

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American Builders & Contractors Supply Co., Inc.		04/16/2013	CORPORATION: DELAWARE
Amcraft Building Products Co., Inc.		04/16/2013	CORPORATION: DELAWARE
Mulehide Products Co., Inc.		04/16/2013	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	135 S. LaSalle Street
Internal Address:	4th Floor, Mail Code IL4-135-04-25
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Registration Number:	3928142	PRO GUARD
Registration Number:	3913490	RIVER CANYON
Registration Number:	3806391	GRANDURA
Registration Number:	3740973	GRANDURA
Registration Number:	3661886	GRAND ESTATES
Registration Number:	3304664	ENDURASHIELD
Registration Number:	3030226	AMCRAFT
Registration Number:	2096349	AMCRAFT
Registration Number:	1939683	TIMBER SELECT
Registration Number:	3976000	EUROSTAR
Registration Number:	3468522	EYEWALL ARMOR

CH \$1065.00 3928142

Registration Number:	3450040	KENLOC
Registration Number:	3350357	PERFECT RIB
Registration Number:	3451382	STAYLOC
Registration Number:	3327877	MECHLOC
Registration Number:	3304731	FASTPANEL
Registration Number:	1031074	W
Registration Number:	0699239	WICKES
Registration Number:	2830688	ECOBALLAST
Registration Number:	2802851	GREENGRID
Registration Number:	1920520	ABC SUPPLY CO. INC.
Registration Number:	1376499	AMERICAN BUILDERS & CONTRACTORS SUPPLY C
Registration Number:	1394477	ABC SUPPLY CO. INC.
Registration Number:	3179014	E-TEC
Registration Number:	2274101	TULIP
Registration Number:	3744278	SHUR-GARD
Registration Number:	3573767	KOOLCAP
Registration Number:	2995965	SEAL-FAST
Registration Number:	2819275	MULE-HIDE
Registration Number:	2878602	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL
Registration Number:	2702441	FAST-CAPS
Registration Number:	2079987	LIQUI-THIX
Registration Number:	2029642	SHUR-GARD
Registration Number:	2023107	KINGSTREE
Registration Number:	1978078	SEAL-FAST
Registration Number:	1977174	POLY ISO 2
Registration Number:	1737851	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL
Registration Number:	1700566	MULE-HIDE PRODUCTS "NOT A KICK IN A MILL
Registration Number:	0443599	MULE-HIDE
Registration Number:	0233815	MULE-HIDE
Serial Number:	85711388	POLY ISO
Serial Number:	85711466	MULE-HIDE PRODUCTS

CORRESPONDENCE DATA

Fax Number: 9177777373

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK
REEL: 005007 FRAME: 0856

Phone: 212-735-3000
Email: andrew.patrick@skadden.com
Correspondent Name: Skadden Arps Slate Meagher & Flom LLP
Address Line 1: Four Times Square
Address Line 2: Attn: John Deming, Esq.
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	401180/71
NAME OF SUBMITTER:	John Deming
Signature:	/John Deming/
Date:	04/16/2013

Total Attachments: 8

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TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of April 16, 2013, by AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC., AMCRAFT BUILDING PRODUCTS CO., INC. and MULEHIDE PRODUCTS CO., INC. (individually, a “Grantor”, and, collectively, the “Grantors”), in favor of BANK OF AMERICA, N.A., in its capacity as agent (in such capacity, the “Agent”) pursuant to the Amended and Restated Loan and Guaranty Agreement, dated as of April 16, 2013 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among ABC Supply Holding Corp., a Delaware corporation, (“Holdings”), American Builders & Contractors Supply Co., Inc., a Delaware corporation, (the “Borrower”), the Guarantors from time to time party thereto, the financial institutions party to the Credit Agreement from time to time as lenders (the “Lenders”) and the Agent as agent for the Lenders and Issuing Bank.

WITNESSETH:

WHEREAS, the Grantors are party to the ABL Security Agreement dated as of April 16, 2013 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), in favor of the Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Each Grantor hereby pledges and grants to the Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor:

(a) registered Trademarks of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Agent shall otherwise determine.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.13 thereof, the Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

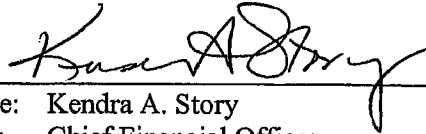
SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. ABL Intercreditor Agreement. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and remedies of the Agent hereunder are subject to the terms of the ABL Intercreditor Agreement. In the

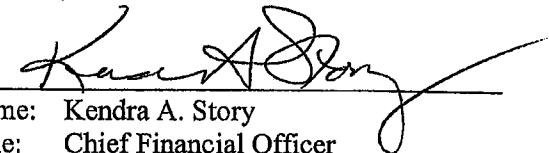
event of any conflict or inconsistency between the terms of this Trademark Security Agreement and the ABL Intercreditor Agreement, the terms of the ABL Intercreditor Agreement shall govern.

[Signature pages follow.]

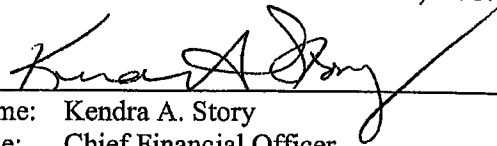
ABC SUPPLY HOLDING CORP.

