

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM338308

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|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------|----------|----------------|--|
| JPMorgan Chase Bank, N.A. | | 04/07/2015 | National Banking Association: UNITED STATES |

RECEIVING PARTY DATA

| | |
|------------------------|-----------------------|
| Name: | National Vision, Inc. |
| Street Address: | 2435 Commerce Ave. |
| City: | Duluth |
| State/Country: | GEORGIA |
| Postal Code: | 30096 |
| Entity Type: | CORPORATION: GEORGIA |

PROPERTY NUMBERS Total: 50

| Property Type | Number | Word Mark |
|----------------------|---------|----------------------|
| Registration Number: | 3728443 | ACTIVELITE |
| Registration Number: | 3252237 | CUSTOMLITES |
| Registration Number: | 3359665 | DURASHIELD |
| Registration Number: | 2719004 | NATIONAL VISION |
| Registration Number: | 2719005 | NATIONAL VISION INC |
| Registration Number: | 3312175 | NEVERGLARE |
| Registration Number: | 3175562 | OLIVIA MICHAELS |
| Registration Number: | 1920747 | ROBERT LATOUR |
| Registration Number: | 2042507 | SMART BUYS |
| Registration Number: | 2547475 | SUREVALUE |
| Registration Number: | 2486436 | SUREVALUE |
| Registration Number: | 2406160 | VISTA OPTICAL |
| Registration Number: | 3751326 | KIDS GEAR EYEGLASSES |
| Registration Number: | 3576172 | DIGIMAX |
| Registration Number: | 3575998 | VANISH |
| Registration Number: | 3394519 | CONFECTIONS |
| Registration Number: | 3347650 | NEVERGLARE ADVANTAGE |
| Registration Number: | 3343517 | COMMOTION |
| Registration Number: | 3343519 | JUDITH ST. JAMES |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|----------|--|
| Registration Number: | 3347455 | MARYLAND |
| Registration Number: | 3343524 | SHOW OFF |
| Registration Number: | 3343526 | TATTLE |
| Registration Number: | 3343527 | ZERO 2 SIXTY |
| Registration Number: | 3447621 | ROBERT LATOUR |
| Registration Number: | 3343532 | DURABRITE |
| Registration Number: | 3343097 | SERENDIPITY |
| Registration Number: | 3546950 | ULTRATHIN PLUS |
| Serial Number: | 85169562 | MINI SPADA |
| Serial Number: | 85168700 | N + B |
| Serial Number: | 85165219 | JUST! |
| Serial Number: | 85165250 | MINI COMMOTION |
| Serial Number: | 85164237 | IN YOUR FACE |
| Serial Number: | 85159747 | BRONX |
| Serial Number: | 85159750 | HELIX |
| Serial Number: | 85131703 | EYECARE CLUB |
| Serial Number: | 85124018 | KIDSGEAR |
| Serial Number: | 85123613 | EYEGLOSS WORLD |
| Serial Number: | 85123623 | BEST CONTACTS |
| Serial Number: | 85123604 | AMERICA'S BEST CONTACTS & EYEGASSES |
| Serial Number: | 85111994 | AGILITY |
| Serial Number: | 85112003 | LEGACY LANE |
| Serial Number: | 85000615 | VERILITE |
| Serial Number: | 85000657 | VERITHIN |
| Serial Number: | 85170900 | ACTIVELITE PLUS |
| Serial Number: | 85170430 | EYECARE CLUB EYE EXAMS FREE. CONTACT LEN |
| Serial Number: | 85170913 | NEVERGLARE ADVANTAGE |
| Serial Number: | 85170273 | SOFMED BREATHABLES |
| Serial Number: | 77531912 | PRECISION SC |
| Serial Number: | 77538511 | PRECISION RC |
| Serial Number: | 85181865 | WILD CHILD |

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

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TRADEMARK

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Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 001963/0001

NAME OF SUBMITTER: Genevieve Dorment

SIGNATURE: /gd/

DATE SIGNED: 04/15/2015

Total Attachments: 4

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**TERMINATION AND RELEASE OF
GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination"), is dated as of April 7, 2015, and made by JPMorgan Chase Bank, N.A., a national banking association, as administrative agent, P.O. Box 2558, Houston, Texas 77252 (the "Agent") to National Vision, Inc., a Georgia corporation, (the "Grantor").

WHEREAS, certain security interests (the "Interests") were granted by the Grantor to the Agent in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on November 24, 2010, at Reel 4409 and Frame 0678;

WHEREAS, the Agent now desires to terminate and release the Interests; and

NOW, THEREFORE, for good and valuable consideration, the Agent hereby states as follows:

1. Definitions. The term "Trademarks", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement, dated as of November 23, 2010, made by, *inter alios*, the Grantor in favor of the Agent.

