

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademark Rights

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A., as Administrative Agent		04/03/2013	National Banking Association: UNITED STATES

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Fender Musical Instruments Corporation
<b>Street Address:</b>	17600 N. Perimeter Drive
<b>Internal Address:</b>	Suite 100
<b>City:</b>	Scottsdale
<b>State/Country:</b>	ARIZONA
<b>Postal Code:</b>	85255
<b>Entity Type:</b>	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 84

Property Type	Number	Word Mark
Registration Number:	3204640	B-DEC
Registration Number:	2290422	BASS BREAKER
Registration Number:	841570	BASSMAN
Registration Number:	2846841	BRAND X
Registration Number:	1208182	BULLET
Registration Number:	1883386	BULLET
Registration Number:	902917	CHAMP
Registration Number:	2673287	CYBER-DELUXE
Registration Number:	2518714	CYBER-TWIN
Registration Number:	2400057	DEARMOND
Registration Number:	1092692	DELUXE REVERB
Registration Number:	2900807	DIMENSION
Registration Number:	893606	DUAL SHOWMAN

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Registration Number:	2851987	DURA-TONE
Registration Number:	2635525	ESQUIRE
Registration Number:	1864250	F
Registration Number:	2144833	F
Registration Number:	1864249	F
Registration Number:	1837785	FEELING IS BELIEVING
Registration Number:	805075	FENDER
Registration Number:	3060024	FENDER
Registration Number:	805510	FENDER
Registration Number:	1715905	FENDER
Registration Number:	2385810	FENDER
Registration Number:	2237850	FENDER
Registration Number:	1256824	FENDER
Registration Number:	2913871	FLAT HEAD
Registration Number:	2164470	FRONTMAN
Registration Number:	1139582	G
Registration Number:	3011435	G-DEC
Registration Number:	1027631	GUILD
Registration Number:	1132166	
Registration Number:	1132165	GUILD
Serial Number:	76516127	
Serial Number:	76516126	
Serial Number:	76515928	
Registration Number:	2200878	
Registration Number:	2163733	
Registration Number:	1148870	
Registration Number:	1148869	
Registration Number:	2580158	INNOVATE...DON'T EMULATE
Registration Number:	1123677	J BASS
Registration Number:	1999897	JAG-STANG
Registration Number:	1999898	JAGUAR
Registration Number:	882884	JAZZ BASS
Registration Number:	2438508	JAZZMASTER
Registration Number:	2632705	MO'BASS
Registration Number:	2671338	MR. GEARHEAD

	2783629	MR. GEARHEAD TONE WWW.MRGEARHEAD.NET
Registration Number:	1998339	MUSTANG
Registration Number:	2727355	NOCASTER
Registration Number:	1062732	P BASS
Registration Number:	2226635	PASSPORT
Registration Number:	884159	PRECISION BASS
Registration Number:	899103	PRINCETON
Registration Number:	2011032	RELIC
Registration Number:	2364960	SFX
Registration Number:	2442604	SFX
Registration Number:	840360	SHOWMAN
Registration Number:	2609761	SHOWMASTER
Registration Number:	1376951	SIDEKICK
Registration Number:	2681945	SPARKLE-TONE
Registration Number:	1304958	SQUIER
Registration Number:	2846744	STARCASTER
Registration Number:	2935133	STEEL KING
Registration Number:	1058385	STRAT
Registration Number:	839997	STRATOCASTER
Registration Number:	2503299	SUB-SONIC
Registration Number:	1475757	SUNN
Registration Number:	859230	SUNN
Registration Number:	1025208	SUPER BULLETS
Registration Number:	1113463	SUPER REVERB
Registration Number:	2417539	SWR
Registration Number:	2417538	SWR
Registration Number:	1058386	TELE
Registration Number:	871794	TELECASTER
Registration Number:	2774155	THE SPIRIT OF ROCK-N-ROLL
Registration Number:	1836097	TONE MASTER
Registration Number:	2300631	TORONADO
Registration Number:	998105	TWIN REVERB
Registration Number:	899105	VIBRO CHAMP
Registration Number:	1819804	VIBRO-KING
Registration Number:	899104	VIBROLUX

1896855

WORKINGMAN'S

## CORRESPONDENCE DATA

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*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

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Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:

509265/1329

NAME OF SUBMITTER:

Zara Ohiorhenuan

Signature:

/zo/

Date:

05/16/2013

## Total Attachments: 8

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release"), dated as of April 3, 2013, is granted by JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent") for the several banks and other financial institutions or entities (the "Lenders") from time to time parties to the Term Facility Credit Agreement, dated as of June 7, 2007 (the "Credit Agreement"), among Obligor (as hereinafter defined), the Lenders and the Agent, in favor of FENDER MUSICAL INSTRUMENTS CORPORATION, a Delaware corporation, with its principal place of business located at 17600 N. Perimeter Drive, Suite 100, Scottsdale, AZ 85255 ("Obligor").

