: | 2923081  |                           |
| Registration Number: | 1397807  | ROASTER-FRESH             |
| Registration Number: | 4434263  | SPICY THAI                |
| Registration Number: | 3277341  | SNACK WITH CONFIDENCE     |
| Registration Number: | 2881773  | STAY SALTY STAY FUNKY     |
| Registration Number: | 4179911  | TIAS                      |
| Registration Number: | 2729540  | KETTLE SWEET              |
| Serial Number:       | 86133650 | POPTOPIA                  |

### **CORRESPONDENCE DATA**

**Fax Number:** 4048853770

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 4048853770

Email: andrew.regan@troutmansanders.com

Correspondent Name: ANDREW REGAN PHD
Address Line 1: 600 PEACHTREE ST NE
Address Line 4: ATLANTA, GEORGIA 30308

| ATTORNEY DOCKET NUMBER: | 248014.000002               |
|-------------------------|-----------------------------|
| NAME OF SUBMITTER:      | ANDREW REGAN PH.D.          |
| SIGNATURE:              | /ANDREW REGAN, PH.D. 66970/ |
| DATE SIGNED:            | 04/05/2016                  |

### **Total Attachments: 7**

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS dated as of February 29, 2016 (this "Termination and Release"), by Credit Suisse AG, CAYMAN ISLANDS BRANCH, as administrative agent and collateral agent (in such capacities, the "Agent"), in favor of Diamond Foods, Inc., a Delaware corporation, (the "Grantor"). Capitalized terms used herein and not otherwise defined shall have the meanings assigned to such terms in the Credit Agreement or the Collateral Agreement, as applicable, referred to below.

- A. Reference is made to (i) the Credit Agreement dated as of February 19, 2014 (as amended by that certain Amendment No.1 dated as of June 18, 2015 and as further amended, restated, supplemented or otherwise modified to the date hereof, the "Credit Agreement"), among the Grantor, each Lender from time to time party thereto and the Agent, (ii) the Collateral Agreement dated as of February 19, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Grantor, certain of its Subsidiaries party thereto and the Agent, and (iii) the Trademark Security Agreement dated as of February 19, 2014 (the "Trademark Security Agreement"), made by the Grantor in favor of the Agent (such documents set forth in clauses (ii) and (iii), the "Security Agreements").
- B. Pursuant to the Security Agreements, the Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in the trademarks of the Grantors set forth on Schedule I hereto, including the goodwill associated with such trademarks and the right to receive all Proceeds therefrom (the "*Trademarks*"), which security interest was recorded with the United States Patent & Trademark Office on February 26, 2014 at Reel/Frame 5224/0760.
- C. The Grantor has informed the Agent that, in connection with the Payoff Letter dated as of February 26, 2016 between the Grantor and the Agent, the Grantor requests the release of all right, title and interest of the Agent and the Secured Parties in, to and under the Trademarks granted under the Security Agreements.

Accordingly, for good and valuable consideration, including the satisfaction of the Obligations secured by the Trademarks, the receipt and sufficiency of which are hereby acknowledged, all of the Agent's right, title and interest (including, without limitation, security interests and liens) in, to and under the Trademarks shall hereby automatically terminate as provided in the Security Agreements, and the Agent hereby terminates, cancels, releases and discharges its security interests and liens in, to and under the Trademarks and hereby re-transfers, re-conveys and re-assigns all of the Agent's right, title and interest in, to and under the Trademarks to the applicable Grantor.

The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the security interests contemplated hereby.

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THIS TERMINATION AND RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND SHALL BE BINDING UPON THE AGENT'S REPRESENTATIVES, SUCCESSORS, ASSIGNS AND TRANSFEREES.

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IN WITNESS WHEREOF, the Agent has caused this Termination and Release to be duly executed as of the day and year first above written.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Agent,

Ву

Name: Judith E. Smith

Title: Authorized Signatory

By

Name: Kelly Heimrich
Title: Authorized Signatory

# Schedule I

# UNITED STATES TRADEMARKS:

# Registrations:

| OWNER               | REGISTRATION NUMBER | TRADEMARK                                |
|---------------------|---------------------|--|
| Diamond Foods, Inc. | 796084              | CALWAL                                   |
| Diamond Foods, Inc. | 3455993             | COCOA ROAST                              |
| Diamond Foods, Inc. | 1859218             | COUNTRY STREAM                           |
| Diamond Foods, Inc. | 1365849             | Design (diamond)                         |
| Diamond Foods, Inc. | 1299727             | Design (diamond)                         |
| Diamond Foods, Inc. | 2975312             | Design (red diamond)                     |
| Diamond Foods, Inc. | 1890026             | DIAMOND                                  |
| Diamond Foods, Inc. | 511213              | DIAMOND                                  |
| Diamond Foods, Inc. | 0724880             | DIAMOND BRAND and design                 |
| Diamond Foods, Inc. | 130162              | DIAMOND BRAND and design                 |
| Diamond Foods, Inc. | 1801304             | DIAMOND OF CALIFORNIA and design         |
| Diamond Foods, Inc. | 2449847             | DIAMOND OF CALIFORNIA and design         |
| Diamond Foods, Inc. | 1299723             | DIAMOND OF CALIFORNIA and design         |
| Diamond Foods, Inc. | 3981595             | DIAMOND OF CALIFORNIA and design (color) |
| Diamond Foods, Inc. | 728907              | EMERALD                                  |
| Diamond Foods, Inc. | 639432              | EMERALD                                  |
| Diamond Foods, Inc. | 3765476             | EMERALD and Hexagon Design (color)       |
| Diamond Foods, Inc. | 3498270             | EMERALD COCOA ROAST                      |

