

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM366310

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Release of Security Interest in Trademarks
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Agent		12/11/2015	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	ENTERTAINMENT ONE UK HOLDINGS LIMITED
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: UNITED KINGDOM
Name:	EARL STREET CAPITAL INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: DELAWARE
Name:	4384768 CANADA INC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ENTERTAINMENT ONE LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2

TRADEMARK

Entity Type:	Limited Company: CANADA
Name:	ENTERTAINMENT ONE FILMS CANADA INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ENTERTAINMENT ONE GP LIMITED
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	GP Limited: CANADA
Name:	ENTERTAINMENT ONE LIMITED PARTNERSHIP (CONSISTING OF GENERAL PARTNER ENTERTAINMENT ONE GP LIMITED)
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED PARTNERSHIP: CANADA
Name:	SEVILLE PICTURES INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	VIDEOGLOBE 1 INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ENTERTAINMENT ONE BENELUX DVD B.V.
Street Address:	134 Peter Street, Suite 700

Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX RIGHTS B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX FILM DISTRIBUTION B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX SUPPORT B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX SAGA B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2

TRADEMARK

REEL: 005692 FRAME: 0148

Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE BENELUX RENTAL B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE HOLDING HOLLAND B.V.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: NETHERLANDS
Name:	ENTERTAINMENT ONE UK LIMITED
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: UNITED KINGDOM
Name:	GAYLORD PRODUCTION COMPANY
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	COMPANY: DELAWARE
Name:	ENTERTAINMENT ONE GP LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	ENTERTAINMENT ONE US LP (CONSISTING OF ENTERTAINMENT ONE GP LLC AS ITS GENERAL PARTNER)
Street Address:	134 Peter Street, Suite 700

Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED PARTNERSHIP: DELAWARE
Name:	NATIONAL ENTERTAINMENT MEDIA, INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: MINNESOTA
Name:	ENTERTAINMENT ONE TELEVISION INTERNATIONAL LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: CANADA
Name:	LES FILMS CHRISTAL, S.E.C./ CHRISTAL FILMS, L.P. (CONSISTING OF GENERAL PARTNER LES FILMS CHRISTAL INC./ CHRISTAL FILMS INC.)
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED PARTNERSHIP: CANADA
Name:	LES FILMS CHRISTAL INC./ CHRISTAL FILMS INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	4384768 CANADA INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA

Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ENTERTAINMENT ONE FILM USA LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	DEATH ROW RECORDS ACQUISITION LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	ENTERTAINMENT ONE AUSTRALIA HOLDINGS PTY LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: AUSTRALIA
Name:	ENTERTAINMENT ONE AUSTRALIA PTY LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: AUSTRALIA
Name:	ENTERTAINMENT ONE HOME ENTERTAINMENT AUSTRALIA PTY LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: AUSTRALIA
Name:	ENTERTAINMENT ONE HOPSCOTCH PTY LTD
Street Address:	134 Peter Street, Suite 700

TRADEMARK

REEL: 005692 FRAME: 0151

Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: AUSTRALIA
Name:	ENTERTAINMENT ONE FILMS AUSTRALIA PTY LTD.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	Limited Company: AUSTRALIA
Name:	ALLIANCE FILMS INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ALLIANCE FILMS HOLDINGS INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	MAPLE PICTURES CORP.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	ALLIANCE FILMS (UK) LIMITED
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2

TRADEMARK

REEL: 005692 FRAME: 0152

Entity Type:	Limited Company: UNITED KINGDOM
Name:	AURUM PRODUCCIONES S.A.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: SPAIN
Name:	ALLIANCE VIVAFILM INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CANADA
Name:	DEATH ROW ACQUISITION LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	P4 HOLDINGS (USA), INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: DELAWARE
Name:	310 HOLDINGS, INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Entity Type:	CORPORATION: DELAWARE
Name:	PHASE 4 FILMS (USA), LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario

TRADEMARK

REEL: 005692 FRAME: 0153

State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE
Name:	310 HOLDINGS, LLC
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA
Name:	PHASE 4 FILMS INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: ONTARIO
Name:	ART IMPRESSIONS, INC.
Street Address:	134 Peter Street, Suite 700
Internal Address:	c/o Entertainment One Ltd., Attention: Giles Willits, Chief Financial Officer
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5V 2H2
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	2278593	MIGHTY MACHINES
Registration Number:	3550224	TRACTOR TOM
Registration Number:	3594903	TRACTOR TOM
Registration Number:	3663706	PEPPA PIG
Registration Number:	3506452	PEPPA PIG
Registration Number:	1469456	FAERIE TALE THEATRE
Registration Number:	1738085	KOCH
Registration Number:	1740964	KOCH INTERNATIONAL
Registration Number:	1740963	KOCH INTERNATIONAL
Registration Number:	2674274	THE MAJOR ALTERNATIVE
Registration Number:	2713483	THE MAJOR INDEPENDENT
Registration Number:	4104735	FAERIE TALE THEATRE

