

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Amendment to Grant of Security Interest recorded in Reel/Frame 004578/0838

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mendocino Brewing Company, Inc.		03/31/2013	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Cole Taylor Bank
Street Address:	9550 W. Higgins Road
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	banking corporation: ILLINOIS

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark
Serial Number:	78733102	BEER DIVA
Serial Number:	76202158	BLACK EYE ALE
Serial Number:	78835504	BLACK HAWK STOUT
Serial Number:	78117249	BLUE HERON
Serial Number:	74734782	
Serial Number:	74312700	BREWSLETTER
Registration Number:	3814885	CATCH 22
Serial Number:	74093799	EYE OF THE HAWK SELECT ALE
Serial Number:	78427796	HONEY AMBER ROSE
Serial Number:	76128830	HOPLAND BREWERY
Serial Number:	76049154	MENDOCINO BREWING COMPANY
Registration Number:	3339179	ORGANIC PIONEERS
Serial Number:	76029927	PEREGRINE GOLDEN ALE
Serial Number:	78304831	RAPTOR RED LAGER

OP \$615.00 78733102

TRADEMARK

Serial Number:	74734783	
Serial Number:	75098240	RED TAIL ALE
Registration Number:	3237471	REVOLUTION X
Registration Number:	3585772	ROCK HARD TEN
Serial Number:	78475529	THE FIRST BEER FOR WOMEN
Registration Number:	3339151	THE OFFICIAL BEER OF PLANET EARTH
Registration Number:	3589090	TWIN SISTERS
Serial Number:	78304844	WHITE HAWK ORIGINAL IPA
Registration Number:	4064887	YOSEMITE
Serial Number:	74093789	YULETIDE PORTER

CORRESPONDENCE DATA

Fax Number: 7043738839
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 704-373-8065
Email: rlucas@mcguirewoods.com
Correspondent Name: Gina M. Lucas
Address Line 1: 201 N. Tryon Street, Suite 3000
Address Line 2: c/o McGuireWoods LLP
Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Gina M. Lucas
Signature:	gina/m/lucas
Date:	04/09/2013

Total Attachments: 4
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**FIRST AMENDMENT TO GRANT OF SECURITY INTEREST
IN TRADEMARKS AND PATENTS**

This FIRST AMENDMENT TO GRANT OF SECURITY INTEREST IN TRADEMARKS AND PATENTS (this "**Amendment**") dated as of March 21, 2013 is delivered pursuant to that certain Grant of Security Interest in Trademarks and Patents dated as of June 23, 2011 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "**Trademark Agreement**"), among Mendocino Brewing Company, Inc., a California corporation ("**Grantor**"), and Cole Taylor Bank, an Illinois banking corporation ("**Grantee**"), in connection with the Credit Agreement described below, recorded on July 14, 2011 as Reel/Frame 004578/0838 with the U.S. Trademark Office.

R E C I T A L S:

WHEREAS, Grantor is indebted to Grantee pursuant to that certain Credit Agreement, dated as of June 23, 2011 (as amended, restated, or otherwise modified from time to time, the "**Credit Agreement**"); and

WHEREAS, Grantor has provided Grantee with notice that Grantor has obtained additional Trademarks;

WHEREAS, pursuant to the Trademark Agreement, Grantor has authorized Grantee to unilaterally amend the scheduled information with respect to additional Trademarks.

Schedule A of the Trademark Agreement is hereby as the date hereof amended and restated in its entirety as set forth on the schedule attached hereto; provided, that no such amendment or restatement shall release or be deemed to release any security interest in any present or future Trademark granted to Grantee as collateral pursuant to the Trademark Agreement.

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Amendment as of the date first written above.

GRANTEE:

COLE TAYLOR BANK

By: Martha Gaskin

Name: Martha M. Gaskin

Title: Senior Vice President

Schedule A - Trademarks

MARK	APPLICATION/ REGISTRATION NO.	COUNTRY	OWNER
BEER DIVA	78/733,102 3,350,568	United States	Mendocino Brewing Company, Inc.
BLACK EYE ALE	76/202,158 2,667,078	United States	Mendocino Brewing Company, Inc.
BLACK HAWK STOUT	78/835,504 3,205,652	United States	Mendocino Brewing Company, Inc.
BLUE HERON	78/117,249 3,818,385	United States	Mendocino Brewing Company, Inc.
BLUE HERON PALE ALE (Design)	74/734,782 2,011,816	United States	Mendocino Brewing Company, Inc.
BREWSLETTER	74/312,700 1,768,639	United States	<i>Mendocino Brewing Co.</i>
CATCH 22	3,814,885	United States	Mendocino Brewing Company, Inc.
EYE OF THE HAWK SELECT ALE	74/093,799 1,673,594	United States	Mendocino Brewing Company, Inc.
HONEY AMBER ROSE & Design	78/427,796 3,276,229	United States	Mendocino Brewing Company, Inc.
HOPLAND BREWERY	76/128,830 2,509,464	United States	Mendocino Brewing Company, Inc.
MENDOCINO BREWING COMPANY	76/049,154	United States	Mendocino Brewing Company, Inc.

Schedule A

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**TRADEMARK
REEL: 005002 FRAME: 0097**

	2,441,141		
ORGANIC PIONEERS	3,339,179	United States	Mendocino Brewing Company, Inc.
PEREGRINE GOLDEN ALE	76/029,927 2,475,522	United States	Mendocino Brewing Company, Inc.
RAPTOR RED LAGER and Design	78/304,831 3,113,619	United States	Mendocino Brewing Company, Inc.
RED TAIL Design	74/734,783 2,011,817	United States	Mendocino Brewing Company, Inc.
RED TAIL ALE	75/098,240 2,032,382	United States	Mendocino Brewing Company, Inc.
REVOLUTION X	3,237,471	United States	Mendocino Brewing Company, Inc.
ROCK HARD TEN	3,585,772	United States	Mendocino Brewing Company, Inc.
THE FIRST BEER FOR WOMEN	78/475,529 2,980,336	United States	Mendocino Brewing Company, Inc.
THE OFFICIAL BEER OF PLANET EARTH	3,339,151	United States	Mendocino Brewing Company, Inc.
TWIN SISTERS	3,589,090	United States	Mendocino Brewing Company, Inc.
WHITE HAWK ORIGINAL IPA	78/304,844 2,956,999	United States	Mendocino Brewing Company, Inc.
YOSEMITE	4,064,887	United States	Mendocino Brewing Company, Inc.
YULETIDE PORTER	74/093,789 1,666,891	United States	Mendocino Brewing Company, Inc.

Schedule A

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