

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM329378

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cerberus Business Finance, LLC		01/13/2015	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	UniTek Global Services, Inc.		
Street Address:	1777 Sentry Parkway West		
Internal Address:	Suite 202		
City:	Blue Bell		
State/Country:	PENNSYLVANIA		
Postal Code:	19422		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	85044124	UNITEK	
Serial Number:	85050269	UNITEK GLOBAL SERVICES CONNECTING THE WI	
Serial Number:	85050318	CONNECTING THE WIRED AND WIRELESS WORLDS	
Serial Number:	85050298	BCI COMMUNICATIONS, INC UNITEK GLOBAL SE	
Registration Number:	3900442	UNITEK GLOBAL SERVICES	
Registration Number:	3760444	BCI	
CORRESPONDENCE DATA			
Fax Number:	2124464900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	KIRKLAND & ELLIS LLP		
Address Line 1:	ATTN HAYLEY SMITH, SR. LEGAL ASSISTANT		
Address Line 2:	601 LEXINGTON AVENUE		
Address Line 4:	NEW YORK, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	14497-7 (HS)		
NAME OF SUBMITTER:	Hayley Smith		

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SIGNATURE:	//Hayley Smith//
DATE SIGNED:	01/20/2015
Total Attachments: 5 source=Cerberus-Unitek IP Release (EXECUTED) (1)#page1.tif source=Cerberus-Unitek IP Release (EXECUTED) (1)#page2.tif source=Cerberus-Unitek IP Release (EXECUTED) (1)#page3.tif source=Cerberus-Unitek IP Release (EXECUTED) (1)#page4.tif source=Cerberus-Unitek IP Release (EXECUTED) (1)#page5.tif	

RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY (this "Release") is made as of January 13, 2015 ("Effective Date") by Cerberus Business Finance, LLC, as administrative agent (the "Agent", as successor in interest to FBR Capital Markets LT, Inc.), in favor of UniTek Global Services, Inc. ("Grantor").

WHEREAS, Grantor and FBR Capital Markets LT, Inc. entered into that certain Credit Agreement by and between Grantor, the Agent and the Lender parties thereto dated April 15, 2011 (as amended, modified, extended, restated, replaced, or supplemented prior to the date hereof, the "Credit Agreement"), wherein Grantor granted to FBR Capital Markets LT, Inc. a lien on and security interest in all of its right, title and interest in, to and under the assets of Grantor;

WHEREAS, pursuant to the Credit Agreement, that certain Guarantee and Collateral Agreement dated April 15, 2011 (the "Collateral Agreement") was entered into by Grantor and FBR Capital Markets LT, Inc. with respect to certain assets of Grantor, including all the Intellectual Property (as defined in the Collateral Agreement) of Grantor; and

WHEREAS, pursuant to the Collateral Agreement, Grantor executed that certain Grant of Security Interest in Trademark Rights, dated April 15, 2011, pursuant to which Grantor granted FBR Capital Markets LT, Inc. a security interest in the Trademarks (as defined therein), including, without limitation, those trademarks set forth on Schedule A hereto, and such document was recorded with the United States Patent and Trademark Office on April 22, 2011, at Reel 004527, Frame 0449,

WHEREAS, pursuant to the Collateral Agreement, Grantor executed that certain Grant of Security Interest in Trademark Rights, dated July 19, 2013, pursuant to which Grantor granted Agent a security interest in the Trademarks (as defined therein), including, without limitation, those trademarks set forth on Schedule B hereto, and such document was recorded with the United States Patent and Trademark Office on July 2, 2014, at Reel 005315, Frame 0668; and

WHEREAS, Grantor and Agent have agreed to a specific release of the security interest granted and recorded against the Trademarks (as defined in the Grants of Security Interest in Trademark Rights identified herein), including, without limitation, the trademarks set forth on Schedules A and B hereto (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby on behalf of itself and the Lenders, without any representations or warranties, (i) releases and re-assigns to Grantor any and all liens, security interests, right of set off, or any other right, title and interest it may have in, to and under the Released Collateral, together with the goodwill of the business connected with the use of, and symbolized by Grantor's trademarks; (ii) agrees that it shall, at Grantor's expense,


execute all other documents and do all other acts necessary to relinquish and effect the release of such rights to Grantor; and (iii) authorizes and requests that the United States Patent and Trademark Office to record the release hereby given and any other filings necessary to evidence the release and termination of the Agent's rights with respect to the Released Collateral.

This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

* * * * *

IN WITNESS WHEREOF, the Agent has caused this Release to be executed on behalf of itself and the Lenders by its duly authorized representative effective as of the Effective Date.

CERBERUS BUSINESS FINANCE, LLC, as
Administrative Agent

By: 
Name: Dan Wolf
Title: President

SCHEDULE A

1. Registered Trademarks

Registered Owner	Trademark	Registration Number
UniTek Global Services, Inc.	UniTek	Application Pending – Application No. 85/044,124
UniTek Global Services, Inc.	Globe image	Application Pending – Application No. 85/050,269
UniTek Global Services, Inc.	Phrase: connecting the wired and wireless worlds	Application Pending – Application No. 85/050,318
UniTek Global Services, Inc.	UniTek Global Services	3,900,442
BCI Communications, Inc.	BCI COMMUNICATIONS, INC UNITEK GLOBAL SERVICES COMPANY (mark consists of a globe with two swirls and the letters bci across it, and the words COMMUNICATIONS, INC. below and partially encircling the lower perimeter of the globe)	85050298
BCI Communications, Inc.	BCI	3,760,444

2. Trademark Applications

None.

SCHEDULE B

1. Registered Trademarks

Registered Owner	Trademark	Registration Number
UniTek Global Services, Inc.	UniTek	4,011,163
UniTek Global Services, Inc.	The mark consists of a globe with continents with two curved bands and the stylized wording "Unitek Global Services" below the two bands all above the stylized wording "CONNECTING THE WIRED AND WIRELESS WORLDS"	4,078,852
UniTek Global Services, Inc.	Phrase: connecting the wired and wireless worlds	3,996,242
UniTek Global Services, Inc.	UniTek Global Services	3,900,442
UniTek Global Services, Inc.	NexLink Global Services	4,180,480
UniTek Global Services, Inc.	The mark consists of a globe on the left, a star on the right and the words "Nexlink Global Services," wherein the left portion of the star is stretched to a straight line to touch the globe, the "NEX" portion of the word "NEXLINK" covers the globe, the "LINK" portion of the word "NEXLINK" appears above the straight line and the words "GLOBAL SERVICES" beneath it.	4,180,479

2. Trademark Applications

None.