

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL, AS ADMINISTRATIVE AGENT		12/14/2012	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Prince Minerals, Inc.
Street Address:	21 West 46th Street
Internal Address:	14th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	CORPORATION: DELAWARE

Name:	American Minerals, Inc.
Street Address:	21 West 46th Street
Internal Address:	14th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	1902265	PRINCE
Registration Number:	2279313	BRICKOX
Registration Number:	2334660	CHROMOX
Registration Number:	2310942	MAGNAFLOAT
Registration Number:	3168380	PYROLOX
Registration Number:	3321115	GLASSOX

OP \$440.00 1902265

Registration Number:	3608838	REDCAST
Registration Number:	3608837	BLACKCAST
Registration Number:	3605715	CHROMECAST
Registration Number:	3605716	ZIR-CAST
Registration Number:	3608839	PYRITEMAX
Registration Number:	3726406	SURECAST
Registration Number:	3953410	LIGNIN LS-50
Registration Number:	3950463	BRICKMAX
Registration Number:	3950461	SURE START
Registration Number:	3950464	PRINCESEAL
Registration Number:	1088421	GRANUSOL

CORRESPONDENCE DATA

Fax Number: 8004947512
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 2023704761
Email: tfahey@nationalcorp.com
Correspondent Name: Thomas Fahey
Address Line 1: 1100 G Street NW, Suite 420
Address Line 2: National Corporate Research, Ltd.
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	F143103
NAME OF SUBMITTER:	Megan M. Teixeira
Signature:	/Megan M. Teixeira/
Date:	01/16/2013

Total Attachments: 7
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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made as of December 14, 2012 by Bank of Montreal, in its capacity as Administrative Agent (the "Administrative Agent"), in favor of Prince Mineral Holding Corp., PMHC I, Inc., Prince Minerals, Inc., American Minerals, Inc. and Granusol, LLC (collectively, the "Grantors").

WHEREAS, pursuant to the terms and conditions of that certain Security Agreement dated as of June 3, 2011, among the Administrative Agent and the Grantors (as amended, supplemented or otherwise modified, the "Security Agreement"), the Grantors granted to the Administrative Agent, for the ratable benefit of the Secured Creditors (as defined in the Security Agreement), a security interest in, among other property, certain intellectual property of the Grantors.

WHEREAS, pursuant to the terms and conditions of the Security Agreement, the Grantors entered into that certain Intellectual Property Security Agreement with the Administrative Agent, dated as of June 3, 2011 (as amended, supplemented or otherwise modified, the "Intellectual Property Security Agreement"), pursuant to which each Grantor granted to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in all of its right, title and interest in the Collateral (as defined in the Intellectual Property Security Agreement) including, without limitation, the patent registrations and applications set forth on Schedule A (collectively, the "Patents"); the trademark and service mark registrations and applications set forth on Schedule B, together with the goodwill symbolized thereby (collectively, the "Trademarks") and the copyright registrations set forth on Schedule C (collectively, the "Copyrights").

WHEREAS the Intellectual Property Security Agreement has been recorded with the Trademark Division of the United States Patent and Trademark Office on June 7, 2011 at Reel 4555 and Frame 0632; and

NOW, THEREFORE, in acknowledgement that the obligations set forth in the Security Agreement have been fulfilled and repaid in full, the Administrative Agent hereby terminates the Intellectual Property Security Agreement insofar as it relates to the Collateral, and hereby terminates, cancels, re-pledges, reassigns and releases any and all security interests it has against the Collateral, including, without limitation, the Patents, the Trademarks and the Copyrights.

If and to the extent the Administrative Agent has acquired any right, title or interest to any of the Collateral, it hereby assigns and transfers such rights, title or interest to the Grantors.


The Administrative Agent shall take all further actions, and provide to the Grantors and their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantors to more fully and effectively effectuate the purposes of this Release.

This Release shall be construed in accordance with and governed by the law of the State of New York.

