## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM346760

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Academy, Ltd.		07/02/2015	LIMITED PARTNERSHIP: TEXAS

#### **RECEIVING PARTY DATA**

Name:	Morgan Stanley Senior Funding, Inc., as Collateral Agent		
Street Address:	1300 Thames Street, Thames Street Wharf, 4th Floor		
City:	Baltimore		
State/Country:	MARYLAND		
Postal Code:	21231		
Entity Type:	Bank: UNITED STATES		

#### **PROPERTY NUMBERS Total: 34**

Property Type	Number	Word Mark
Registration Number:	4349037	ACADEMY
Registration Number:	4750682	ACADEMY SPORTS + OUTDOORS
Registration Number:	4465274	BCG
Registration Number:	4300410	DURA-BLOCK
Registration Number:	4467110	DURA-BLOCK
Registration Number:	4359984	DURA-COOL
Registration Number:	4377423	DURA-COOL
Registration Number:	4471588	DURA-FLEX
Registration Number:	4329145	DURA-HEAT
Registration Number:	4369736	DURA-PROOF
Registration Number:	4329146	DURA-REPEL
Registration Number:	4348951	DURA-SOFT
Registration Number:	4325448	DURA-STOP
Registration Number:	4354148	H2O XPRESS
Registration Number:	4354149	X
Registration Number:	4551239	LIVE TO EXPLORE
Registration Number:	4559838	
Registration Number:	4647920	
Registration Number:	4625038	MONARCH
		TRADEMARK

900329878 **REEL: 005568 FRAME: 0212** 

<u>TRADEMARK</u>

Property Type	Number	Word Mark		
Registration Number:	4746560	NO LIMITS		
Registration Number:	4353825	O'RAGEOUS		
Registration Number:	4381362	SUPERIOR		
Registration Number:	4385648	SUPERIOR		
Registration Number:	4499462	THE KEY TO STAYING DRY		
Registration Number:	4741960	TRITON		
Registration Number:	4706163	WAIST LOCK SYSTEM		
Registration Number:	4499461	WLS		
Serial Number:	85601522	DURA-STEALTH		
Serial Number:	86115058	MAGELLAN OUTDOORS		
Serial Number:	86115094	MAGELLAN OUTDOORS		
Serial Number:	86592886	MOSAIC		
Serial Number:	86644645	THE GAME IS WAITING GET OUT AND HUNT		
Serial Number:	86649443	CARVER'S EDGE		
Serial Number:	86582670	OZONE 500		

#### **CORRESPONDENCE DATA**

#### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: marina.kelly@thomsonreuters.com
Correspondent Name: Elaine Carrera, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera, Legal Assistant		
SIGNATURE:	/Marina Kelly, Thomson Reuters/		
DATE SIGNED:	07/02/2015		

#### **Total Attachments: 7**

source=12 Supplemental Trademark Security Agreement (TL)#page1.tif source=12 Supplemental Trademark Security Agreement (TL)#page2.tif source=12 Supplemental Trademark Security Agreement (TL)#page3.tif source=12 Supplemental Trademark Security Agreement (TL)#page4.tif source=12 Supplemental Trademark Security Agreement (TL)#page5.tif source=12 Supplemental Trademark Security Agreement (TL)#page6.tif source=12 Supplemental Trademark Security Agreement (TL)#page7.tif

### SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This SUPPLEMENTAL GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of July 2, 2015, is made by Academy, Ltd., a Texas limited partnership (the "Grantor"), in favor of Morgan Stanley Senior Funding, Inc., as collateral agent (in such capacity, the "Agent") in connection with that certain Amended and Restated Credit Agreement, dated as of July 2, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Grantor, as Borrower, New Academy Holding Company, LLC, as Holdings, Associated Investors L.L.C. and Academy Managing Co., L.L.C. as Texas Intermediate Holdcos, the Lenders from time to time party thereto and Morgan Stanley Senior Funding, Inc., as administrative agent and collateral agent (in such capacity, the "Collateral Agent") for the benefit of the Secured Parties.

#### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, each Grantor and any Subsidiaries that become a party thereto, have executed and delivered an Amended and Restated Term Loan Security Agreement, dated as of July 2, 2015 in favor of the Collateral Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, the Grantors and the Collateral Agent are party to the Grant of Security Interest in Trademark Rights, dated as of August 3, 2011 (the "Original Trademark Agreement"); recorded at the United States Patent and Trademark Office on August 3, 2011, at Reel 4596 and Frame 0859, which Original Trademark Agreement and the grant of security interest in the Trademarks thereunder continues in full force and in effect, as governed by the Security Agreement, and as supplemented hereby;

WHEREAS, pursuant to the Security Agreement, Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in, all of its right, title and interest in, to and under certain Intellectual Property, including the Trademarks, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce the Lenders to make loans to the Borrower and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements with the Borrower and/or its Restricted Subsidiaries or Secured Hedge Agreements with the Borrower and/or its Restricted Subsidiaries, Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

- 2. Grant of Security Interest. Grantor hereby grants a lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Collateral Agent for the benefit of the Secured Parties as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations; provided that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.
- 3. <u>Purpose</u>. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern. In the event of any conflict between the terms of this Agreement and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>Governing Law</u>. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

ACADEMY, LTD., as the Grantor

By: Academy Managing Co., L.L.C., as its general partner

By:

Name: R. Michael Arnett

Title: Executive Vice President and Chief Financial Officer

[Signature Page for the Grant of Security Interest in Trademark Rights]

MORGAN STANLEY SENIOR FUNDING,

INC.,

as the Collateral Agent

By:

