

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		08/15/2013	Collateral Agent:

RECEIVING PARTY DATA

Name:	Great Western Industries, Inc.
Street Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	CORPORATION: DELAWARE

Name:	Innovative Folding Carton Company Inc.
Street Address:	901 Durham Avenue
City:	South Plainfield
State/Country:	NEW JERSEY
Postal Code:	07080-2401
Entity Type:	CORPORATION: DELAWARE

Name:	MPS/IH LLC
Street Address:	c/o John Henry Holdings, Inc.
Internal Address:	5800 West Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48906
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Multi Packaging Solutions Inc.
Street Address:	150 East 52nd Street
City:	New York
State/Country:	NEW YORK

CH \$1490.00 85718322

Postal Code:	10022
Entity Type:	CORPORATION: DELAWARE

Name:	The John Henry Company, a Multi Packaging Solutions Company
Street Address:	5800 W. Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48901
Entity Type:	CORPORATION: MICHIGAN

Name:	The John Henry Company
Street Address:	5800 W. Grand River Avenue
City:	Lansing
State/Country:	MICHIGAN
Postal Code:	48901
Entity Type:	CORPORATION: MICHIGAN

Name:	John Henry Holdings, LLC
Street Address:	38021 N. 19th Avenue
City:	Phoenix
State/Country:	ARIZONA
Postal Code:	85086
Entity Type:	LIMITED LIABILITY COMPANY: ARIZONA

PROPERTY NUMBERS Total: 59

Property Type	Number	Word Mark
Serial Number:	85718322	3DXKOTE
Serial Number:	85718004	FOILKOTE
Serial Number:	76441624	GEMKOTE
Serial Number:	85712321	HOLOKOTE
Serial Number:	77206572	HOLOEMBOSS
Serial Number:	78803077	HOLOEMBOSS
Serial Number:	78898398	TEXTUREKOTE
Serial Number:	85712431	VELVEKOTE
Serial Number:	75222384	INNOVATIVE COLOR SIMULATOR
Serial Number:	74139202	IVY HILL
Serial Number:	78841406	MPS
Serial Number:	85081024	BLOOMIQ

TRADEMARK

REEL: 005090 FRAME: 0892

Serial Number:	85085125	CHARISMA
Serial Number:	77852410	ENVI CACHEPOT COLLECTION
Serial Number:	85085140	MOMENTS
Serial Number:	75432410	CAPRI
Serial Number:	76667622	EXPERIENCE BY DESIGN
Serial Number:	78896546	FIRST IMPRESSIONS
Serial Number:	73687495	FLORA-CARDS
Serial Number:	76670839	FLORAL ARTISTRY
Serial Number:	78964127	FLORAL FAN DECK
Serial Number:	85693653	FLORAL FAN DECK
Serial Number:	73119043	HANG-N-TAG
Serial Number:	78912251	HORIZONS
Serial Number:	74152492	IDEA WORKS
Serial Number:	76049757	IDENTA-SEALS
Serial Number:	76650858	IE
Serial Number:	76647114	IMAGE EASE
Serial Number:	76650857	IMAGE EASE
Serial Number:	78870266	JH
Serial Number:	74106461	JH
Serial Number:	73408770	JH
Serial Number:	76346440	JOHN HENRY
Serial Number:	73154251	JOHN HENRY
Serial Number:	76482686	MINI PORTRAIT
Serial Number:	76302287	ORNAMENT
Serial Number:	78964106	PIXIE
Serial Number:	73118490	PIXIE
Serial Number:	75016660	PIXIE JUNIOR
Serial Number:	75860704	PORTRAIT
Serial Number:	75374542	PORTRAIT TAG
Serial Number:	78964056	POTCHA
Serial Number:	78964069	POTCHA
Serial Number:	78964098	STIK-STAKE
Serial Number:	72450534	STIK-STAKE
Serial Number:	78964116	STROLL IN THE VILLAGE
Serial Number:	74730339	ULTRA STAKE

	77433187	AVISO
Serial Number:	77588369	AVIVO
Serial Number:	77313574	I E
Serial Number:	77886136	JOURNEY
Serial Number:	77421052	SOUTHERN WINNERS
Serial Number:	77588360	THE ART OF PRINT AND PACKAGING
Serial Number:	85085150	EXCLAMATIONS
Registration Number:	3680410	
Registration Number:	3128500	PHARMALABEL
Registration Number:	3128592	SAVOR LIFE
Registration Number:	2605889	SUPER JUMBO PORTRAIT
Serial Number:	77577389	THINK OUTSIDE THE POT

