## TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Grant of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Booz Allen Hamilton Inc.		07/31/2012	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.		
Street Address:	101 N. Tryon St.		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Association: UNITED STATES		

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark	
Registration Number:	3773541	ARCHSIM	
Registration Number:	3820454	BOOZ ALLEN	
Registration Number:	888837	BOOZ ALLEN HAMILTON	
Registration Number:	1634966	BOOZ ALLEN HAMILTON	
Registration Number:	2653981	BOOZ ALLEN HAMILTON	
Registration Number:	3661631	BRACPLUS	
Registration Number:	2808105	DELIVERING RESULTS THAT ENDURE	
Registration Number:	4118990	EARNED READINESS	
Registration Number:	3684459	ENABLING SMARTER DECISIONS TO APPLY THE RIGHT RESOURCES TO THE RIGHT LOCATION AT THE RIGHT TIME	
Registration Number:	3726731	FRESNEL	
Registration Number:	4122026	MEGACOMMUNITIES	
Registration Number:	4122027	MEGACOMMUNITY	
Registration Number:	3825978	MISSION DNA	
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Registration Number:	3107452	MISSION ENGINEERING
Registration Number:	3137291	MISSION ENGINEERING
Registration Number:	3098804	TARGET
Registration Number:	3684458	VEOP
Registration Number:	3735293	VISUAL EMERGENCY OPERATIONS PLAN
Registration Number:	3684460	VISUAL EOP

#### **CORRESPONDENCE DATA**

**Fax Number**: 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-909-6000

Email: trademarks@debevoise.com

Correspondent Name: Jessica Lehrman, Esq.

Address Line 1: 919 Third Avenue

Address Line 2: Debevoise & Plimpton LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	23640-1202
NAME OF SUBMITTER:	Jessica Lehrman
Signature:	/Jessica Lehrman/
Date:	07/31/2012

#### Total Attachments: 6

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# GRANT OF SECURITY INTEREST IN TRADEMARKS

GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Agreement</u>"), dated as of July 31, 2012, made by Booz Allen Hamilton Inc., a Delaware corporation having a principal place of business at 8283 Greensboro Drive, McLean, Virginia 22012 (the "<u>Borrower</u>"), in favor of Bank of America, N.A., as Collateral Agent (the "<u>Agent</u>") for the several banks and other financial institutions (the "<u>Lenders</u>") which are parties to the Credit Agreement, dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrower, the Agent, the Lenders, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Credit Suisse Securities (USA) LLC, Barclays Capital, Citigroup Global Markets Inc., HSBC Securities (USA) Inc., JP Morgan Securities LLC, Morgan Stanley Senior Funding, Inc. and Sumitomo Mitsui Banking Corporation.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Borrower has executed and delivered a Guarantee and Collateral Agreement, dated as of the date hereof, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Borrower granted to the Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Borrower has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Borrower agrees, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. The Borrower hereby grants, and pursuant to the Guarantee and Collateral Agreement, it granted to the Collateral Agent for

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the benefit of the Secured Parties, a single security interest in all of the Borrower's right, title and interest in and to the Trademarks of the Borrower now owned or at any time hereafter acquired by the Borrower or in which the Borrower now has or at any time in the future may acquire any right, title or interest (including, without limitation, those items listed on Schedule I hereto), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Borrower's Obligations, except that no security interest has or will be granted pursuant hereto in any Trademarks to the extent that such grant of a security interest is prohibited by, or constitutes a breach or default under or results in the termination of or requires any consent not obtained under, any contract, license, agreement, instrument, (including any permitted liens, leases and licenses) or other document evidencing or giving rise to such Trademarks in each case with any third party, joint venture or non wholly-owned Subsidiary, except to the extent that the term in such contract, license, agreement, instrument or other document or similar agreement providing for such prohibition, breach, default or termination or requiring such consent is ineffective under applicable law.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Borrower for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Guarantee and Collateral Agreement. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (including by telecopy or electronic (i.e., "pdf") transmission), each of which will be deemed an original, but all of which together constitute one and the same original.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

