

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		05/14/2013	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	PFG Holdings, LLC
Street Address:	12500 West Creek Pkwy
City:	Richmond
State/Country:	VIRGINIA
Postal Code:	23238-1110
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	2813765	GOURMATES
Registration Number:	2974770	
Registration Number:	2949190	AFFLAB
Registration Number:	2848883	BAY WINDS
Registration Number:	2597708	EMPIRE'S TREASURE
Registration Number:	2552334	BRILLIANCE PREMIUM SHORTENINGS AND OILS
Registration Number:	2863174	EMPIRE'S TREASURE
Registration Number:	2617660	EMPIRE'S-CHOICE
Registration Number:	2889582	FIRST MARK
Registration Number:	2867294	FULL MELT
Registration Number:	2846077	GUEST HOUSE
Registration Number:	3112282	HERITAGE OVENS
Registration Number:	2009667	PFG
Registration Number:	2601872	PERFORMANCE FOOD GROUP

TRADEMARK

Registration Number:	3265552	PFG COMPETITIVE EDGE PROGRAM
Registration Number:	2221896	RAFFINATO
Registration Number:	2795936	ROASTER'S EXCHANGE
Registration Number:	3133401	SILVER SOURCE
Registration Number:	3489177	SILVER SOURCE
Registration Number:	2917763	SMART SHIELD
Registration Number:	2623506	VILLAGE GARDEN
Registration Number:	3046522	WEST CREEK
Registration Number:	2349534	FOODSTAR
Registration Number:	3834859	
Registration Number:	3600452	E&S DIRECT
Registration Number:	3800481	FIRST MARK
Registration Number:	3815611	HAVE A TASTE
Registration Number:	3823015	HAVE A TASTE...
Registration Number:	3765070	PERFORMANCE FOODSERVICE
Registration Number:	3834879	PERFORMANCE FOODSERVICE
Registration Number:	3834856	PERFORMANCE FOODSERVICE HAVE A TASTE...
Registration Number:	3834858	PERFORMANCE FOODSERVICE HAVE A TASTE...
Registration Number:	3600747	PFG CUSTOM MEATS
Registration Number:	3568837	RIDGECREST C·U·L·I·N·A·R·Y
Registration Number:	3555759	WEST CREEK F·R·E·S·H
Registration Number:	3967590	MAGELLAN
Serial Number:	78920844	MAGELLAN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-701-3365
 Email: david.adams@thomsonreuters.com
 Correspondent Name: Elaine Carrera, Legal Assistant
 Address Line 1: 80 Pine Street
 Address Line 2: Cahill Gordon Reindel LLP
 Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Elaine Carrera
Signature:	/David Adams TR/

05/14/2013

Total Attachments: 6

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RELEASE OF THE TRADEMARK SECURITY INTEREST

THIS RELEASE OF THE TRADEMARK SECURITY INTEREST (this “Release”) is made as of May 14, 2013 (the “Effective Date”) by Wells Fargo Bank, National Association in its capacity as Collateral Agent (as such term is referenced under the Amended and Restated Indenture dated as of August 9, 2011) (in such capacity, the “Collateral Agent”) in favor of PFG Holdings, LLC, a corporation formed under the laws of Delaware (the “Grantor”).

WHEREAS, pursuant to the terms and conditions set forth in that certain Grant of Security Interest in United States Trademarks between the Grantor and the Collateral Agent, dated as of August 9, 2011 (the “Trademark Security Agreement”), the Grantor granted to the Collateral Agent a security interest in and lien on all of such Grantor’s right, title and interest in the Trademarks and all Proceeds therefrom (as such terms are defined in the Trademark Security Agreement) (collectively, “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the Trademarks Division of the U.S. Patent & Trademark Office on August 12, 2011 at Reel/Frame number 4603/0443;

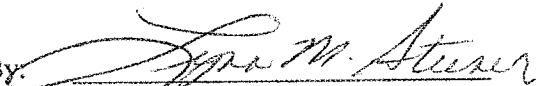
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby terminates the Trademark Security Agreement and hereby irrevocably terminates, cancels, re-pledges, reassigns and releases any and all security interests and liens it has against the Trademark Collateral, including those trademarks and trademark applications listed under Schedule I attached hereto (collectively, the “Trademarks”).

