

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM321317

| | |
|------------------------------|---------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | MERGER AND CHANGE OF NAME |
| EFFECTIVE DATE: | 07/21/2014 |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------|----------|----------------|-----------------------|
| Oculus VR, Inc. | | 07/21/2014 | CORPORATION: DELAWARE |

NEWLY MERGED ENTITY DATA

| Name | Execution Date | Entity Type |
|-----------------------------------|----------------|-------------------------------------|
| Inception Acquisition Sub II, LLC | 07/21/2014 | LIMITED LIABILITY COMPANY: DELAWARE |

MERGED ENTITY'S NEW NAME (RECEIVING PARTY)

| | |
|------------------------|-------------------------------------|
| Name: | Oculus VR, LLC |
| Street Address: | 1601 Willow Road |
| City: | Menlo Park |
| State/Country: | CALIFORNIA |
| Postal Code: | 94025 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 12

| Property Type | Number | Word Mark |
|-----------------------|----------|-------------------|
| Serial Number: | 86143210 | OCULUS |
| Serial Number: | 86143192 | OCULUS |
| Serial Number: | 86143204 | OCULUS |
| Serial Number: | 86255611 | POWERED BY OCULUS |
| Serial Number: | 86255609 | POWERED BY OCULUS |
| Serial Number: | 86203743 | OCULUS CONNECT |
| Serial Number: | 86203738 | OCULUS CONNECT |
| Serial Number: | 86194601 | RIFTCON |
| Serial Number: | 86194598 | RIFTCON |
| Serial Number: | 85839272 | OCULUS VR |
| Serial Number: | 85951916 | OCULUS RIFT |
| Serial Number: | 85839133 | OCULUS VR |

CORRESPONDENCE DATA**TRADEMARK**

Fax Number: 4155760300

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 415-576-0200

Email: mmartinenko@kilpatricktownsend.com

Correspondent Name: Anthony J. Malutta

Address Line 1: Kilpatrick Townsend & Stockton LLP

Address Line 2: Two Embarcadero Center, 8th Flr.

Address Line 4: San Francisco, CALIFORNIA 94111-3834

| | |
|--------------------------------|--------------|
| ATTORNEY DOCKET NUMBER: | 97498-921320 |
|--------------------------------|--------------|

| | |
|---------------------------|--------------------|
| NAME OF SUBMITTER: | Anthony J. Malutta |
|---------------------------|--------------------|

| | |
|-------------------|----------------------|
| SIGNATURE: | /Anthony J. Malutta/ |
|-------------------|----------------------|

| | |
|---------------------|------------|
| DATE SIGNED: | 10/27/2014 |
|---------------------|------------|

Total Attachments: 4

source=CERTIFICATE OF MERGER_Oculus VR, LLC#page1.tif

source=CERTIFICATE OF MERGER_Oculus VR, LLC#page2.tif

source=CERTIFICATE OF MERGER_Oculus VR, LLC#page3.tif

source=CERTIFICATE OF MERGER_Oculus VR, LLC#page4.tif

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"OCULUS VR, INC.", A DELAWARE CORPORATION,
WITH AND INTO "INCEPTION ACQUISITION SUB II, LLC" UNDER THE NAME OF "OCULUS VR, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF JULY, A.D. 2014, AT 8:21 O'CLOCK A.M.

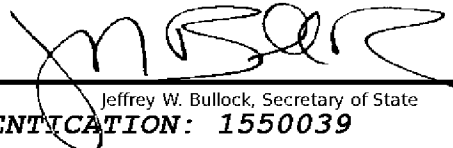
A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5501511 8100M

140974353



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 1550039

DATE: 07-21-14

TRADEMARK
REEL: 005388 FRAME: 0729

**CERTIFICATE OF MERGER
FOR THE MERGER OF
OCULUS VR, INC.
WITH AND INTO
INCEPTION ACQUISITION SUB II, LLC**

July 21, 2014

Pursuant to Section 264(c) of the
General Corporation Law of the State of Delaware
and Section 18-209 of the Delaware Limited Liability Company Act


Inception Acquisition Sub II, LLC, a Delaware limited liability company ("**Merger Sub II**"), does hereby certify to the following facts relating to the merger (the "**Merger**") of Oculus VR, Inc., a Delaware corporation (the "**Company**"), with and into Merger Sub II, with Merger Sub II continuing as the surviving entity of the Merger (the "**Surviving Entity**"):

- FIRST:** The constituent business entities participating in the Merger herein certified are (i) the Company, a corporation, which is incorporated under the laws of the State of Delaware and (ii) Merger Sub II, a limited liability company, which is organized under the laws of the State of Delaware.
- SECOND:** An Agreement and Plan of Merger (as amended from time to time in accordance with its terms, the "**Merger Agreement**"), has been approved, adopted, certified, executed and acknowledged by Merger Sub II and the Company in accordance with the provisions of § 18-209(b) of the Delaware Limited Liability Company Act and in accordance with the provisions of §§ 228 and 264(c) of the Delaware General Corporation Law.
- THIRD:** Pursuant to § 18-209(c)(4) of the Delaware Limited Liability Company Act, the first paragraph of the Certificate of Formation, relating to the name of Merger Sub II, is hereby amended to read in its entirety as follows: "The name of the limited liability company is **Oculus VR, LLC.**" The Certificate of Formation of Merger Sub II, as amended by the immediately preceding sentence, shall continue to be the Certificate of Formation of the Surviving Entity until amended or changed pursuant to the provisions of the Delaware Limited Liability Company Act.
- FOURTH:** The name of the Surviving Entity in the Merger herein certified is **Inception Acquisition Sub II, LLC**, which shall continue its existence as said surviving limited liability company under the name **Oculus VR, LLC** upon the effective date of the Merger, pursuant to the provisions of the Delaware Limited Liability Company Act.
- FIFTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Entity, 1601 Willow Road, Menlo Park, CA 94025.
- SIXTH:** A copy of the executed Merger Agreement will be furnished by the Surviving Entity on request and without cost, to any member of Merger Sub II or any stockholder of the Company.

SEVENTH: The Merger shall become effective upon filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, Merger Sub II has caused this Certificate of Merger to be executed by its duly authorized person as of the date first above written.

INCEPTION ACQUISITION SUB II, LLC

By: 
Name: David Kling
Title: Chief Executive Officer, President and Secretary

[SIGNATURE PAGE TO SECOND CERTIFICATE OF MERGER]