

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/18/2013

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LaserMax, Inc.		09/18/2013	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	LaserMax, Inc.
Street Address:	3495 Winton Place
Internal Address:	Building B
City:	Rochester
State/Country:	NEW YORK
Postal Code:	14623
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	85412037	CENTERFIRE
Registration Number:	3394034	J-MAX
Registration Number:	1938890	LASERMAX
Registration Number:	3699655	SABRE
Registration Number:	3448764	UNI-GREEN
Registration Number:	3673676	UNI-IR
Registration Number:	3394033	UNI-MAX
Registration Number:	3673674	UNI-RED
Registration Number:	3673675	UNI-SWIR

CORRESPONDENCE DATA

Fax Number: 3154229331

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK

900274451

REEL: 005172 FRAME: 0721

CH \$240.00 85412037

via US Mail.

Phone: 585-419-8636
Email: harrisbeachip@harrisbeach.com
Correspondent Name: Neal L. Slifkin, Harris Beach PLLC
Address Line 1: 99 Garnsey Road
Address Line 4: Pittsford, NEW YORK 14534

ATTORNEY DOCKET NUMBER:	266645
NAME OF SUBMITTER:	Neal L. Slifkin
Signature:	/Neal L. Slifkin/
Date:	12/12/2013

Total Attachments: 4

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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"LASERMAX, INC.", A NEW YORK CORPORATION,
WITH AND INTO "LASERMAX, INC." UNDER THE NAME OF "LASERMAX, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE NINETEENTH DAY OF SEPTEMBER, A.D. 2013, AT 12:41 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

5384362 8100M

131106753



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0750039

DATE: 09-19-13

TRADEMARK
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CERTIFICATE OF MERGER

OF

LASERMAX, INC. (a New York Corporation)

WITH AND INTO

LASERMAX, INC. (a Delaware Corporation)

(Under Section 252 of the General Corporation Law of the State of Delaware)

The undersigned, for the purpose of merging a foreign corporation with and into a domestic corporation under the General Corporation Law of the State of Delaware, does hereby certify that:

FIRST: The name and state of incorporation of each of the constituent corporations of the merger is as follows:

- (a) LaserMax, Inc. ("LaserMax-NY"), a New York corporation; and
- (b) LaserMax, Inc. ("LaserMax-DE"), a Delaware corporation.

SECOND: An Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 252 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation is LaserMax, Inc., a Delaware corporation.

FOURTH: The Certificate of Incorporation of LaserMax-DE shall be the Certificate of Incorporation of the surviving corporation, with no amendments or changes.

FIFTH: The executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation, the address of which is:

LaserMax, Inc.
3495 Winton Place, Building B
Rochester, New York 14623

SIXTH: A copy of the executed Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of either of the constituent corporations.

SEVENTH: LaserMax-NY has authority to issue 25,000,000 shares of common stock, par value \$.001 per share, and 25,000,000 shares of preferred stock, par value \$.001 per share.

EIGHTH: The merger is intended to qualify as a tax-free "F reorganization" under Section 368(a)(1)(F) of the Internal Revenue Code of 1986, as amended.

[Signature Page Follows]

IN WITNESS WHEREOF, LaserMax-DE has caused this Certificate of Merger to be signed by its officer thereunto duly authorized on September 18, 2013.

LASERMAX, INC.,
a Delaware corporation

By: S. Houde-Walter
Name: Susan N. Houde-Walter, PhD
Title: Chief Executive Officer

14617520

RECORDED: 12/12/2013

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