### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: First Lien Notice and Confirmation of Grant of Security Interest in Trademarks

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
RGH Enterprises, Inc.		10/24/2012	CORPORATION: OHIO

### **RECEIVING PARTY DATA**

Name:	Morgan Stanley Senior Funding, Inc.		
Street Address:	1585 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type: CORPORATION: DELAWARE			

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	1775606	EDGEPARK
Registration Number:	2745852	EDGEPARK
Registration Number:	2546761	INDEPENDENCE MEDICAL
Registration Number:	2522296	INDEPENDENCE
Registration Number:	3355868	WHAT YOU NEED, WHEN YOU NEED IT
Registration Number:	3317147	RELIAMED
Registration Number:	3176139	RELIAMED
Registration Number:	2522311	IM
Registration Number:	3355870	EDGEPARK MEDICAL SUPPLIES
Registration Number:	3861751	MEDCONNECT
Registration Number:	3973699	

### **CORRESPONDENCE DATA**

**Fax Number**: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first; if that is unsuccessful, it will be sent to the e-mail address first to the e-mail ad

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via US Mail. Phone: 212-909-6000 Email: trademarks@debevoise.com Correspondent Name: Steven Keslowitz, Esq. Address Line 1: 919 Third Avenue Address Line 2: Debevoise & Plimpton LLP New York, NEW YORK 10022 Address Line 4: ATTORNEY DOCKET NUMBER: 24051-1201 NAME OF SUBMITTER: Steven Keslowitz Signature: /Steven Keslowitz/ Date: 10/24/2012

#### Total Attachments: 6

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# FIRST LIEN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

FIRST LIEN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Agreement</u>"), dated as of October 24, 2012, made by RGH ENTERPRISES, INC. (the "<u>Grantor</u>") and MORGAN STANLEY SENIOR FUNDING, INC., as collateral agent (the "<u>Collateral Agent</u>") for the Secured Parties.

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to that certain Credit Agreement, dated as of the date hereof (as amended, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"), among ASSURAMED HOLDING, INC. (formerly known as HGI Holding, Inc. and as Harrington Group, Inc.), (and any successor in interest thereto, the "Borrower"), the several banks and other financial institutions from time to time party hereto (the "Lenders"), and the Collateral Agent, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the First Lien Credit Agreement, the Granting Parties have executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of the date hereof, in favor of the Collateral Agent (as amended, amended and restated, waived, supplemented, or otherwise modified from time to time, the "First Lien Collateral Agreement");

WHEREAS, pursuant to the First Lien Collateral Agreement, the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties (as defined therein), a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders to make their respective extensions of credit to the Borrower under the First Lien Credit Agreement, the Grantor agrees, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the First Lien Credit Agreement and the First Lien Collateral Agreement.

SECTION 2. <u>Confirmation of Grant of Security Interest</u>. The Grantor hereby confirms that, pursuant to the First Lien Collateral Agreement, it granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of the Grantor (including, without limitation, those items listed on <u>Schedule I</u> hereto) and to the extent not otherwise included, all proceeds and products of any and all of the

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Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant thereto in any right, title or interest of the Grantor under or in any Trademark License for so long as, and to the extent that, the granting of such a security interest pursuant thereto would result in a breach, default or termination of such Trademark License.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of a security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the First Lien Collateral Agreement. To the extent that there is any conflict between this Agreement and the First Lien Collateral Agreement, the First Lien Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the First Lien Credit Agreement and the First Lien Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

SECTION 6. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO RELATED TO TRADEMARKS SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE UNITED STATES, AND ALL OTHER MATTERS HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

\* \* \*

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

RGH ENTERPRISES, INC., as Grantor

Name: Kurt Packer

Title: President, Treasurer, Chief Operating Officer

and Chief Financial Officer

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MORGAN STANLEY SENIOR FUNDING, INC.,

as Collateral Agent

By:

Name: Stephen B. King Title: Vice President

[Notice and Confirmation of Grant of Security Interest in Trademarks]

## <u>SCHEDULE I</u>

## **TRADEMARKS**

Trademark	Application no.	Registration no.	Status
EDGEPARK	74/323,090	1,775,606	REGISTERED
EDGEPARK AND DESIGN	76/195,269	2,745,852	REGISTERED
INDEPENDENCE MEDICAL	76/185,618	2,546,761	REGISTERED
INDEPENDENCE	76/184,327	2,522,296	REGISTERED
WHAT YOU NEED, WHEN YOU NEED	77/150,705		
ΙΤ	111130,103	3,355,868	REGISTERED
RELIAMED AND DESIGN	78/581,591	3,317,147	REGISTERED
RELIAMED	78/581,575	3,176,139	REGISTERED
IM AND DESIGN	76/195,199	2,522,311	REGISTERED
EDGEPARK MEDICAL SUPPLIES	77/150,744	3,355,870	REGISTERED
MEDCONNECT	77/761,508	3,861,751	REGISTERED
SPIRAL DESIGN	85/144,937	3,973,699	REGISTERED

# TRADE NAMES / FICTITIOUS NAMES

State	Trade Name	Fictitious Name	Туре	Owner
Ohio	Edgepark Medical Supplies		Registered Trade Name	RGH Enterprises, Inc.
Illinois		Edgepark Medical Supplies, Inc.	Foreign Corporation / Fictitious Name	RGH Enterprises, Inc.
California		Edgepark Medical Supplies, HHI Enterprises, Inc.		Known in California as: RGH Enterprises, Inc. which will do business in California as HHI Enterprises, Inc.

[Signature Page to First Lien Notice and Confirmation of Grant of Security Interest in Trademarks]

State	Trade Name	Fictitious Name	Туре	Owner
Florida		Edgepark Medical Supplies	Fictitious Name	RGH Bonefish Company (RGH Enterprises, Inc. in Ohio)
New York		Edgepark Medical Supplies, Inc.	Foreign Corporation / Fictitious Name	RGH Enterprises, Inc.
Texas		Edgepark Medical Supplies, Inc.	Foreign Corporation / Fictitious Name	RGH Enterprises, Inc.
Texas		Edgepark Medical Supplies, Inc.	Fictitious Name	RGH Enterprises
Washington DC	Edgepark Medical Supplies		Basic Business License through Dept. of Consumer and Regulatory Affairs	RGH Enterprises, Inc.
North Carolina		HHI Enterprises, Inc.	Fictitious Name	RGH Enterprises, Inc.

## TRADEMARK LICENSES

None.

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**RECORDED: 10/24/2012**