CORRESPONDENCE DATA

Fax Number: 2123108007
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: (212) 310-8798
Email: brian.lee@weil.com, tomasz.kulawik@weil.com
Correspondent Name: Tomasz Kulawik
Address Line 1: Weil, Gotshal & Manges LLP
Address Line 2: 767 Fifth Avenue
Address Line 4: New York, NEW YORK 10153

ATTORNEY DOCKET NUMBER:	21151.0103\ T. KULAWIK
NAME OF SUBMITTER:	Tomasz Kulawik
Signature:	/Tomasz Kulawik/
Date:	08/16/2013

Total Attachments: 5
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**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This RELEASE, dated as of August 15, 2013 (this "Release"), is made by Barclays Bank PLC ("Barclays"), as collateral agent (the "Collateral Agent") under each of: (i) the First Lien Credit Agreement, dated as of December 6, 2012, and (ii) the Second Lien Credit Agreement, dated as of December 6, 2012 (together, the "Terminated Credit Agreements"), referenced, as applicable, in each of the Trademark Security Agreements described below, in favor of John Henry Holdings, Inc. (the "Borrower"), as follows:

WITNESSETH

WHEREAS, pursuant to: (i) the First Lien Trademark Security Agreement, dated as of December 6, 2012, and recorded with the United States Patent and Trademark Office on December 14, 2012 at Reel/Frame No. 4918/0666, and (ii) the Second Lien Trademark Security Agreement, dated as of December 6, 2012, and recorded with the United States Patent and Trademark Office on December 14, 2012 at Reel/Frame No. 4918/0676 (together, the "Trademark Security Agreements"), Borrower and Multi-Packaging Solutions, Inc. ("Holdings") granted Collateral Agent a security interest on certain collateral pledged by Borrower and Holdings, including, without limitation, the United States trademark registrations set forth in Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, pursuant to the Credit Agreement, dated as of August 15, 2013, by and between Mustang Intermediate LLC, Mustang Merger Corp., Holdings, Collateral Agent and other Lenders (the "Credit Agreement"), Borrower is refinancing and has paid all of its outstanding indebtedness to Collateral Agent; and

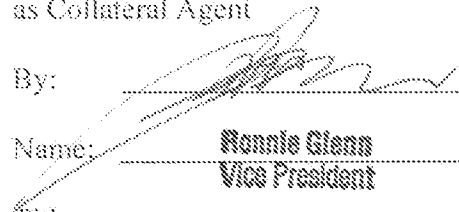
WHEREAS, pursuant to the Credit Agreement, Collateral Agent must release its security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, Collateral Agent, without recourse, representation or warranty and at the Borrower's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and all right, title and interest of the Collateral Agent in the Trademark Collateral under the Terminated Credit Agreements shall hereby terminate, cease and become void.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

BARCLAYS BANK PLC,
as Collateral Agent

By:  _____

Name: Ronnie Glenn
 Vice President

Title: _____

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

<u>Mark</u>	<u>Status</u>	<u>App/ Reg. No.</u>	<u>App/ Reg. Date</u>	<u>Owner</u>
SDXKOTE	Pending	85718322	8/31/12	Great Western Industries Inc.
FOILKOTE	Pending	85718004	8/31/12	Great Western Industries Inc.
GEMKOTE	Registered	2727009	06/17/03	Great Western Industries Inc.
HOLOKOTE	Pending	85712321	8/24/12	Great Western Industries Inc.
HOLO-EMBOSS	Registered	3381212	02/12/08	Great Western Industries Inc.
HOLO-EMBOSS	Registered	3589084	03/10/09	Great Western Industries Inc.
TEXTURENOTE	Registered	3354259	12/11/07	Great Western Industries Inc.
VELVERKOTE	Pending	85712431	8/24/12	Great Western Industries Inc.
INNOVATIVE COLOR SIMULATOR	Registered	2132344	11/17/03	Innovative Folding Carton Company Inc.
IVY HILL	Registered	1797281	08/11/92	MPS/TH LLC
MPS and Design	Registered	3442659	06/03/08	Multi Packaging Solutions Inc.
BLOOMIQ	Registered	4165098	6/26/12	Multi Packaging Solutions, Inc.
CHARISMA	Registered	4165102	6/26/12	Multi Packaging Solutions, Inc.
ENVI CACHEPOT COLLECTION	Registered	4135883	5/01/12	The John Henry Company a Multi Packaging Solutions Company
EXCLAMATIONS	Pending ITU	85085150	7/15/10	Multi Packaging Solutions, Inc.
MOMENTS	Registered	4165103	6/26/12	Multi Packaging Solutions, Inc.
CAPRI	Registered	2228452	03/02/99	The John Henry Company
ENVI CACHEPOT COLLECTION	Registered	3680410	10/20/09	John Henry Holdings, LLC
EXPERIENCE BY DESIGN	Registered	3278382	08/14/07	The John Henry Company
FIRST IMPRESSIONS	Registered	3211455	02/20/07	The John Henry Company

