

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM345473

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kobra International, Ltd.		06/15/2015	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Israel Discount Bank of New York		
Street Address:	511 5th Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Bank: NEW YORK		
PROPERTY NUMBERS Total: 20			
Property Type	Number	Word Mark	
Registration Number:	4389699	ARTELIER NICOLE MILLER	
Registration Number:	4343470	NICOLE MILLER	
Registration Number:	4589079	ARTELIER NICOLE MILLER	
Registration Number:	4580464	ARTELIER NICOLE MILLER	
Registration Number:	3989866	NNNN	
Registration Number:	4284578	NNNN	
Registration Number:	3989862	NNNN	
Registration Number:	3989858	NNNN	
Registration Number:	3304479	NICOLE BY NICOLE MILLER	
Registration Number:	3354036	NICOLE MILLER NEW YORK	
Registration Number:	3357703	NICOLE MILLER COLLECTION	
Registration Number:	3309460	NICOLE MILLER STUDIO	
Registration Number:	3192111	NICOLE MILLER	
Registration Number:	3262496	NICOLE MILLER	
Registration Number:	3604321	NICOLE BY NICOLE MILLER	
Registration Number:	3154986	NICOLE BY NICOLE MILLER	
Registration Number:	3861340	3RD DATE COLLECTION	
Registration Number:	1902188	NICOLE MILLER	
Registration Number:	1783390	NICOLE MILLER	

OP \$515.00 4389699

Property Type	Number	Word Mark
Registration Number:	1277092	NICOLE MILLER
CORRESPONDENCE DATA		
Fax Number:		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	212-448-1800	
Email:	nzoubek@rlscf.com	
Correspondent Name:	Nancy Zoubek c/o Ritholz Levy	
Address Line 1:	235 Park Avenue South, 3rd Floor	
Address Line 4:	New York, NEW YORK 10003	
NAME OF SUBMITTER:	Nancy Zoubek	
SIGNATURE:	/Nancy Zoubek/	
DATE SIGNED:	06/23/2015	
Total Attachments: 2		
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GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, **KOBRA INTERNATIONAL, LTD.**, a New York corporation (the "Grantor"), is obligated to **ISRAEL DISCOUNT BANK OF NEW YORK**, as Administrative Agent (in such capacity, the "Secured Party") and the lenders from time to time party to the Amended and Restated Credit Agreement, dated as of June 15, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, such lenders and the Secured Party, and pursuant to which the Grantor has entered into the Amended and Restated Security Agreement, dated as of June 15, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor, the subsidiaries of the Grantor from time to time party thereto and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in, the Collateral to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 13th Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be duly executed by its duly authorized officer as of the 15th day of June 2015.

KOBRA INTERNATIONAL, LTD.

By: Anthony Valore
Name: Anthony Valore
Title: VP Finance

Schedule 1
to
Grant of Security Interest (Trademarks)
by Kobra International, Ltd.
Dated as of June 15, 2015

<u>MARK</u>	<u>SERIAL NO.</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
Artelier Nicole Miller	85979546	4389699	August 20, 2013
Nicole Miller	85536904	4343470	May 28, 2013
Artelier Nicole Miller	85389466	4589079	August 19, 2014
Artelier Nicole Miller	85389459	4580464	August 5, 2014
N Star Logo	85190592	3989866	July 5, 2011
N Star Logo	85190543	4284578	February 5, 2013
N Star Logo	85190512	3989862	July 5, 2011
N Star Logo	85190432	3989858	July 5, 2011
Nicole by Nicole Miller	78849255	3304479	October 2, 2007
Nicole Miller New York	78849191	3354036	December 11, 2007
Nicole Miller Collection	78849186	3357703	December 18, 2007
Nicole Miller Studio	78807938	3309460	October 9, 2007
Nicole Miller	78703204	3192111	January 2, 2007
Nicole Miller	78630319	3262496	July 10, 2007
Nicole by Nicole Miller	78558408	3604321	April 7, 2009
Nicole by Nicole Miller	78505844	3154986	October 10, 2006
3rd Date Collection	77470663	3861340	October 12, 2010
Nicole Miller	74151534	1902188	June 27, 1995
Nicole Miller	74151533	1783390	July 20, 1993
Nicole Miller	73393186	1277092	May 8, 1984