

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM348666

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Babcock & Wilcox Power Generation Group, Inc. (to be renamed The Babcock and Wilcox Company)		06/30/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	555 California Street, 4th Floor
Internal Address:	Mail Code: CA5-705-04-09
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94104
Entity Type:	a national banking association: UNITED STATES

PROPERTY NUMBERS Total: 69

Property Type	Number	Word Mark
Registration Number:	0025550	BABCOCK & WILCOX
Registration Number:	0044904	B & W
Registration Number:	0044905	BABCOCK & WILCOX
Registration Number:	0415177	B & W
Registration Number:	0415862	B & W
Registration Number:	0419052	B & W
Registration Number:	0422229	B & W
Registration Number:	0855089	RACER
Registration Number:	0978546	MULTICLONE
Registration Number:	1291929	V P A S
Registration Number:	1299266	VAM
Registration Number:	1410236	PRECIPTECH
Registration Number:	1443711	ASSURED STOCK PROGRAM
Registration Number:	1516861	HONE & GLOW
Registration Number:	1543964	NOTIS
Registration Number:	1564170	VAM

OP \$1740.00 0025550

Property Type	Number	Word Mark
Registration Number:	1570257	B&W
Registration Number:	1571386	BABCOCK & WILCOX
Registration Number:	1572421	BABCOCK & WILCOX
Registration Number:	1573977	B&W
Registration Number:	1614727	PRC-100
Registration Number:	1652309	TOWERPAK
Registration Number:	1741145	DRB-XCL
Registration Number:	1846943	ASSURED STOCK PROGRAM
Registration Number:	1939207	BLACK LIQUOR CLUB B & W
Registration Number:	1942067	BLACK LIQUOR CLUB
Registration Number:	1948476	BABCOCK & WILCOX SERVICE SPECIALISTS
Registration Number:	1951818	PARTS PLUS
Registration Number:	2016261	CEMSCAN
Registration Number:	2079738	ASP
Registration Number:	2162018	FST-GAGE
Registration Number:	2169816	WEARESISTOR
Registration Number:	2175559	XCL-S
Registration Number:	2232541	IMPAK
Registration Number:	2335456	WINDAC
Registration Number:	2347485	CPM
Registration Number:	2350120	B&W
Registration Number:	2393999	DSVS
Registration Number:	2399532	SQ-300
Registration Number:	2446782	DRB-4Z
Registration Number:	2490831	LM2100
Registration Number:	2571146	WINRAP
Registration Number:	2736043	MILLCARE
Registration Number:	2736486	JUICECAN
Registration Number:	2830175	TRUFLUX
Registration Number:	2886366	GENCLAD
Registration Number:	2889004	GENCLAD
Registration Number:	3013278	PRECISIONJET
Registration Number:	3319508	B&W ROLL WHEEL
Registration Number:	3330614	B&W ROLL WHEEL
Registration Number:	3535538	AIREJET
Registration Number:	3619276	ELVERITE
Registration Number:	4031634	POWER CLEAN
Registration Number:	4105796	ABSORPTION PLUS (HG)

Property Type	Number	Word Mark
Registration Number:	4117257	HEAT TRANSFER MANAGER
Registration Number:	4206883	OPTICAP
Registration Number:	4405793	TC-CHAIN
Registration Number:	4382563	PULSEFLO
Serial Number:	85674331	ABSORPTION PLUS (HG)
Serial Number:	85757845	NETDAHS EDGE
Serial Number:	85836421	ENVANTAGE
Serial Number:	85949070	MITAGENT
Serial Number:	85949079	MITAGENT 15
Serial Number:	85949101	MITAGENT
Serial Number:	86063835	SUNSPIRE
Serial Number:	86434096	ELSA
Serial Number:	86434119	ELSA
Serial Number:	86434169	ENVIRONMENTAL LIVE SYSTEM ANALYZER
Serial Number:	86434183	ENVIRONMENTAL LIVE SYSTEM ANALYZER

CORRESPONDENCE DATA

Fax Number: 7043738822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704) 373-4640

Email: bsmith@mcguirewoods.com

Correspondent Name: Betty G. Smith, Senior Paralegal

Address Line 1: McGuireWoods LLP, 201 N. Tryon Street

Address Line 2: Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	2068279-2002
NAME OF SUBMITTER:	Betty G. Smith
SIGNATURE:	/Betty G. Smith/
DATE SIGNED:	07/20/2015

Total Attachments: 10

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

DATED: June 30, 2015

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of June 30, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as defined below), the other grantors party thereto and the Administrative Agent for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties.


