#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wendy's International, Inc.		05/15/2012	CORPORATION: OHIO
Oldemark LLC		105/15/2012	LIMITED LIABILITY COMPANY: DELAWARE

#### RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	101 N. Tryon Street
Internal Address:	Mail Code NC1-001-05-45
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255-0001
Entity Type:	Association: UNITED STATES

#### PROPERTY NUMBERS Total: 74

Property Type	Number	Word Mark
Registration Number:	1857962	3 TOUR CHALLENGE
Registration Number:	2353060	3 TOUR CHALLENGE
Registration Number:	3179880	ADOPTION FRIENDLY WORKPLACE A SIGNATURE PROGRAM OF THE DAVE THOMAS FOUNDATION FOR ADOPTION
Registration Number:	3450411	BACONATOR
Registration Number:	1637222	BEST HAMBURGERS AND A WHOLE LOT MORE
Registration Number:	1809435	BIG BACON CLASSIC
Registration Number:	1650884	BIGGIE
Registration Number:	1398099	CHOOSE FRESH CHOOSE WENDY'S
Registration Number:	2144676	CLASSIC DOUBLE
Registration Number:	2149353	CLASSIC SINGLE
Registration Number:	2147698	CLASSIC TRIPLE
		TRADEMARK

REEL: 004781 FRAME: 0962

81865.00

900223371

Registration Number:	2695097	DAVE THOMAS
Registration Number:	2864062	DAVE THOMAS
Registration Number:	2777699	DAVE THOMAS FOUNDATION FOR ADOPTION
Registration Number:	3095550	DO WHAT TASTES RIGHT.
Registration Number:	3168474	DON'T COMPROMISE. PERSONALIZE.
Registration Number:	2784008	EAT GREAT, EVEN LATE!
Registration Number:	3224518	FRESCATA
Registration Number:	2961639	GARDEN SENSATIONS
Registration Number:	1639320	GARDEN SPOT
Registration Number:	936803	
Registration Number:	2053934	GREAT BIGGIE
Registration Number:	2699497	HAMBURGER BLISS
Registration Number:	1186182	HOT N JUICY
Registration Number:	3590843	IT'S WAAAAY BETTER THAN FAST FOOD
Registration Number:	3846465	KIDS' MEAL
Registration Number:	2650863	MANDARIN CHICKEN
Registration Number:	3514686	MOM-RD
Registration Number:	2517465	MOZZARELLA LOVERS' BACON CHEESEBURGER
Registration Number:	1007170	OLD FASHIONED HAMBURGERS
Registration Number:	3842950	PAUSE. PLAY. TOGETHER.
Registration Number:	3854804	
Registration Number:	2731415	PEOPLE EXCELLENCE
Registration Number:	981735	QUALITY IS OUR RECIPE
Registration Number:	4039637	SABOR DE VERDAD
Registration Number:	2930029	SIZZLIN' SAUTÉ CHICKEN
Registration Number:	2311789	SPICY
Registration Number:	3038718	SUPER VALUE MENU
Registration Number:	1575698	SUPERBAR
Registration Number:	2326055	TASTE THE DIFFERENCE FRESH MAKES
Registration Number:	3365536	THAT'S RIGHT.
Registration Number:	1545770	THE BEST BURGERS IN THE BUSINESS
Registration Number:	1269515	WENDY'S
Registration Number:	935109	WENDY'S OLD FASHIONED HAMBURGERS
Registration Number:	1270418	WENDY'S OLD FASHIONED HAMBURGERS
Reaistration Number:		WENDY'S OLD FASHIONED HAMBURGERS QUALITY IS OUR TRADEMARK

