

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM311924

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademark Rights at Reel/Frame No. 4219/0879

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/25/2014	national banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	Dave & Buster's I, L.P.
Street Address:	2481 Manana Drive
City:	Dallas
State/Country:	TEXAS
Postal Code:	75220
Entity Type:	LIMITED PARTNERSHIP: TEXAS

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	1543908	DAVE AND BUSTER'S D & B
Registration Number:	1494597	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	1493618	DAVE & BUSTER'S
Registration Number:	1492658	D & B
Registration Number:	1491691	DAVE & BUSTER'S
Registration Number:	1491690	D & B
Registration Number:	2385866	POWER CARD
Registration Number:	2228792	D&B DAVE AND BUSTER'S AND DESIGN
Registration Number:	2307083	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	2011447	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	2332153	POWER CARD
Registration Number:	2627192	
Registration Number:	2579904	POWER HOUR
Registration Number:	2759614	DAVE & BUSTER'S
Registration Number:	2759615	D&B DAVE AND BUSTER'S
Registration Number:	2967963	RECESS IS CALLING
Registration Number:	3265902	JILLIAN'S EAT·DRINK·PLAY
Registration Number:	3169966	POWER COMBO
Registration Number:	3173604	D & B DAVE AND BUSTER'S GRA

OP \$915.00 1543908

Property Type	Number	Word Mark
Registration Number:	3186213	GRAND SPORTS CAFE
Registration Number:	3176873	DAVE & BUSTER'S
Registration Number:	3133186	D&B
Registration Number:	3133187	DAVE AND BUSTER'S TNEA
Registration Number:	3693385	THE BEST OF TIMES
Registration Number:	3861429	D&B DAVE AND BUSTER'S REWARDS GOLD
Registration Number:	3778929	D&B DAVE AND BUSTER'S REWARDS
Registration Number:	3665989	EAT & PLAY COMBO
Registration Number:	3736145	FEED YOUR FUN
Registration Number:	3895329	ESCAPE INTO PLAY
Registration Number:	2746430	EAT DRINK PLAY
Registration Number:	2412195	HI LIFE LANES
Registration Number:	2412190	JILLIAN'S EAT DRINK PLAY
Registration Number:	2264862	JILLIAN'S
Registration Number:	1819336	AMERICA LIVE!
Registration Number:	1667277	ORIGINAL SPORTS BAR
Registration Number:	1625291	JILLIAN'S

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive, Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	038507-0397
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	07/25/2014

Total Attachments: 4

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE dated as of July 25, 2014, from JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Dave & Buster's I, L.P., a Texas limited partnership, located at 2481 Manana Drive, Dallas, Texas 75220 ("Grantor").

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of June 1, 2010, made by the Grantor in favor of the Agent (the "Guarantee and Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantor to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights dated as of June 1, 2010, between the Agent and Grantor (the "Trademark Security Agreement"), Grantor, by reference to the Guarantee and Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on June 7, 2010 at Reel 4219 and Frame 0879 and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Guarantee and Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

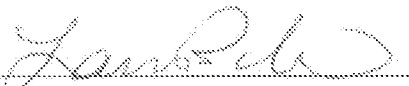
1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Guarantee and Collateral Agreement and the Trademark Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By: 
Name: Lauren M. Baker
Title: Vice President

[Trademark Release]

TRADEMARK
REEL: 005330 FRAME: 0219

Schedule A

U.S. Trademarks

	Trademark	App. No./ Reg. No.
1.	DAVE AND BUSTER'S D & B & DESIGN	1543908
2.	THERE'S NO PLACE QUITE LIKE IT	1494597
3.	DAVE & BUSTER'S	1493618
4.	D & B	1492658
5.	DAVE & BUSTER'S	1491691
6.	D & B	1491690
7.	POWER CARD	2385866
8.	D&B DAVE AND BUSTER'S AND DESIGN & DESIGN	2228792
9.	THERE'S NO PLACE QUITE LIKE IT	2307083
10.	THERE'S NO PLACE QUITE LIKE IT	2011447
11.	POWER CARD	2332153
12.	DESIGN ONLY (BLUE/ORANGE CONCENTRIC CIRCLES)	2627192
13.	POWER HOUR	2579904
14.	DAVE & BUSTER'S	2759614
15.	D&B DAVE AND BUSTER'S & DESIGN (LOGO)	2759615
16.	RECESS IS CALLING	2967963
17.	JILLIAN'S EAT•DRINK•PLAY & DESIGN	3265902
18.	POWER COMBO	3169966
19.	D & B DAVE AND BUSTER'S GRAND SPORTS CAFE & DESIGN	3173604
20.	GRAND SPORTS CAFE	3186213
21.	DAVE & BUSTER'S	3176873
22.	D&B	3133186
23.	DAVE AND BUSTER'S TNTEA	3133187
24.	THE BEST OF TIMES	3693385
25.	D&B DAVE AND BUSTER'S REWARDS GOLD & DESIGN	3861429
26.	D&B DAVE AND BUSTER'S REWARDS & DESIGN	3778929
27.	EAT & PLAY COMBO	3665989
28.	FEED YOUR FUN	3736145
29.	ESCAPE INTO PLAY	3895329
30.	EAT DRINK PLAY	2746430
31.	HI LIFE LANES & DESIGN	2412195
32.	JILLIAN'S EAT DRINK PLAY & DESIGN	2412190
33.	JILLIAN's	2264862
34.	AMERICA LIVE! & DESIGN	1819336

	Trademark	App. No./ Reg. No.
35.	ORIGINAL SPORTS BAR	1667277
36.	JILLIAN'S	1625291