The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GRANTOR:

Babcock & Wilcox Power Generation Group,
Inc.
20 S. Van Buren Ave.
Barberton, OH 44203-0351

BABCOCK & WILCOX POWER
GENERATION GROUP, INC.

By: 
Name: Mark A. Carano
Title: Treasurer

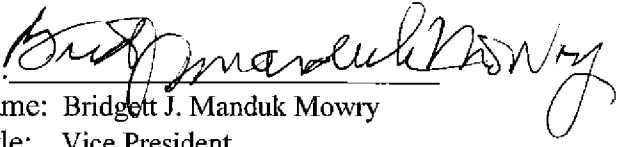
Jurisdiction of Organization: Delaware

ADMINISTRATIVE AGENT:

Bank of America, N.A.
Agency Management
555 California Street, 4th Floor
Mail Code: CA5-705-04-09
San Francisco, CA 94104

Acknowledged and accepted:

BANK OF AMERICA, N.A.

By: 
Name: Bridgett J. Manduk Mowry
Title: Vice President

SCHEDULE 1

TRADEMARKS

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
BABCOCK & WILCOX (Word Mark)	70/025550	18-Aug-1894	0025550	20-Nov-1894	Babcock & Wilcox Power Generation Group, Inc.
B&W (Word Mark)	71/000828	8-Apr-1905	0044904	25-Jul-1905	Babcock & Wilcox Power Generation Group, Inc.
BABCOCK & WILCOX (Word Mark)	71/000829	8-Apr-1905	0044905	25-Jul-1905	Babcock & Wilcox Power Generation Group, Inc.
B&W & HERO ENGINE DESIGN	71/470169	12-May-1944	0415177	31-Jul-1945	Babcock & Wilcox Power Generation Group, Inc.
B&W (Word Mark)	71/470553	24-May-1944	0415862	21-Aug-1945	Babcock & Wilcox Power Generation Group, Inc.
B&W & HERO ENGINE DESIGN	71/470170	12-May-1944	0419052	05-Feb-1946	Babcock & Wilcox Power Generation Group, Inc.
B&W & HERO ENGINE DESIGN	71/491800	19-Nov-1945	0422229	09-Jul-1946	Babcock & Wilcox Power Generation Group, Inc.
RACER (Word Mark)	72/267795	29-Mar-1967	0855089	20-Aug-1968	Babcock & Wilcox Power Generation Group, Inc.
MULTICLONE (Word Mark)	72/421977	20-Apr-1972	0978546	12-Feb-1974	Babcock & Wilcox Power Generation Group, Inc.
V P A S (Word Mark)	73/395364	30-Sep-1982	1291929	28-Aug-1984	Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
VAM (Word Mark)	73/409839	17-Jan-1983	1299266	09-Oct-1984	Babcock & Wilcox Power Generation Group, Inc.
PRECIPTECH AND DESIGN	73/583729	19-Feb-1986	1410236	23-Sep-1986	Babcock & Wilcox Power Generation Group, Inc.
ASSURED STOCK PROGRAM (Word Mark)	73624366	3-Oct-1986	1443711	16-Jun-1987	Babcock & Wilcox Power Generation Group, Inc.
HONE & GLOW (Word Mark)	73/723107	18-Apr-1988	1516861	13-Dec-1988	Babcock & Wilcox Power Generation Group, Inc.
NOTIS (Word Mark)	73/715221	7-Mar-1988	1543964	13-Jun-1989	Babcock & Wilcox Power Generation Group, Inc.
VAM (Word Mark)	73/737264	30-Jun-1988	1564170	07-Nov-1989	Babcock & Wilcox Power Generation Group, Inc.
B&W (Word Mark)	73/782064	21-Feb-1989	1570257	05-Dec-1989	Babcock & Wilcox Power Generation Group, Inc.
BABCOCK & WILCOX (Word Mark)	73/782055	21-Feb-1989	1571386	12-Dec-1989	Babcock & Wilcox Power Generation Group, Inc.
BABCOCK & WILCOX (Word Mark)	73/782044	21-Feb-1989	1572421	19-Dec-1989	Babcock & Wilcox Power Generation Group, Inc.
B&W (Word Mark)	73/782065	21-Feb-1989	1573977	26-Dec-1989	Babcock & Wilcox Power Generation Group, Inc.
