

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM355109

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Agent		09/15/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Raising Cane's USA, L.L.C.
Street Address:	6800 Bishop Road
City:	Plano
State/Country:	TEXAS
Postal Code:	75024
Entity Type:	LIMITED LIABILITY COMPANY: LOUISIANA

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	2343712	RAISING CANE'S CHICKEN FINGERS
Registration Number:	2704546	WANT SOME CHICKEN?
Registration Number:	2704547	WHAT ARE YA...CHICKEN?
Registration Number:	2704553	THE BOX THAT ROCKS
Registration Number:	2739919	RAISING CANE'S CHICKEN FINGERS
Registration Number:	2773218	RAISING CANE'S CHICKEN FINGERS
Registration Number:	2785751	RAISING CANE'S CHICKEN FINGERS ONE LOVE
Registration Number:	2892474	CANIAC
Registration Number:	3033511	ONE LOVE
Registration Number:	3123944	CANE'S LOVE
Registration Number:	3177932	FEED YOUR GAME FACE
Registration Number:	3272782	RAISING CANE'S
Registration Number:	3328582	RAISING CANS WITH RAISING CANE'S
Registration Number:	3342290	ALWAYS FRESH. NEVER FROZEN
Registration Number:	3461499	CANE'S SAUCE
Registration Number:	3583343	THE 3 FINGER COMBO
Registration Number:	3583353	RAISING CANE'S
Registration Number:	3694747	THE BOX COMBO
Registration Number:	3769682	ALWAYS FRESH, NEVER EVER FROZEN

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3769684	ALWAYS FRESH. NEVER FROZEN.
Registration Number:	4274466	RAISE A LITTLE CANE
Registration Number:	4296623	NATIONAL CHICKEN FINGER DAY
Registration Number:	4370964	WINNER WINNER CHICKEN DINNER!
Registration Number:	4464612	LIP SAUCE
Serial Number:	85568191	1LV

CORRESPONDENCE DATA

Fax Number: 2149813400
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 214-981-3483
Email: dclark@sidley.com
Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP
Address Line 2: 2001 Ross Avenue, Suite 3600
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	63199-30020
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	09/15/2015

Total Attachments: 6
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of September 15, 2015, is made by General Electric Capital Corporation, as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") in favor of Raising Cane's USA, L.L.C. ("Grantor"), as follows:

WHEREAS, pursuant to that certain Guaranty and Security Agreement, dated as of December 21, 2007, as amended and restated as of July 15, 2011, and as further amended and restated as of June 28, 2012 (the "Guaranty and Security Agreement"), Grantor executed and delivered to Agent (i) a Trademark Security Agreement executed as of December 21, 2007 (the "2007 TSA"), (ii) an Amended and Restated Trademark Security Agreement executed as of July 15, 2011 (the "2011 TSA"), and (iii) a Second Amended and Restated Trademark Security Agreement executed as of June 28, 2012 (the "2012 TSA" together with the 2007 TSA and the 2011 TSA each, a "Trademark Agreement" and collectively, the "Trademark Agreements");

WHEREAS, pursuant to the Guaranty and Security Agreement and each Trademark Agreement, Grantor, mortgaged, pledged and hypothecated to Agent, and granted to Agent a Lien on and security interest in and to all of Grantor's right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Agreements), including without limitation the trademarks and service marks listed on Exhibit A attached hereto and the goodwill associated therewith (collectively, the "Marks");

WHEREAS, the 2007 TSA was recorded in the United States Patent and Trademark Office on December 28, 2017 at Reel 3686, Frame 0054;

WHEREAS, the 2011 TSA was recorded in the United States Patent and Trademark Office on July 19, 2011 at Reel 4586, Frame 0589;

WHEREAS, the 2012 TSA was recorded in the United States Patent and Trademark Office on June 29, 2012 at Reel 4812, Frame 0131; and

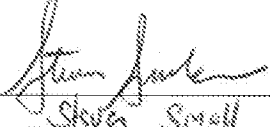
WHEREAS, Agent has agreed to terminate and release, without representation or warranty, all of Agent's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby terminates and releases, without representation or warranty, its Lien on and security interest in, to and under the Trademark Collateral, and hereby re-assigns and re-transfers to Grantor, all of Agent's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith.

