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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM335915

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
John Hancock Life Insurance Company (U.S.A.)		03/18/2015	CORPORATION: MICHIGAN

## **RECEIVING PARTY DATA**

Name:	Bradshaw International, Inc.	
Street Address:	9409 Buffalo Street	
City:	Rancho Cucamonga	
State/Country:	CALIFORNIA	
Postal Code:	91730	
Entity Type:	CORPORATION: CALIFORNIA	

## **PROPERTY NUMBERS Total: 38**

Property Type	Number	Word Mark
Registration Number:	0920633	FAIRGROVE
Registration Number:	0965485	BONNY
Registration Number:	1604386	GOOD COOK
Registration Number:	1767212	GOODCOOK ULTRA SERIES
Registration Number:	1767215	GOOD COOK
Registration Number:	1983228	BRIGHT BUYS
Registration Number:	1952999	
Registration Number:	1976111	BONNY
Registration Number:	2094958	OVEN FRESH PREMIUM GOOD COOK BAKEWARE
Registration Number:	2189233	AIR PERFECT
Registration Number:	2605507	GOOD COOK THE ART OF GOOD COOKING
Registration Number:	2581780	EZ V A C
Registration Number:	3382441	GOOD COOK REAL LIFE, REAL COOKING.
Registration Number:	3300286	PARTY POP-UPS
Registration Number:	3300287	PARTY POP-UPS
Registration Number:	3432236	SPYRO
Registration Number:	3544200	QUATTRO
Registration Number:	3680326	HARMONY
Registration Number:	3641767	OVEN FRESH GOOD COOK THE ART OF GOOD COO
		TRADEMARK

900319410 REEL: 005483 FRAME: 0852

IRADEMARK

Property Type	Number	Word Mark
Registration Number:	3588432	YUM! GADGETS
Registration Number:	3507835	AIR PERFECT
Registration Number:	3727094	BRADSHAW
Registration Number:	3800189	LUNCH & MUNCH
Registration Number:	3677637	GOOD COOK PRECISION
Registration Number:	3797348	WE ALL LOVE TO EAT!
Registration Number:	4056840	GOOD COOK TOUCH
Registration Number:	2979483	COOK N' POUR
Registration Number:	3136941	FLEXFORM
Registration Number:	3240492	TWISTER ICE CREAM SCOOP
Registration Number:	3138980	PRO FRESHIONALS
Registration Number:	3215256	BAKE-N-TAKE
Registration Number:	3183681	ORBI
Registration Number:	3213144	SAFECUT
Registration Number:	4116204	RANGEPRO
Registration Number:	4107040	PANCAKE CREATOR
Registration Number:	4080134	SMART SCOOP
Registration Number:	4140358	OVEN FRESH
Registration Number:	4207948	

#### CORRESPONDENCE DATA

**Fax Number:** 4168657380

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4168658244
Email: efan@torys.com
Correspondent Name: Edward Fan

Address Line 1: 79 Wellington Street West

Address Line 2: 30th Floor

Address Line 4: Toronto, CANADA M5K 1N2

ATTORNEY DOCKET NUMBER:	37029-2001
NAME OF SUBMITTER:	Edward Fan
SIGNATURE:	/Edward Fan/
DATE SIGNED:	03/23/2015

#### **Total Attachments: 6**

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#### TERMINATION AND RELEASE OF TRADEMARK COLLATERAL AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK COLLATERAL AGREEMENT (this "Termination"), is dated as of March 18, 2015, and made by John Hancock Life Insurance Company (U.S.A.) ("Agent"), with its mailing address at 197 Clarendon Street, Boston Massachusetts 02116, acting in its capacity as administrative agent under the Credit Agreement referred to below, to Bradshaw International, Inc. ("Debtor"), with its mailing address at 9409 Buffalo Street, Rancho Cucamonga, California 91730.

