

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM352164

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	04/30/2015

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Computational Analysis and Network Enterprise Solutions, LLC	FORMERLY Doing business as "CAaNES LLC" as set forth in the associated Section 7 filings.	04/30/2015	LIMITED LIABILITY COMPANY: NEW MEXICO

RECEIVING PARTY DATA

Name:	Risksense, Inc.
Street Address:	4200 Osuna Rd. NE, Suite 3-300
City:	Albuquerque
State/Country:	NEW MEXICO
Postal Code:	87109
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	4613807	RISKSENSE
Registration Number:	4376631	RISKSENSE
Registration Number:	4376630	
Registration Number:	4376429	RISKSENSE
Registration Number:	4257751	APPSPLOIT
Registration Number:	4261049	CAANES
Registration Number:	4133316	BLOG ANALYSIS AND KNOWLEDGE EXPLORATION
Registration Number:	4113040	BRAVE
Registration Number:	4172538	CYBER TWEEZER REMOVING THE UNWANTED
Registration Number:	4066294	YOUR DIGITAL SECURITY IS OUR BUSINESS
Registration Number:	4032921	COMPUTATIONAL ANALYSIS AND NETWORK ENTER
Registration Number:	4086718	CAANES
Registration Number:	4172537	STRIKETEAM
Registration Number:	4110414	BEHAVIOR BASED RISK ANALYSIS OF VICIOUS
Registration Number:	4165472	MVP: MINING FOR VULNERABLE PATTERNS
Registration Number:	4116391	KNOWLEDGE EXPLORATION AND MEDIA ANALYSIS

OP \$515.00 4613807

Property Type	Number	Word Mark
Registration Number:	4176586	KEMA
Registration Number:	4116390	PATTERN ANALYSIS AND VULNERABILITY EXPLO
Registration Number:	4132970	PAVE
Registration Number:	4119571	BAKE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (805) 965-7014

Email: office.rc.att.law@gmail.com

Correspondent Name: Robert Croteau, Esq.

Address Line 1: 205 E. Anapamu Street

Address Line 4: Santa Barbara, CALIFORNIA 93111

NAME OF SUBMITTER:	Robert Croteau
SIGNATURE:	/Robert Croteau/
DATE SIGNED:	08/20/2015

Total Attachments: 4

source=2015-04-30_Certificate of Merger - Delaware#page1.tif

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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

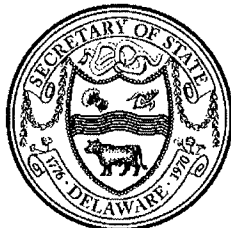
"COMPUTATIONAL ANALYSIS AND NETWORK ENTERPRISE SOLUTIONS, LLC", A NEW MEXICO LIMITED LIABILITY COMPANY,
WITH AND INTO "RISKSENSE, INC." UNDER THE NAME OF "RISKSENSE, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF APRIL, A.D. 2015, AT 12:59 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5737005 8100M

150592349

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 2338547

DATE: 04-30-15

TRADEMARK
REEL: 005604 FRAME: 0338

CERTIFICATE OF MERGER

The undersigned hereby certify that:

Section 1. Parties to Merger. The parties (together, the "Parties" and each a "Party") to the Merger (defined below) are Computational Analysis and Network Enterprise Solutions, LLC ("CAaNES") and RiskSense, Inc. ("RiskSense").

Section 2. Jurisdictions of Formation. CAaNES is a New Mexico limited liability company. RiskSense is a Delaware corporation.

Section 3. Merger. CAaNES merges with and into RiskSense (the "Merger").

Section 4. Agreement of Merger. An agreement of merger (the "Agreement") with respect to the Merger has been approved, adopted, certified, executed and acknowledged by each of the Parties in accordance with Section 264 of the Delaware General Corporation Law.

Section 5. Survivor. RiskSense will be the survivor of the Merger (the "Survivor").

Section 6. Certificate of Incorporation. The Certificate of Incorporation of RiskSense will be the Certificate of Incorporation of the Survivor.

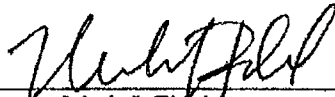
Section 7. Copy of Agreement. The executed Agreement is on file at the office of the Survivor at 7801 Academy Road, N.E., Building I, Suite 202, Albuquerque, New Mexico 87109. A copy of the Agreement will be furnished by the Survivor, on request and without cost, to any stockholder of RiskSense or any member of CAaNES.