[Signature Page Follows]

above. IN WITNESS WHEREOF, Agent has executed this Release as of the date first set forth

General Electric Capital Corporation

By: 
Name: Steven Small
Title: Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

Exhibit A

Trademarks

Mark	Goods and Services	Registration No. / Serial No.	Registration Date / Application Date	Owner of Record
RAISING CANE'S CHICKEN FINGERS and Design	IC 042. US 100 101. G & S: Restaurant services. FIRST USE: 19960829. FIRST USE IN COMMERCE: 19960829	2,343,712	April 18, 2000	Raising Cane's USA, L.L.C.
WANT SOME CHICKEN?	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 19990604. FIRST USE IN COMMERCE: 19990604	2,704,546	April 8, 2003	Raising Cane's USA, L.L.C.
WHAT ARE YA...CHICKEN?	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 19991119. FIRST USE IN COMMERCE: 19991119	2,704,547	April 8, 2003	Raising Cane's USA, L.L.C.
THE BOX THAT ROCKS	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 20010709. FIRST USE IN COMMERCE: 20010709	2,704,553	April 8, 2003	Raising Cane's USA, L.L.C.
RAISING CANE'S CHICKEN FINGERS	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 19960829. FIRST USE IN COMMERCE: 19960829	2,739,919	July 22, 2003	Raising Cane's USA, L.L.C.
RAISING CANE'S CHICKEN FINGERS and Design	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 20011103. FIRST USE IN COMMERCE: 20011103	2,773,218	October 14, 2003	Raising Cane's USA, L.L.C.
RAISING CANE'S CHICKEN FINGERS ONE LOVE and Design	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 20011103. FIRST USE IN COMMERCE: 20011103	2,785,751	November 25, 2003	Raising Cane's USA, L.L.C.
CANIAC	IC 029. US 046. G & S: Prepared meals consisting primarily of chicken. FIRST USE: 20001001. FIRST USE IN COMMERCE: 20001001	2,892,474	October 12, 2004	Raising Cane's USA, L.L.C.

ONE LOVE	IC 043. US 100 101. G & S: RESTAURANT SERVICES. FIRST USE: 20011100. FIRST USE IN COMMERCE: 20011100	3,033,511	December 27, 2005	Raising Cane's USA, L.L.C.
CANE'S LOVE	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 20031000. FIRST USE IN COMMERCE: 20050515	3,123,944	August 1, 2006	Raising Cane's USA, L.L.C.
FEED YOUR GAME FACE	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 20040400. FIRST USE IN COMMERCE: 20040400	3,177,932	November 28, 2006	Raising Cane's USA, L.L.C.
RAISING CANE'S	IC 032. US 045 046 048. G & S: Non-alcoholic beverages, namely, lemonade. FIRST USE: 19960900. FIRST USE IN COMMERCE: 20010500 IC 029. US 046. G & S: Food products, namely, chicken fingers, crinkle cut french fried potatoes and creamy cole slaw. FIRST USE: 19960900. FIRST USE IN COMMERCE: 20010500 IC 030. US 046. G & S: Food products, namely, sauces, honey mustard dressing, thick buttered toasted bread, non-alcoholic beverages, namely sweet and unsweetened iced tea. FIRST USE: 19960900. FIRST USE IN COMMERCE: 20010500	3,272,782	July 31, 2007	Raising Cane's USA, L.L.C.
RAISING CANS WITH RAISING CANE'S	IC 035. US 100 101 102. G & S: Charitable services, namely, coordination of the procurement and distribution of canned food donations through a community relations event to help end starvation in America. FIRST USE: 20011100. FIRST USE IN COMMERCE: 20011100	3,328,582	November 6, 2007	Raising Cane's USA, L.L.C.
ALWAYS FRESH. NEVER FROZEN	IC 043. US 100 101. G & S: RESTAURANT SERVICES. FIRST USE: 20030214. FIRST USE IN COMMERCE: 20030214	3,342,290	November 20, 2007	Raising Cane's USA, L.L.C.