WHEREAS, reference is made to that certain Credit Agreement dated as of December 28, 2012 by and among the Debtor, as the Borrower, the Guarantors from time to time party thereto, Agents and the Lenders from time to time party thereto (as extended, renewed, amended or restated from time to time, the "Credit Agreement");

WHEREAS, Debtor and Agent entered into a Trademark Collateral Agreement, dated as of December 28, 2012, which was recorded in the records of the United States Patent and Trademark Office at Trademark Reel 4935, Frame 0720 on January 4, 2013, pursuant to which Debtor granted to Agent a continuing lien on and security interest (the "<u>Trademark Lien</u>") in:

- (i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages, (collectively, the "Trademarks"); and

WHEREAS, Agent now desires to terminate and release the Trademark Lien,

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Agent hereby states as follows:

- 1. <u>Definitions</u>. Capitalized terms used but not defined herein have the meanings assigned to them in the Credit Agreement.
- 2. <u>Non-Assignment</u>. Agent has not assigned or otherwise disposed of its interest in and to the Trademarks.

2

3. <u>Release of Security Interest</u>. Agent hereby terminates the Trademark Lien and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Agent in the Trademarks.

IN WITNESS WHEREOF, the Agent has caused this Termination to be executed by its duly authorized officer as of the date first written above.

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## JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.), AS ADMINISTRATIVE AGENT

Title: Makager PPD Trade and Reconstitutions
Its duly authorized signatory

[Signature Page to Termination and Release of Trademark Collateral Agreement]

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## ACKNOWLEDGED AND AGREED:

BRADSHAW INTERNATIONAL, INC.

Per:

I have authority to bind the Corporation

[Signature Page to Termination and Release of Trademark Collateral Agreement]

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# **SCHEDULE A**

# **U.S. Federal Trademark Registrations**

1	Serial #: 72363143 Mark: FAIRGROVE	Filing Dt: 06/19/1970	Reg #: 920633	<b>Reg. Dt:</b> 09/21/1971
2	Serial #: 72422698 Mark: BONNY	Filing Dt: 04/28/1972	Reg #: 965485	<b>Reg. Dt:</b> 08/07/1973
3	<b>Serial #:</b> <u>73791521</u> <b>Mark:</b> GOOD COOK	Filing Dt: 04/06/1989	Reg #: 1604386	<b>Reg. Dt:</b> 07/03/1990
4	Serial #: 74202192  Mark: GOODCOOK ULTRA	Filing Dt: 09/10/1991 A SERIES	Reg #: 1767212	<b>Reg. Dt:</b> 04/27/1993
5	Serial #: 74241914  Mark: GOOD COOK	Filing Dt: 01/31/1992	Reg #: 1767215	<b>Reg. Dt:</b> 04/27/1993
6	Serial #: 74404792 Mark: BRIGHT BUYS	Filing Dt: 06/23/1993	Reg #: 1983228	<b>Reg. Dt:</b> 07/02/1996
7	Serial #: 74625979  Mark: design only	Filing Dt: 01/26/1995	Reg #: 1952999	<b>Reg. Dt:</b> 01/30/1996
8	<b>Serial #:</b> <u>74626099</u> <b>Mark:</b> BONNY	Filing Dt: 01/26/1995	Reg #: 1976111	<b>Reg. Dt:</b> 05/28/1996
9	Serial #: 75156401  Mark: OVEN FRESH PREM	Filing Dt: 08/26/1996 MIUM GOOD COOK BAKEWARE	Reg #: 2094958	<b>Reg. Dt:</b> 09/09/1997
10	Serial #: 75321482 Mark: AIR PERFECT	Filing Dt: 07/09/1997	Reg #: 2189233	<b>Reg. Dt:</b> 09/15/1998
11	Serial #: 76033499  Mark: GOOD COOK THE	Filing Dt: 04/25/2000 ART OF GOOD COOKING	Reg #: 2605507	<b>Reg. Dt:</b> 08/06/2002
12	<b>Serial #:</b> <u>76254055</u> <b>Mark:</b> EZ V A C	Filing Dt: 05/09/2001	Reg #: 2581780	<b>Reg. Dt:</b> 06/18/2002
13	Serial #: 77003902  Mark: GOOD COOK REAL	Filing Dt: 09/21/2006 LIFE, REAL COOKING.	Reg #: 3382441	<b>Reg. Dt:</b> 02/12/2008
14	Serial #: 77099410  Mark: PARTY POP-UPS	Filing Dt: 02/05/2007	Reg #: 3300286	<b>Reg. Dt:</b> 09/25/2007
15	Serial #: 77099415  Mark: PARTY POP-UPS	Filing Dt: 02/05/2007	Reg #: 3300287	<b>Reg. Dt:</b> 09/25/2007
16	<b>Serial #:</b> <u>77111171</u> <b>Mark:</b> SPYRO	Filing Dt: 02/20/2007	Reg #: 3432236	<b>Reg. Dt:</b> 05/20/2008
17	<b>Serial #:</b> <u>77111174</u> <b>Mark:</b> QUATTRO	Filing Dt: 02/20/2007	Reg #: 3544200	<b>Reg. Dt:</b> 12/09/2008
18	Serial #: 77188309 Mark: HARMONY	Filing Dt: 05/23/2007	Reg #: 3680326	<b>Reg. Dt:</b> 09/08/2009
19	Serial #: 77295249 Mark: OVEN FRESH GOO	Filing Dt: 10/03/2007 D COOK THE ART OF GOOD CC	<b>Reg #:</b> <u>3641767</u> OKING	<b>Reg. Dt:</b> 06/23/2009