Date: April 30, 2015

COMPUTATIONAL ANALYSIS AND
NETWORK ENTERPRISE SOLUTIONS,
LLC

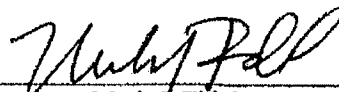
RISKSENSE, INC.

By



Mark J. Fidel
Manager

By



Mark J. Fidel
President

OFFICE OF THE SECRETARY OF STATE

NEW MEXICO

Certificate Of Merger

OF

COMPUTATIONAL ANALYSIS AND NETWORK ENTERPRISE SOLUTIONS, LLC

2768828

The Office of the Secretary of State certifies that the Articles Of Merger, duly signed and verified pursuant to the provisions of the

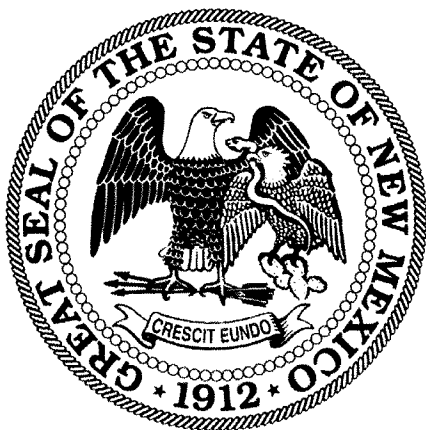
Limited Liability Company Act

(53-19-1 To 53-19-74 NMSA 1978)

have been received and are found to conform to law. Accordingly, by virtue of the authority vested in it by law, the Office of the Secretary of State issues this Certificate Of Merger and attaches hereto a duplicate of the Articles Of Merger.

Dated : **April 30, 2015**

In testimony whereof, the Office of the Secretary of State has caused this certificate to be signed on this day in the city of Santa Fe, and the seal of said office to be affixed hereto.



A handwritten signature in cursive script, reading "Dianna J. Duran".

Dianna J. Duran
Secretary of State

ARTICLES OF MERGER

Article I. Parties to Merger. The parties (together, the “**Parties**” and each a “**Party**”) to the Merger (defined below) are Computational Analysis and Network Enterprise Solutions, LLC (“**CAaNES**”) and RiskSense, Inc. (“**RiskSense**”).

Article II. Jurisdictions of Formation. CAaNES is a New Mexico limited liability company. RiskSense is a Delaware corporation.

Article III. Filing Dates. Articles of Organization for CAaNES were filed with the New Mexico Public Regulation Commission on August 18, 2006.

Article IV. Merger. CAaNES merges with and into RiskSense (the “**Merger**”).

Article V. Plan of Merger. A plan of merger (the “**Plan**”) with respect to the Merger has been approved and signed by each of the Parties.

Article VI. Survivor. RiskSense will be the survivor of the Merger (the “**Survivor**”). After the Merger, the Survivor will continue to be a Delaware corporation. The street address of the Survivor’s principal place of business is 7801 Academy Road, N.E., Building I, Suite 202, Albuquerque, New Mexico 87109.

Article VII. Effectiveness. The Merger will be effective on the later of (a) the date of filing of the Certificate (as defined in the Plan) with the Delaware Secretary of State, (b) the date of filing of these Articles of Merger with the New Mexico Secretary of State, and (c) April 15, 2015.

Article VIII. Service of Process. The Survivor agrees to be served with process in New Mexico in any action or proceeding for the enforcement of any liability or obligation of CAaNES, and for the enforcement, as provided in the New Mexico Limited Liability Company Act, of the right of members of CAaNES to receive payment for their interest in CAaNES against RiskSense.

Article IX. Plan of Merger. The Survivor will furnish a copy of the Plan, on request and without cost, to any member of CAaNES or any person holding an interest in RiskSense.

Date: April 30, 2015

COMPUTATIONAL ANALYSIS AND
NETWORK ENTERPRISE SOLUTIONS,
LLC

RISKSENSE, INC.

By Mark J. Fidel
Mark J. Fidel
Manager

By Mark J. Fidel
Mark J. Fidel
President