

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|-----------------------|----------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Termination |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------|----------|----------------|-------------------------|
| Silicon Valley Bank | | 10/29/2012 | CORPORATION: CALIFORNIA |

RECEIVING PARTY DATA

| | |
|-----------------|-----------------------|
| Name: | K2M, Inc. |
| Street Address: | 75 Miller Drive, SE |
| City: | Leesburg |
| State/Country: | VIRGINIA |
| Postal Code: | 20175 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 32

| Property Type | Number | Word Mark |
|----------------------|----------|------------|
| Registration Number: | 3338046 | RANGE |
| Registration Number: | 3338047 | MESA |
| Registration Number: | 3911316 | CASPIAN |
| Registration Number: | 3399124 | SERENGETI |
| Registration Number: | 3547906 | CAYMAN |
| Registration Number: | 3525446 | POTOMAC |
| Serial Number: | 77347411 | VOLTA |
| Serial Number: | 77384856 | SONOMA |
| Registration Number: | 3604025 | TERRA NOVA |
| Registration Number: | 3880354 | CHESAPEAKE |
| Registration Number: | 3661782 | NAPA |
| Serial Number: | 77465844 | LURAY |
| Serial Number: | 77530292 | SANTORINI |
| Registration Number: | 3490064 | CASPIAN |

OP \$815.00 3338046

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|----------------------|----------|------------------------|
| Registration Number: | 3529040 | K2M |
| Registration Number: | 3276357 | K2M |
| Registration Number: | 3254127 | DENALI |
| Registration Number: | 3325782 | PYRENEES |
| Registration Number: | 3393027 | NATURAL BRIDGE |
| Registration Number: | 3266231 | ALEUTIAN |
| Registration Number: | 3494337 | ZERO-TORQUE TECHNOLOGY |
| Registration Number: | 3396417 | SURGEON DRIVEN DESIGN |
| Serial Number: | 78952355 | ZIF |
| Serial Number: | 78952376 | ZERO IMPACTION FORCE |
| Serial Number: | 78952391 | ZFI |
| Serial Number: | 78952403 | ZERO FORCE INSERTER |
| Registration Number: | 3272971 | K2M |
| Registration Number: | 3887232 | ARI |
| Registration Number: | 3895026 | VIKOS |
| Serial Number: | 77878981 | HYDROBOND |
| Registration Number: | 4067895 | EVEREST |
| Registration Number: | 3949295 | RAVINE |

CORRESPONDENCE DATA

Fax Number: 8004947512
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 2023704761
Email: tfahey@nationalcorp.com
Correspondent Name: Thomas Fahey
Address Line 1: 1100 G Street NW, Suite 420
Address Line 2: National Corporate Research, Ltd.
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

| | |
|-------------------------|---------------------|
| ATTORNEY DOCKET NUMBER: | F142117 |
| NAME OF SUBMITTER: | Laura A. Kenerson |
| Signature: | /Laura A. Kenerson/ |
| Date: | 11/09/2012 |

Total Attachments: 6
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TRADEMARK
REEL: 004897 FRAME: 0297

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TERMINATION OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

October 29, 2012

WHEREAS, K2M, Inc., a Delaware corporation (the "Grantor"), had granted to SILICON VALLEY BANK (the "Secured Party"), a security interest (the "Security Interest") in the Grantor's trademarks and trademark applications (collectively, the "Trademarks") pursuant to, among other things, (i) a certain Intellectual Property Security Agreement dated as of March 6, 2006 (the "2006 Agreement") by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on March 13, 2006 and recorded on Reel 3267, Frame 0258, (ii) a certain Addendum to Intellectual Property Security Agreement dated as of July 29, 2009 (the "2009 Agreement") by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on July 30, 2009 and recorded on Reel 4034, Frame 0905, and (iii) a certain Addendum to Intellectual Property Security Agreement dated as of June 29, 2011 (the "2011 Agreement", and together with the 2006 Agreement and the 2009 Agreement, individually, an "Agreement", and collectively, the "Agreements"; capitalized terms used herein but not otherwise defined herein shall have the meanings assigned to such terms in the Agreements) by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on July 21, 2011 and recorded on Reel 4593, Frame 0097; and

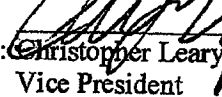
WHEREAS, the Grantor has made payment in full of the indebtedness secured by the Security Interest in exchange for the termination of the Security Interest.

NOW, THEREFORE, the Secured Party releases and discharges its security interest in, and reassigns to the Grantor, any and all interest in the Trademarks, including, without limitation, those listed on Schedule A attached hereto. The Secured Party agrees that, upon request of the Grantor or any successor-in-interest or assignee thereof, and at the Grantor's expense, the Secured Party will execute any document, cause to be made any filing or take any other action deemed reasonably necessary or advisable by the Grantor, or any successor-in-interest or assignee thereof, to effectuate the release of interests contemplated herein.

[signature page follows]

IN WITNESS WHEREOF, the Secured Party, by the signature below of its duly authorized representative, agrees to be bound by the provisions of this Termination of Security Interests in United States Patents as of the date above first written. This document is intended to take effect as a sealed instrument.

SILICON VALLEY BANK, as Secured Party

By: 
Name: Christopher Leary
Title: Vice President

CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OF MASSACHUSETTS)
)
COUNTY OF MIDDLESEX)

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 29 day of October, 2012, personally appeared Christopher Leary, to me known personally or proved through satisfactory evidence of identification, which was MA Divo 410 to be the person whose name is signed on the attached document, and who, being by me duly sworn, deposes and says that he is the duly authorized Vice President of Silicon Valley Bank and said Vice President acknowledged said instrument to be the free act and deed of said Silicon Valley Bank.


