

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM344300

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE NANOSTEEL COMPANY, INC.		06/04/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	HORIZON TECHNOLOGY FINANCE CORPORATION		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4638551	EVERSHOT	
Registration Number:	4050844	GUARDIAN	
Registration Number:	3061498		
Registration Number:	2880840		
Registration Number:	2959006	NANOSTEEL	
Registration Number:	3147097	NANOSTEEL	
Registration Number:	4495118	SENTRY	
Registration Number:	3056764	SUPER HARD STEEL	
Serial Number:	86558620	DIGITAL CASE HARDENING	
Serial Number:	86528267	N NANOSTEEL	
Serial Number:	85483390	NANOSLAB	
Serial Number:	86380036	SHS	
Serial Number:	85735228	STEEL. REDEFINED.	
Serial Number:	85615516	STICK WITH STEEL	
CORRESPONDENCE DATA			
Fax Number:	8606768655		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 4638551

Email: lucia@horizontechfinance.com
Correspondent Name: HORIZON TECHNOLOGY FINANCE
Address Line 1: 312 Farmington Avenue
Address Line 4: Farmington, CONNECTICUT 06032

NAME OF SUBMITTER: Eric S. Darmofal

SIGNATURE: /s/Eric S. Darmofal

DATE SIGNED: 06/11/2015

Total Attachments: 3

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GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of June 4, 2015, is executed by THE NANOSTEEL COMPANY, INC., a Delaware corporation with an address of 272 West Exchange Street, Suite 300, Providence, Rhode Island 02903 ("Debtor"), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 ("Secured Party").

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the "Agreement") by and between Debtor and the Secured Party, the Secured Party has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the "Trademarks");

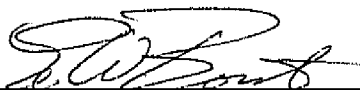
C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

THE NANOSTEEL COMPANY, INC.

By: 
Name: *Ellen W. Bossart*
Title: *Corporate Secretary*

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Owner	Registration Number	Registration Date
EVERSHOT	The NanoSteel Company, Inc.	4,638,551	11-Nov-2014
GUARDIAN	The NanoSteel Company, Inc.	4,050,844	01-Nov-2011
Miscellaneous Design	The NanoSteel Company, Inc.	3,061,498	28-Feb-2006
Miscellaneous Design	The NanoSteel Company, Inc.	2,880,840	07-Sep-2004
NANOSTEEL	The NanoSteel Company, Inc.	2,959,006	07-Jun-2005
NANOSTEEL	The NanoSteel Company, Inc.	3,147,097	26-Sep-2006
SENTRY	The NanoSteel Company, Inc.	4,495,118	11-Mar-2014
SUPER HARD STEEL	The NanoSteel Company, Inc.	3,056,764	07-Feb-2006

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Trademark Application	Owner	Application Number	Application Date
DIGITAL CASE HARDENING	The NanoSteel Company, Inc.	86/558,620	10-Mar-2015
N NANOSTEEL, DESIGN	The NanoSteel Company, Inc.	86/528,267	09-Feb-2015
NANOSLAB	The NanoSteel Company, Inc.	85/483,390	30-Nov-2011
SHS	The NanoSteel Company, Inc.	86/380,036	28-Aug-2014
STEEL. REDEFINED.	The NanoSteel Company, Inc.	85/735,228	21-Sep-2012
STICK WITH STEEL	The NanoSteel Company, Inc.	85/615,516	03-May-2012

