

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM317287

|   |                              |                       |                            |
|---|------------------------------|-----------------------|----------------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT               |                       |                            |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST            |                       |                            |
| <b>CONVEYING PARTY DATA</b>   |                              |                       |                            |
| <b>Name</b>   | <b>Formerly</b>              | <b>Execution Date</b> | <b>Entity Type</b>         |
| SLR Music Group LLC   |                              | 07/17/2014            | LIMITED LIABILITY COMPANY: |
| <b>RECEIVING PARTY DATA</b>   |                              |                       |                            |
| <b>Name:</b>  | David J Small                |                       |                            |
| <b>Street Address:</b>  | 5805 White Oak Ave, #18322   |                       |                            |
| <b>City:</b>  | Encino                       |                       |                            |
| <b>State/Country:</b>   | CALIFORNIA                   |                       |                            |
| <b>Postal Code:</b>   | 91316                        |                       |                            |
| <b>Entity Type:</b>   | INDIVIDUAL: UNITED STATES    |                       |                            |
| <b>PROPERTY NUMBERS Total: 3</b>  |                              |                       |                            |
| <b>Property Type</b>  | <b>Number</b>                | <b>Word Mark</b>      |                            |
| <b>Registration Number:</b>   | 3415268                      | PIUMA                 |                            |
| <b>Registration Number:</b>   | 3507943                      | SHINING LIGHT RECORDS |                            |
| <b>Registration Number:</b>   | 3538160                      | SLR                   |                            |
| <b>CORRESPONDENCE DATA</b>  |                              |                       |                            |
| <b>Fax Number:</b>  | 8182320346                   |                       |                            |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                              |                       |                            |
| <b>Phone:</b>   | 818-232-7195                 |                       |                            |
| <b>Email:</b>   | davidsmall@slrmusicgroup.com |                       |                            |
| <b>Correspondent Name:</b>  | David Small                  |                       |                            |
| <b>Address Line 1:</b>  | 5805 White Oak Ave, #18322   |                       |                            |
| <b>Address Line 4:</b>  | Encino, CALIFORNIA 91316     |                       |                            |
| <b>NAME OF SUBMITTER:</b>   | David J Small                |                       |                            |
| <b>SIGNATURE:</b>   | /DJS/                        |                       |                            |
| <b>DATE SIGNED:</b>   | 09/17/2014                   |                       |                            |
| <b>Total Attachments: 2</b>   |                              |                       |                            |
| source=2014-07-17 - UCC-1 Financing Statement#page1.tif   |                              |                       |                            |
| source=2014-07-17 - UCC-1 Financing Statement#page2.tif   |                              |                       |                            |

OP \$90.00 3415268

# UCC FINANCING STATEMENT

## FOLLOW INSTRUCTIONS

|  |
|--|
| A. NAME & PHONE OF CONTACT AT FILER (optional)<br>LEVY SMALL & LALLAS<br>(310) 471-3000  |
| B. E-MAIL CONTACT AT FILER (optional)  |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address)<br>National Corporate Research, Ltd.<br>10 East 40th Street,<br>Tenth Floor<br>New York, NY 10016<br>USA |

DOCUMENT NUMBER: 43968090002  
FILING NUMBER: 14-7420511287  
FILING DATE: 07/17/2014 11:12

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1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|  |   |                     |                               |                      |                |
|--|---|---------------------|-------------------------------|----------------------|----------------|
| OR   | 1a. ORGANIZATION'S NAME<br>SLR Music Group, LLC |                     |                               |                      |                |
|  | 1b. INDIVIDUAL'S SURNAME                        | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) |                      | SUFFIX         |
| 1c. MAILING ADDRESS<br>5805 White Oak Avenue, #18322 |   | CITY<br>Encino      | STATE<br>CA                   | POSTAL CODE<br>91316 | COUNTRY<br>USA |

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                     |                          |                     |                               |             |         |
|---------------------|--------------------------|---------------------|-------------------------------|-------------|---------|
| OR                  | 2a. ORGANIZATION'S NAME  |                     |                               |             |         |
|                     | 2b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) |             | SUFFIX  |
| 2c. MAILING ADDRESS |                          | CITY                | STATE                         | POSTAL CODE | COUNTRY |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

|  |                                   |                              |                                     |                      |                |
|--|-----------------------------------|------------------------------|-------------------------------------|----------------------|----------------|
| OR   | 3a. ORGANIZATION'S NAME           |                              |                                     |                      |                |
|  | 3b. INDIVIDUAL'S SURNAME<br>Small | FIRST PERSONAL NAME<br>David | ADDITIONAL NAME(S)/INITIAL(S)<br>J. |                      | SUFFIX         |
| 3c. MAILING ADDRESS<br>5805 White Oak Avenue, #18322 |                                   | CITY<br>Encino               | STATE<br>CA                         | POSTAL CODE<br>91316 | COUNTRY<br>USA |

4. COLLATERAL: This financing statement covers the following collateral:

See Attachment(s)

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Ref# 2180.0000-CA - Secretary of State A#618587

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TRADEMARK  
REEL: 005364 FRAME: 0429

**Exhibit A to UCC-1**

**Debtor:** SLR Music Group, LLC

**Secured  
Party:** David J. Small

All of the following (collectively, the "Collateral"): all right, title and interest of Debtor in and to the following, whether now owned or hereafter arising or acquired and wherever located: all Accounts; all Inventory; all Equipment; all Deposit Accounts; all General Intangibles (including without limitation all Intellectual Property); all Investment Property; all Other Property; and any and all claims, rights and interests in any of the above, and all guaranties and security for any of the above, and all substitutions and replacements for, additions, accessions, attachments, accessories, and improvements to, and proceeds (including proceeds of any insurance policies, proceeds of proceeds and claims against third parties) of, all of the above, and all Debtor's books relating to any of the above. Capitalized terms used, but not define herein shall have the meanings set forth in the Uniform Commercial Code as adopted and in effect in the State of California in effect from time to time (the "Code").

Certain Definitions. The following terms have the following meaning herein:

(a) "Intellectual Property" means all of the following, now owned and hereafter acquired by Debtor: all (a) copyrights, copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished, (b) trade secret rights, including all rights to unpatented inventions and know-how, and confidential information; (c) mask work or similar rights available for the protection of semiconductor chips; (d) patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same; (e) trademarks, servicemarks, trade styles, and trade names, whether or not any of the foregoing are registered, and all applications to register and registrations of the same and like protections, and the entire goodwill of the business of Debtor connected with and symbolized by any such trademarks; (f) computer software and computer software products; (g) designs and design rights; (h) technology; (i) all claims for damages by way of past, present and future infringement of any of the rights included above; (j) all licenses or other rights to use any property or rights of a type described above.

(b) "Investment Property" means all of the following, now owned and hereafter acquired by Debtor: all investment property, securities, stocks, bonds, debentures, debt securities, partnership interests, limited liability company interests, options, security entitlements, securities accounts, commodity contracts, commodity accounts, and all financial assets held in any securities account or otherwise, wherever located, and all other securities of every kind, whether certificated or uncertificated.

(c) "Other Property" means all of the following, now owned and hereafter acquired by Debtor: all of the following as defined in the Code in effect on the date hereof with such additions to such term as may hereafter be made, and all rights relating thereto: "commercial tort claims", "documents", "instruments", "promissory notes", "chattel paper", "letters of credit", "letter-of-credit rights", "fixtures", "farm products" and "money", and all other tangible and intangible personal property and rights of any other kind which are not included in the other items of Collateral, whether or not covered by the Code.