PRC-100	74/012213	18-Dec-1989	1614727	25-Sep-1990	Babcock & Wilcox Power Generation Group, Inc.
TOWERPAK (Word Mark)	74/086326	9-Aug-1990	1652309	30-Jul-1991	Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
DRB-XCL (Word Mark)	74/239934	24-Jan-1992	1741145	22-Dec-1992	Babcock & Wilcox Power Generation Group, Inc.
ASSURED STOCK PROGRAM (Word Mark)	74/418432	28-Jun-1993	1846943	26-Jul-1994	Babcock & Wilcox Power Generation Group, Inc.
BLACK LIQUOR CLUB LOGO	74/484952	31-Jan-1994	1939207	05-Dec-1995	Babcock & Wilcox Power Generation Group, Inc.
BLACK LIQUOR CLUB (Word Mark)	74/492512	22-Feb-1994	1942067	19-Dec-1995	Babcock & Wilcox Power Generation Group, Inc.
BABCOCK & WILCOX SERVICE SPECIALISTS (Word Mark)	74/591047	27-Oct-1994	1948476	16-Jan-1996	Babcock & Wilcox Power Generation Group, Inc.
PARTS PLUS (Word Mark)	74/485889	2-Feb-1994	1951818	23-Jan-1996	Babcock & Wilcox Power Generation Group, Inc.
CEMSCAN	74/605141	1-Dec-1994	2016261	12-Nov-1996	Babcock & Wilcox Power Generation Group, Inc.
ASP (Word Mark)	74/649783	21-Mar-1995	2079738	15-Jul-1997	Babcock & Wilcox Power Generation Group, Inc.
FST-GAGE (Word Mark)	75/295372	20-May-1997	2162018	02-Jun-1998	Babcock & Wilcox Power Generation Group, Inc.
WEARESISTOR (Word Mark)	74/611124	14-Dec-1994	2169816	30-Jun-1998	Babcock & Wilcox Power Generation Group, Inc.
XCL-S (Word Mark)	75/175105	5-Sep-1996	2175559	21-Jul-1998	Babcock & Wilcox Power Generation Group, Inc.
IMPAK	75/048111	24-Jan-1996	2232541	16-Mar-1999	Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
WINDAC	75/658874	12-Mar-1999	2335456	28-Mar-2000	Babcock & Wilcox Power Generation Group, Inc.
CPM	75/318638	2-Jul-1997	2347485	02-May-2000	Babcock & Wilcox Power Generation Group, Inc.
B&W (Word Mark)	75/747600	30-Jun-1999	2350120	16-May-2000	Babcock & Wilcox Power Generation Group, Inc.
DSVS (Word Mark)	75/506297	22-Jun-1998	2393999	10-Oct-2000	Babcock & Wilcox Power Generation Group, Inc.
SQ-300	75/718164	24-May-1999	2399532	31-Oct-2000	Babcock & Wilcox Power Generation Group, Inc.
DRB-4Z (Word Mark)	75/545775	1-Sep-1998	2446782	24-Apr-2001	Babcock & Wilcox Power Generation Group, Inc.
LM2100 (Word Mark)	76/158574	3-Nov-2000	2490831	18-Sep-2001	Babcock & Wilcox Power Generation Group, Inc.
WINRAP	76/176810	7-Dec-2000	2571146	21-May-2002	Babcock & Wilcox Power Generation Group, Inc.
MILLCARE (Word Mark)	76/360419	17-Jan-2002	2736043	15-Jul-2003	Babcock & Wilcox Power Generation Group, Inc.
JUICECAN	76/449434	13-Sep-2002	2736486	15-Jul-2003	Babcock & Wilcox Power Generation Group, Inc.
TRUFLUX	78/247391	8-May-2003	2830175	06-Apr-2004	Babcock & Wilcox Power Generation Group, Inc.
GenClad	78/233349	3-Apr-2003	2886366	21-Sep-2004	Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
GenClad	78/233339	3-Apr-2003	2889004	28-Sep-2004	Babcock & Wilcox Power Generation Group, Inc.
PrecisionJet (standard characters)	78/470249	19-Aug-2004	3013278	08-Nov-2005	Babcock & Wilcox Power Generation Group, Inc.
