

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM357387

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GENERAL ELECTRIC CAPITAL CORPORATION, AS RETIRING AGENT		08/21/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	ANTARES CAPITAL LP, AS SUCCESSOR AGENT		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 35			
Property Type	Number	Word Mark	
Registration Number:	1354038	P PIONEER	
Registration Number:	1394066	MELCOR II	
Registration Number:	800838	RESOPREG	
Registration Number:	553791	CONOLITE	
Registration Number:	648807	PIONITE	
Registration Number:	2274873	PIONITE	
Registration Number:	1978878	PANOLAM	
Registration Number:	2277041	PANOLAMINDUSTRIES	
Registration Number:	2280315	PI	
Registration Number:	2940990	LEATHERLAM	
Registration Number:	2975846	OATMEAL FIBER	
Registration Number:	2991765	CORIANDER FIBER	
Registration Number:	2982986	CHILI FIBER	
Registration Number:	3044467	CARDAMOM FIBER	
Registration Number:	2982987	CELERY FIBER	
Registration Number:	2982988	CHAMOMILE FIBER	
Registration Number:	2982991	THYME FIBER	
Registration Number:	2982992	VANILLA FIBER	

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2982993	CURRY FIBER
Registration Number:	2982994	CINNAMON FIBER
Registration Number:	2982997	KALE FIBER
Registration Number:	2982996	WHEAT FIBER
Registration Number:	2983020	CURACAO FIBER
Registration Number:	2983019	PEPPER FIBER
Registration Number:	2983018	SUGAR FIBER
Registration Number:	3034564	PANOLAMHPL
Registration Number:	3131215	FRL
Registration Number:	3180394	FRL
Registration Number:	3283817	WALL SURFACING SOLUTION
Registration Number:	3438016	DECOCOR
Registration Number:	3399850	RESOPREG
Registration Number:	3550640	MELUMINUM
Registration Number:	3865316	ECO-LOGIC
Serial Number:	85292609	LEATHERLAM
Serial Number:	85629662	FIBERTUFF

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932647

Email: zeynep.gieseke@lw.com

Correspondent Name: Zeynep Gieseke

Address Line 1: 330 N. Wabash Avenue, Suite 2800

Address Line 2: Latham & Watkins LLP

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER: 025646-0000

NAME OF SUBMITTER: Zeynep Gieseke

SIGNATURE: /zg/

DATE SIGNED: 10/05/2015

Total Attachments: 9

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**ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENTS**

This **ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENTS** (this “Assignment”), dated as of August 21, 2015, is by **GENERAL ELECTRIC CAPITAL CORPORATION** (individually, “**GECC**”), acting in its capacity as the current and resigning administrative agent (in such capacity, the “**Retiring Agent**”) and **ANTARES CAPITAL LP**, a Delaware limited partnership (individually, “**Antares**”), acting in its capacity as the successor administrative agent (in such capacity, the “**Successor Agent**”).

RECITALS:

WHEREAS, Panolam Industries International, Inc., as “Grantor”, and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the “**Agreements**”) covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

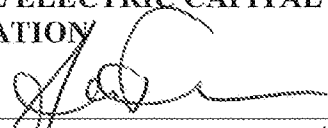
This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows –

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**GENERAL ELECTRIC CAPITAL
CORPORATION**

By: 
Name: STEVEN FLOWERS
Its: Duly Authorized Signatory

SUCCESSOR AGENT:

ANTARES CAPITAL LP

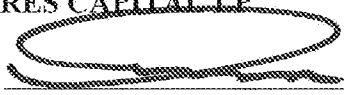
By: 
Name: DAVID BRACKETT
Title: Duly Authorized Signatory

EXHIBIT A

Trademark Security Agreement recorded with the United States Patent and Trademark Office on August 27, 2012 at Reel 4849, Frame 0784

Patent Security Agreement recorded with the United States Patent and Trademark Office on August 27, 2012 at Reel 028850, Frame 0784

EXHIBIT B

See attached

Issued U.S. Trademarks – Panolam Industries International, Inc.

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	P PIONEER	United States	11/08/1984	1,354,038
Panolam Industries International, Inc.	MELCOR II	United States	10/24/1985	1,394,066
Panolam Industries International, Inc.	RESOPREG	United States	6/04/1965	800,838
Panolam Industries International, Inc.	CONOLITE	United States	10/28/1949	553,791
Panolam Industries International, Inc.	PIONITE	United States	12/27/1956	648,807
Panolam Industries International, Inc.	PIONITE	United States	7/08/1997	2,274,873
Panolam Industries International, Inc.	PANOLAM	United States	8/08/1994	1,978,878
Panolam Industries International, Inc.	PANOLAM INDUSTRIES	United States	4/21/1997	2,277,041
Panolam Industries International, Inc.	PI & Design	United States	4/21/1997	2,280,315
Panolam Industries International, Inc.	LEATHERLAM	United States	8/19/2003	2,940,990
Panolam Industries International, Inc.	OATMEAL FIBER	United States	12/11/2003	2,975,846
Panolam Industries International, Inc.	CORIANDER FIBER	United States	12/11/2003	2,991,765
Panolam Industries International, Inc.	CHILI FIBER	United States	12/11/2003	2,982,986
Panolam Industries International, Inc.	CARDAMOM FIBER	United States	12/11/2003	3,044,467
Panolam Industries International, Inc.	CELERY FIBER	United States	12/11/2003	2,982,987
Panolam Industries International, Inc.	CHAMOMILE FIBER	United States	12/11/2003	2,982,988

