TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM304415

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tyr Tactical, LLC		05/07/2014	LIMITED LIABILITY COMPANY: ARIZONA

RECEIVING PARTY DATA

Name:	BMO Harris Bank N.A.	
Street Address:	One East Camelback Road	
City:	Phoenix	
State/Country:	ARIZONA	
Postal Code:	85012	
Entity Type:	National Association: UNITED STATES	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4107695	PV
Registration Number:	4204371	PLUMA VIRES
Registration Number:	4012330	NEXT GENERATION WARRIOR
Registration Number:	4012331	[NGW]
Registration Number:	4012334	LWAS
Registration Number:	4012335	LWPC
Registration Number:	4407430	
Serial Number:	85921589	TYR TACTICAL

CORRESPONDENCE DATA

Fax Number: 6022295690

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 602-229-5449

nancy.oehler@quarles.com Email:

Correspondent Name: Benjamin D. Tietgen

Address Line 1: Two North Central Avenue Address Line 2: One Renaissance Square

Address Line 4: Phoenix, ARIZONA 85004-2391

ATTORNEY DOCKET NUMBER: 660471.00655

NAME OF SUBMITTER:	Nancy Oehler	
SIGNATURE:	/Nancy Oehler/	
DATE SIGNED:	05/13/2014	

Total Attachments: 4

source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page1.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page2.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page3.tif source=TYR Tactical to BMO Harris Bank - Confirmatory Grant of Security Interest (Trademarks)#page4.tif

CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

This Confirmatory Grant of Security Interest in Trademarks (the "Confirmatory Grant") is made by and from TYR TACTICAL, LLC, an Arizona limited liability company ("Debtor") to and in favor of BMO HARRIS BANK N.A. ("Bank").

WHEREAS, Debtor and Bank have entered into a Security Agreement dated as of May 7, 2014 (as amended from time to time, the "Security Agreement").

WHEREAS, the Debtor is the owner of the trademarks, trademark applications, service marks, and service mark applications listed on *Exhibit A* attached hereto, and the registrations and applications for registration thereof with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

- 1. <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement.
- 2. <u>Security Interest</u>. The Debtor hereby grants to Bank a security interest in (1) all of Debtor's right, title and interest in and to the Trademarks, including without limitation those set forth in *Exhibit A*, now owned or from time to time after the date hereof owned or acquired by the Debtor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill of the business with which the Trademarks are associated, (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same, and (5) all Proceeds as further set forth in the Security Agreement.
- 3. <u>Obligations Secured.</u> This Confirmatory Grant is made to secure (a) all present and future Indebtedness of Debtor to Bank; (b) all obligations of Debtor and rights of Bank under the Security Agreement; and (c) all present and future obligations of Debtor to Bank of other kinds. The word "Indebtedness" is used herein in its most comprehensive sense and includes any and all advances, debts, obligations and liabilities of Debtor, or any of them, heretofore, now or hereafter made, incurred or created, whether voluntary or involuntary and however arising, whether due or not due, absolute or contingent, liquidated or unliquidated, determined or undetermined, including under any swap, derivative, foreign exchange, hedge, deposit, treasury management or other similar transaction or arrangement, and whether Debtor may be liable individually or jointly with others, or whether recovery upon such Indebtedness may be or hereafter becomes unenforceable.

[signature page to follow]

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IN WITNESS WHEREOF, the Debtor has executed this Confirmatory Grant effective as of the above-indicated date.

TYR TACTICAL, LLC, an Arizona limited liability company

Jason Beck

[Signature page to Confirmatory Grant (Trademarks)]

EXHIBIT A

TRADEMARKS

REGISTRATIONS/APPLICATIONS

Trademark	Registration No.	Registration Date
PV	U.S. Registration No. 4,107,695	Mar. 06, 2012
Pluma Vires	U.S. Registration No. 4,204,371	Sep. 11, 2012
Next Generation Warrior	U.S. Registration No. 4,012, 330	Aug. 16, 2011
[NGW]	U.S. Registration No. 4,012, 331	Aug. 16, 2011
LWAS	U.S. Registration No. 4,012,334	Aug. 16, 2011
LWPC	U.S. Registration No. 4,012,335	Aug. 16, 2011
Spear Logo	U.S. Registration No. 4,407,430	Sep. 24, 2013
Ballistic Vein	U.S. Application Serial No. 86/019,694	
Ballistic Ridge	U.S. Application Serial No. 86/019,579	
Armor Vein	U.S. Application Serial No. 86/019,706	
Dynamic Load Carriage	U.S. Application Serial No. 86/863,273	
XFrame	U.S. Application Serial No. 85/863,261	
Tyr Tactical	U.S. Application Serial No. 77/747,293	
Tyr Tactical	U.S. Application Serial No. 85/921,589	
Epic	U.S. Application Serial No.	

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4.4	86/192,940
God Wills It	U.S. Application
	Serial No.
	86/192,956
Innovate or Die	U.S. Application
	Serial No.
	86/192,948
Dynamic Load Carriage	European
,	Community Appl.
	No. 012,080,776
XFrame	European
	Community Appl.
	No. 012,080,693
Dynamic Load Carriage	Israeli Appl. No.
	258,434
XFrame	Israeli Appl. No.
	258,436
Dynamic Load Carriage	Saudi Arabia
	Appl. No.
	200,539
XFrame	Saudi Arabia
	Appl. No.
	200,536
Dynamic Load Carriage	Australian Appl.
	No. 1,575,859
XFrame	Australian Appl.
	No. 1,575,858

TRADE NAMES:

None.

COMMON LAW TRADEMARKS:

None.

TRADEMARK LICENSES:

None.

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TRADEMARK REEL: 005279 FRAME: 0530

RECORDED: 05/13/2014