

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Grain Millers, Inc.		05/23/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association
Street Address:	1525 West W.T. Harris Blvd.
Internal Address:	MAC D1109-019
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28262
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	1921103	GRAIN MILLERS
Registration Number:	1810162	CERESWEET
Registration Number:	3922571	CERESWEET
Registration Number:	3032070	GRAIN MILLERS
Serial Number:	77591390	GRAIN PHARMA
Registration Number:	1629329	
Registration Number:	1783582	

CORRESPONDENCE DATA

Fax Number: 6126428317
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 612-672-8317
 Email: debra.dix@maslon.com
 Correspondent Name: Leah Fleck

OP \$190.00 1921103

Address Line 1: 90 South 7th Street, Suite 3300
Address Line 2: Maslon Law Firm
Address Line 4: Minneapolis, MINNESOTA 55402

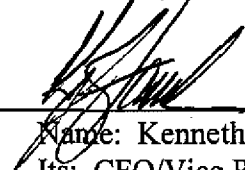
ATTORNEY DOCKET NUMBER:	2002771
NAME OF SUBMITTER:	Leah Fleck
Signature:	/Leah Fleck/
Date:	05/24/2012
Total Attachments: 2 source=intA0FB#page1.tif source=intA0FB#page2.tif	

NOTICE OF SECURITY INTEREST IN U.S. TRADEMARKS

Notice is hereby given that **GRAIN MILLERS, INC.**, a Delaware corporation (“**Debtor**”), with its principal place of business at 10400 Viking Drive, Suite 301, Eden Prairie, Minnesota 55344, United States, has granted a security interest to Wells Fargo Bank, National Association, a national banking association, in its capacity as administrative agent (the “**Administrative Agent**”) for itself and for the Secured Parties referred to in the Security Agreement identified below, at its respective business office of MAC D1109-019, 1525 West W.T. Harris Blvd., Charlotte, NC 28262, United States, in and to all of the Trademarks listed on *Annex 1* and the applications and registrations associated therewith, pursuant to that certain Amended and Restated Pledge and Security Agreement by and among Debtor, the other grantors party thereto and the Administrative Agent and dated May 23, 2012 (the “**Security Agreement**”).

Dated May 23, 2012

GRAIN MILLERS, INC.

By: 
Name: Kenneth J. Stanecki
Its: CFO/Vice President – Finance

STATE OF MINNESOTA)
) SS.
COUNTY OF HENNEPIN)

On this 23rd day of May, 2012, before me personally came Kenneth J. Stanecki, who being duly sworn did depose and say that he is an officer of Grain Millers, Inc., the corporation described herein and which executed the foregoing instrument.

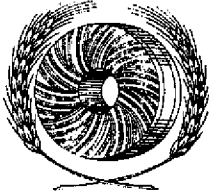




NOTARY PUBLIC

888787.2

ANNEX 1

UNITED STATES TRADEMARKS

Trademark	Goods	App. No./ Filing Date	Reg. No./ Reg. Date
GRAIN MILLERS	<u>Class: 30:</u> Oat, barley, wheat or rye in flakes, bits, flour or bran form comprising an instant, toasted, roasted, coated or encapsulated food product; mixes, pre-mixes, and bakery mixes comprised of oat, barley, rice, wheat or rye; breakfast and processed cereals	74/802,165 12/2/1992	1,921,103 9/19/1995
CERESWEET	<u>Class: 30:</u> Breakfast cereal, processed cereal	74/268,004 4/21/1992	1,810,162 12/7/1993
CERESWEET	<u>Class: 30:</u> Natural sweeteners; processed cereals	85/058,174 6/9/2010	3,922,571 2/22/2011
GRAIN MILLERS	<u>Class: 30:</u> Oat fiber and oat hydrocolloid for use as food	78/506,991 10/27/2004	3,032,070 12/20/2005
GRAIN PHARMA	<u>Class: 30:</u> Processed grain	77/591,390 10/13/2008	N/A N/A
MISCELLANEOUS DESIGN 	<u>Class: 30:</u> Processed oats and bran	74/001,417 11/16/1989	1,629,329 12/25/1990
MISCELLANEOUS DESIGN 	<u>Class: 30:</u> Oat, barley, wheat or rye in flakes, bits, flour or bran form comprising an instant, toasted, roasted, coated or encapsulated food product; mixes, pre-mixes, and bakery mixes comprised of oat, barley, rice, wheat or rye; breakfast and processed cereals	74/801,176 3/6/1991	1,783,582 7/20/1993

888787.2