

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM350328

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		08/04/2015	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

<b>Name:</b>	Del Taco, LLC
<b>Street Address:</b>	25521 Commercentre Drive
<b>City:</b>	Lake Forest
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	92630
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: CALIFORNIA

**PROPERTY NUMBERS Total: 32**

Property Type	Number	Word Mark
Registration Number:	3292356	ALL NIGHT LONG, BABY
Registration Number:	3814201	BREAKFIESTA
Registration Number:	3619050	CLASSIC TACO
Registration Number:	1221321	DEL TACO
Registration Number:	3578966	DEL TACO
Registration Number:	1728349	DEL TACO
Registration Number:	4314036	DEL TACO
Registration Number:	1793268	DEL TACO
Registration Number:	1830903	DEL TACO
Registration Number:	1392800	DEL TACO MEXICAN CAFE
Registration Number:	1035949	DEL TACO
Registration Number:	2492285	DELTACO
Registration Number:	1219339	DOUBLE DEL
Registration Number:	3441451	FEED THE BEAST
Registration Number:	3375876	FEED THE BEAST
Registration Number:	1871752	GET A LOT FOR WHAT YOU'VE GOT
Registration Number:	3674142	GO BOLD
Registration Number:	3768335	GO BOLD OR GO HOME
Registration Number:	2708826	KID LOCO

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3229690	MACHO BEEF BURRITO
Registration Number:	3861709	MACHO BURGER
Registration Number:	3441958	MACHO MONEY
Registration Number:	1990648	MACHO NACHOS
Registration Number:	3292266	MACHO ROAST
Registration Number:	3229691	MACHO TACO
Registration Number:	2865565	MAKIN' IT FRESH
Registration Number:	1043729	NAUGLES
Registration Number:	4261951	NAUGLES
Registration Number:	3997470	TACOBBERFEST
Registration Number:	1975401	THE WORKS BURRITO
Registration Number:	3814345	YOU DECIDE WHAT GOES INSIDE
Registration Number:	2935584	ULTIMATE TACO

**CORRESPONDENCE DATA**

**Fax Number:** 7147558290

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 714-5401235

**Email:** ipdocket@lw.com

**Correspondent Name:** Latham & Watkins LLP

**Address Line 1:** 650 Town Center Drive, Suite 2000

**Address Line 4:** Costa Mesa, CALIFORNIA 92626

**ATTORNEY DOCKET NUMBER:** 042769-0032

**NAME OF SUBMITTER:** Anna T Kwan

**SIGNATURE:** /atk/

**DATE SIGNED:** 08/04/2015

**Total Attachments: 3**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release Of Security Interest In Trademarks (this "Release"), is dated as of August 4, 2015 by General Electric Capital Corporation, as Secured Party for the Lenders (as defined below), in favor of Del Taco, LLC, a California limited liability company ("Del Taco"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, F&C Restaurant Holding Co., a Delaware corporation ("Holdings") and Sagittarius Restaurants LLC, a Delaware limited liability company (the "Borrower") entered into a Credit Agreement, dated as of April 1, 2013 (as amended, restated, supplemented or otherwise modified to date, being the "Credit Agreement") with the financial institutions from time to time named therein (collectively, together with their respective successors and assigns party to the Credit Agreement from time to time, the "Lenders"), and General Electric Capital Corporation, as administrative agent (in such capacity, the "Administrative Agent") and as collateral agent (in such capacity, the "Collateral Agent" and in such capacity, herein called "Secured Party") for the Lenders, pursuant to which Lenders made certain commitments, subject to the terms and conditions set forth in the Credit Agreement, to extend certain credit facilities to the Borrower;

WHEREAS, pursuant to the terms of a Security Agreement, dated as of April 1, 2013 (said Security Agreement, as it may heretofore have been amended, restated, supplemented or otherwise modified to date, being the "Security Agreement"), among Holdings, the Borrower, Del Taco, the other grantors named therein (collectively, the "Grantors") and Secured Party, the Grantors created in favor of Secured Party a security interest in, and Secured Party has become a secured creditor with respect to, the Trademark Collateral;