By: 
Name: Kendra A. Story
Title: Chief Financial Officer


**AMERICAN BUILDERS & CONTRACTORS
SUPPLY CO., INC.**

By: 
Name: Kendra A. Story
Title: Chief Financial Officer


**MULE-HIDE MANUFACTURING CO., INC.,
MULE-HIDE PRODUCTS CO., INC., and
AMCRAFT BUILDING PRODUCTS CO., INC.**




By: 
Name: Kendra A. Story
Title: Chief Financial Officer


BANK OF AMERICA, N.A.,
as Agent

By: 
Name: Thomas Brennan
Title: Senior Vice President

Schedule I
Trademark Registrations and Trademark Applications

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
PRO GUARD	85/050138 5/28/2010	3928142 3/6/2011	AMCRAFT BUILDING PRODUCTS CO., INC.
RIVER CANYON	85/049736 5/27/2010	3913490 2/1/2011	AMCRAFT BUILDING PRODUCTS CO., INC.
grandura	77/857573 10/26/2009	3806391 6/22/2010	AMCRAFT BUILDING PRODUCTS CO., INC.
grandura	77/599094 10/23/2008	3740973 1/19/2010	AMCRAFT BUILDING PRODUCTS CO., INC.
GRAND ESTATES	77/533894 7/29/2008	3661886 7/28/2009	AMCRAFT BUILDING PRODUCTS CO., INC.
EnduraShield	78/909804 6/16/2006	3304664 10/2/2007	AMCRAFT BUILDING PRODUCTS CO., INC.
AMCRAFT	78/313809 10/15/2003	3030226 12/13/2005	AMCRAFT BUILDING PRODUCTS CO., INC.
	74/675671 5/11/1995	2096349 9/16/1997	AMCRAFT BUILDING PRODUCTS CO., INC.
TIMBER SELECT	74/598952 11/15/1994	1939683 12/5/1995	AMCRAFT BUILDING PRODUCTS CO., INC.
eurostar	85/098460 8/2/2010	3976000 6/7/2011	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
eyewall armor	77/006695 9/25/2006	3468522 7/15/2008	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
kenloc	77/006785 9/25/2006	3450040 6/17/2008	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
Perfect Rib	78/934073 7/20/2006	3350357 12/4/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
StayLOC	78/928183 7/12/2006	3451382 6/17/2008	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
MechLOC	78/923819 7/6/2006	3327877 10/30/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
FastPanel	78/923903 7/6/2006	3304731 10/2/2007	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
	72/415930 2/17/1972	1031074 1/20/1976	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
WICKES	72/062890 11/20/1958	0699239 6/14/1960	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.
ECOBALLAST	76/465371 11/7/2002	2830688 4/6/2004	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
GREENGRID	76/200019 1/25/2001	2802851 1/6/2004	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
	74/581991 10/4/1994	1920520 9/19/1995	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC.	73/549652 7/23/1985	1376499 12/17/1985	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
	73/549631 7/23/1985	1394477 5/20/1986	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA ABC SUPPLY CO., INC.
E-TEC	76/640599 6/10/2005	3179014 12/5/2006	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA TOWN AND COUNTRY
TULIP	75/489730 5/22/1998	2274101 8/31/1999	AMERICAN BUILDERS & CONTRACTORS SUPPLY CO., INC. DBA TOWN AND COUNTRY

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
POLY ISO	85/711388 8/24/2012		MULE-HIDE PRODUCTS CO., INC.
	85/711466 8/23/2012		MULE-HIDE PRODUCTS CO., INC.
shur-gard	77/765002 6/22/2009	3744278 2/2/2010	MULE-HIDE PRODUCTS CO., INC.
KoolCap	77/389220 2/5/2008	3573767 2/10/2009	MULE-HIDE PRODUCTS CO., INC.
SEAL-FAST	78/341974 12/17/2003	2995965 9/13/2005	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE	76/498603 3/19/2003	2819275 3/2/2004	MULE-HIDE PRODUCTS CO., INC.
	76/498602 3/19/2003	2878602 8/31/2004	MULE-HIDE PRODUCTS CO., INC.
FAST-CAPS	76/421698 6/18/2002	2702441 4/1/2003	MULE-HIDE PRODUCTS CO., INC.
Liqui-Thix	74/729697 9/15/1995	2079987 7/15/1997	MULE-HIDE PRODUCTS CO., INC.
SHUR-GARD	74/683018 6/1/1995	2029642 1/14/1997	MULE-HIDE PRODUCTS CO., INC.
KINGSTREE	74/683019	2023107 12/17/1996	MULE-HIDE PRODUCTS CO., INC.

Mark	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
SEAL-FAST	74/659693 4/12/1995	1978078 6/4/1996	MULE-HIDE PRODUCTS CO., INC.
POLY ISO 2	74/507750 3/30/1994	1977174 5/28/1996	MULE-HIDE PRODUCTS CO., INC.
	74/164233 5/6/1991	1737851 12/8/1992	MULE-HIDE PRODUCTS CO., INC.
	74/068335 6/12/1990	1700566 7/14/1992	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE	71/520723 4/15/1947	0443599 12/6/1949	MULE-HIDE PRODUCTS CO., INC.
MULE-HIDE	71/1248416 5/4/1927	0233815 10/11/1927	MULE-HIDE PRODUCTS CO., INC.