<u>Mark</u>	<u>Status</u>	<u>App/ Reg. No.</u>	<u>App/ Reg. Date</u>	<u>Owner</u>
FLORA-CARD	Registered	1596316	05/15/90	The John Henry Company
FLORAL ARTISTRY	Registered	3490891	08/26/08	The John Henry Company
FLORAL FAN DECK	Registered	3257366	06/26/07	The John Henry Company
FLORAL FAN DECK	Pending	85693653	8/2/12	The John Henry Company
HANG-N-YAG	Registered	1094495	06/27/78	The John Henry Company
HORIZONS	Registered	3241931	05/15/07	The John Henry Company
IDEA WORKS	Registered	1729757	11/03/92	The John Henry Company
IDENTA-SEALS	Registered	2446539	04/24/01	The John Henry Company
IE (Design)	Registered	3362860	01/01/08	The John Henry Company
IMAGE EASE	Registered	3376312	01/29/08	The John Henry Company
IMAGE EASE STYLIZED	Registered	3382388	02/12/08	The John Henry Company
JH	Registered	3500222	09/09/08	The John Henry Company
JH DESIGN	Registered	1690314	03/24/92	The John Henry Company
JH DESIGN	Registered	1296037	09/18/84	The John Henry Company
JOHN HENRY	Registered	2765244	09/16/03	The John Henry Company
JOHN HENRY	Registered	1168908	09/15/81	The John Henry Company
MINI-PORTRAIT	Registered	2790899	12/09/03	The John Henry Company
ORNAMENT	Registered	2650637	11/12/02	The John Henry Company
PHARMA LABEL	Registered	3128500	08/15/06	The John Henry Company
PINIE	Registered	3401946	03/25/08	The John Henry Company
PINIE & DESIGN	Registered	1077438	11/15/77	The John Henry Company
PINIE JUNIOR AND DESIGN	Registered	2023582	12/17/96	The John Henry Company
PORTRAIT	Registered	2486134	09/04/01	The John Henry Company
PORTRAIT TAG	Registered	2218200	01/05/99	The John Henry Company
POTCHA	Registered	3395014	03/11/08	The John Henry Company
POTCHA	Registered	3405579	04/01/08	The John Henry Company

<u>Mark</u>	<u>Status</u>	<u>App' Reg. No.</u>	<u>App' Reg. Date</u>	<u>Owner</u>
SAVOR LIFE	Registered	3128592	08/15/06	The John Henry Company
STIK-STAKE	Registered	3401945	03/25/08	The John Henry Company
STIK-STAKE DESIGN	Registered	981313	03/26/74	The John Henry Company
STROLL IN THE VILLAGE	Registered	3258717	07/03/07	The John Henry Company
SUPER JUMBO PORTRAIT	Registered	2605889	08/06/02	The John Henry Company
ULTRA STAKE	Registered	2008112	10/15/96	The John Henry Company
AVTSO	Registered	3527118	11/04/08	The John Henry Company a Multi-Packaging Solutions Company
AVTVO	Registered	3615961	05/05/09	The John Henry Company a Multi-Packaging Solutions Company
IE (Design)	Registered	3461252	07/08/08	The John Henry Company a Multi-Packaging Solutions Company
JOURNEY	Registered	4198378	8/29/12	The John Henry Company a Multi-Packaging Solutions Company
SOUTHERN WINNERS	Registered	3536467	11/25/08	The John Henry Company a Multi-Packaging Solutions Company
THE ART OF PRINT AND PACKAGING	Registered	3974982	6/7/11	The John Henry Company a Multi-Packaging Solutions Company
THINK OUTSIDE THE POT	Pending	77577389	09/24/08	The John Henry Company a Multi-Packaging Solutions Company