TRADEMARK

REEL: 005692 FRAME: 0154

Property Type	Number	Word Mark
Registration Number:	2537744	IN THE PAINT
Serial Number:	78650102	COMBAT RECORDS SEEK.STRIKE.DESTROY.
Serial Number:	78608728	COMBAT RECORDS
Serial Number:	78353639	AMERICAN KIDS PRESENTS
Registration Number:	3010826	TRAINER'S EDGE
Registration Number:	3884831	DEATH ROW RECORDS
Registration Number:	3884857	DEATH ROW RECORDS
Serial Number:	77979999	DEATH ROW RECORDS
Serial Number:	77785368	DEATH ROW RECORDS
Serial Number:	77785376	DEATH ROW RECORDS
Serial Number:	77785366	DEATH ROW RECORDS
Serial Number:	77785375	DEATH ROW RECORDS
Serial Number:	77785371	DEATH ROW RECORDS
Serial Number:	77785381	DEATH ROW RECORDS
Serial Number:	77785356	DEATH ROW RECORDS
Serial Number:	77785385	DEATH ROW RECORDS
Serial Number:	77979994	DEATH ROW RECORDS
Serial Number:	77801290	DEATH ROW RECORDS
Serial Number:	77801311	DEATH ROW RECORDS
Serial Number:	77801306	DEATH ROW RECORDS
Serial Number:	77801317	DEATH ROW RECORDS
Serial Number:	77801303	DEATH ROW RECORDS
Serial Number:	77801315	DEATH ROW RECORDS
Serial Number:	77801323	DEATH ROW RECORDS
Serial Number:	77801328	DEATH ROW RECORDS
Registration Number:	4314928	SO SO HAPPY
Registration Number:	4164693	SO SO HAPPY
Serial Number:	85689286	SO SO HAPPY
Serial Number:	85531428	SO SO HAPPY
Serial Number:	85833089	SO SO HAPPY
Registration Number:	4233690	SKELANIMALS
Registration Number:	4350009	CERTIFIED FUNNY
Registration Number:	4350010	CERTIFIED FUNNY
Serial Number:	78754659	SKELANIMALS DEAD ANIMALS NEED LOVE TOO

CORRESPONDENCE DATA

Fax Number: 2027393001

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

REEL: 005692 FRAME: 0155

Phone: 202-739-5723
Email: chimmelfarb@morganlewis.com
Correspondent Name: Carolyn Himmelfarb
Address Line 1: 1111 Pennsylvania Avenue, N.W.
Address Line 4: Washington, D.C. 20004

ATTORNEY DOCKET NUMBER: 066397-0437

NAME OF SUBMITTER: Carolyn Himmelfarb

SIGNATURE: /Carolyn Himmelfarb/

DATE SIGNED: 12/17/2015

Total Attachments: 38

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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

Dated as of December 11, 2015

This Notice of Release of Security Interest in Trademarks (this “Notice”), is made by JPMorgan Chase Bank, N.A. (the “Agent”) in favor of Entertainment One UK Holdings Limited, Earl Street Capital, Inc., 4384768 Canada Inc. (collectively, the “Borrowers”) and the other Pledgors referred to in the Trademark Security Agreement (as defined below) (together with the Borrowers, collectively, the “Pledgors”).

WHEREAS, the Pledgors entered into that certain Amended and Restated Credit and Guaranty Agreement, dated as of January 8, 2013 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among the Borrowers, the other Guarantors referred to therein, the Lenders referred to therein, the Agent, as Administrative Agent referred to therein and Issuing Bank referred to therein, the Sterling Agent referred to therein and the Canadian Agent referred to therein;

WHEREAS, pursuant to the terms of the Credit Agreement, the Agent and the Pledgors entered into that certain Amended and Restated Trademark Security Agreement, dated as of January 8, 2013 (as amended, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), by the Pledgors in favor of the Agent, recorded in the U.S. Patent and Trademark Office (“USPTO”) on January 11, 2013 at Reel 4941/Frame 0001 as supplemented by (i) that certain Supplement No. 1 to the Amended and Restated Trademark Security Agreement, dated as of October 16, 2013, by the Pledgors in favor of the Agent, recorded in the USPTO on January 21, 2014 at Reel 5197/Frame 0272, (ii) that certain Supplement No. 2 to the Amended and Restated Trademark Security Agreement, dated as of February 28, 2014, by the Pledgors in favor of the Agent, recorded in the USPTO on March 19, 2014 at Reel 5240/Frame 0335, (iii) that certain Supplement No. 3 to the Amended and Restated Trademark Security Agreement, dated as of December 17, 2014, by the Pledgors in favor of the Agent, and (iv) that certain Supplement No. 4 to the Amended and Restated Trademark Security Agreement, dated as of January 22, 2015, by the Pledgors in favor of the Agent;

WHEREAS, pursuant to the Credit Agreement and the Trademark Security Agreement, each Pledgor, as applicable, granted to the Agent (for the benefit of the applicable Secured Parties (as defined in the Credit Agreement)), a security interest in and to all personal property of such Pledgor, including, without limitation, the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Obligations (as defined in the Credit Agreement) have been paid in full, and the Borrowers and each other Pledgor have satisfied and fulfilled all of their obligations to release the Agent’s security interests in the Trademark Collateral; and

WHEREAS, the Pledgors have requested that the Agent (a) terminate and release its security interests in the Trademark Collateral and (b) provide a document suitable for recording in

the USPTO for the release, relinquishment and discharge of its security interest in the Trademark Collateral.

