

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM338406

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Roland Foods, LLC		04/13/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal, as Administrative Agent		
Street Address:	111 W Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Canadian Bank: CANADA		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Registration Number:	4384031	CONSUL	
Registration Number:	2040047	CONSUL	
Registration Number:	3085118	CONSUL	
Registration Number:	3733958	CONSUL	
Registration Number:	3877716	DON BRUNO	
Registration Number:	4042530	DON BRUNO	
Registration Number:	2023570	DON BRUNO	
Registration Number:	4541657	ROLAND	
Registration Number:	4073583	ROLAND	
Registration Number:	4073585	ROLAND	
Registration Number:	3594163	ROLAND	
Registration Number:	3562712		
Registration Number:	3648870	FUSION SOLUTIONS	
Registration Number:	3036919	GLOBAL EXPERTS IN SPECIALTY FOODS	
Registration Number:	3065030	ROLAND	
Registration Number:	2687797	IMPORTERS PAR EXCELLENCE	
Registration Number:	2435740	AMITAN	
Registration Number:	2450462	ROLAND	
Registration Number:	1566774	IMPORTERS PAR EXCELLENCE	
TRADEMARK			

CH \$665.00 4384031

Property Type	Number	Word Mark
Registration Number:	1472563	ROLAND
Registration Number:	1479356	ROLAND
Registration Number:	1098745	ROLAND
Registration Number:	0627935	ROLAND
Serial Number:	86144763	ROLAND SPECIALTY FOODS
Serial Number:	86144781	ROLAND
Serial Number:	86340193	ROLAND

CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com

Correspondent Name: Kristin Brozovic c/o Katten

Address Line 1: 525 W Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207545-45
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	04/16/2015

Total Attachments: 4

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TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "Trademark Security Agreement") is made as of April 13, 2015 by Roland Foods, LLC, a Delaware limited liability company ("Grantor"), in favor of BANK OF MONTREAL, in its capacity as Administrative Agent for itself and the other Lender Parties (together with its successors and permitted assigns in such capacity, "Grantee").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated September 30, 2013 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Lender Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Lender Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations. Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the U.S. Patent and Trademark Office.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

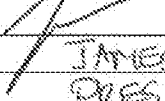
The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that of any conflict between the terms of this Trademark Security Agreement and the Security Agreement, the terms of the Security Agreement shall control.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

ROLAND FOODS, LLC

By: 
Name: JAMES D. WAGNER
Title: PRESIDENT

SCHEDULE A TO TRADEMARK SECURITY AGREEMENT

Mark	Application No.	Application Date	Registration No.	Registration Date
CONSUL	85820184	1/10/13	4384031	8/13/13
CONSUL	75013294	11/1/95	2040047	2/25/97
CONSUL	78616300	4/25/05	3085118	4/25/06
CONSUL	77750083	6/2/09	3733958	1/5/10
DON BRUNO	77772259	7/1/09	3877716	11/16/10
DON BRUNO	77772251	7/1/09	4042530	10/18/11
DON BRUNO	75014436	11/3/95	2023570	12/17/96
ROLAND	85843777	2/7/13	4541657	6/3/14
ROLAND	85304499	4/26/11	4073583	12/20/11
ROLAND (STYLIZED)	85304514	4/26/11	4073585	12/20/11
ROLAND	77471740	5/12/08	3594163	3/24/09
ORANGE BOWL DESIGN (FENG SHUI)	78974231	9/14/06	3562712	1/13/09
FUSION SOLUTIONS	78753344	11/14/05	3648870	6/30/09
GLOBAL EXPERTS IN SPECIALTY FOODS	78335972	12/3/03	3036919	12/27/05
ROLAND (STYLIZED)	78335979	12/3/03	3065030	3/7/06
IMPORTERS PAR EXCELLENCE	76002482	3/17/00	2687797	2/18/03
AMITAN	75614310	12/31/98	2435740	3/13/01
ROLAND	75577068	10/26/98	2450462	5/15/01
IMPORTERS PAR EXCELLENCE	73685869	9/23/87	1566774	11/21/89
ROLAND	73642304	2/2/87	1472563	1/12/88
ROLAND	73587870	3/14/86	1479356	3/8/88
ROLAND	73119498	3/21/77	1098745	8/8/78
ROLAND (HALFMOON)	71682362	2/25/55	0627935	5/29/56
ROLAND SPECIALTY FOODS	86144763	12/16/13	N/A	N/A
ROLAND	86144781	12/16/13	N/A	N/A
ROLAND	86340193	7/17/14	N/A	N/A