

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM307916

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KEYBANK NATIONAL ASSOCIATION		05/14/2014	National Banking Association: OHIO

RECEIVING PARTY DATA

Name:	KRATOS DEFENSE & SECURITY SOLUTIONS, INC.
Street Address:	4820 Eastgate Mall
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92121
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	85015106	KRATOS
Registration Number:	3627791	KRATOS DEFENSE & SECURITY SOLUTIONS
Registration Number:	3640405	KRATOS
Registration Number:	3623755	FROM STRENGTH TO SUCCESS
Registration Number:	3640404	KRATOS DEFENSE
Registration Number:	3592182	KRATOS DEFENSE & SECURITY SOLUTIONS
Registration Number:	3592181	KRATOS DEFENSE & SECURITY SOLUTIONS
Serial Number:	77248436	KRATOS DEFENSE & SECURITY SOLUTIONS
Registration Number:	3664225	KRATOS DEFENSE & SECURITY SOLUTIONS
Registration Number:	3715806	KRATOS DEFENSE & SECURITY SOLUTIONS
Registration Number:	3623711	KRATOS

CORRESPONDENCE DATA

Fax Number: 7145135130

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-424-2822

Email: uspto-tm-oc@sheppardmullin.com

Correspondent Name: Pam Fowle, Paralegal, Sheppard Mullin

Address Line 1: 650 Town Center Drive

Address Line 2: Fourth Floor

TRADEMARK

Address Line 4:	Costa Mesa, CALIFORNIA 92626
ATTORNEY DOCKET NUMBER:	039H-151831
NAME OF SUBMITTER:	Pam Fowlie
SIGNATURE:	/pf/
DATE SIGNED:	06/17/2014
Total Attachments: 4 source=CLEVELAND-#11813484-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Defense_&_Security_Sol source=CLEVELAND-#11813484-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Defense_&_Security_Sol source=CLEVELAND-#11813484-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Defense_&_Security_Sol source=CLEVELAND-#11813484-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Defense_&_Security_Sol	

RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARKS

WHEREAS, KEYBANK NATIONAL ASSOCIATION, a national banking association, having a place of business at 127 Public Square, Cleveland, Ohio 44114-1306, as the administrative agent for the Lenders, as defined in the Intellectual Property Agreement, as hereinafter defined (“Secured Party”), holds a security interest in certain intellectual property assets of KRATOS DEFENSE & SECURITY SOLUTIONS, INC., a Delaware corporation (“Pledgor”), having a place of business at 4820 Eastgate Mall, San Diego, California 92121, pursuant to that certain Amendment and Confirmation Intellectual Property Security Agreement between Secured Party and Pledgor, dated as of July 27, 2011 (the “Intellectual Property Agreement”) and recorded with the United States Patent and Trademark Office August 17, 2011, at Reel 4606 / Frame 0510, which amended and confirmed that certain Intellectual Property Security Agreement dated May 19, 2010 by Pledgor in favor of Secured Party;

NOW, THEREFORE, for value received, Secured Party hereby releases its security interest and all of its right, title, and interest in and to all of the trademarks and trademark registrations of Pledgor, including, without limitation, the trademarks and trademark registrations listed on Schedule A attached hereto. Secured Party agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Pledgor may reasonably request in order to perfect, confirm or evidence such release.

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IN WITNESS WHEREOF, Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 14th day of May, 2014.

KEYBANK NATIONAL ASSOCIATION
as the Administrative Agent

By: Paul A. Taubeneck
Paul A. Taubeneck
Vice President

Signature Page to
Release of Security Interest in
United States Trademarks

TRADEMARK
REEL: 005304 FRAME: 0085

SCHEDULE A

Trademark and Service Mark Applications

TRADEMARKS

<u>Company</u>	<u>Trademark</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Status</u>	<u>Registration No.</u>
Kratos Defense and Security Solutions, Inc.	Kratos	April 15, 2010	N/A	Pending; New Application	85/015,106 (Serial Number)
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions (and design)	August 29, 2007	May 26, 2009	Live	3,627,791
Kratos Defense & Security Solutions, Inc.	Kratos	August 29, 2007	June 16, 2009	Live	3,640,405
Kratos Defense & Security Solutions, Inc.	From Strength to Success	August 29, 2007	May 19, 2009	Live	3,623,755
Kratos Defense & Security Solutions, Inc.	Kratos Defense	August 29, 2007	June 16, 2009	Live	3,640,404
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions	August 6, 2007	March 17, 2009	Live	3,592,182
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions	August 6, 2007	March 17, 2009	Live	3,592,181
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions	August 6, 2007		Pending – Published for Opposition	77/248,436
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions	August 6, 2007	August 4, 2009	Live	3,664,225

<u>Company</u>	<u>Trademark</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Status</u>	<u>Registration No.</u>
Kratos Defense & Security Solutions, Inc.	Kratos Defense & Security Solutions	August 6, 2007	November 24, 2009	Live	3,715,806
Kratos Defense & Security Solutions, Inc.	Kratos	August 6, 2007	May 19, 2009	Live	3,623,711

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