WITNESSETH:

WHEREAS, in connection with the Credit Agreement and pursuant to that certain Guarantee and Collateral Agreement, dated as of June 7, 2007, made by the Grantors (as defined therein) in favor of the Agent (the "Guarantee and Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights, dated as June 7, 2007, among the Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Guarantee and Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 27, 2007 at reel/frame 3569/0001; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

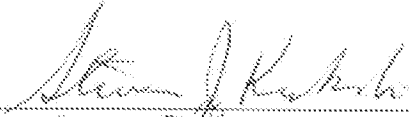
1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Obligor's right, title and interest of every kind and nature as of the date hereof in the Trademarks listed on Schedule A hereto. The term "Trademarks" shall have the meaning provided by reference in the Guarantee and Collateral Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By:   
Name: Steven J. Krakowski  
Title: Senior Vice President

**SCHEDULE A**

**U.S. Trademarks and Applications**

<b>Owner</b>	<b>Trademark</b>	<b>Serial No. or Reg. No.</b>
Fender Musical Instruments Corporation	B-DEC	3,204,640
Fender Musical Instruments Corporation	BASS BREAKER	2,290,422
Fender Musical Instruments Corporation	BASSMAN	841,570
Fender Musical Instruments Corporation	BRAND X	2,846,841
Fender Musical Instruments Corporation	BULLET	1,208,182
Fender Musical Instruments Corporation	BULLET	1,883,386
Fender Musical Instruments Corporation	CHAMP	902,917
Fender Musical Instruments Corporation	CYBER-DELUXE	2,673,287
Fender Musical Instruments Corporation	CYBER-TWIN	2,518,714
Fender Musical Instruments Corporation	DEARMOND	2,400,057
Fender Musical Instruments Corporation	DELUXE REVERB	1,092,692
Fender Musical Instruments Corporation	DIMENSION	2,900,807
Fender Musical Instruments Corporation	DUAL SHOWMAN	893,606
Fender Musical Instruments Corporation	DURA-TONE	2,851,987
Fender Musical Instruments Corporation	ESQUIRE	2,635,525
Fender Musical Instruments Corporation	F (THICK SCRIPT)	1,864,250
Fender Musical Instruments Corporation	F (THICK SCRIPT)	2,144,833
Fender Musical Instruments Corporation	F (THIN SCRIPT)	1,864,249
Fender Musical Instruments Corporation	FEELING IS BELIEVING	1,837,785



<b>Owner</b>	<b>Trademark</b>	<b>Serial No. or Reg. No.</b>
Fender Musical Instruments Corporation	FENDER	805,075
Fender Musical Instruments Corporation	FENDER	3,060,024
Fender Musical Instruments Corporation	FENDER (THICK SCRIPT)	805,510
Fender Musical Instruments Corporation	FENDER (THICK SCRIPT)	1,715,905
Fender Musical Instruments Corporation	FENDER (THICK SCRIPT)	2,385,810
Fender Musical Instruments Corporation	FENDER (THICK SCRIPT)	2,237,850
Fender Musical Instruments Corporation	FENDER (THIN SCRIPT)	1,256,824
Fender Musical Instruments Corporation	FLAT HEAD	2,913,871
Fender Musical Instruments Corporation	FRONTMAN AMP	2,164,470
Fender Musical Instruments Corporation	G (AND DESIGN)	1,139,582
Fender Musical Instruments Corporation	G-DEC	3,011,435
Fender Musical Instruments Corporation	GUILD	1,027,631
Fender Musical Instruments Corporation	GUILD DESIGN	1,132,166
Fender Musical Instruments Corporation	GUILD (STYLIZED)	1,132,165
Fender Musical Instruments Corporation	GUITAR BODY DESIGN (PRECISION BASS)	76/516127
Fender Musical Instruments Corporation	GUITAR BODY DESIGN (STRATOCASTER)	76/516126
Fender Musical Instruments Corporation	GUITAR BODY DESIGN (TELECASTER)	76/515928
Fender Musical Instruments Corporation	HEADSTOCK (GUILD)	2,200,878
Fender Musical Instruments Corporation	HEADSTOCK (NARROW STRATOCASTER)	2,163,733
Fender Musical Instruments Corporation	HEADSTOCK (TELECASTER)	1,148,870