2. Release of Security Interest. The Agent hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks.

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IN WITNESS WHEREOF, the Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
AS AGENT

By: _____
Name: Sarah L. Freedman
Title: Executive Director

SCHEDULE A

U.S. Trademark Registrations and Applications

| Mark | App.No. | App. Date | Reg. No. | Reg. Date |
|--|------------|------------|-----------|--|
| ACTIVELITE (word) | 78/881973 | 5/11/2006 | 3,728,443 | 12/22/2009 |
| CUSTOMLITES | 78/401,878 | 4/14/2004 | 3,282,237 | 08/12/2007 |
| DURASHIELD (word) | 78/881,984 | 5/11/2006 | 3,359,665 | 12/25/2007 |
| NATIONAL VISION (word) | 76/418,238 | 6/15/2002 | 2,719,004 | 5/27/2003 |
| NATIONAL VISION INC. (logo) | 76/418,240 | 6/15/2002 | 2,719,005 | 5/27/2003 |
| NEVERGLARE (word) | 78/881,989 | 5/11/2006 | 3,312,175 | 10/16/2007 |
| OLIVIA MICHAELS (word) | 78/693,880 | 8/16/2005 | 3,175,562 | 11-21-2006 |
| Robert LaTour (stylized) | 74/416,786 | 7/26/1993 | 1,920,747 | 9/19/1995 |
| SMART BUYS (word) (Owner of record is: Vista Eyecare, Inc.) | 75/008,457 | 10/23/1995 | 2,042,307 | 3/4/1997 RENEWED 11/26/2007 |
| SUREVALUE (word) (for glasses) | 75/044,426 | 1/16/1996 | 2,547,475 | 3/12/2002 RENEWED 03/14/2008 |
| SUREVALUE (word) (for lenses) | 75/024,077 | 7/14/1997 | 2,486,436 | 9/11/2001 RENEWED 03/10/2008 |
| VISTA OPTICAL (word)* | 75/067,351 | 12/10/1999 | 2,406,160 | 11/21/2000 |
| KIDS GEAR EYEGLASSES and design | 77660027 | 01/30/2009 | 3751326 | 02/23/2010 |
| DIGIMAX (word) | 77569181 | 09/12/2008 | 3576172 | 02/17/2009 |
| VANISH (word) | 77520334 | 07/11/2008 | 3575998 | 02/17/2009 |
| CONFECTIONS (word) | 77223701 | 07/06/2007 | 3394519 | 03/11/2008 |
| NEVERGLARE ADVANTAGE (word) | 77135142 | 03/20/2007 | 3347650 | 12/04/2007 |
| COMMOTION (word) | 77132397 | 03/15/2007 | 3343517 | 11/27/2007 |
| JUDITH ST. JAMES (word) | 77133409 | 03/15/2007 | 3343519 | 11/27/2007 |
| MARYLAND (word) | 77132499 | 03/15/2007 | 3347455 | 12/04/2007 |
| SHOW OFF (word) | 77132529 | 03/15/2007 | 3343524 | 11/27/2007 |
| TATTLE (word) | 77132538 | 03/15/2007 | 3343526 | 11/27/2007 |
| ZERO 2 SIXTY (word) | 77132552 | 03/15/2007 | 3343527 | 11/27/2007 |
| ROBERT LATOUR (word) | 77132568 | 03/15/2007 | 3447621 | 06/17/2008 |
| DURABYTE (word) | 77132615 | 03/15/2007 | 3343532 | 11/27/2007 |
| SERENDIPITY (word) | 77122630 | 02/05/2007 | 3343097 | 11/27/2007 |
| ULTRATHIN PLUS (word) | 78920166 | 06/29/2006 | 3546950 | 12/16/2008 |
| MINI SPADA (word) | 85169562 | 11/04/2010 | N/A | N/A |
| N + B (word) | 85168700 | 11/03/2010 | N/A | N/A |

| | | | | |
|---|----------|------------|-----|-----|
| NIETI (word) | 85165219 | 10/29/2010 | N/A | N/A |
| MINI COMMOTION (word) | 85165250 | 10/29/2010 | N/A | N/A |
| IN YOUR FACE (word) | 85164237 | 10/28/2010 | N/A | N/A |
| BRONX (word) | 85159747 | 10/23/2010 | N/A | N/A |
| HELIK (word) | 85159750 | 10/23/2010 | N/A | N/A |
| EYECARE CLUB (word) | 85131703 | 09/16/2010 | N/A | N/A |
| KIDSGEAR (word) | 85124018 | 09/07/2010 | N/A | N/A |
| EYEGLASS WORLD (word) | 85123613 | 09/06/2010 | N/A | N/A |
| EYEGLASSWORLD.COM (word) | 85123613 | 9/6/2010 | N/A | N/A |
| BEST CONTACTS (word) | 85123623 | 09/06/2010 | N/A | N/A |
| AMERICA'S BEST CONTACTS & EYEGLASSES (word) | 85123604 | 09/06/2010 | N/A | N/A |
| AGILITY (word) | 85111994 | 08/20/2010 | N/A | N/A |
| LEGACY LANE (word) | 85112003 | 08/20/2010 | N/A | N/A |
| VERILITE (word) | 85006613 | 03/29/2010 | N/A | N/A |
| VERITHIN (word) | 85006657 | 03/29/2010 | N/A | N/A |
| ACTIVELITE PLUS (word) | 85170900 | 11/6/2010 | N/A | N/A |
| EYECARE CLUB and design | 85170430 | 11/5/2010 | N/A | N/A |
| NEVERGLARE ADVANTAGE and design | 85170913 | 11/6/2010 | N/A | N/A |
| SOFMED BREATHABLES (word) | 85170273 | 11/5/2010 | N/A | N/A |
| PRECISION SC | 77531912 | 7/25/2008 | N/A | N/A |
| PRECISION RC | 77538511 | 8/4/2008 | N/A | N/A |
| WILD CHILD (word) | 85181863 | 11/20/2010 | N/A | N/A |