B&W ROLL WHEEL	78/440113	23-Jun-2004	3319508	23-Oct-2007	Babcock & Wilcox Power Generation Group, Inc.
B&W ROLL WHEEL	78/440093	23-Jun-2004	3330614	06-Nov-2007	Babcock & Wilcox Power Generation Group, Inc.
AireJet	78/891260	24-May-2006	3535538	18-Nov-2008	Babcock & Wilcox Power Generation Group, Inc.
ELVERITE (Word Mark)	77/587246	7-Oct-2008	3619276	12-May-2009	Babcock & Wilcox Power Generation Group, Inc.
POWER CLEAN	85/250656	24-Feb-2011	4031634	27-Sep-2011	Babcock & Wilcox Power Generation Group, Inc.
ABSORPTION PLUS (Hg)	77/371146	14-Jan-2008	4105796	28-Feb-2012	Babcock & Wilcox Power Generation Group, Inc.
HEAT TRANSFER MANAGER	85/250679	24-Feb-2011	4117257	27-Mar-2012	Babcock & Wilcox Power Generation Group, Inc.
OPTICAP	85/238965	10-Feb-2011	4206883	11-Sep-2012	Babcock & Wilcox Power Generation Group, Inc.
TC-CHAIN	85/722315	6-Sep-2012	4405793	24-Sep-2013	Babcock & Wilcox Power Generation Group, Inc.
PULSEFLO	85/685580	24-Jul-2012	4382563	13-Aug-2013	Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
ABSORPTION PLUS (Hg)	85/674331	11-Jul-2012			Babcock & Wilcox Power Generation Group, Inc.
NETDAHS Edge	85/757845	18-Oct-2012			Babcock & Wilcox Power Generation Group, Inc.
ENVANTAGE	85/836421	30-Jan-2013			Babcock & Wilcox Power Generation Group, Inc.
MITAGENT	85/949070	3-Jun-2013			Babcock & Wilcox Power Generation Group, Inc.
MITAGENT 15	85/949079	3-Jun-2013			Babcock & Wilcox Power Generation Group, Inc.
MITAGENT	85/949101	3-Jun-2013			Babcock & Wilcox Power Generation Group, Inc.
SUNSPIRE	86/063835	13-Sep-2013			Babcock & Wilcox Power Generation Group, Inc.
ELSA	86/434096	24-Oct-2014			Babcock & Wilcox Power Generation Group, Inc.
ELSA	86/434119	24-Oct-2014			Babcock & Wilcox Power Generation Group, Inc.
ENVIRONMENTAL LIVE SYSTEM ANALYZER	86/434169	24-Oct-2014			Babcock & Wilcox Power Generation Group, Inc.
ENVIRONMENTAL LIVE SYSTEM ANALYZER	86/434183	24-Oct-2014			Babcock & Wilcox Power Generation Group, Inc.
SMARTREPORTS	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.

Trademark Name	App No	File Date	Reg No	Reg Date	Owner
NETDAHS	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
OBSERVER	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
POWERTEC	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
EL	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
GENERATING POWERFUL SOLUTIONS	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
B&W HERO ENGINE DESIGN (Updated)	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
QuantumAir	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
AssetCare	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
DELTA POWER SERVICES	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
MERCPLUS	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
KVB-Enertec	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.
LongLife	COMMON LAW				Babcock & Wilcox Power Generation Group, Inc.