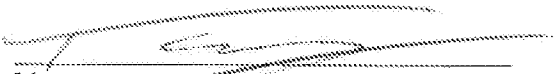
NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged:

1. Termination and Release. The Agent, on behalf of itself and the applicable Secured Parties, does hereby (i) terminate the Trademark Security Agreement and relinquish, release and discharge its security interests, and any other right, title and interest that the Agent may have, in the Trademark Collateral and (ii) release, reassign, transfer and reconvey all of the right, title and interest that the Agent may have in the Trademark Collateral (including the Trademarks and Trademark licenses set forth on Schedule A) to the Pledgors.
2. Recordation. The Agent hereby authorizes and requests that the USPTO note and record the existence of this Notice.
3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver, at the sole expense of the Borrowers or their successors and assigns, any further documents and to do such other acts as may be reasonably necessary to effect the termination, release, discharge or reassignment to the Pledgors of the security interests contemplated hereby.
4. Governing Law. This Notice shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any conflicts of law principles.

[Signature Page Follows]





IN WITNESS WHEREOF, the parties have caused this Notice to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Agent


Name: Tyler V. Lay
Title: Associate

**SCHEDULE A TO NOTICE OF RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

Proprietor: Alliance Films (UK) Limited

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	3760394	3760394	13.04.2004	09.11.2006	Registered	CTM	None
	3760402	3760402	13.04.2004	09.11.2006	Registered	CTM	None
MOMENTUM PICTURES	3750213	3750213	07.04.2004	05.08.2005	Registered	CTM	None
MOMENTUM FILM	304243884	30424388	27.04.2004	11.01.2005	Registered	Germany	None
MOMENTUM FILMS	043288790	043288790	29.04.2004	29.04.2004	Registered	France	None
MOMENTUM FILM	M120049100	1088090	15.09.2004	17.01.2008	Registered	Italy	None
FILMS	38097MNA	380974MNA	27.04.2004	02.12.2004	Registered	Portugal	None
MOMENTUM							
MOMENTUM FILMS	2593123N7	2593123M7	26.04.2004	25.02.2005	Registered	Spain	None
MOMENTUM FILMS	200403269	375255	06.05.2004	07.10.2005	Registered	Sweden	None
MOMENTUM PICTURES	2232199	2232199	11.05.2000	12.07.2002	Registered	United Kingdom	None
	1,180,573	N/A	N/A	N/A	Allowed	Canada	None
MOMENTUM PICTURES	1,221,294	N/A	N/A	N/A	Allowed	Canada	None
	1,221,297	N/A	N/A	N/A	Allowed	Canada	None

Proprietor: Maple Pictures Corp.

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
MAPLE PICTURES	1226668	TMA695316	09.08.2004	31.08.2007	Registered	Canada	None
MAPLE TELEVISION	1255364	TMA751743	19.04.2005	30.10.2009	Registered	Canada	None

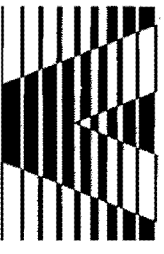

Proprietor: Entertainment One Hopscotch Pty Ltd

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
Hopscotch logo	1124746	1124746	19 July 2006	06 November 2006	Registered	Australia	
Hopscotch logo	1188427	1188427	20 July 2007	16 October 2007	Registered	Australia	
HOPSCOTCH (word mark)	1504704		26 July 2012		Under examination	Australia	
HOPSCOTCH (word mark)	752004	752004	26 July 2006	01 February 2007	Registered	New Zealand	

Proprietor: Entertainment One Home Entertainment Australia Pty Ltd

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
SOUL FOOD (word mark)	1304628	1304628	17 June 2009	17 June 2009	Registered	Australia	
BRUISED (word mark)	1404399	1404399	18 January 2011	18 January 2011	Registered	Australia	

Proprietor: Entertainment One Limited Partnership

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
URBAN SOUND EXCHANGE	849,960	TMA505,889	Jul. 7, 1997	Dec. 22, 1998	Registered	Canada	
VIDEO ONE	1,098,250	TMA575,958	Apr. 3, 2001	Feb. 19, 2003	Registered	Canada	
V DESIGN	1,124,908	TMA591,281	Dec. 12, 2001	Oct. 1, 2003	Registered	Canada	
 ENTERTAINMENT EXTRA DESIGN	844,872	TMA497,143	May 13, 1997	July 7, 1998	Registered	Canada	
 CD PLUS	633,993	TMA446,847	Jun. 9, 1989	Sep. 1, 1995	Registered	Canada	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
VIDEO ONE CANADA	473,895	TMA270,034	Aug. 5, 1981	Jun. 11, 1982	Registered	Canada	


Proprietor: Entertainment One Limited Partnership (previously known as Row Limited Partnership)

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
Koch Records International & Design	582,798	TMA338,228	April 24, 1987	March 18, 1988	Registered	Canada	

Proprietor: Entertainment One Benelux B.V. (formerly known as R.C.V. Entertainment B.V.)



Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
HEAVY HORROR	N/A	0974096	N/A	20/09/2000	Expires on 20/09/2020	Benelux	
RCV	N/A	0955665	N/A	28/01/2000	Expires on 28/1/2020	Benelux	
ALLE 4 GOED	N/A	1074622	N/A	01/04/2005	Expires on 01/04/2015	Benelux	
ALLE 10 GOED	N/A	1074620	N/A	01/04/2005	Expires on 01/04/2015	Benelux	
ALLE 15 GOED	N/A	1074621	N/A	01/04/2005	Expires on 01/04/2015	Benelux	
ALLE 20 GOED	N/A	1074623	N/A	01/04/2005	Expires on 01/04/2015	Benelux	

Proprietor: Entertainment One Ltd.

