

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		12/28/2012	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Emmis Publishing, L.P.
Street Address:	40 Monument Circle, Suite 700
Internal Address:	One Emmis Plaza
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46204
Entity Type:	LIMITED PARTNERSHIP: INDIANA

PROPERTY NUMBERS Total: 77

Property Type	Number	Word Mark
Registration Number:	1917939	INDIANAPOLIS MONTHLY
Registration Number:	1251117	ATLANTA
Registration Number:	1251118	ATLANTA
Registration Number:	0735488	ATLANTA MAGAZINE
Registration Number:	2083254	ATLANTA MAGAZINE
Registration Number:	2211138	CINCINNATI MAGAZINE
Registration Number:	2325902	TASTE OF INDIANAPOLIS
Registration Number:	1027910	TEXAS MONTHLY
Registration Number:	2113378	BEHIND THE LINES
Registration Number:	2310020	TEXAS PRIMER
Registration Number:	2355473	TEXAS MONTHLY
Registration Number:	1379148	DOMAIN
Registration Number:	2009987	LOS ANGELES

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Registration Number:	2053510	BEST OF LA
Registration Number:	1835407	THE BEST OF LA
Registration Number:	1562838	CALIFORNIA WEEKENDS
Registration Number:	1678086	BUZZ
Registration Number:	2291770	STREET SMART
Registration Number:	2273997	LOS ANGELES
Registration Number:	2257898	LA MAGAZINE
Registration Number:	2182747	E EMMIS PUBLISHING
Registration Number:	2054150	L.A. STYLE
Registration Number:	2761949	TEXAS TRAVELER
Registration Number:	3413672	TOPIC A
Registration Number:	3413671	MEANWHILE, BACK AT THE RANCH
Registration Number:	3413669	STREET SMARTS
Registration Number:	3413668	MINISTER OF HEALTH
Registration Number:	3381016	THE INDIANAPOLIS MAGAZINE
Registration Number:	3263469	THE HORSE'S MOUTH
Registration Number:	3282211	LOS ANGELES
Registration Number:	3456612	BURKABLOG
Registration Number:	3419235	ATLANTA WEDDINGS
Registration Number:	3419121	TEXAS MONTHLY @ HOME
Registration Number:	3416363	FAITH BASES
Registration Number:	3370506	LONE STARS SHINING, THE 75 BEST COMPANIES TO WORK FOR IN TEXAS
Registration Number:	3134544	LOS ANGELES PREMIER PUBLICATIONS
Registration Number:	3115536	TEXAS WOMEN'S GOLF & LEISURE
Registration Number:	3115534	TEXAS WOMEN'S GOLF & LEISURE
Registration Number:	3130971	ATLANTA 101
Registration Number:	2967207	CINCINNATI WEDDING
Registration Number:	3099113	LOS ANGELES WEDDINGS
Registration Number:	3604718	THE TEXANIST
Registration Number:	3539074	THE TEXANIST
Registration Number:	3592016	TM
Registration Number:	3456628	TM
Registration Number:	3587889	TM
Registration Number:	3456627	TM

Registration Number:	3468986	TU CIUDAD
Registration Number:	2928909	CINCINNATI
Registration Number:	2834684	TEXAS MONTHLY TALKS
Registration Number:	2864807	BUZZ
Registration Number:	2898384	THE ULTIMATE INTOWN LIVING TOUR
Registration Number:	3681764	OBJECT LESSON
Registration Number:	4228993	Q
Registration Number:	4211460	TM DAILY POST
Registration Number:	4186877	ATLANTA MAGAZINE
Registration Number:	4183428	ATLANTA
Registration Number:	4184522	THE WORKING LIFE
Registration Number:	4142787	TEXAS MONTHLY BBQ
Registration Number:	4112918	PAT'S PICK
Registration Number:	4084798	LIFE QUEST
Registration Number:	4013597	TEXAS MONTHLY
Registration Number:	4010367	TEXASMONTHLY NEWS
Registration Number:	4010363	TEXASMONTHLY BBQ FESTIVAL
Registration Number:	4010362	TEXASMONTHLY BBQ FESTIVAL
Registration Number:	3961951	TEXASMONTHLY
Registration Number:	3921323	THE MANUAL
Registration Number:	3827594	PAGE BREAK
Serial Number:	85771261	TM
Serial Number:	85770538	TEXAS MONTHLY
Serial Number:	85770523	THE NATIONAL MAGAZINE OF TEXAS
Serial Number:	85493089	TEXAS BOUND FOR GOLF
Serial Number:	85478107	TEXAS MONTHLY AUCTIONS
Serial Number:	85716736	HIDDEN L.A.
Serial Number:	85716734	HIDDEN L.A.
Serial Number:	85707912	TEXAS MONTHLY OUTDOOR GUIDE
Serial Number:	85701927	TEXAS MONTHLY BBQ FINDER