(signature page follows)

IN WITNESS WHEREOF, the Administrative Agent has caused this Release of Security Interest in Intellectual Property to be executed and delivered by its duly authorized officer as of the date first set forth above.

BANK OF MONTREAL,
as Administrative Agent

By: 

Name
Title

Dan Weeks
Vice President

[SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN IP]

TRADEMARK
REEL: 004944 FRAME: 0289

Schedules

See Attached.

SCHEDULE A

PATENTS

1. **PMHC I, Inc.**
 - a. None
2. **Prince Mineral Holding Corp.**
 - a. None
3. **Prince Minerals, Inc.**
 - a. Application for Method of controlling soil pests. Patent # 5.453,277.
 - b. Anti-Veining agent for metal casting. Patent # 7.938,169.
 - c. Carboxylate nutrients and methods for their production and use. Patent # 5.487,772.
 - d. Anti-veining additives for use in sand cores. Application # 12/942, 441. Pending review
4. **American Minerals, Inc.**
 - a. None
5. **Granusol, LLC**
 - a. None
6. **Refractory Materials International Inc.**
 - a. Application No. 61/230828 - Ilmenite.
 - b. Non-provisional Application No. 61/052909 - Bore Fill.
 - c. International patent application No. PCT/US 10/44228 — Method for protecting the valve of a molten-metal ladle and facilitating free opening thereof.

SCHEDULE B

TRADEMARK REGISTRATIONS AND APPLICATIONS

MARK	APPLICATION NO.	REGISTRATION NO. (WHERE APPROPRIATE)	STATUS
I. PMHC I, Inc.			
None.			
II. Prince Mineral Holding Corp.			
None.			
III. Prince Minerals, Inc.			
Prince and Crown Design	74,516,225	1,902,265	Registered July 4, 1995, assignment to Prince Minerals, Inc. recorded December 31, 2003.
BRICKOX	75,530,249	2,279,313	Registered September 21, 1999, assignment to Prince Minerals, Inc. recorded December 31, 2003.
CHROMOX	75,530,822	2,334,660	Registered March 28, 2000, assignment to Prince Minerals, Inc. recorded December 31, 2003.
MAGNAFLOAT	75,530,449	2,310,942	Registered January 25, 2000, assignment to Prince Minerals, Inc. recorded December 31, 2003.
PYROLOX	78,772,902	3,168,380	Registered November 7, 2006.
GLASSOX	78,806,132	3,321,115	Registered October 23, 2007.
REDCAST	77,578,007	3,608,838	Registered on April 21, 2009.
BLACKCAST	77,577,948	3,608,837	Registered on April 21, 2009.
CHROMECAST	77,563,740	3,605,715	Registered on April 21, 2009.
ZIR-CAST	77,563,748	3,605,716	Registered on April 21, 2009.

PYRITEMAX	77,578,049	3,608,839	Registered on April 21, 2009.
SURECAST	77,563,722	3,726,406	Registered on December 15, 2009.
Lignin LS-50	77,959,252	3,953,410	Registered on May 3, 2011
BRICKMAX	85,107,434	3,950,463	Registered on April 26, 2011
SureStart	85,107,401	3,950,461	Registered on April 26, 2011
PRINCESEAL	85,107,445	3,950,464	Registered on April 26, 2011
IV. American Minerals, Inc.			
GRANUSOL	73,076,121	1,088,421	Registered April 4, 1978, assignment to American Minerals, Inc. (f/k/a AMI Asset Acquisition Company, Inc.).
V. Granusol, LLC			
None.			
VI. Refractory Materials International Inc.			
None.			

SCHEDULE C

COPYRIGHTS

1. **PMHCI, Inc.**
 - a. None
2. **Prince Mineral Holding Corp.**
 - a. None
3. **Prince Minerals, Inc.**
 - a. None
4. **American Minerals, Inc.**
 - a. None
5. **Granusol, LLC**
 - a. None
6. **Refractory Materials International Inc.**
 - a. None