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
ENTERTAINMENT ONE	1495092	TMA835,670	September 8, 2010	November 2, 2012	Registered	Canada	N/A
eOne	1495093	Pending	September 8, 2010	Pending	Pending	Canada	N/A
	1495094	Pending	September 8, 2010	Pending	Pending	Canada	N/A




Proprietor: Seville Pictures Inc.




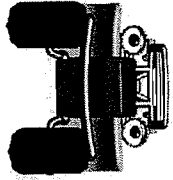
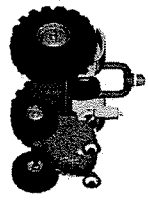

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
MIGHTY MACHINES & Design	767,529	TMA455,969	Oct 31, 1994	March 22, 1996	Registered (Renewed March 22, 2011)	Canada	Assignment dated Feb 1, 2001 – trademark assigned from Malofilm Production Inc. to Seville Pictures

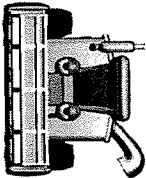
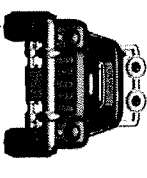


Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
							(Registered: June 4, 2002) License Agreement between Seville Pictures and Mighty Machines Series III dated Dec 13, 2007.
MIGHTY MACHINES & Design 	767,452	TMA577,091	Nov. 1, 1994	March 7, 2003	Registered	Canada	Assignment dated Feb 1, 2001 – trademark assigned from Malofilm Production Inc. to Seville Pictures
MIGHTY MACHINES		2,278,593	May 1, 1995	Sept. 21, 1999	Registered	USA	Assignment dated Feb 1, 2001 – trademark assigned from Malofilm Production to Seville Pictures. License Agreement between Seville Pictures and Mighty Machines Series III dated Dec 13, 2007


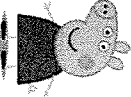

Proprietor: Entertainment One UK Limited (previously known as E1 Entertainment UK Limited)

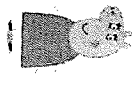

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	1202066	TMA765095	December 22, 2003	April 27, 2010	Registered	Canada	
Word TRACTOR TOM	1202067	TMA765098	December 22, 2003	April 27, 2010	Registered	Canada	
Word RUBBER DUCK		2390692	28/10/2005	28/10/2005	Registered	United Kingdom	
Logo premier asia		2398141	29/07/2005	27/01/2006	Registered	United Kingdom	
Logo		2398140	29/07/2005	11/08/2006	Registered	United Kingdom	
 CONTENDER FILMS							
Logo		2444389	23/01/2007	13/07/2007	Registered	United Kingdom	
 CONTENDER HOME ENTERTAINMENT							
Word TRACTOR TOM		2294369	02/03/2002	02/04/2004	Registered	United Kingdom	
Device		2310060	06/09/2002	30/05/2003	Registered	United Kingdom	

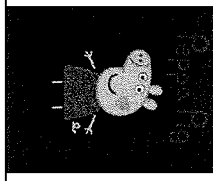

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
							
							
							
							
							
							









Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
		000000658-0001	28/04/2003	28/04/2003	Registered	Community Trademark	
		000000658-0002	28/04/2003	28/04/2003	Registered	Community Trade Mark	
Figurative 		003664232	13/02/2004	04/04/2007	Registration published	Community Trade Mark	
TRACTOR TOM		003635794	13/02/2004	12/05/2005	Registration published	Community Trade Mark	
TRACTOR TOM	78334941	3550224	02/12/2003	23/12/2008	Registered	United States of America	
	78334940	3594903	02/12/2003	24/03/2009	Registered	United States of America	


Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
Word HONG KONG LEGENDS		2292050	Priority Date: 10/12/2001	06/02/2004	Registered	United Kingdom	
Logo HONG HONG LEGENDS		2292053	Priority Date: 10/12/2001	02/08/2002	Registered	United Kingdom	
 JANET AND JOANI		2240744	27/07/2000	26/01/2001	Registered	United Kingdom	
Word LOZZIE LOLLIPOP		2405052A	27/10/2005	14/09/2007	Registered	United Kingdom	
Word LOZZIE		2405053	27/10/2005	14/04/2006	Registered	United Kingdom	
Word HUMF		2382589	21/01/2005	15/07/2005	Registered	United Kingdom	
		000066956-0001	14/08/2003	14/08/2003	Registered	EU	
		000066956-0002	14/08/2003	14/08/2003	Registered	EU	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
		000066956-0003	14/08/2003	14/08/2003	Registered	EU	
		000066956-0004	14/08/2003	14/08/2003	Registered	EU	