If and to the extent the Collateral Agent has acquired any right, title or interest to any of the Trademarks, it hereby re-assigns and re-transfers such rights, title or interest to the Grantor.

The Collateral Agent shall take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor to more fully and effectively effectuate the purposes of this Release, all at the expense of the Grantor.

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Collateral Agent,

By: 

Name: Lynn M. Steiner
Title: Vice President

[Release of the Trademark Security Interest of PFG Holdings, LLC]

SCHEDULE I
to
RELEASE OF THE TRADEMARK SECURITY INTEREST
TRADEMARKS AND TRADEMARK APPLICATIONS

[See attached]

SCHEDULE I
to
GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

Owner	Trademark	Registration No./Serial No.
PFG HOLDINGS, LLC	GOURMATES	2,813,765
PFG HOLDINGS, LLC	MISCELLANEOUS DESIGN	2,974,770
PFG HOLDINGS, LLC	AFFLAB	2,949,190
PFG HOLDINGS, LLC	BAY WINDS	2,848,883
PFG HOLDINGS, LLC	EMPIRE'S TREASURE	2,597,708
PFG HOLDINGS, LLC	BRILLIANCE PREMIUM SHORTENINGS AND OILS	2,552,334
PFG HOLDINGS, LLC	EMPIRE'S TREASURE	2,863,174
PFG HOLDINGS, LLC	EMPIRE'S-CHOICE	2,617,660
PFG HOLDINGS, LLC	FIRST MARK	2,889,582
PFG HOLDINGS, LLC	FULL MELT	2,867,294
PFG HOLDINGS, LLC	GUEST HOUSE	2,846,077
PFG HOLDINGS, LLC	HERITAGE OVENS	3,112,282
PFG HOLDINGS, LLC	PFG (and Design)	2,009,667
PFG HOLDINGS, LLC	PERFORMANCE FOOD GROUP	2,601,872
PFG HOLDINGS, LLC	PFG COMPETITIVE EDGE PROGRAM	3,265,552
PFG HOLDINGS, LLC	RAFFINATO	2,221,896
PFG HOLDINGS, LLC	ROASTER'S EXCHANGE	2,795,936
PFG HOLDINGS, LLC	SILVER SOURCE	3,133,401
PFG HOLDINGS, LLC	SILVER SOURCE	3,489,177
PFG HOLDINGS, LLC	SMART SHIELD	2,917,763
PFG HOLDINGS, LLC	VILLAGE GARDEN	2,623,506
PFG HOLDINGS, LLC	WEST CREEK	3,046,522
PFG HOLDINGS, LLC	FOODSTAR	2,349,534
PFG HOLDINGS, LLC	MISCELLANEOUS DESIGN	3,834,859
PFG HOLDINGS, LLC	E&S DIRECT	3,600,452
PFG HOLDINGS, LLC	FIRST MARK	3,800,481
PFG HOLDINGS, LLC	HAVE A TASTE (words only)	3,815,611
PFG HOLDINGS, LLC	HAVE A TASTE (design and logo)	3,823,015
PFG HOLDINGS, LLC	PERFORMANCE FOODSERVICE	3,765,070
PFG HOLDINGS, LLC	PERFORMANCE FOODSERVICE & design	3,834,879
PFG HOLDINGS, LLC	PERFORMANCE FOODSERVICE Have a Taste & Design	3,834,856
PFG HOLDINGS, LLC	PERFORMANCE FOODSERVICE HAVE A TASTE & Design (color)	3,834,858
PFG HOLDINGS, LLC	PFG CUSTOM MEATS & Design	3,600,747
PFG HOLDINGS, LLC	RIDGECREST CULINARY &	3,568,837

Owner	Trademark	Registration No./Serial No.
	Design	
PFG HOLDINGS, LLC	WEST CREEK FRESH and design	3,555,759
PFG HOLDINGS, LLC	MAGELLAN	3,967,590
PFG HOLDINGS, LLC	MAGELLAN	78-920844