CORRESPONDENCE DATA

Fax Number: 415591400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 415-591-1000

TRADEMARK
REEL: 004953 FRAME: 0118

Email: trademarksSF@winston.com
Correspondent Name: Becky L. Troutman, Winston & Strawn LLP
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Address Line 2: Suite 3900
Address Line 4: San Francisco, CALIFORNIA 94111-5894

ATTORNEY DOCKET NUMBER:	018103.00434
NAME OF SUBMITTER:	Becky L. Troutman
Signature:	/Becky L. Troutman/
Date:	02/01/2013

Total Attachments: 6
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**RELEASE OF TRADEMARK COLLATERAL
SECURITY AND PLEDGE AGREEMENT**

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America, N.A., a national banking association, as Administrative Agent ("Agent"), whose address is 901 Main Street, 14th Floor, Dallas, Texas 75202, pursuant to that certain Amended and Restated Revolving Credit and Term Loan Agreement dated as of November 2, 2006, among Agent, the Lenders party thereto, Emmis Operating Company, an Indiana corporation (the "Borrower"), and Emmis Communications Corporation, an Indiana corporation (as the same may have been amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), does hereby terminate and forever discharge and release all of its right, title and interest in, to and under that specific intellectual property collateral shown on Exhibit "A" attached hereto, namely, those trademarks listed on Exhibit "A" (the "Released Intellectual Property Collateral"), arising from: (1) that certain Trademark Collateral Security and Pledge Agreement dated as of May 10, 2004, among Agent, the Borrower and each of the subsidiaries of the Borrower identified on the signature page attached thereto ("Subsidiaries") (Borrower and Subsidiaries, collectively the "Grantors"), which was recorded in the United States Patent and Trademark Office ("PTO") on or about May 20, 2004, against United States trademarks at Reel/Frame Numbers 2857/0600; (2) that certain Trademark Collateral Security and Pledge Agreement, as Amended, among Agent and the Grantors which was recorded in the PTO on or about November 1, 2007, against United States trademarks at Reel/Frame Numbers 3652/0449, as amended by that certain First Amendment to Trademark Collateral Security and Pledge Agreement dated as of September 23, 2009, which was recorded in the PTO on or about October 1, 2009, against United States trademarks at Reel/Frame Numbers 4110/0810; (3) that certain Joinder and Accession Agreement dated as of August 31, 2004, among Agent and certain Grantors which was recorded in the PTO on or about October 27, 2004, against United States trademarks at Reel/Frame Numbers 2964/0343; and (4) that certain Omnibus Amendment and Reaffirmation Agreement dated as of November 2, 2006 among Agent and Grantors, which was recorded in the PTO on or about November 10, 2006, against United States trademarks at Reel/Frame Numbers 3426/0138. The Agent hereby retransfers and reassigns to the Grantors, without representation or warranty, all of the Agent's right, title and interest in, to and under the Released Intellectual Property Collateral.

The Agent hereby authorizes and requests the Commissioner of Patents and Trademarks and any other applicable government officer to record this Release.

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Executed as of the 28th day of December, 2012.

AGENT:

Bank of America, N.A., as Administrative Agent

By: 

Name: Edna Aguilar Mitchell

Title: Director

EMMIS PUBLISHING, L.P.

Trademark Registrations

Mark	Registration Date	Registration Number
Indianapolis Monthly (words only)	9/12/95	1,917,939
Atlanta (words only)	9/13/83	1,251,117
Atlanta (stylized letters)	9/13/83	1,251,118
Atlanta Magazine (words only)	7/31/62	735,488
Atlanta Magazine (words only)	7/29/97	2,083,254
Cincinnati Magazine	12/15/98	2,211,138
The Country Sampler Store [Cancelled]	6/29/99	2,256,764
Taste of Indianapolis	3/7/00	2,325,902
Texas Monthly	12/23/75	1,027,910
Behind the Lines	11/18/97	2,113,378
Texas Primer	1/18/00	2,310,020
Texas Monthly	6/6/00	2,355,473
Domain	1/21/86	1,379,148
Los Angeles	10/22/96	2,009,987
Best of LA	4/15/97	2,053,510
The Best of LA	5/10/94	1,835,407
California Weekends	10/24/89	1,562,838
Buzz	3/3/92	1,678,086
Street Smart	11/9/99	2,291,770
Los Angeles (Stylized)	8/31/99	2,273,997
LA Magazine	6/29/99	2,257,898
E Emmis Publishing and design	8/18/98	2,182,747
L.A. Style	4/22/97	2,054,150
Texas Monthly Biz [Cancelled]	7/10/01	2,468,164
Texas Tour Guide [Cancelled]	9/9/03	2,761,950
Texas Traveler	9/9/03	2,761,949
Texas Monthly Dining Guide Dallas Fort Worth [Cancelled]	4/20/04	2,834,351
Atlanta Magazine Home [Cancelled]	9/16/03	2,764,219