Proprietor: Entertainment One UK Limited and Astley Baker Davies Limited

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
		2340356	12/08/2003	17/09/2004	Registered	United Kingdom	Character Options – Master Toy Licence.
		2340700	13/08/2003	17/09/2004	Registered	United Kingdom	
PEPPA PIG	78647153	3663706	09/06/2005	04/08/2009	Registered	United States of America	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
 Word GEORGE PIG	78647159	3506452	09/06/2005	23/09/2008	Registered	United States of America	
 Word GEORGE PIG		2548684	21/05/2010	03/09/2010	Registered	United Kingdom	
 Word PEPPA PIG		2548685	21/05/2010	10/09/2010	Registered	United Kingdom	
 Word PEPPA PIG	1513010	N/A	06/09/2012	N/A	Application filed, pending registration.	Australia	
 Word BEN AND HOLLY'S LITTLE KINGDOM	1513011	N/A	07/09/2012	N/A	Application filed, pending registration.	Australia	
 Word BEN AND HOLLY'S LITTLE KINGDOM		2455413	14/05/2007	19/10/2007	Registered	United Kingdom	
 Word LITTLE KINGDOM		2449281	13/03/2007	08/05/2009	Registered	United Kingdom	
 Word LITTLE KINGDOM		1479431	11/10/1991	24/02/1995	Registered	United Kingdom	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
Word BEN AND HOLLY		2518341	11/06/2009	09/10/2009	Registered	United Kingdom	
Word BEN AND HOLLY'S LITTLE KINGDOM		010186302	09/08/2011	02/12/2011	Registered	EU	
		010186336	09/08/2011	27/04/2012	Registered	EU	

Proprietor: Gaylord Production Company

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
FAERIE TALE THEATRE	73/643211	1469456	Feb. 3, 1987	Dec. 15, 1987	Not in use	United States of America	

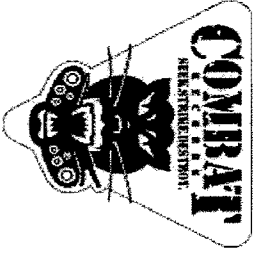
Proprietor: Entertainment One U.S. LP (formerly KOCH Entertainment U.S. LP)

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
KOCH	74/181709	1,738,085	Jul. 2, 1991	Dec. 8, 1992	Registered	United States of America	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
KOCH INTERNATIONAL DESIGN	74/181710	1,740,964	Jul. 2, 1991	Dec. 22, 1992	Registered	United States of America	
KOCH INTERNATIONAL	74/181708	1,740,963	Jul. 2, 1991	Dec. 22, 1992	Registered	United States of America	
THE MAJOR ALTERNATIVE	76/305336	2,674,274	Aug. 28, 2001	Jan. 14, 2003	Registered	United States of America	
THE MAJOR INDEPENDENT	78/019501	2,713,483	Aug. 3, 2000	May 6, 2003	Registered	United States of America	
FAERIE TALE THEATRE	85/326024	4,104,735	May 20, 2011	Feb. 28, 2012	Registered	United States of America	


Proprietor: Entertainment One U.S. LP (formerly Koch Entertainment Distribution LLC which merged into Koch Entertainment LP)


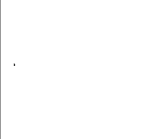
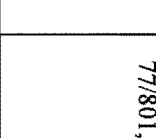
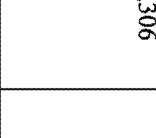

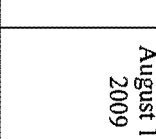
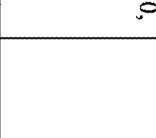
Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
IN THE PAINT	75/936843	2537744	Mar. 4, 2000	Feb. 12, 2002	Not in use	United States of America	





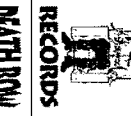

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
COMBAT RECORDS SEEK STRIKE, DESTROY DESIGN 	78/650102		Jun. 14, 2005		Not in use	United States of America	
COMBAT RECORDS	78/608728		Apr. 14, 2005		Not in use	United States of America	
AMERICAN KIDS PRESENTS	78/353639		Jan. 19, 2004		Not in use	United States of America	

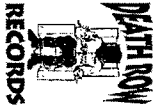


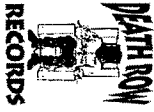


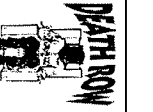

Proprietor: Koch Entertainment Distribution LLC (Merged Into Koch Entertainment LP) ¹							
Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
TRAINER'S EDGE	78/393270	3010826	Mar. 30, 2004	Nov. 1, 2005	Not in use	United States of America	


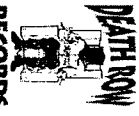
Proprietor: Death Row Records Acquisition LLC

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
 DEATH ROW RECORDS	77/801,298	3,884,857	Aug10, 2009	7 Dec, 2010	Registered	United States of America	
DEATH ROW RECORDS	77/979,999		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,368		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,376		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,366		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,375		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,371		July 20, 2009		Registration pending	United States of America	

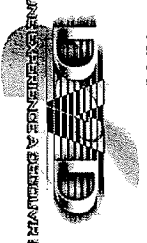
Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	77/785,381		July 20, 2009		Registration pending	United States of America	
	77/785,356		July 20, 2009		Registration pending	United States of America	
	77/785,385		July 20, 2009		Registration pending	United States of America	
	77/979,994		August 10, 2009		Registration pending	United States of America	
	77/801,290		August 10, 2009		Registration pending	United States of America	
	77/801,311		August 10, 2009		Registration pending	United States of America	
	77/801,306		August 10, 2009		Registration pending	United States of America	




Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	77/801,317		August 10, 2009		Registration pending	United States of America	
	77/801,303		August 10, 2009		Registration pending	United States of America	
	77/801,315		August 10, 2009		Registration pending	United States of America	
	77/801,323		August 10, 2009		Registration pending	United States of America	
	77801,328		August 10, 2009		Registration pending	United States of America	
	134429	134427	Feb 9, 2010	Sept 20, 2010	Registered	Australia	






Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
 DEATH ROW RECORDS	134429	134427	Feb 9, 2010	Aug 6, 2010	Registered	Australia	
 DEATH ROW RECORDS	8870297	8870297	Feb 9, 2010	Aug 10, 2010	Registered	Community Trademark	
 DEATH ROW RECORDS	8870371	8870371	Feb 9, 2010	Aug 2, 2010	Registered	Community Trademark	
 DEATH ROW RECORDS	2010-9571	5354546	Feb 10, 2010	Sept 17, 2010	Registered	Japan	
 DEATH ROW RECORDS	2010-9814	5385239	11 Feb, 2010	Jan 21, 2011	Registered	Japan	
 DEATH ROW RECORDS	1065950	1197372	Feb 9, 2010	Jan 16, 2011	Registered	Mexico	
 DEATH ROW RECORDS	1065949	1197373	Feb 9, 2010	Jan 16, 2011	Registered	Mexico	
 DEATH ROW RECORDS	1469048		Feb 10, 2010		Registration pending	Canada	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	1469042		Feb 10, 2010		Registration pending	Canada	
DEATH ROW RECORDS	8271809		May 6, 2010		Registration pending	China	
	8068287		May 6, 2010		Registration pending	China	

Proprietor: Entertainment One Limited Partnership

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	1,124,385	TMA588,516	Dec. 6, 2001	Aug. 29, 2003	Registered	Canada	
DVE-UNE EXPÉRIENCE À DÉCOUVRIR! DESIGN							

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
 DVD-EXPERIENCE IT! DESIGN	1,124,384	TMA588,479	Dec. 6, 2001	Aug. 28, 2003	Registered	Canada	
 VIDEO RESPONSE	805,400	TMA475,394	Feb. 26, 1996	Apr. 29, 1997	Registered	Canada	
 VIDEO ONE PREVIEW	1,124,387	TMA585,888	Dec. 6, 2001	Jul. 23, 2003	Registered	Canada	
 CROWD PLEASERS DESIGN	844,875	TMA492,764	May 13, 1997	Apr. 9, 1998	Registered	Canada	
 CROWD PLEASERS							
 PLAY THE GAME DESIGN	844,873	TMA496,918	May 13, 1997	Jul. 2, 1998	Registered	Canada	
 PLAY the game							
 PRIMEURS	1,124,383	TMA607,470	Dec. 6, 2001	Apr. 13, 2004	Registered	Canada	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
SOYEZ DE LA PARTIE DESIGN 	844,874	TMA492,763	May 13, 1997	Apr. 9, 1998	Registered	Canada	
PREVIEW LES CHOIX DU PUBLIC DESIGN 	1,124,386	TMA583,423	Dec. 6, 2001	Jun. 10, 2003	Registered	Canada	
NOUVEAUTÉS EXTRA DESIGN 	844,876	TMA491,992	May 13, 1997	Mar. 26, 1998	Registered	Canada	
NOUVEAUTÉS EXTRA DESIGN 	844,871	TMA496,357	May 13, 1997	Jun 18, 1998	Registered	Canada	
ZEUS 	1,397,131	TMA801741	May 28, 2008	July 8, 2011	Registered	Canada	

Seville Pictures Inc. (previously known as Seville Entertainment Inc.)

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
INDUSTRY ENTERTAINMENT	0885362	TMA538029	1998-07-23	2000-11-30	Registered	Canada	

Entertainment One Films Canada Inc. (previously known as Maximum Film Distribution Inc.)

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
MAXIMUM FILMS DESIGN	1364970	TMA724496	2007-09-25	2008-09-25	Registered	Canada	
MAXIMUM FILMS	1364837	TMA724494	2007-09-24	2008-09-25	Registered	Canada	

Proprietor	Trademark	Country	Int. Classes	Appl. No.	Reg. No.	Filing Date	Reg. Date
Art Impressions, Inc.	SO•SO HAPPY	U.S.	3, 14, 16, 25	85978470	4314928	2/1/12	4/2/13
Art Impressions, Inc.	SO•SO HAPPY	U.S.	18, 25, 28	85479515	4164693	11/22/11	6/26/12
Art Impressions, Inc.	SO•SO HAPPY	U.S.	16, 20, 21, 30	85689286		7/27/12	
Art Impressions, Inc.	SO•SO HAPPY	U.S.	9	85531428	Will register per USPTO 9/18/13, but no cert yet	2/1/12	
Art Impressions, Inc.	SO•SO HAPPY	U.S.	12, 14, 16, 21, 24, 25, 28, 30	85833089		1/25/13	
Art Impressions, Inc.	SO•SO HAPPY	Argentina	25	3244963		4/16/13	
Art Impressions, Inc.	SO•SO HAPPY	Brazil	3, 9, 14, 16, 18, 24, 25, 28, 41	905.981.774, 905.982.053, 905.982.142, 905.982.215, 905.982.240.		3/14/13	