<b>Owner</b>	<b>Trademark</b>	<b>Serial No. or Reg. No.</b>
Fender Musical Instruments Corporation	HEADSTOCK (WIDE STRATOCASTER)	1,148,869
Fender Musical Instruments Corporation	INNOVATE...DON'T EMULATE	2,580,158
Fender Musical Instruments Corporation	J BASS	1,123,677
Fender Musical Instruments Corporation	JAG-STANG	1,999,897
Fender Musical Instruments Corporation	JAGUAR	1,999,898
Fender Musical Instruments Corporation	JAZZ BASS	882,884
Fender Musical Instruments Corporation	JAZZMASTER	2,438,508
Fender Musical Instruments Corporation	MO'BASS	2,632,705
Fender Musical Instruments Corporation	MR. GEARHEAD	2,671,338
Fender Musical Instruments Corporation	MR. GEARHEAD (AND DESIGN)	2,783,629
Fender Musical Instruments Corporation	MUSTANG	1,998,339
Fender Musical Instruments Corporation	NOCASTER	2,727,355
Fender Musical Instruments Corporation	P BASS	1,062,732
Fender Musical Instruments Corporation	PASSPORT (AND DESIGN)	2,226,635
Fender Musical Instruments Corporation	PRECISION BASS	884,159
Fender Musical Instruments Corporation	PRINCETON	899,103
Fender Musical Instruments Corporation	RELIC	2,011,032
Fender Musical Instruments Corporation	SFX	2,364,960
Fender Musical Instruments Corporation	SFX (AND DESIGN)	2,442,604
Fender Musical Instruments Corporation	SHOWMAN	840,360
Fender Musical Instruments Corporation	SHOWMASTER	2,609,761

<b>Owner</b>	<b>Trademark</b>	<b>Serial No. or Reg. No.</b>
Fender Musical Instruments Corporation	SIDEKICK	1,376,951
Fender Musical Instruments Corporation	SPARKLE-TONE	2,681,945
Fender Musical Instruments Corporation	SQUIER	1,304,958
Fender Musical Instruments Corporation	STARCASTER	2,846,744
Fender Musical Instruments Corporation	STEEL KING	2,935,133
Fender Musical Instruments Corporation	STRAT	1,058,385
Fender Musical Instruments Corporation	STRATOCASTER	839,997
Fender Musical Instruments Corporation	SUB-SONIC (Supp. Reg.)	2,503,299
Fender Musical Instruments Corporation	SUNN	1,475,757
Fender Musical Instruments Corporation	SUNN (AND DESIGN)	859,230
Fender Musical Instruments Corporation	SUPER BULLETS	1,025,208
Fender Musical Instruments Corporation	SUPER REVERB	1,113,463
Fender Musical Instruments Corporation	SWR	2,417,539
Fender Musical Instruments Corporation	SWR (AND DESIGN)	2,417,538
Fender Musical Instruments Corporation	TELE	1,058,386
Fender Musical Instruments Corporation	TELECASTER	871,794
Fender Musical Instruments Corporation	THE SPIRIT OF ROCK-N-ROLL	2,774,155
Fender Musical Instruments Corporation	TONE MASTER	1,836,097
Fender Musical Instruments Corporation	TORONADO	2,300,631
Fender Musical Instruments Corporation	TWIN REVERB	998,105
Fender Musical Instruments Corporation	VIBRO CHAMP	899,105

<b>Owner</b>	<b>Trademark</b>	<b>Serial No. or Reg. No.</b>
Fender Musical Instruments Corporation	VIBRO-KING	1,819,804
Fender Musical Instruments Corporation	VIBROLUX	899,104
Fender Musical Instruments Corporation	WORKINGMAN'S	1,896,855