

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		02/14/2014	Public Limited Company: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Great Western Industries, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: DELAWARE

Name:	Innovative Folding Carton Company, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: DELAWARE

Name:	MPS/HI, LLC
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Multi Packaging Solutions, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN

CH \$1390.00 85718322

Postal Code:	48906
Entity Type:	CORPORATION: DELAWARE

Name:	The John Henry Company
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: MICHIGAN

Name:	National Graphics, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: INDIANA

Name:	Digital Imaging Group, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: MICHIGAN

Name:	The Printery, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: MICHIGAN

PROPERTY NUMBERS Total: 55

Property Type	Number	Word Mark
Serial Number:	85718322	3DXKOTE
Serial Number:	85718004	FOILKOTE
Serial Number:	76441624	GEMKOTE
Serial Number:	85712321	HOLOKOTE
Serial Number:	77206572	HOLOEMBOSS
Serial Number:	78803077	HOLOEMBOSS

TRADEMARK

REEL: 005221 FRAME: 0661

Serial Number:	78898398	TEXTUREKOTE
Serial Number:	85712431	VELVEKOTE
Serial Number:	75222384	INNOVATIVE COLOR SIMULATOR
Serial Number:	74139202	IVY HILL
Serial Number:	78841406	MPS
Serial Number:	85081024	BLOOMIQ
Serial Number:	85085125	CHARISMA
Serial Number:	77852410	ENVI CACHEPOT COLLECTION
Serial Number:	85085140	MOMENTS
Serial Number:	75432410	CAPRI
Serial Number:	76667622	EXPERIENCE BY DESIGN
Serial Number:	78896546	FIRST IMPRESSIONS
Serial Number:	73687495	FLORA-CARDS
Serial Number:	76670839	FLORAL ARTISTRY
Serial Number:	78964127	FLORAL FAN DECK
Serial Number:	85693653	FLORAL FAN DECK
Serial Number:	73119043	HANG-N-TAG
Serial Number:	78912251	HORIZONS
Serial Number:	74152492	IDEA WORKS
Serial Number:	76049757	IDENTA-SEALS
Serial Number:	76650858	IE
Serial Number:	76647114	IMAGE EASE
Serial Number:	76650857	IMAGE EASE
Serial Number:	78870266	JH
Serial Number:	74106461	JH
Serial Number:	73408770	JH
Serial Number:	76346440	JOHN HENRY
Serial Number:	73154251	JOHN HENRY
Serial Number:	76482686	MINI PORTRAIT
Serial Number:	76302287	ORNAMENT
Serial Number:	78964106	PIXIE
Serial Number:	73118490	PIXIE
Serial Number:	75016660	PIXIE JUNIOR
Serial Number:	75860704	PORTRAIT
Serial Number:	75374542	PORTRAIT TAG

	78964056	POTCHA
Serial Number:	78964069	POTCHA
Serial Number:	78964098	STIK-STAKE
Serial Number:	72450534	STIK-STAKE
Serial Number:	78964116	STROLL IN THE VILLAGE
Serial Number:	74730339	ULTRA STAKE
Serial Number:	77433187	AVISO
Serial Number:	77588369	AVIVO
Serial Number:	77313574	I E
Serial Number:	77886136	JOURNEY
Serial Number:	77421052	SOUTHERN WINNERS
Serial Number:	77588360	THE ART OF PRINT AND PACKAGING
Serial Number:	78756736	EXTREME VISION
Serial Number:	85718203	GEMKOTE

CORRESPONDENCE DATA

Fax Number: 2123108007
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212.310.8000
Email: suzin.metz@weil.com, brian.drozda@weil.com, sarah.davis@weil.com
Correspondent Name: Brian Drozda
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	21151.0114-SM FOR DROZDA
NAME OF SUBMITTER:	Brian Drozda
Signature:	/Brian Drozda/
Date:	02/21/2014

Total Attachments: 7
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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This RELEASE, dated as of February 14, 2014 (this "Release"), is made by Barclays Bank PLC ("Barclays"), as administrative agent (the "Agent") under the Credit Agreement, dated as of August 15, 2013 (the "Terminated Credit Agreement"), referenced in the Trademark Security Agreement described below, in favor of Multi Packaging Solutions, Inc. (the "Borrower"), as follows:

W I T N E S S E T H

WHEREAS, pursuant to the Trademark Security Agreement, dated as of August 15, 2013, and recorded with the United States Patent and Trademark Office on August 16, 2013 at Reel/Frame No. 5090/0090 (the "Trademark Security Agreement"), Borrower and Mustang Intermediate LLC ("Holdings") granted Agent a security interest on certain collateral pledged by Borrower and Holdings, including, without limitation, the United States trademark registrations set forth in Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, pursuant to the Restated Credit Agreement, dated as of February 14, 2014, by and between Chesapeake/MPS Merger Limited (f/k/a Chesapeake Services Limited), an English private limited liability company, Chesapeake US Holdings Inc. (f/k/a Chase US Holdco Inc.), a Delaware corporation, Multi Packaging Solutions, Inc., a Delaware corporation, Mustang Parent Corp., a Delaware corporation, Chesapeake Finance 2 Limited (f/k/a Chase MidCo 2 Limited), an English private limited liability company, each lender from time to time party thereto, Barclays as administrative agent and collateral agent, and the other parties thereto (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), Borrower is refinancing and has paid all of its outstanding indebtedness to Agent; and


WHEREAS, pursuant to the Credit Agreement, Agent must release its security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Borrower's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and all right, title and interest of Agent in the Trademark Collateral under the Terminated Credit Agreement shall hereby terminate, cease and become void.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BARCLAYS BANK PLC,
as Agent