Registration	Trademark	Country	Int. Classes	Appl. No.	Reg. No.	Issue Date	Exp. Date	
Art Impressions, Inc.	SO-SO HAPPY	Canada	3, 9, 12, 14, 16, 18, 20, 21, 24, 25, 28, 30, 41	1616357 905,982,628, 905,982,533, 905,982,711, 905,982,649		3/1/2013		
Art Impressions, Inc.	SO-SO HAPPY	China	3, 9, 14, 16, 18, 24, 25, 28, 30, 41	1051997, 1051996, 1051994, 1051993, 1051992, 1051990, 1051989, 1051980, 1051961, 1051946		3/28/13		
Art Impressions, Inc.	SO-SO HAPPY	Hong Kong	3, 9, 14, 16, 18, 21, 24, 25, 28, 30, 41	302545704		3/12/13		
Art Impressions, Inc.	SO-SO HAPPY	Indonesia	3, 9, 14, 16, 18, 24, 25, 28, 41	D0022013014197 D0022013014211 D0022013014207 D0022013014198 D0022013014201 D0022013014202 D0022013014206 D0022013014205 D0022013014199		3/22/13		
Art Impressions, Inc.	SO-SO HAPPY	Int'l filing w/ WIPO designating European Union, OHIM, Japan, Korea, Singapore,	3, 14, 16	Base Appl. ... U.S. Appl. 85978470		1158969	4/11/13	4/11/13

Proprietor	Trademark	Country	Int'l. Classes	Appl. No.	Res. No.	Filing Date	Reg. Date
Art Impressions, Inc.	SO-SO HAPPY	Vietnam, Australia, Russian Federation	18, 25, 28 Japan complete; office actions in Korea in Cl. 25, resp. sent 10/1	Base Appl. -- U.S. Appl. 85479515	1140455	10/30/12	10/30/12
Art Impressions, Inc.	SO-SO HAPPY	Int'l filing w/ WIPO designating European Union/OHIM, Japan, China, Korea, Singapore, Australia, Russian Federation, Vietnam	16, 20, 21	Base Appl. -- U.S. Appl. 85689286	1170073	3/16/13	3/16/13
Art Impressions, Inc.	SO-SO HAPPY	Int'l filing w/ WIPO designating European Union/OHIM, Japan, China, Korea, Singapore, Australia, Russian Federation, Vietnam	14, 16, 24, 25, 28	Base Appl. -- U.S. Appl. 85833089		3/16/13	

Proprietor	Trademark	Country	Int. Classes	Appl. No.	Reg. No.	Publ. Date	Reg. Date
Art Impressions, Inc.	SO•SO HAPPY	Malaysia	3, 9, 14, 16, 18, 24, 25, 28, 41	2013053477 2013053468 2013053471 2013053475 2013053479 2013053480 2013053482 2013053483 2013053484		4/11/13	
Art Impressions, Inc.	SO•SO HAPPY	Mexico	3, 9, 12, 14, 16, 18, 21, 24, 25, 28, 30, 35, 41	1357687, 1357689, 1357689, 1357691, 1357694, 1357702, 1357701, 1357703, 1357704, 1357706, 1357705		3/15/13	
Art Impressions, Inc.	SO•SO HAPPY	Paraguay	9, 14, 16, 18, 25, 28, 30	223153-01		5/27/13	
Art Impressions, Inc.	SO•SO HAPPY	South Arabia	9, 14, 16, 18, 25, 28, 35, 41	197486, 197487, 197488, 197489, 197490, 197491, 197492, 197493		6/2/13	
Art Impressions, Inc.	SO•SO HAPPY	Taiwan	3, 9, 14, 16, 18, 24, 25, 28, 35, 41	102013660		3/15/13	
Art Impressions, Inc.	SKELANIMALS	U.S.	9, 12, 18, 25	85377261	4233690	3/22/12	10/30/12
Art Impressions, Inc.	SKELANIMALS	Argentina	16		3013980	7/2/10	6/17/11

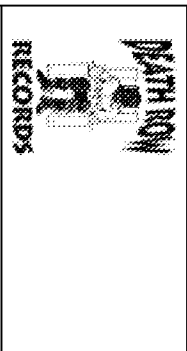
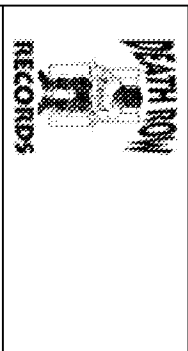
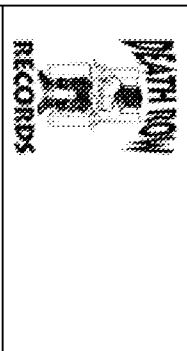
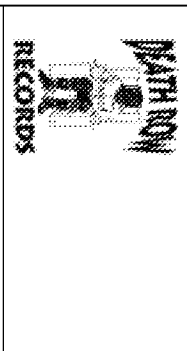
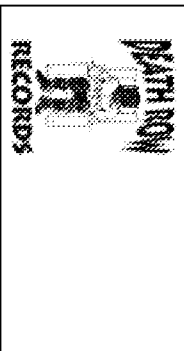
Trademark	Country	Int. Classes	Appl. No.	Risk No.	Expiry Date	Reg. Date
Art Impressions, Inc.	Argentina	18		3013983	7/2/10	6/17/11
Art Impressions, Inc.	Argentina	24		3013980	7/2/10	6/17/11
Art Impressions, Inc.	Brazil	3, 9, 14, 16, 18, 24, 25, 28, 41	903980980 903980987 903981320 903981370 903981200 903981278 903981332 903981430 903981472 1610386		3/14/13	Opp. period ended 9/2/13
Art Impressions, Inc.	China	3, 9, 13, 18, 25, 28			3/1/13	
Art Impressions, Inc.	China	9		9038281		10/14/12
Art Impressions, Inc.	China	16		9038481		10/21/12
Art Impressions, Inc.	China	14, 16, 23, 28		0151870		3/16/12
Art Impressions, Inc.	China	14, 18, 25, 28, 33			8/12/11	
Art Impressions, Inc.	European Union	9, 14, 16, 18, 23, 25, 28		0061211		8/23/08
Art Impressions, Inc.	European Union	24		0089419		7/13/10







