ETAS ID: TM311535

Electronic Version v1.1

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
APPNEXUS INC.		07/22/2014	CORPORATION: DELAWARE

TRADEMARK ASSIGNMENT COVER SHEET

RECEIVING PARTY DATA

Name:	SILICON VALLEY BANK, as Administrative Agent		
Street Address:	535 Fifth Avenue		
Internal Address:	27th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	CORPORATION: CALIFORNIA		

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark	
Serial Number:	86111303	WE POWER THE ADS THAT POWER THE INTERNET	
Serial Number:	86111304	APPNEXUS POWERS THE ADS THAT POWER THE I	
Serial Number:	86111307	POWERING THE ADVERTISING THAT POWERS THE	
Serial Number:	86070624	TWIXT	
Registration Number:	4284811	APPNEXUS CLOUD	
Registration Number:	4269448	APPNEXUS APP MARKETPLACE	
Registration Number: 4262398 APPNEXUS APPS		APPNEXUS APPS	
Registration Number:	4159129	59129 APPNEXUS CONSOLE	
Registration Number:	3701224	APPNEXUS	
Registration Number:	4129047	ADNEXUS	
Registration Number:	3701225	PRIVATESCALE	

CORRESPONDENCE DATA

900295936

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@nationalcorp.com

Correspondent Name: Joanna McCall

Address Line 1: 1025 Vermont Ave NW, Suite 1130

TRADEMARK

REEL: 005327 FRAME: 0850

Address Line 2: National Corporate Research, Ltd.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: F150890

NAME OF SUBMITTER: ANDREW NASH

SIGNATURE: /ANDREW NASH/

DATE SIGNED: 07/23/2014

Total Attachments: 5

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> TRADEMARK REEL: 005327 FRAME: 0851

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "Agreement"), dated as of July 22, 2014, is entered into by and among **APPNEXUS**, **INC.**, a Delaware corporation (the "Grantor"), and **SILICON VALLEY BANK** (the "Assignee"), as Administrative Agent, pursuant to (i) that certain Guarantee and Collateral Agreement, dated as of the date hereof (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Guarantee and Collateral Agreement"), among the Assignee, the Grantor and certain of the Grantor's affiliates party thereto from time to time, and (ii) that certain Credit Agreement, dated as of the date hereof (as amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Credit Agreement"), by and among the Grantor, the Assignee and certain lenders party thereto.

Capitalized terms not otherwise defined herein have the respective meanings ascribed to them in the Guarantee and Collateral Agreement or the Credit Agreement, as applicable.

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor has granted in favor of the Assignee a security interest in certain Collateral, including the federally registered Trademarks set forth on Schedule A hereto as of the date hereof.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor and the Assignee hereby agree as follows:

1. <u>Grant of Security Interest</u>

- Subject to the terms and conditions of the Guarantee and Collateral Agreement, to evidence further the security interest granted by the Grantor to the Assignee pursuant to the Guarantee and Collateral Agreement, the Grantor hereby grants to the Assignee a security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, whether now owned or existing or at any time hereafter acquired or arising and wherever located, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Grantor's Obligations. For the purposes of this Agreement, "Trademarks" means (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, Internet domain names and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, any of the foregoing trademarks and applications for registration referred to on Schedule A hereto, and (ii) the right to obtain all renewals thereof. Notwithstanding the foregoing, no security interest shall be granted in United States "intent to use" trademark applications to the extent that the grant of a security interest therein would impair the validity or enforceability of, or render void or voidable or result in the cancellation of, such "intent to use" trademark applications under applicable federal law).
- (b) <u>Schedule A</u> hereto contains a true and accurate list of all of the Grantor's United States registrations and applications for registration for the Trademarks (excluding Internet domain names) existing as of the date hereof.

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(c) The security interest granted hereby is granted concurrently and in conjunction with the security interest granted to the Assignee under the Guarantee and Collateral Agreement. In the event that any of the provisions of this Agreement are in conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern.

2. Modifications

This Agreement or any provision hereof may not be changed, waived, or terminated except in writing by both parties. Notwithstanding the foregoing, the Grantor authorizes the Assignee to modify this Agreement without obtaining the Grantor's signature to such modification, to the extent that such modification constitutes an amendment of Schedule A hereto, to add any right, title or interest in any Trademarks owned or subsequently acquired by the Grantor or to delete any reference to any right, title or interest in any Trademarks in which the Grantor no longer has or claims any right, title or interest. The Grantor additionally agrees to execute any additional agreement or amendment hereto as may be reasonably required by the Assignee from time to time, to subject any such owned or subsequently acquired right, title or interest in any Trademark to the security interests and perfection created or contemplated hereby or by the Guarantee and Collateral Agreement.

3. Applicable Law

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

4. <u>Counterparts</u>

This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts, and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Agreement by electronic transmission shall be equally effective as delivery of an original executed counterpart hereof.

[Signature page follows.]

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

ASSIGNEE:

SILICON VALLEY BANK,

as Administrative Agent

By: __ Chairin Canales

Title: ____ VP

Address of Assignee:

Silicon Valley Bank 535 Fifth Avenue, 27th Floor New York, New York 10017 **GRANTOR:**

APPNEXUS INC.

Name: Jonathan Hsu

Title: Chief Financial Officer

Address of Grantor: 28 West 23rd Street, 4th -5th Floors New York, New York 10010

Schedule A to TRADEMARK SECURITY AGREEMENT

Grantor	Country	Trademark	Application/ Registration Date	Application/ Registration Number
AppNexus Inc.	USA	We Power The Ads That Power The Internet	November 6, 2013	86111303
AppNexus Inc.	USA	AppNexus Powers The Ads That Power The Internet	November 6, 2013	86111304
AppNexus Inc.	USA	Powering The Advertising That Powers The Internet	November 6, 2013	86111307
AppNexus Inc.	USA	Twixt	September 20, 2013	86070624
AppNexus Inc.	USA	AppNexus Cloud	February 5, 2013	4284811
AppNexus Inc.	USA	AppNexus App Marketplace	January 1, 2013	4269448
AppNexus Inc.	USA	AppNexus Apps	December 18, 2012	4262398
AppNexus Inc.	USA	AppNexus Console	June 12, 2012	4159129
AppNexus Inc.	USA	APPNEXUS	March 23, 2009	3701224
AppNexus Inc.	USA	ADNEXUS	March 23, 2009	4129047
AppNexus Inc.	USA	PRIVATESCALE	March 23, 2009	3701225

TRADEMARK
RECORDED: 07/23/2014 REEL: 005327 FRAME: 0856