CANE'S SAUCE	IC 030. US 046. G & S: Dipping sauces. FIRST USE: 19960800. FIRST USE IN COMMERCE: 19960800	3,461,499	July 8, 2008	Raising Cane's USA, L.L.C.
THE 3 FINGER COMBO	IC 029. US 046. G & S: prepared combination meals consisting primarily of a chicken entrée and a drink. FIRST USE: 20050000. FIRST USE IN COMMERCE: 20050000	3,583,343	March 3, 2009	Raising Cane's USA, L.L.C.
RAISING CANE'S	IC 043. US 100 101. G & S: restaurant services. FIRST USE: 19960829. FIRST USE IN COMMERCE: 19960829	3,583,353	March 3, 2009	Raising Cane's USA, L.L.C.
THE BOX COMBO	IC 029. US 046. G & S: prepared meals consisting primarily of a chicken entrée and a drink. FIRST USE: 19990000. FIRST USE IN COMMERCE: 19990000	3,694,747	October 13, 2009	Raising Cane's USA, L.L.C.
ALWAYS FRESH, NEVER EVER FROZEN	IC 043. US 100 101. G & S: Restaurant services. FIRST USE: 20010815. FIRST USE IN COMMERCE: 20010815	3,769,682	April 6, 2010	Raising Cane's USA, L.L.C.
ALWAYS FRESH. NEVER FROZEN.	IC 043. US 100 101. G & S: Restaurant services. FIRST USE: 20010815. FIRST USE IN COMMERCE: 20010815	3,769,684	April 6, 2010	Raising Cane's USA, L.L.C.
RAISE A LITTLE CANE	IC 035. US 100 101 102. G & S: Charitable and fundraising services in support of animal welfare and related organizations IC 043. US 100 101. G & S: Restaurant services. FIRST USE: 20111125. FIRST USE IN COMMERCE: 20111125	4,274,466	January 15, 2013	Raising Cane's USA, L.L.C.

NATIONAL CHICKEN FINGER DAY	C 035. US 100 101 102. G & S: CUSTOMER LOYALTY SERVICES FOR COMMERCIAL, PROMOTIONAL AND/OR ADVERTISING PURPOSES FOR CUSTOMERS OF RESTAURANTS AND RESTAURANT SERVICES. FIRST USE: 20100700. FIRST USE IN COMMERCE: 20100700 IC 043. US 100 101. G & S: RESTAURANT SERVICES, AND RESTAURANT SERVICES FEATURING LOYALTY PROGRAMS FOR CUSTOMERS OF RESTAURANTS AND RESTAURANT SERVICES. FIRST USE: 20100700. FIRST USE IN COMMERCE: 20100700	4,296,623	February 26, 2013	Raising Cane's USA, L.L.C.
WINNER! WINNER! CHICKEN DINNER	INT. CL. 43 -- RESTAURANT SERVICES	4,370,964	July 23, 2013	Raising Cane's USA, L.L.C.
LIP SAUCE	IC 003. US 001 004 006 050 051 052. G & S: LIP BALM. FIRST USE: 20120403. FIRST USE IN COMMERCE: 20120403	4,464,612	January 14, 2014	Raising Cane's USA, L.L.C.
1LV	IC 016. US 002 005 022 023 029 037 038 050. G & S: Stickers (based on use); bumper stickers (based on intent-to-use). FIRST USE: 20120104. FIRST USE IN COMMERCE: 20120104 IC 025. US 022 039. G & S: Apparel; hats and caps IC 043. US 100 101. G & S: Restaurant services. FIRST USE: 20120104. FIRST USE IN COMMERCE: 20120104	85/568,191	Filed March 13, 2012	Raising Cane's USA, L.L.C.

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