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	THYME FIBER	United States	12/12/2003	2,982,991
Panolam Industries International, Inc.	VANILLA FIBER	United States	12/12/2003	2,982,992
Panolam Industries International, Inc.	CURRY FIBER	United States	12/12/2003	2,982,993
Panolam Industries International, Inc.	CINNAMON FIBER	United States	2,982,994	12/12/2003
Panolam Industries International, Inc.	KALE FIBER	United States	12/12/2003	2,982,997
Panolam Industries International, Inc.	WHEAT FIBER	United States	12/12/2003	2,982,996
Panolam Industries International, Inc.	CURACAO FIBER	United States	12/23/2003	2,983,020
Panolam Industries International, Inc.	PEPPER FIBER	United States	12/23/2003	2,983,019
Panolam Industries International, Inc.	SUGAR FIBER	United States	12/23/2003	2,983,018
Panolam Industries International, Inc.	PANOLAMHPL	United States	10/04/2005	3,034,564
Panolam Industries International, Inc.	FRL	United States	4/11/2005	3,131,215
Panolam Industries International, Inc.	FRL (Int'l Class 20)	United States	12/02/2005	3,180,394
Panolam Industries International, Inc.	WALL SURFACING SOLUTION	United States	12/19/2005	3,283,817
Panolam Industries International, Inc.	DECOCOR	United States	2/17/2006	3,438,016
Panolam Industries International, Inc.	RESOPREG	United States	2/21/2006	3,399,850
Panolam Industries International, Inc.	MELUMINUM	United States	10/02/2006	3,550,640
Panolam Industries International, Inc.	ECO-LOGIC	United States	5/07/2009	3,865,316
Panolam Industries International, Inc.	LEATHERLAM	United States	4/12/2011	85/292,609

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	FIBERTUFF	United States	5/18/2012	85/629,662

Pending U.S. Trademarks – Panolam Industries International, Inc.

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	LEATHERLAM	United States	4/12/2011	85/292,609
Panolam Industries International, Inc.	FIBERTUFF	United States	5/18/2012	85/629,662

Issued U.S. Patents – Panolam Industries International, Inc.

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	ABRASION RESISTANT LAMINATE AND PROCESS FOR MAKING THE SAME	United States	1/14/1999	6,325,884
Panolam Industries International, Inc.	ABRASION RESISTANT LAMINATE AND PROCESS FOR MAKING THE SAME	United States	10/15/2001	6,485,823
Panolam Industries International, Inc.	DECORATIVE LAMINATE INCORPORATING PHOTOLUMINESCENT MATERIAL	United States	6/11/1997	6,395,408
Panolam Industries International, Inc.	DECORATIVE LAMINATE INCORPORATING PHOTOLUMINESCENT MATERIAL	United States	3/04/2002	6,596,416
Panolam Industries International, Inc.	LAMINATED PANEL	United States	11/28/2006	7,807,263
Panolam Industries International, Inc.	MULTI-COLORED DECORATIVE LAMINATE	United States	4/47/2007	11/741,266
Panolam Industries International, Inc.	BOWLING LANE APPARATUS	United States	8/21/2002	6,645,082
Panolam Industries International, Inc.	LEATHER DECORATIVE LAMINATE	United States	1/20/2004	7,745,012
Panolam Industries International, Inc.	FLEXIBLE LEATHER LAMINATE	United States	1/20/2004	7,179,538
Panolam Industries International, Inc.	LAMINATED PANEL	United States	11/28/2006	7,807,263

Pending U.S. Patents – Panolam Industries International, Inc.

Owner	Title	Jurisdiction	Filing Date	Number
Panolam Industries International, Inc.	LEATHER DECORATIVE LAMINATE	United States	1/12/2006	11/330,776
Panolam Industries International, Inc.	LEATHER LAMINATED DECORATIVE PANEL	United States	12/07/2010	12/962,333
Panolam Industries International, Inc.	METHOD FOR PRODUCING A FLEXIBLE LEATHER LAMINATE	United States	12/20/2006	11/613,625
Panolam Industries International, Inc.	FLEXIBLE LEATHER LAMINATE	United States	12/22/2006	11/615,307
Panolam Industries International, Inc.	FIBER-REINFORCED DECORATIVE LAMINATE	United States	10/15/2009	12/579,885
Panolam Industries International, Inc.	MULTI-COLORED DECORATIVE LAMINATE	United States	8/15/2006	11/504,266
Panolam Industries International, Inc.	FIBER-REINFORCED IMPACT RESISTANT LAMINATED PANEL	United States	1/11/2012	61/854,480