## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM298923

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

### **CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type                            |
|---|----------|----------------|--|
| New Star Metals Inc.  |          | 03/20/2014     | CORPORATION: DELAWARE                  |
| World Class Corrugating LLC   |          | 03/20/2014     | LIMITED LIABILITY<br>COMPANY: DELAWARE |
| Material Sciences Corporation   |          | 03/20/2014     | CORPORATION: DELAWARE                  |
| Material Sciences Corporation,<br>Engineered Materials and<br>Solutions Group, Inc. |          | 03/20/2014     | CORPORATION: ILLINOIS                  |
| Canfield Coating LLC  |          | 03/20/2014     | LIMITED LIABILITY<br>COMPANY: ILLINOIS |

#### **RECEIVING PARTY DATA**

| Name:           | PNC Bank, National Association             |  |
|-----------------|--|--|
| Street Address: | 500 First Avenue                           |  |
| City:           | Pittsburgh                                 |  |
| State/Country:  | PENNSYLVANIA                               |  |
| Postal Code:    | 15219                                      |  |
| Entity Type:    | National Banking Association: PENNSYLVANIA |  |

#### **PROPERTY NUMBERS Total: 16**

| Property Type        | Number   | Word Mark          |
|----------------------|----------|--------------------|
| Serial Number:       | 85826455 | SEAL OF QUALITY WC |
| Serial Number:       | 85826487 | WC PANEL           |
| Serial Number:       | 86173051 | QUIET PATCH        |
| Registration Number: | 787411   | PANELDRAIN         |
| Registration Number: | 4058578  | MAT SEAL           |
| Registration Number: | 3549904  | QUIET TAPE         |
| Registration Number: | 4023016  | DECO STEEL         |
| Registration Number: | 3502503  | QUIET LOCK         |
| Registration Number: | 3379261  | VIVICOLOR          |
| Registration Number: | 3437200  | QUIET ALUMINUM     |
| Registration Number: | 3196287  | MSC                |
| Registration Number: | 3304162  | MAKING LIFE QUIET  |
| Registration Number: | 3313066  | MAGNADAMP          |
|                      |          | TRADEMARK          |

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| Property Type        | Number  | Word Mark    |
|----------------------|---------|--------------|
| Registration Number: | 3344641 | ELECTROBRITE |
| Registration Number: | 2442979 | SOUNDTRAP    |
| Registration Number: | 2244870 | QUIET STEEL  |

#### CORRESPONDENCE DATA

**Fax Number:** 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

**Phone:** 215-569-5619

**Email:** pecsenye@blankrome.com

Correspondent Name: Timothy D. Pecsenye
Address Line 1: One Logan Square

Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103-6998

| ATTORNEY DOCKET NUMBER: | 074658-01500          |
|-------------------------|-----------------------|
| NAME OF SUBMITTER:      | Timothy D. Pecsenye   |
| SIGNATURE:              | /Timothy D. Pecsenye/ |
| DATE SIGNED:            | 03/23/2014            |

#### **Total Attachments: 4**

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TRADEMARK REEL: 005241 FRAME: 0894 NOTICE

OF

GRANT OF SECURITY INTEREST

IN

**TRADEMARKS** 

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Amended and Restated Revolving Credit and Security Agreement, dated as of March 20, 2014 (as the same has been and may hereafter be amended, modified, restated or supplemented from time to time, the "Agreement"), by and among New Star Metals Holdings LLC, a Delaware limited liability company, New Star Metals Inc., a Delaware corporation, the other Borrowers party thereto and PNC Bank, National Association, a national banking association, as agent (in such capacity, together with any successor, the "Agent") for the Lenders referenced therein, the undersigned (each a "Grantor" and collectively, the "Grantors") have granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Agent for the ratable benefit of the Lenders.

The undersigned Grantors and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on <u>Schedule 1</u> attached hereto (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Notwithstanding anything herein to the contrary, the liens and security interests referred to in this Notice of Grant of Security Interest in Trademarks and the exercise of any right or remedy by the Agent, Wilmington Trust, National Association, as term loan agent ("Term Loan Agent") under that certain Term Loan and Security Agreement by and among itself, New Star Metals Inc. and the other Borrowers thereto, or related lenders thereunder, are subject to that certain Intercreditor Agreement, dated as of March 20, 2014 (as the same has been and may hereafter be amended, modified, restated or replaced from time to time supplemented) by and among Agent, Term Loan Agent and each of the Borrowers party thereto.

Very truly yours,

[Signature Page Follows]

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TRADEMARK REEL: 005241 FRAME: 0895

WORLD CLASS CORRUGATING LLC By: Ted W. Beneski Chairman of the Board Name: Title: By: Victor L. Vescovo Name: **Managing Director** Title: MATERIAL SCIENCES CORPORATION By: Name: Ted W. Beneski Title: Chairman of the Board By: Victor L. Vescovo Name: Managing Director Title: MATERIAL SCIENCES CORPORATION, **ENGINEERED MATERIALS AND SOLUTIONS** GROUP, INC. By: Name: Ted W. Beneski Title: Chairman of the Board

Victor L. Vescovo

**Managing Director** 

[Signature Page to Notice of Grant of Security Interest in Trademarks]

By:

Name:

Title:

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION

as Agent

Brad Higgins Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK **REEL: 005241 FRAME: 0897** 

# SCHEDULE 1

| Mark               | Owner                                     | Registration/Applicati |
|--------------------|---|------------------------|
|                    | v. = 1.777                                | on Number              |
| WC SEAL OF QUALITY | World Class Corrugating LLC               | 85/826,455             |
| WC PANEL           | World Class Corrugating LLC               | 85/826,487             |
| Paneldrain         | World Class Corrugating LLC               | 787411                 |
| QUIET PATCH        | Material Sciences Corporation             | 86/173,051             |
| MAT SEAL           | Material Sciences Corporation             | 4,058,578              |
| QUIET TAPE         | Material Sciences Corporation             | 3,549,904              |
| DECO STEEL         | Material Sciences Corporation             | 4,023,016              |
| QUIET LOCK         | Material Sciences Corporation             | 3,502,503              |
| VIVICOLOR          | Material Sciences Corporation             | 3,379,261              |
| QUIET ALUMINUM     | Material Sciences Corporation             | 3,437,200              |
| MSC                | Material Sciences Corporation             | 3,196,287              |
| MAKING LIFE QUIET  | Material Sciences Corporation             | 3,304,162              |
| MAGNADAMP          | Material Sciences Corporation, Engineered | 3,313,066              |
|                    | Materials and Solutions Group, Inc.       |                        |
| ELECTROBRITE       | Material Sciences Corporation, Engineered | 3,344,641              |
|                    | Materials and Solutions Group, Inc.       | * t                    |
| SOUNDTRAP          | Material Sciences Corporation             | 2,442,979              |
| QUIET STEEL        | Material Sciences Corporation             | 2,244,870              |

TRADEMARK REEL: 005241 FRAME: 0898

RECORDED: 03/23/2014