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| Diamond Foods, Inc. | 2093018               | EMERALD OF CALIFORNIA and design (octagon) |
|---------------------|-----------------------|--|
| Diamond Foods, Inc. | 3799366               | FEED YOUR FINGERS                          |
| Diamond Foods, Inc. | 1129023               | HARMONY                                    |
| Diamond Foods, Inc. | 1129029               | HARMONY                                    |
| Diamond Foods, Inc. | 1397028               | HARMONY                                    |
| Diamond Foods, Inc. | 2665022               | HARMONY                                    |
| Diamond Foods, Inc. | 2682629               | HARMONY                                    |
| Diamond Foods, Inc. | 3080252               | HARMONY (illustration drawing)             |
| Diamond Foods, Inc. | 2901557               | HARVEST RESERVE                            |
| Diamond Foods, Inc. | 592483                | HOLIDAY (stylized)                         |
| Diamond Foods, Inc. | 3980362               | MOVIE NIGHT MAKER                          |
| Diamond Foods, Inc. | 808927                | SUNTAND                                    |
| Diamond Foods, Inc. | 3115217               | 100 CALORIE POP                            |
| Diamond Foods, Inc. | 2192949               | JUMBO POP                                  |
| Diamond Foods, Inc. | 1983966               | POP SECRET                                 |
| Diamond Foods, Inc. | 1397053               | POP SECRET                                 |
| Diamond Foods, Inc. | 1408825               | POP SECRET (stylized)                      |
| Diamond Foods, Inc. | 1517330               | TROPICAL TRAIL MIX                         |
| Kettle Foods, Inc.  | 98761A (CALIFORNIA)   | KETTLE                                     |
| Kettle Foods, Inc.  | 98761<br>(CALIFORNIA) | KETTLE                                     |
| Kettle Foods, Inc.  | T27845<br>(OREGON)    | KETTLE                                     |
| Kettle Foods, Inc.  | 22829<br>(WASHINGTON) | KETTLE                                     |

| Kettle Foods, Inc. | 22830<br>(WASHINGTON) | KETTLE                    |
|--------------------|-----------------------|---------------------------|
| Kettle Foods, Inc. | 3277005               | A NATURAL OBSESSION       |
| Kettle Foods, Inc. | 3277006               | A NATURAL OBSESSION       |
| Kettle Foods, Inc. | 3167020               | ALWAYS HAND COOKED        |
| Kettle Foods, Inc. | 3622684               | BACKYARD BARBECUE         |
| Kettle Foods, Inc. | 4426974               | BUFFALO BLEU              |
| Kettle Foods, Inc. | 77/589780             | BUFFALO BLUE              |
| Kettle Foods, Inc. | 3577544               | DEATH VALLEY CHIPOTLE     |
| Kettle Foods, Inc. | 2917457               | Design (man stirring)     |
| Kettle Foods, Inc. | 4000266               | FULLY LOADED BAKED POTATO |
| Kettle Foods, Inc. | 2873087               | KETTLE                    |
| Kettle Foods, Inc. | 3510810               | KETTLE (stylized)         |
| Kettle Foods, Inc. | 3417780               | KETTLE (stylized)         |
| Kettle Foods, Inc. | 3417781               | KETTLE (stylized)         |
| Kettle Foods, Inc. | 3417783               | KETTLE BRAND              |
| Kettle Foods, Inc. | 2923081               | MAN LOGO 1                |
| Kettle Foods, Inc. | 1397807               | ROASTER-FRESH             |
| Kettle Foods, Inc. | 4434263               | SPICY THAI                |
| Kettle Foods, Inc. | 77/796249             | SPICY THAI                |
| Kettle Foods, Inc. | 3277341               | SNACK WITH CONFIDENCE     |
| Kettle Foods, Inc. | 2881773               | STAY SALTY STAY FUNKY     |
| Kettle Foods, Inc. | 4179911               | TIAS                      |
| Kettle Foods, Inc. | 2729540               | KETTLE SWEET              |

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# UNITED STATES TRADEMARK APPLICATIONS:

| OWNER               | APPLICATION NUMBER | TRADEMARK |
|---------------------|--------------------|-----------|
| Diamond Foods, Inc. | 86133650           | POPTOPIA  |

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**RECORDED: 04/05/2016**