Notary Public

My commission expires: 10/5/13

Linda M. Planchon

SCHEDULE A

TRADEMARKS

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| Serial #: <u>77039191</u> Filing Dt: 11/08/2006 Reg #: <u>3338046</u> Reg. Dt: 11/20/2007 Mark: RANGE |
| Serial #: <u>77039211</u> Filing Dt: 11/08/2006 Reg #: <u>3338047</u> Reg. Dt: 11/20/2007 Mark: MESA |
| Serial #: <u>77043265</u> Filing Dt: 11/14/2006 Reg #: <u>3911316</u> Reg. Dt: 01/25/2011 Mark: CASPIAN |
| Serial #: <u>77070146</u> Filing Dt: 12/22/2006 Reg #: <u>3399124</u> Reg. Dt: 03/18/2008 Mark: SERENGETI |
| Serial #: <u>77305757</u> Filing Dt: 10/17/2007 Reg #: <u>3547906</u> Reg. Dt: 12/16/2008 Mark: CAYMAN |
| Serial #: <u>77327761</u> Filing Dt: 11/13/2007 Reg #: <u>3525446</u> Reg. Dt: 10/28/2008 Mark: POTOMAC |
| Serial #: <u>77347411</u> Filing Dt: 12/08/2007 Reg #: NONE Reg. Dt: Mark: VOLTA |
| Serial #: <u>77384856</u> Filing Dt: 01/30/2008 Reg #: NONE Reg. Dt: Mark: SONOMA |
| Serial #: <u>77430406</u> Filing Dt: 03/25/2008 Reg #: <u>3604025</u> Reg. Dt: 04/07/2009 Mark: TERRA NOVA |

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| Serial #: <u>77461901</u> Filing Dt: 04/30/2008 Reg #: <u>3880354</u> Reg. Dt: 11/23/2010 |
| Mark: CHESAPEAKE |
| Serial #: <u>77461904</u> Filing Dt: 04/30/2008 Reg #: <u>3661782</u> Reg. Dt: 07/28/2009 |
| Mark: NAPA |
| Serial #: <u>77465844</u> Filing Dt: 05/05/2008 Reg #: NONE Reg. Dt: |
| Mark: LURAY |
| Serial #: <u>77530292</u> Filing Dt: 07/24/2008 Reg #: NONE Reg. Dt: |
| Mark: SANTORINI |
| Serial #: <u>77975621</u> Filing Dt: 11/14/2006 Reg #: <u>3490064</u> Reg. Dt: 08/19/2008 |
| Mark: CASPIAN |
| Serial #: <u>78491713</u> Filing Dt: 09/29/2004 Reg #: <u>3529040</u> Reg. Dt: 11/04/2008 |
| Mark: K2M |
| Serial #: <u>78491719</u> Filing Dt: 09/29/2004 Reg #: <u>3276357</u> Reg. Dt: 08/07/2007 |
| Mark: K2M |
| Serial #: <u>78491722</u> Filing Dt: 09/29/2004 Reg #: <u>3254127</u> Reg. Dt: 06/19/2007 |
| Mark: DENALI |
| Serial #: <u>78491726</u> Filing Dt: 09/29/2004 Reg #: <u>3325782</u> Reg. Dt: 10/30/2007 |
| Mark: PYRENEES |
| Serial #: <u>78725836</u> Filing Dt: 10/04/2005 Reg #: <u>3393027</u> Reg. Dt: 03/04/2008 |
| Mark: NATURAL BRIDGE |

Exhibit A to Termination of Security Interest in United States Trademarks

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| Serial #: <u>78725838</u> Filing Dt: 10/04/2005 Reg #: <u>3266231</u> Reg. Dt: 07/17/2007 |
| Mark: ALEUTIAN |
| Serial #: <u>78933870</u> Filing Dt: 07/20/2006 Reg #: <u>3494337</u> Reg. Dt: 08/26/2008 |
| Mark: ZERO-TORQUE TECHNOLOGY |
| Serial #: <u>78933881</u> Filing Dt: 07/20/2006 Reg #: <u>3396417</u> Reg. Dt: 03/11/2008 |
| Mark: SURGEON DRIVEN DESIGN |
| Serial #: <u>78952355</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: |
| Mark: ZIF |
| Serial #: <u>78952376</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: |
| Mark: ZERO IMPACTION FORCE |
| Serial #: <u>78952391</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: |
| Mark: ZFI |
| Serial #: <u>78952403</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: |
| Mark: ZERO FORCE INSERTER |
| Serial #: <u>78978458</u> Filing Dt: 09/29/2004 Reg #: <u>3272971</u> Reg. Dt: 07/31/2007 |
| Mark: K2M |

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| Serial #: <u>77734512</u> Filing Dt: 05/12/2009 Reg #: <u>3887232</u> Reg. Dt: 12/07/2010 |
| Mark: ARI |
| Serial #: <u>77826656</u> Filing Dt: 09/15/2009 Reg #: <u>3895026</u> Reg. Dt: 12/21/2010 |

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| Mark: VIKOS |
| Serial #: <u>77878981</u> Filing Dt: 11/23/2009 Reg #: NONE Reg. Dt: |
| Mark: HYDROBOND |
| Serial #: <u>77925565</u> Filing Dt: 02/02/2010 Reg #: <u>4067895</u> Reg. Dt: 12/06/2011 |
| Mark: EVEREST |
| Serial #: <u>85053017</u> Filing Dt: 06/02/2010 Reg #: <u>3949295</u> Reg. Dt: 04/19/2011 |
| Mark: RAVINE |

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Exhibit A to Termination of Security Interest in United States Trademarks