Priority	Trademark	Country	Int. Classes	Appl. No.	Reg. No.	Issue Date	Reg. Date
Art. Impressions, Inc.	SKELANIMALS	Hong Kong	9, 14, 16, 18, 25, 28, 35		3020023-64	01/11/11	3/22/13
Art. Impressions, Inc.	SKELANIMALS	Hong Kong	9, 18		1167497	2/6/13	
Art. Impressions, Inc.	SKELANIMALS	Japan	9, 14, 15, 16, 25, 26, 28	3007475536	5314974	7/6/07	4/9/10
Art. Impressions, Inc.	SKELANIMALS	Korea	3, 9, 14, 16, 18, 21, 24, 25, 28, 30, 31	48-2013-0001504		3/21/13	
Art. Impressions, Inc.	SKELANIMALS	Mexico	9	866718	1029273	7/6/07	3/7/08
Art. Impressions, Inc.	SKELANIMALS	Mexico	14	866719	1024011	7/6/07	2/18/08
Art. Impressions, Inc.	SKELANIMALS	Mexico	16	866720	1026776	7/6/07	2/26/08
Art. Impressions, Inc.	SKELANIMALS	Mexico	18	866721	1026777	7/6/07	2/26/08
Art. Impressions, Inc.	SKELANIMALS	Mexico	25	866722	1026778	7/6/07	2/26/08
Art. Impressions, Inc.	SKELANIMALS	Mexico	26	866723	1026779	7/6/07	2/26/08




Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
DEATH ROW RECORDS	77/785,361	3,884,831	July 20, 2009	7 Dec, 2010	Registered	United States of America	TRADEMARK
DEATH ROW RECORDS	77/801,298	3,884,857	Aug 10, 2009	7 Dec, 2010	Registered	United States of America	
DEATH ROW RECORDS	77/979,999		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,368		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,376		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,366		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,375		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,371		July 20, 2009		Registration pending	United States of America	

TRADEMARK

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
DEATH ROW RECORDS	77/785,381		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,356		July 20, 2009		Registration pending	United States of America	
DEATH ROW RECORDS	77/785,385		July 20, 2009		Registration pending	United States of America	
MATH ROW RECORDS	77/979,994		August 10, 2009		Registration pending	United States of America	
MATH ROW RECORDS	77/801,290		August 10, 2009		Registration pending	United States of America	
MATH ROW RECORDS	77/801,311		August 10, 2009		Registration pending	United States of America	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	77/801,306		August 10, 2009		Registration pending	United States of America	<p>TRADEMARK</p>
	77/801,317		August 10, 2009		Registration pending	United States of America	
	77/801,303		August 10, 2009		Registration pending	United States of America	
	77/801,315		August 10, 2009		Registration pending	United States of America	
	77/801,323		August 10, 2009		Registration pending	United States of America	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	77801,328		August 10, 2009		Registration pending	United States of America	TRADEMARK
DEATH ROW RECORDS	134429	134427	Feb 9, 2010	Sept 20, 2010	Registered	Australia	
	134429	134427	Feb 9, 2010	Aug 6, 2010	Registered	Australia	
							
DEATH ROW RECORDS	8870297	8870297	Feb 9, 2010	Aug 10, 2010	Registered	Community Trademark	
	8870371	8870371	Feb 9, 2010	Aug 2, 2010	Registered	Community Trademark	
							
	2010-9571	5354546	Feb 10, 2010	Sept 17, 2010	Registered	Japan	
DEATH ROW RECORDS	2010-9814	5385239	11 Feb, 2010	Jan 21, 2011	Registered	Japan	
DEATH ROW RECORDS	1065950	1197372	Feb 9, 2010	Jan 16, 2011	Registered	Mexico	

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
	1065949	1197373	Feb 9, 2010	Jan 16, 2011	Registered	Mexico	
DEATH ROW RECORDS	1469048		Feb 10, 2010		Registration pending	Canada	
	1469042		Feb 10, 2010		Registration pending	Canada	
DEATH ROW RECORDS	8271809		May 6, 2010		Registration pending	China	
	8068287		May 6, 2010		Registration pending	China	

BUSINESS UNIT NAME: PHASE 4 PHASE INC. f/k/a KABOOMI ENTERTAINMENT INC.

Proprietor: KABOOMI ENTERTAINMENT INC.

Trade-Mark	Application #	Registration #	Filing Date	Registration Date	Status	Territory	Material Licenses, Sublicenses and other Material Agreements relating to Trade-Mark
KABOOMI ENTERTA INMENT	1316882	TMA707870	2006-09-11	2008-02-20	Registered	Canada	N/A