

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Recorded at Reel/Frame 4172/0317

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank		10/09/2012	national association: UNITED STATES

RECEIVING PARTY DATA	
Name:	Reddy Ice Corporation
Street Address:	8750 N. Central Expressway
Internal Address:	Suite 1800
City:	Dallas
State/Country:	TEXAS
Postal Code:	75231
Entity Type:	CORPORATION: NEVADA

PROPERTY NUMBERS Total: 12		
Property Type	Number	Word Mark
Registration Number:	1242718	THE ICE FACTORY
Registration Number:	1421317	SPARKLE
Registration Number:	1533504	CITY ICE
Registration Number:	1574073	PREMIUM ICE
Registration Number:	2107313	TRIANGLE ICE
Registration Number:	2686355	REDDY ICE
Registration Number:	2680967	REDDY
Registration Number:	2874281	REDDYICE
Registration Number:	3234275	CRYSTAL CLASSIC CUBES
Registration Number:	3234276	CRYSTAL CLASSIC CUBES GOURMET ICE CUBES ICE
Serial Number:	78731167	GOOD TIMES ARE IN THE BAG!
Serial Number:	78731170	GETREDDY

CH \$315.00 1242718

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-862-3865

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ATTORNEY DOCKET NUMBER:	14143-1
NAME OF SUBMITTER:	Christine Casey
Signature:	/Christine Casey/
Date:	10/12/2012
Total Attachments: 5 source=Reddy Release of Security Interest in Trademarks#page1.tif source=Reddy Release of Security Interest in Trademarks#page2.tif source=Reddy Release of Security Interest in Trademarks#page3.tif source=Reddy Release of Security Interest in Trademarks#page4.tif source=Reddy Release of Security Interest in Trademarks#page5.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of October 4, 2012 ("Effective Date") by and between Reddy Ice Corporation, a Nevada corporation, with its principal place of business (the "Grantor") and The Law Debenture Trust Company of New York, (together with its successor(s) thereto in such capacity, the collateral agent) for each of the Secured Parties, (the "Agent").

WHEREAS, pursuant to the terms and conditions of that certain Second Lien Notes Trademark Security Agreement by and between Grantor and Wells Fargo Bank, National Association ("Wells Fargo") dated as of March 15, 2010 (the "Trademark Security Agreement"), Grantor pledged and granted to Wells Fargo a continuing security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral (as such term is defined in the Trademark Security Agreement), including, without limitation, the United States trademark registrations set forth on Schedule A attached hereto, in each case together with the goodwill associated therewith;

WHEREAS, pursuant to the Indenture, dated as of March 15, 2010 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Indenture"), among Grantor, the Trustees and Wells Fargo, the Company issued notes;

WHEREAS, in connection with the Indenture, the Grantor and Wells Fargo entered into the Trademark Security Agreement pursuant to the terms and conditions of the Pledge and Security Agreement dated March 15, 2010 by and between Grantor and Wells Fargo (the "Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 23, 2010 at Reel 4172, Frame 0317;

WHEREAS, Wells Fargo transferred its security interest in the Trademark Collateral to Agent;

WHEREAS, pursuant to that certain order of the United States Bankruptcy Court for the Northern District of Texas Dallas Division, dated May 22, 2012, regarding the First Amended Joint Plan of Reorganization of Reddy Ice Holdings, Inc. ("Holdings") and Grantor, all mortgages, deeds of trust, liens, pledges and security interests (excluding liens securing the First Lien Notes and other amounts due under the First Lien Notes Indenture and the Amended First Lien Notes Indenture) in Grantor and Holdings were fully released and discharged, and all of the right, title and interest of any holder of such mortgages, deeds of trust, liens, pledges or other security interests reverted to Grantor, Holdings, and its and their successors and assigns; and

WHEREAS, Agent and Grantor wish to confirm the release and discharge of Agent's security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademark Collateral.

Agent represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademark Collateral; and (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark or trademark application owned by Grantor, other than those of the

foregoing trademarks and trademark applications set forth on Schedule A hereto, in any jurisdiction throughout the world.

Agent shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

Agent hereby authorizes Grantor to make such filing with the United States Patent and Trademark Office as may be reasonably determined by Grantor to be required to record and evidence the termination, cancellation, and release of the security interests in the Trademark Collateral evidenced hereby.

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

THE LAW DEBENTURE TRUST COMPANY OF NEW YORK, as Agent



Name: James D. Heaney

Title: Managing Director

SCHEDULE A

Item A. Trademarks

<u>Registered Trademarks</u>			
<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
US	CITY ICE	1,533,504	April 4, 1989
US	CRYSTAL CLASSIC CUBES	3,234,275	April 24, 2007
US	CRYSTAL CLASSIC GOURMET ICE CUBES ICE and Design	3,234,276	April 24, 2007
US	PREMIUM ICE	1,574,073	December 26, 1989
US	REDDY	2,680,967	January 28, 2003
US	REDDY ICE	2,686,355	February 11, 2003
US	REDDYICE (and Design)	2,874,281	August 17, 2004
US	SPARKLE	1,421,317	December 16, 1986
US	THE ICE FACTORY	1,242,718	June 21, 1983
US	TRIANGLE ICE	2,107,313	October 21, 1997
Canada	REDDY	TMA617789	August 26, 2004
Canada	REDDY ICE	TMA617891	August 27, 2004
Mexico	REDDY	781805	February 28, 2003
Mexico	REDDY ICE	781804	February 28, 2003
Mexico	REDDYICE and Design	804520	August 15, 2003

Pending Trademark Applications

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
US	GETREDDY	78/731,170	October 11, 2005
US	GOOD TIMES ARE IN THE BAG	78/731,167	October 11, 2005
Canada	REDDYICE (and Design)	1454724	October 8, 2009

Trademark Applications In Preparation

None.

Item B. Trademark Licenses

None.