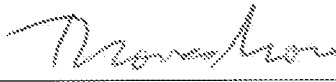
WHEREAS, pursuant to the Security Agreement, Del Taco executed and delivered that certain Grant of Trademark Security Interest dated as of April 1, 2013, (the "Grant of Trademark Security Interest") for recordation with the United States Patent and Trademark Office, pursuant to which Del Taco granted to Secured Party a continuing security interest in and continuing lien upon the Trademarks, including the United States Trademarks identified on Schedule A hereto (the "Trademark Collateral"); and

WHEREAS, Secured Party wishes to release its security interest in the Trademark Collateral, as set forth in the Security Agreement and the Grant of Trademark Security Interest, including the United States Trademarks described on Schedule A attached hereto, and retransfer and reassign to Del Taco without recourse all of Secured Party's right, title and interest in and to the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby terminates the Security Agreement and the Grant of Trademark Security Interest and releases any security interest, right or other interest it may have in the Trademark Collateral listed on Schedule A and hereby reassigns any and all right, title and interest it may have in and to the Trademark Collateral without recourse to Del Taco, together with the goodwill of the business symbolized thereby.

IN WITNESS WHEREOF, Secured Party has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

GENERAL ELECTRIC CAPITAL CORPORATION,  
as Secured Party

By:   
Name: Thomas Moro  
Title: Authorized Signatory

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 005592 FRAME: 0880**

**SCHEDULE A  
TRADEMARKS**

Trademark	App. No.	Reg. No.	Owner
ALL NIGHT LONG BABY	78950184	3292356	Del Taco, LLC
BREAKFIESTA	77876288	3814201	Del Taco, LLC
CLASSIC TACO	77582408	3619050	Del Taco, LLC
DEL TACO	73281886	1221321	Del Taco, LLC
DEL TACO	77390173	3578966	Del Taco, LLC
DEL TACO	74093227	1728349	Del Taco, LLC
DEL TACO	85468021	4314036	Del Taco, LLC
 DEL TACO	74226466	1793268	Del Taco, LLC
 DEL TACO	74227652	1830903	Del Taco, LLC
DEL TACO MEXICAN CAFE	73525746	1392800	Del Taco, LLC
DEL TACO 	73047592	1035949	Del Taco, LLC
DELTACO 	76063044	2492285	Del Taco, LLC
DOUBLE DEL	73278408	1219339	Del Taco, LLC
FEED THE BEAST	77058118	3441451	Del Taco, LLC
FEED THE BEAST 	77243033	3375876	Del Taco, LLC
GET A LOT FOR WHAT YOU'VE GOT	74488840	1871752	Del Taco, LLC
GO BOLD	77494098	3674142	Del Taco, LLC
GO BOLD OR GO HOME	77494101	3768335	Del Taco, LLC
KID LOCO	76362533	2708826	Del Taco, LLC
MACHO BEEF BURRITO	78907265	3229690	Del Taco, LLC
MACHO BURGER	77749579	3861709	Del Taco, LLC
MACHO MONEY	77191684	3441958	Del Taco, LLC
MACHO NACHOS	74458750	1990648	Del Taco, LLC
MACHO ROAST	78904143	3292266	Del Taco, LLC
MACHO TACO	78907275	3229691	Del Taco, LLC
MAKIN' IT FRESH	76480985	2865565	Del Taco, LLC
NAUGLES	73057402	1043729	Del Taco, LLC
NAUGLES	85281037	4261951	Del Taco, LLC
TACOBBERFEST	85202496	3997470	Del Taco, LLC
THE WORKS BURRITO	74567981	1975401	Del Taco, LLC
YOU DECIDE WHAT GOES INSIDE	77878514	3814345	Del Taco, LLC
ULTIMATE TACO	76190799	2935584	Del Taco, LLC