

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM343771

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SHAREHOLDER REPRESENTATIVE SERVICES LLC		06/05/2015	LIMITED LIABILITY COMPANY: COLORADO
RECEIVING PARTY DATA			
Name:	COMERICA BANK		
Street Address:	39200 W. Six Mile Road		
Internal Address:	MC 7512		
City:	Livonia		
State/Country:	MICHIGAN		
Postal Code:	48152		
Entity Type:	Texas banking association: TEXAS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4363864	ACQUIOM	
Registration Number:	4694907	ACQUIOM CLEARINGHOUSE	
Registration Number:	4323884	SRS	
Registration Number:	3598398	SRS SHAREHOLDER REPRESENTATIVE SERVICES	
CORRESPONDENCE DATA			
Fax Number:	8585506420		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	858-550-6403		
Email:	erin.obrien@cooley.com		
Correspondent Name:	Erin O'Brien		
Address Line 1:	c/o Cooley LLP		
Address Line 2:	4401 Eastgate Mall		
Address Line 4:	San Diego, CALIFORNIA 92121		
ATTORNEY DOCKET NUMBER:	036703-1728 SRS		
NAME OF SUBMITTER:	Erin O'Brien		
SIGNATURE:	/Erin O'Brien/		

CH \$115.00 4363864

DATE SIGNED:

06/05/2015

Total Attachments: 5

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of June 5, 2015 by and between COMERICA BANK ("Bank") and SHAREHOLDER REPRESENTATIVE SERVICES LLC, a Colorado limited liability company ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to SRS ACQUIOM LLC, a Delaware limited liability company ("Borrower") (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Borrower dated of even date herewith (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall guaranty all Obligations and grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Guaranty (as defined below).

B. Pursuant to the terms of that certain Guaranty dated as of the date hereof by Grantor in favor of Bank (as the same may be amended, modified or supplemented from time to time, the "Guaranty"), Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Guarantor Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Guaranty and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Guaranty and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Guaranty. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Guaranty and related documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Guaranty, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Guaranty or any of the other related documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

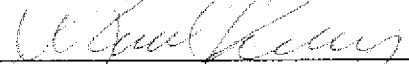
GRANTOR:

Address of Grantor:

601 Montgomery St., Ste. 333
San Francisco, CA 94111

Attn: Andy Hyde

SHAREHOLDER REPRESENTATIVE SERVICES LLC

By: 
Title: W. Paul Koenig, Managing Director

BANK:

Address of Bank:

m/c 7512
39200 W. Six Mile Road
Livonia, MI 48152

Attn: Livonia Operations Center

COMERICA BANK

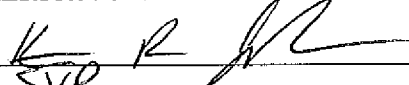
By: 
Title: SVP

EXHIBIT A

Copyrights

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
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None.

EXHIBIT B

Patents

Description	Patent / Application Number	Issue / Application Date
Method of annotating portions of a transactional legal document related to a merger or acquisition of a business entity with graphical display data related to current metrics in merger or acquisition transactions	13/542,042	07/5/12; Refiled as Continuation 5/22/13

EXHIBIT C

Trademarks

Description	Registration / Serial Number	Registration / Application Date
ACQUITOM -- for "financial services, namely, providing services required after the closing of a merger or acquisition transaction, namely, escrow banking, paying agent services, representation of the former shareholders of the target company's interests related to matters such as indemnification claims, price adjustments and earnouts, lost shareholder services, and compliance with escheatment rules, some of which may be provided by banking partners" in Class 36	4,363,864	070/9/13
ACQUITOM CLEARINGHOUSE -- for "financial services, namely providing services required after the closing of a merger or acquisition transaction, namely, payments administration for payment of proceeds, consideration and expenses to vendors and securities holders in merger and acquisition transactions, lost shareholder" in Class 36; and for "Providing temporary use of online non-downloadable software used in connection with payments administration services to automate the payment of funds and the collection of required documents associated with the closing of a merger or acquisition transaction" in Class 42	4,694,907	03/03/15
SRS -- for "fiduciary representatives, namely acting as an agent and representative of selling security holders following a merger or acquisition" in Class 36	4,323,884	04/23/13
SRS Shareholder Representative Services Logo (this is the old logo but looks almost identical to the new logo) -- for "Fiduciary representatives, namely acting as an agent and representative of selling security holders following a merger or acquisition" in Class 36	3,598,398	03/31/09