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20	Serial #: 77334608 Mark: YUM! GADGETS	Filing Dt: 11/20/2007	Reg #: 3588432	<b>Reg. Dt:</b> 03/10/2009
21	Serial #: 77395504  Mark: AIR PERFECT	Filing Dt: 02/13/2008	Reg #: 3507835	<b>Reg. Dt:</b> 09/30/2008
22	Serial #: 77397190 Mark: BRADSHAW	Filing Dt: 02/14/2008	Reg #: 3727094	Reg. Dt: 12/22/2009
23	Serial #: 77512506  Mark: LUNCH & MUNCH	Filing Dt: 07/01/2008	Reg #: 3800189	<b>Reg. Dt:</b> 06/08/2010
24	Serial #: 77527326  Mark: GOOD COOK PREC	Filing Dt: 07/21/2008	Reg #: 3677637	<b>Reg. Dt:</b> 09/01/2009
25	Serial #: 77751019 Mark: WE ALL LOVE TO E	<b>Filing Dt:</b> 06/03/2009 AT!	Reg #: 3797348	<b>Reg. Dt:</b> 06/01/2010
26	Serial #: 77847432 Mark: GOOD COOK TOUG	<b>Filing Dt:</b> 10/13/2009	Reg #: 4056840	Reg. Dt: 11/15/2011
27	Serial #: 78322769  Mark: COOK N' POUR	Filing Dt: 11/04/2003	Reg #: 2979483	<b>Reg. Dt:</b> 07/26/2005
28	Serial #: 78509958  Mark: FLEXFORM	Filing Dt: 11/02/2004	Reg #: 3136941	<b>Reg. Dt:</b> 08/29/2006
29	Serial #: 78552642  Mark: TWISTER ICE CREA	Filing Dt: 01/24/2005 AM SCOOP	Reg #: 3240492	<b>Reg. Dt:</b> 05/08/2007
30	Serial #: 78725780  Mark: PRO FRESHIONALS	Filing Dt: 10/04/2005	Reg #: 3138980	<b>Reg. Dt:</b> 09/05/2006
31	Serial #: 78803223 Mark: BAKE-N-TAKE	Filing Dt: 01/31/2006	Reg #: 3215256	<b>Reg. Dt:</b> 03/06/2007
32	<b>Serial #:</b> 78803241 <b>Mark:</b> ORBI	Filing Dt: 01/31/2006	Reg #: 3183681	<b>Reg. Dt:</b> 12/12/2006
33	Serial #: 78873658 Mark: SAFECUT	Filing Dt: 05/01/2006	Reg #: 3213144	<b>Reg. Dt:</b> 02/27/2007
34	Serial #: 85278286 Mark: RANGEPRO	Filing Dt: 03/28/2011	Reg #: 4116204	<b>Reg. Dt:</b> 03/20/2012
35	Serial #: 85320318  Mark: PANCAKE CREATO	<b>Filing Dt:</b> 05/13/2011 R	Reg #: 4107040	<b>Reg. Dt:</b> 02/28/2012
36	Serial #: 85331164  Mark: SMART SCOOP	Filing Dt: 05/26/2011	Reg #: 4080134	<b>Reg. Dt:</b> 01/03/2012
37	Serial #: 85366162 Mark: OVEN FRESH	Filing Dt: 07/08/2011	Reg #: 4140358	<b>Reg. Dt:</b> 05/08/2012
38	Serial #: 85414493 Mark: design only	Filing Dt: 09/02/2011	Reg #: 4207948	<b>Reg. Dt:</b> 09/11/2012

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**RECORDED: 03/23/2015**