By: Name: Samuel R. Strickland
Title: Executive Vice President, Chief
Financial Officer and Chief
Administrative Officer

BANK OF AMERICA, N.A.,
as Agent

By: Name:
Title:

BOOZ ALLEN HAMILTON INC.,

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the day and year first above written. duly executed and delivered by their respective officers thereunto duly authorized as of IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be

as the Borrower BOOZ ALLEN HAMILTON INC.,

By: Name: Samuel R. Strickland

Financial Officer and Chief Title: Executive Vice President, Chief

Administrative Officer

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Title:

Name:

DIRECTOR MATTHEW A. CURTIN

## SCHEDULE I

# **Trademark Registrations**

Country	Trademark	Serial No.	Reg. No.	Owner
,		Filing Date	Reg. Date	
United	ARCHISM	78/624,844	3773541	Booz Allen
States		06-May-2005	06-Apr-2010	Hamilton Inc.
United	BOOZ ALLEN	77/757,301	3820454	Booz Allen
States		11-Jun-2009	20-Jul-2010	Hamilton Inc.
United	BOOZ ALLEN	72/311,547	888837	Booz Allen
States	HAMILTON	07-Nov-1968	31-Mar-1970	Hamilton Inc.
United	BOOZ ALLEN	74/054,287	1634966	Booz Allen
States	HAMILTON	30-Apr-1990	12-Feb-1991	Hamilton Inc.
United	BOOZ ALLEN	76/314,788	2653981	Booz Allen
States	HAMILTON AND	18-Sep-2001	26-Nov-2002	Hamilton Inc.
	DESIGN	-		
United	BRACPLUS	77/378,216	3661631	Booz Allen
States		23-Jan-2008	28-Jul-2009	Hamilton Inc.
United	DELIVERING	76/471,010	2808105	Booz Allen
States	RESULTS THAT	20-Nov-2002	27-Jan-2004	Hamilton Inc.
	ENDURE			
United	EARNED READINESS	77/907,555	4118990	Booz Allen
States		08-Jan-2010	27-Mar-2012	Hamilton Inc.
United	ENABLING SMARTER	78/535,315	3684459	Booz Allen
States	DECISIONS TO APPLY	20-Dec-2004	15-Sep-2009	Hamilton Inc.
	THE RIGHT SOURCES			
	TO THE RIGHT			
	LOCATION AT THE			
	RIGHT TIME			
United	FRESNEL	78/818,696	3726731	Booz Allen
States		20-Feb-2006	15-Dec-2009	Hamilton Inc.
United	MEGACOMMUNITIES	77/159,486	4122026	Booz Allen
States		18-Apr-2007	03-Apr-2012	Hamilton Inc.
United	MEGACOMMUNITY	77/159,488	4122027	Booz Allen
States		18-Apr-2007	03-Apr-2012	Hamilton Inc.
United	MISSION DNA	77/667,265	3825978	Booz Allen
States		10-Feb-2009	27-Jul-2010	Hamilton Inc.
United	MISSION	78/148,501	3107452	Booz Allen
States	ENGINEERING	29-Jul-2002	20-Jun-2006	Hamilton Inc.
United	MISSION	78/975,774	3137291	Booz Allen
States	ENGINEERING	29-Jul-2002	29-Aug-2006	Hamilton Inc.
United	TARGET	78/257,199	3098804	Booz Allen
States		02-Jun-2003	30-May-2006	Hamilton Inc.

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Country	Trademark	Serial No. Filing Date	Reg. No. Reg. Date	Owner
United	VEOP	78/535,314	3684458	Booz Allen
States		20-Dec-2004	15-Sep-2009	Hamilton Inc.
United	VISUAL EMERGENCY	78/535,313	3735293	Booz Allen
States	OPERATIONS PLAN	20-Dec-2004	05-Jan-2010	Hamilton Inc.
United	VISUAL EOP	78/535,517	3684460	Booz Allen
States		20-Dec-2004	15-Sep-2005	Hamilton Inc.

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**RECORDED: 07/31/2012** 

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