By: 

Name: **Craig Malloy**

Title: **Director**

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Owner
3DXKOTE	85718322	8/31/12	N/A	Pending	Great Western Industries Inc.
FOILKOTE	85718004	8/31/12	4453288	12/24/13	Great Western Industries Inc.
GEMKOTE	76441624	8/19/02	2727009	6/17/03	Great Western Industries Inc.
HOLOKOTE	85712321	8/24/12	4434818	11/19/13	Great Western Industries Inc.
HOLO-EMBOSS	77206572	6/14/07	3381212	2/12/08	Great Western Industries Inc.
HOLO-EMBOSS	78803077	1/31/06	3589084	03/10/09	Great Western Industries Inc.
TEXTUREKOTE	78898398	6/1/06	3354259	12/11/07	Great Western Industries Inc.
VELVEKOTE	85712431	8/24/12	4434820	11/19/13	Great Western Industries Inc.

INNOVATIVE COLOR SIMULATOR	75222384	12/16/96	2132344	11/17/03	Innovative Folding Carton Company Inc.
IVY HILL	74139202	2/14/91	1707281	8/11/92	MPS/IH, LLC
MPS and Design	78841406	3/20/06	3442659	6/3/08	Multi Packaging Solutions, Inc.
BLOOMIQ	85081024	7/9/10	4165098	6/26/12	Multi Packaging Solutions, Inc.
CHARISMA	85085125	7/15/10	4165102	6/26/12	Multi Packaging Solutions, Inc.
ENVI CACHEPOT COLLECTION	77852410	10/20/09	4135883	5/1/12	The John Henry Company
MOMENTS	85085140	7/15/10	4165103	6/26/12	Multi Packaging Solutions, Inc.
CAPRI	75432410	2/11/98	2228452	3/2/99	The John Henry Company
EXPERIENCE BY DESIGN	76667622	10/13/06	3278382	8/14/07	The John Henry Company
FIRST IMPRESSIONS	78896546	5/31/06	3211455	2/20/07	The John Henry Company
FLORA-CARDS	73687495	10/2/87	1596316	5/15/90	The John Henry Company
FLORAL ARTISTRY	76670839	12/27/06	3490891	8/26/08	The John Henry Company

FLORAL FAN DECK	78964127	8/30/06	3257366	6/26/07	The John Henry Company
FLORAL FAN DECK	85693653	8/2/12	N/A	Pending	The John Henry Company
HANG-N-TAG	73119043	3/14/77	1094495	6/27/78	The John Henry Company
HORIZONS	78912251	6/20/06	3241931	5/15/07	The John Henry Company
IDEA WORKS	74152492	3/28/91	1729757	11/3/92	The John Henry Company
IDENTA-SEALS	76049757	5/16/00	2446539	4/24/01	The John Henry Company
IE (Design)	76650858	11/25/05	3362860	1/1/08	The John Henry Company
IMAGE EASE	76647114	9/20/05	3376312	1/29/08	The John Henry Company
IMAGE EASE STYLIZED	76650857	11/25/05	3382388	2/12/08	The John Henry Company
JH	78870266	4/26/06	3500222	9/9/08	The John Henry Company
JH DESIGN	74106461	10/16/90	1680314	3/24/92	The John Henry Company
JH DESIGN	73408770	1/10/83	1296037	9/18/84	The John Henry Company
JOHN HENRY	76346440	12/7/01	2765244	9/16/03	The John Henry Company

JOHN HENRY	73154251	1/5/78	1168908	9/15/81	The John Henry Company
MINI- PORTRAIT	76482686	1/16/03	2790899	12/9/03	The John Henry Company
ORNAMENT	76302287	8/21/01	2650637	11/12/02	The John Henry Company
PIXIE	78964106	8/30/06	3401946	3/25/08	The John Henry Company
PIXIE & DESIGN	73118490	3/9/77	1077438	11/15/77	The John Henry Company
PIXIE JUNIOR AND DESIGN	75016660	11/8/95	2023582	12/17/96	The John Henry Company
PORTRAIT	75860704	11/30/99	2486134	9/4/01	The John Henry Company
PORTRAIT TAG	75374542	10/13/97	2216200	1/5/99	The John Henry Company
POTCHA	78964056	8/30/06	3395014	3/11/08	The John Henry Company
POTCHA	78964069	8/30/06	3405579	4/1/08	The John Henry Company
STIK-STAKE	78964098	8/30/06	3401945	3/25/08	The John Henry Company
STIK-STAKE DESIGN	72450534	3/5/73	981313	3/26/74	The John Henry Company
STROLL IN THE VILLAGE	78964116	8/30/06	3258717	7/3/07	The John Henry Company

ULTRA STAKE	74730339	9/18/95	2008112	10/15/96	The John Henry Company
AVISO	77433187	3/27/08	3527118	11/4/08	The John Henry Company
AVIVO	77588369	10/8/08	3615961	5/5/09	The John Henry Company
I E (Design)	77313574	10/25/07	3461252	7/8/08	The John Henry Company
JOURNEY	77886136	12/4/09	4198878	8/28/12	The John Henry Company
SOUTHERN WINNERS	77421052	3/13/08	3536467	11/25/08	The John Henry Company
THE ART OF PRINT AND PACKAGING	77588360	10/8/08	3974982	6/7/11	The John Henry Company
EXTREME VISION	78756736	11/18/05	3406892	4/1/08	National Graphics, Inc.
GEMKOTE	85718203	8/31/12	4434850	11/19/13	Great Western Industries, Inc.