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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM309927

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Triton Boats, LLC		07/02/2014	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	KeyBank National Association, as Administrative Agent
Street Address:	4900 Tiedeman Road
City:	Brooklyn
State/Country:	OHIO
Postal Code:	44144
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3698693	ENFORCER
Registration Number:	3446627	WE TAKE AMERICA FISHING
Registration Number:	3301858	TRITON
Registration Number:	3232902	FISHUNTER
Registration Number:	2536467	
Registration Number:	2424581	TRITON BOATS BY EARL BENTZ
Registration Number:	2421854	TRITON BOATS BY EARL BENTZ
Registration Number:	2215034	TRITON BOATS BY EARL BENTZ
Serial Number:	85926678	TRITON BASS CLASSIC LIMITED EDITION
Serial Number:	85460568	TRITON BOATS

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

TRADEMARK

900294382 REEL: 005318 FRAME: 0181

ATTORNEY DOCKET NUMBER:	020445-85
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	07/08/2014
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> TRADEMARK REEL: 005318 FRAME: 0182

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 2, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and KEYBANK NATIONAL ASSOCIATION, as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

Trademark No.

Description of Trademark Item

Date of Trademark

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of Trademark Applied for Date of Trademark Applications

See Schedule 1 attached hereto

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The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

By: Mary Ann Sigler
Title: Vice President

NOTICE OF SECURITY INTEREST IN TRADEMARKS (TRITON BOATS, LLC)

Acknowledged and Accepted:

KEYBANK NATIONAL ASSOCIATION,

as Administrative Agent

By: _______C Name: Everett Currier

Title: Managing Director, Syndicated Finance

NOTICE OF SECURITY INTEREST IN TRADEMARKS (TRITON BOATS, LLC)

TRADEMARK REEL: 005318 FRAME: 0185

Schedule 1

Triton Boats, LLC (Delaware Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg, Date
ENFORCER	3698693	10/20/09
WE TAKE AMERICA FISHING	3446627	06/10/08
TRITON	3301858	10/02/07
FISHUNTER	3232902	04/24/07
Design only	2536467	02/05/02
TRITON BOATS BY EARL BENTZ and Design	2424581	01/30/01
TRITON BOATS BY EARL BENTZ and Design	2421854	01/16/01
TRITON BOATS BY EARL BENTZ and Design	2215034	12/29/98

Pending Applications

Mark	Appl. No.	Filing Date
TRITON BASS CLASSIC LIMITED EDITION	85926678	05/08/13
TRITON BOATS	85460568	10/31/11

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RECORDED: 07/08/2014

TRADEMARK REEL: 005318 FRAME: 0186