## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Security Agreement (Trademarks)	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Integrated Supply Network, LLC		109/30/2013	LIMITED LIABILITY COMPANY: FLORIDA
Allsoft Technologies, LLC		109/30/2013	LIMITED LIABILITY COMPANY: FLORIDA
K-Tool Corporation of Michigan		09/30/2013	CORPORATION: MICHIGAN

### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as agent		
Street Address:	300 Galleria Parkway		
Internal Address:	Suite 800		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30339		
Entity Type:	national banking association: UNITED STATES		

### PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark		
Registration Number:	2865879	ISN		
Registration Number:	2650092	TOOLWEB		
Registration Number:	2779017	MOUNTAIN		
Registration Number:	1983343	K TOOL INTERNATIONAL		
Registration Number:	1957102	K TOOL CORPORATION		
Registration Number:	4204499	TOOL MANAGER		
Registration Number:	4033983	TOOL DEALER EXPO		
Serial Number:	85217777	POWERPLUS		
Serial Number:	85806622	MONSTER MOBILE		
Serial Number:	85902238	MONSTER MOBILE		

**TRADEMARK** 

**REEL: 005122 FRAME: 0121** 

**CORRESPONDENCE DATA** 

Fax Number: 8004325298

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 401.276.6418

Email: jdavis@edwardswildman.com

Correspondent Name: Jessica Davis

Address Line 1: 2800 Financial Plaza

Address Line 2: Edwards Wildman Palmer LLP

Address Line 4: Providence, RHODE ISLAND 02903

ATTORNEY DOCKET NUMBER: 202164.0046

NAME OF SUBMITTER: Jessica Davis

Signature: /JDavis/

Date: 10/01/2013

Total Attachments: 5

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TRADEMARK REEL: 005122 FRAME: 0122

#### SECURITY AGREEMENT (TRADEMARKS)

This SECURITY AGREEMENT (TRADEMARKS) dated as of September 30, 2013 (this "Security Agreement"), is by and among INTEGRATED SUPPLY NETWORK, LLC, a Florida limited liability company ("ISN"), ALLSOFT TECHNOLOGIES, LLC, a Florida limited liability company ("Allsoft"), K-TOOL CORPORATION OF MICHIGAN, a Michigan corporation ("K-Tool", and, together with ISN and Allsoft, the "Grantors" and each a "Grantor"), and BANK OF AMERICA, N.A., a national banking association, in its capacity as agent (the "Agent").

**WHEREAS** each Grantor is the owner and user of the registered trademarks and/or trademark applications filed with the United States Patent and Trademark Office listed on the attached <u>Schedule A</u> as owned and used by such Grantor (collectively, the "<u>Trademarks</u>");

WHEREAS the Grantors and certain of their affiliates have entered into that certain Loan and Security Agreement dated as of September 30, 2013 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among the Grantors, the other Obligors (as defined in the Loan Agreement) party thereto from time to time, the financial institutions party thereto from time to time, and the Agent, pursuant to which the Grantors have granted to the Agent, for the benefit of the Secured Parties (as defined in the Loan Agreement), a security interest in, among other things, the Trademarks:

WHEREAS the parties to the Loan Agreement contemplate and intend that, if an Event of Default (as defined in the Loan Agreement) shall occur and be continuing, the Agent shall have all rights of a secured party in and to the Trademarks and any proceeds thereof, including, without limitation, the right to exercise its remedies under the Loan Agreement in connection with all of the Grantors' right, title and interest in the Trademarks:

**NOW**, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby agree as follows:

The Grantors hereby reconfirm the terms of the Loan Agreement. The Grantors further hereby pledge and mortgage to the Agent, and grant to the Agent, for the benefit of the Secured Parties, a security interest in, all of the Grantors' right, title and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, and all of the Grantors' rights in and to any and all causes of action heretofore or hereafter accrued or accruing for infringement or threatened or alleged infringement of the Trademarks (collectively, the "Trademark Collateral"). Notwithstanding the foregoing, no grant of security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark office.

The pledge and mortgage of, and grant of security interest in, the Trademark Collateral by the Grantors pursuant hereto secures the payment of all Obligations (as defined in the Loan Agreement) now or hereafter existing under or in respect of the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement).

The Grantors authorize and request that the Commissioner of Patents and Trademarks and any other applicable United States government officer record this Security Agreement.

This Security Agreement has been entered into in connection with the Loan Agreement, and the Grantors and the Agent each hereby acknowledge and agree that the pledge, mortgage and grant of security interest hereunder to, and the rights and remedies of the Agent with respect to the Trademark

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Collateral are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated herein by reference. In the event of a conflict between the provisions of this Security Agreement and the Loan Agreement, the Loan Agreement shall control.

This Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

This Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement.

[Signature Page to Follow]

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TRADEMARK
REEL: 005122 FRAME: 0124

IN WITNESS WHEREOF, each of the Grantors and the Agent have caused this Security Agreement (Trademarks) to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

### GRANTORS:

INTEGRATED SUPPLY NETWORK, LLC,

a Florida limited liability company.

Name: David Bruce Weber

Title: Chief Executive Officer and President

ALLSOFT TECHNOLOGIES, LLC,

a Florida limited liability company

Name: David Bruce Weber

Title: President

K-TOOL CORPORATION OF MICHIGAN,

a Michigan corporation

Name: David Bruce Weber

Title: Treasurer

[Signature Page to Security Agreement (Trademarks)]

BANK OF AMERICA, N.A., as Agent

Name: Steven & Hipsman Title: Senior Vice President

[Signature Page to Security Agreement (Trademarks)]

**TRADEMARK REEL: 005122 FRAME: 0126** 

## SCHEDULE A

## **Registered Trademarks:**

Grantor	Trademark Number	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Integrated Supply	75/732,420		2,865,879	6/18/1999	7/27/2004
Network, LLC					
Integrated Supply	76/017,498		2,650,092	4/4/2000	11/12/2002
Network, LLC					
Integrated Supply	76/342,072		2,779,017	11/26/2001	11/4/2003
Network, LLC					
K-Tool Corporation of		74/526798	1,983,343	5/20/1994	7/2/1996
Michigan					
K-Tool Corporation of		74/526674	1,957,102	5/20/1994	2/20/1996
Michigan					
Allsoft Technologies,		85/345535	4,204,499	3/14/2011	9/11/2012
LLC					
Integrated Supply		85/181071	4,033,983	11/19/2010	10/4/2011
Network, LLC					

## **Trademark Applications:**

Grantor	Trademark Number	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Integrated Supply		85/217,777		1/14/2011	
Network, LLC					
Integrated Supply		85/806622		12/19/2012	
Network, LLC					
Integrated Supply		85/902238		4/12/2013	
Network, LLC					

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**RECORDED: 10/01/2013** 

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