

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM330531

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|---|---|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| JPMorgan Chase Bank, N.A. | | 01/30/2015 | a national banking association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Orion Energy Systems, Inc. | | |
| Street Address: | 2210 Woodland Drive | | |
| City: | Manitowoc | | |
| State/Country: | WISCONSIN | | |
| Postal Code: | 54220 | | |
| Entity Type: | CORPORATION: WISCONSIN | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3750676 | DON'T BE MIS-LED | |
| Registration Number: | 3802212 | | |
| Registration Number: | 3816593 | INTELITE | |
| Registration Number: | 3595321 | APOLLO | |
| Registration Number: | 3441739 | ENERGY MATTERS | |
| Registration Number: | 3527635 | INTELITE | |
| Registration Number: | 3392454 | LIGHT YEARS AHEAD | |
| Serial Number: | 85051389 | ARMORLITE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 6127661600 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 612-766-6911 | | |
| Email: | susan.carlson@faegrebd.com | | |
| Correspondent Name: | Susan Carlson, Faegre Baker Daniels LLP | | |
| Address Line 1: | 90 S 7th St Ste 2200 | | |
| Address Line 4: | Minneapolis, MINNESOTA 55402 | | |
| NAME OF SUBMITTER: | Susan Carlson | | |
| SIGNATURE: | /e/ Susan Carlson | | |

OP \$215.00 3750676

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|---|------------|
| DATE SIGNED: | 01/30/2015 |
| Total Attachments: 2 source=Orion Trademark Release JPMorgan#page1.tif source=Orion Trademark Release JPMorgan#page2.tif | |

RELEASE OF SECURITY INTEREST IN TRADEMARKS

January 30, 2015

WHEREAS, Orion Energy Systems, Inc., a Wisconsin corporation ("Orion"), pursuant to that certain Trademark Security Agreement dated as of June 30, 2010, recorded in the United States Patent and Trademark Office at Reel 4234, Frame 0525, granted to JPMorgan Chase Bank, N.A., a national banking association ("Bank"), a security interest in and to all of Orion's right, title and interest in and to the Trademark Collateral (as defined in the Trademark Security Agreement), including without limitation the trademarks listed on Exhibit A attached hereto and the goodwill associated therewith (collectively, the "Marks");

WHEREAS, Bank wishes to terminate and release, without representation or warranty, all of Bank's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank hereby terminates and releases, without representation or warranty, all of Bank's right, title and interest in and to the Trademark Collateral, including without limitation the Marks and the goodwill associated therewith.

IN WITNESS WHEREOF, Bank has executed this Release of Security Interest in Trademarks as of the date first set forth above.

JPMORGAN CHASE BANK, N.A.

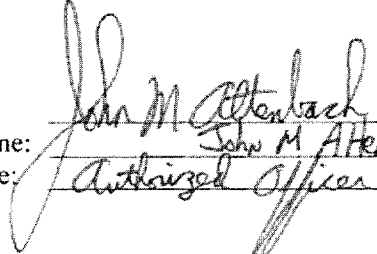

By: 
Name: John M. Altewach
Title: Authorized Officer

Exhibit A

Trademarks

| Trademark | Registration Number | Registration Date | Expiration Date |
|--|---------------------|-------------------|-----------------|
| DON'T BE MIS-LED | 3,750,676 | 2/16/2010 | 2/16/2020 |
| ARC and Star design  | 3,802,212 | 6/15/2010 | 6/15/2020 |
| INTELITE | 3,816,593 | 7/13/2010 | 7/13/2020 |
| APOLLO | 3,595,321 | 3/24/2009 | 3/24/2019 |
| ENERGY MATTERS | 3,441,739 | 6/3/2008 | 6/3/2018 |
| INTELITE | 3,527,635 | 11/4/2008 | 11/4/2018 |
| LIGHT YEARS AHEAD | 3,392,454 | 3/4/2008 | 3/4/2018 |

Trademark Applications

| Trademark | Application Number | Filing Date |
|-----------|--------------------|-------------|
| ARMORLITE | 85/051,389 | 6/1/2010 |

US.55606614.01