Mark	Registration Date	Registration Number
Topic A	4/15/08	3,413,672
Meanwhile, Back at the Ranch	4/15/08	3,413,671
Street Smarts	4/15/08	3,413,669
Minister of Health	4/15/08	3,413,668
The Indianapolis Magazine	2/12/08	3,381,016
The Horses' Mouth	7/10/07	3,263,469
Los Angeles (Stylized)	8/21/07	3,282,211
Burkablog	7/1/08	3,456,612
Atlanta Weddings	4/29/08	3,419,235
Texas Monthly @ Home	4/29/08	3,419,121
Faith Bases	4/22/08	3,416,363
Lone Stars Shining, the 75 Best Companies to Work for in Texas	1/15/08	3,370,506
Los Angeles Premier Publications	8/22/06	3,134,544
Texas Women's Golf & Leisure	7/11/06	3,115,536
Texas Women's Golf & Leisure	7/11/06	3,115,534
Atlanta 101	8/15/06	3,130,971
Twostep (flag design) [Cancelled]	12/13/05	3,027,838
Twostep [Cancelled]	11/8/05	3,013,339
Cincinnati Wedding	7/12/05	2,967,207
Los Angeles Weddings	5/30/06	3,099,113
The Texanist	4/7/09	3,604,718
The Texanist	11/25/08	3,539,074
TM (design)	3/17/09	3,592,016
TM (design)	7/1/08	3,456,628
TM	3/10/09	3,587,889
TM	7/1/08	3,456,627
Tu Ciudad	7/15/08	3,468,986
Cincinnati	3/1/05	2,928,909
E Emmis Books and Design [Not renewed]	2/8/05	2,925,180
Texas Monthly How to be Texan [Cancelled]	12/7/04	2,909,269

Mark	Registration Date	Registration Number
Texas Monthly Talks	4/20/04	2,834,684
The Atlanta Medical Guide [Cancelled]	9/7/04	2,881,560
Texas Monthly Shops Houston [Cancelled]	3/15/05	2,933,978
Texas Monthly Shops Dallas [Cancelled]	3/15/05	2,933,977
Buzz	7/20/04	2,864,807
Atlanta Condo Collection [Cancelled]	12/7/04	2,908,182
The Ultimate Intown Living Tour	10/26/04	2,898,384
Atlanta Condo Collection The Ultimate Intown Living Tour (design) [Cancelled]	12/7/04	2,908,185
Object Lesson	8/8/09	3,681,764
Q (Stylized)	10/23/12	4,228,993
TM Daily Post	8/18/12	4,211,460
Atlanta Magazine	8/7/12	4,186,877
Atlanta	7/31/12	4,183,428
The Working Life	7/31/12	4,184,522
Texas Monthly BBQ	5/15/12	4,142,787
Pat's Pick	3/13/12	4,112,918
Life Quest	1/10/12	4,084,798
Texas Monthly	8/16/11	4,013,597
TexasMonthly News	8/9/11	4,010,367
TexasMonthly BBQ Festival	8/9/11	4,010,363
TexasMonthly BBQ Festival (design)	8/9/11	4,010,362
TexasMonthly	5/17/11	3,961,951
The Manual	2/15/11	3,921,323
Page Break	8/31/10	3,827,594

Pending Trademark Applications

Mark	Filing Date	Serial Number
Texas Bride [Abandoned]	12/9/08	77/629,644
TM (design)	11/5/12	85/771,261
Texas Monthly	11/2/12	85/770,538
The National Magazine of Texas	11/2/12	85/770,523

Mark	Filing Date	Serial Number
Texas Bound for Golf	12/12/11	85/493,089
Texas Monthly Auctions	11/21/11	85/478,107
Hidden L.A.	8/30/12	85/716,736
Hidden L.A.	8/30/12	85/716,734
Texas Monthly Outdoor Guide	8/20/12	85/707,912
Texas Monthly BBQ Finder	8/13/12	85/701,927

Exhibit A to Release of Trademark Collateral and Pledge Agreement