Name: Stephen B. King Title: Vice President

[Signature Page for the Grant of Security Interest in Trademark Rights]

## **SCHEDULE A**

# U.S. Trademark Registrations and Applications

Trademark	Serial No.	Reg. No.	Recorded Owner
**************************************	Filing Date	Reg. Date	Accorded Owner
ACADEMY	85/619,910	4,349,037	Academy, Ltd.
ACADEMI	05.08.2012	06.11.2013	Academy, Ltd.
ACADEMY SPORTS +	86/256,431	4,750,682	Academy, Ltd.
OUTDOORS	04.18.2014	06.09.2015	Academy, Ltd.
BCG	85/925,341	4,465,274	Academy, Ltd.
вео	05.07.2013	01.14.2014	Academy, Ltd.
DURA-BLOCK	85/601,484	4,300,410	Academy, Ltd.
DURA-BLOCK	04.18.2012	03.12.2013	Academy, Ltd.
DURA-BLOCK	85/601,513	4,467,110	Academy, Ltd.
DURA-BLOCK	04.18.2012	01.14.2014	Academy, Ltd.
DURA-COOL	85/601,203	4,359,984	Acadamy I td
DURA-COOL	04.18.2012	07.02.2013	Academy, Ltd.
DURA-COOL	85/601,213	4,377,423	Andamy Itd
DURA-COOL	04.18.2012	07.30.2013	Academy, Ltd.
DURA-FLEX	85/601,148	4,471,588	Acadamy Itd
DURA-FLEX	04.18.2012	01.21.2014	Academy, Ltd.
DIDA HEAT	85/521,532	4,329,145	A andomy. I td
DURA-HEAT	01.20.2012	04.30.2013	Academy, Ltd.
DUD A DDOOE	85/601,520	4,369,736	Acadamy Itd
DURA-PROOF	04.18.2012	07.16.2013	Academy, Ltd.
DUD A DEDEL	85/521,554	4,329,146	A d T + d
DURA-REPEL	01.20.2012	04.30.2013	Academy, Ltd.
DUD A COET	85/601,132	4,348,951	A d T. d.d.
DURA-SOFT	04.18.2012	06.11.2013	Academy, Ltd.
DIDA CTEALTH	85/601,522	Application	Assidama, I.d.
DURA-STEALTH	04.18.2012	Pending	Academy, Ltd.
DUD A CTOD	85/521,508	4,325,448	Assdama, Ital
DURA-STOP	01.20.2012	04.23.2013	Academy, Ltd.
H2O VDDESS	85/842,119	4,354,148	Acadamy I td
H2O XPRESS	02.06.2013	06.18.2013	Academy, Ltd.
	85/842,143	4,354,149	Acadamy I td
	02.06.2013	06.18.2013	Academy, Ltd.
LIVE TO EVALORE	86/104,506	4,551,239	A andome T til
LIVE TO EXPLORE	10.29.2013	06.17.2014	Academy, Ltd.
MACELLANQUEDOODS	86/115,058	Application	Academy, Ltd.
MAGELLAN OUTDOORS	11.11.2013	Pending	
MACELLAN OUTDOODS	86/115,094	Application	A andomy: I td
MAGELLAN OUTDOORS	11.11.2013	Pending	Academy, Ltd.

Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Recorded Owner
	86/115,179	4,559,838	Academy, Ltd.
<b>⊗</b>	11.11.2013	07.01.2014	Academy, Ltd.
,,	86/115,201	4,647,920	A 1 T 1
<i>⊗</i>	11.11.2013	12.02.2014	Academy, Ltd.
MONARCH	86/256,048	4,625,038	A and americal to
MONARCH	04.18.2014	10.21.2014	Academy, Ltd.
MOCAIC	86/592,886	Application	A and amount Ad
MOSAIC	04.09.2015	Pending	Academy, Ltd.
NO LIMITS	86/317,222	4,746,560	A and amount of
NO LIMITS	06.23.2014	06.02.2015	Academy, Ltd.
O'D A CEOLIG	85/763,366	4,353,825	A d T 4 d
O'RAGEOUS	10.25.2012	06.18.2013	Academy, Ltd.
070NF 500	86/582,670	Application	A d T 4 d
OZONE 500	03.31.2015	Pending	Academy, Ltd.
CLIDEDIOD	85/381,961	4,381,362	A d T + d
SUPERIOR	07.27.2011	08.06.2013	Academy, Ltd.
CLIDEDIOD	85/381,986	4,385,648	A so down T Ad
SUPERIOR	07.27.2011	08.13.2013	Academy, Ltd.
THE GAME IS WAITING. GET OUT AND HUNT.	86/644,645		Academy, Ltd.
THE KEY TO CTAVING DDY	85/894,049	4,499,462	A 1 T.1
THE KEY TO STAYING DRY	04.03.2013	03.18.2014	Academy, Ltd.
TDITON	86/235,330	4,741,960	A 1 T.1
TRITON	03.28.2014	05.26.2015	Academy, Ltd.
WAICT LOOK CYCTEM	85/893,997	4,706163	A dames T 4 d
WAIST LOCK SYSTEM	04.03.2013	03.24.2015	Academy, Ltd.
WLS	85/894,029	4,499,461	A 1 T.1
WLS	04.03.2013	03.18.2014	Academy, Ltd.
CADVED'S EDGE	86/649,443	Application	A andomy: T td
CARVER'S EDGE	06.02.2015	Pending	Academy, Ltd.

**RECORDED: 07/02/2015**