

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM345930

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Notice of Grant of Security Interest in Trademarks	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Perkins & Marie Callender's, LLC		06/26/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	901 Main Street, 14th Floor		
Internal Address:	Mail Code: TX14921411		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	4566948	STRAWBERRY FRESH-TIVAL	
Registration Number:	4536832	FOXTAIL FOODS	
Registration Number:	4417027	MYPERKINS	
Registration Number:	3650818	BREAKFAST IS JUST THE BEGINNING	
Registration Number:	2724058	SIMPLY SCOOP	
Registration Number:	2492247	PERKINS RESTAURANT & BAKERY	
Registration Number:	2490366	PERKINS RESTAURANT & BAKERY	
Registration Number:	2286891	KID PERKS	
Registration Number:	2187924	MORNING SUNRISE	
Registration Number:	1897634	TREMENDOUS TWELVE	
Registration Number:	1751454	MAMMOTH MUFFIN	
Registration Number:	1679722	PERKINS PROMISE	
Registration Number:	1663533	MAGNIFICENT SEVEN	
Registration Number:	1464960	PERKINS FAMILY RESTAURANT BAKERY	
Registration Number:	1403560	PERKINS FAMILY RESTAURANT BAKERY	
Registration Number:	1403558	PERKINS FAMILY RESTAURANT	
Registration Number:	1243032	BOTTOMLESS POT OF COFFEE	
Registration Number:	1231484	PERKINS	
TRADEMARK			

OP \$515.00 4566948

Property Type	Number	Word Mark
Registration Number:	1203149	PERKINS
Registration Number:	0809680	PERKINS

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-27265
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	06/26/2015

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 26, 2015 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PERKINS & MARIE CALLENDER'S, LLC,
a Delaware limited liability company

By: 

Name: Karen Young

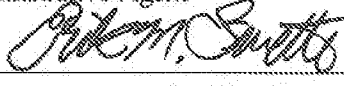
Title: Chief Financial Officer

IP NOTICE - TRADEMARKS

TRADEMARK
REEL: 005561 FRAME: 0538

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 

Name: **Erik M. Truette**
Title: **Vice President**

Schedule 1

**Perkins & Marie Callender's, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
STRAWBERRY FRESH-TIVAL	4566948	07/15/14
FOXTAIL FOODS	4536832	05/27/14
MYPERKINS	4417027	10/15/13
BREAKFAST IS JUST THE BEGINNING	3650818	07/07/09
SIMPLY SCOOP	2724058	06/10/03
PERKINS RESTAURANT & BAKERY and Design	2492247	09/25/01
PERKINS RESTAURANT & BAKERY	2490366	09/18/01
KID PERKS	2286891	10/19/99
MORNING SUNRISE	2187924	09/08/98
TREMENDOUS TWELVE	1897634	06/06/95
MAMMOTH MUFFIN	1751454	02/09/93
PERKINS PROMISE	1679722	03/17/92
MAGNIFICENT SEVEN	1663533	11/05/91
PERKINS FAMILY RESTAURANT BAKERY and Design	1464960	11/10/87
PERKINS FAMILY RESTAURANT BAKERY and Design	1403560	07/29/86
PERKINS FAMILY RESTAURANT and Design	1403558	07/29/86
BOTTOMLESS POT OF COFFEE	1243032	06/21/83
PERKINS (Stylized)	1231484	03/15/83
PERKINS and Design	1203149	07/27/82
PERKINS	0809680	06/07/66