	1023958	RECIPE
Registration Number:	1310481	WENDY'S QUALITY IS OUR RECIPE
Registration Number:	1269510	WENDY'S
Registration Number:	935110	WENDY'S
Registration Number:	1297495	WENDY'S
Registration Number:	2448898	WENDY'S
Registration Number:	2456914	WENDY'S
Registration Number:	2391721	WENDY'S
Registration Number:	2387927	WENDY'S
Registration Number:	2415636	WENDY'S
Registration Number:	2445979	WENDY'S
Registration Number:	2588416	WENDY'S BUCKS
Registration Number:	1204971	WENDY'S HAS THE TASTE
Registration Number:	2829340	WENDY'S OLD FASHIONED HAMBURGERS WENDY'S INTERNATIONAL FOUNDATION QUALITY IS OUR RECIPE
Registration Number:	2501820	WENDY'S KIDS' MEAL
Registration Number:	2516898	WENDY'S KIDS' MEAL
Registration Number:	2708583	WENDY'S OLD FASHIONED COMBOS
Registration Number:	2345404	WENDY'S RULES THE NIGHT
Registration Number:	2345290	WENDY'S SERVICE EXCELLENCE
Registration Number:	2361938	WENDY'S SERVICE EXCELLENCE
Registration Number:	3025628	WENDY'S WONDERFUL KIDS
Registration Number:	2939184	WENDY'S WORLD QUALITY IS OUR RECIPE WENDY'S OLD FASHIONED HAMBURGERS
Registration Number:	2634301	WENDYS.COM
Registration Number:	2962825	WENET
Registration Number:	2035976	WENVIEW
Registration Number:	1410896	WHERE'S THE BEEF
Registration Number:	1414006	WHERE'S THE BEEF
Registration Number:	3784311	YOU KNOW WHEN IT'S REAL.
Serial Number:	85558430	MORNIN' MELT

### CORRESPONDENCE DATA

**Fax Number**: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 800-927-9801 x2348

Email: jpaterso@cscinfo.com Correspondent Name: **Corporation Service Company** Address Line 1: 1090 Vermont Avenue NW, Suite 430 Address Line 4: Washington, DISTRICT OF COLUMBIA 20005 ATTORNEY DOCKET NUMBER: 205602 NAME OF SUBMITTER: Jean Paterson Signature: /jep/ 05/17/2012 Date: Total Attachments: 11 source=5-17-12 Wendys International-BOA-TM#page1.tif source=5-17-12 Wendys International-BOA-TM#page2.tif source=5-17-12 Wendys International-BOA-TM#page3.tif source=5-17-12 Wendys International-BOA-TM#page4.tif source=5-17-12 Wendys International-BOA-TM#page5.tif source=5-17-12 Wendys International-BOA-TM#page6.tif source=5-17-12 Wendys International-BOA-TM#page7.tif source=5-17-12 Wendys International-BOA-TM#page8.tif source=5-17-12 Wendys International-BOA-TM#page9.tif source=5-17-12 Wendys International-BOA-TM#page10.tif

source=5-17-12 Wendys International-BOA-TM#page11.tif

Form PTO-1594 (Rev. 03-11)
OMB Collection 0651-0027 (exp. 03/31/2012)

	RECORDATION FORM COVER SHEET TRADEMARKS ONLY					
To the Director of the U. S. Patent and Trademark Office; Pleas	se record the attached documents or the new address(es) below.					
1. Name of conveying party(ies):	2. Name and address of receiving party(les)					
	Additional names, addresses, or citizenship attached?					
Wendy's International, Inc.	Name: Bank of America, N.A., as Administrative Agent					
☐ Individual(s) ☐ Association	Internal					
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership	Address:Mail Code NC1-001-05-45					
Corporation- State:	Street Address: 101 N. Tryon St.					
☐ Other Ohio Corporation	City: Charlotte					
Citizenship (see guidelines) <u>US - OH</u>	State: NC					
Additional names of conveying parties attached? XYes No	Country: USA Zip: 28255-0001					
Level Level	Association Citizenship <u>US - Fed</u> General Partnership Citizenship					
3. Nature of conveyance )/Execution Date(s) :	Limited Partnership Citizenship					
Execution Date(s)05/15/2012	Corporation Citizenship					
Assignment Merger	Other Citizenship					
Security Agreement Change of Name	If assignee is not domicited in the United States, a domestic					
Other	representative designation is attached: Yes No (Designations must be a separate document from assignment)					
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  See Schedule I  C. Identification or Description of Trademark(s) (and Filing)	B. Trademark Registration No.(s)  See Schedule I  Additional sheet(s) attached? Yes No					
5. Name & address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:					
Name: James P. Murphy. Legal Assistant	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$					
Internal Address: <u>Cahili Gordon &amp; Reindel LLP</u>	7. Total 166 (37 Of 17 2.0(5)(0) & 0.41)					
Street Address: 80 Pine Street	Authorized to be charged to deposit account Enclosed					
City: New York	8. Payment Information:					
State: NY Zip: 10005						
Phone Number: <u>212-701-3345</u>	Deposit Account Number					
Fax Number: <u>212-378-2610</u>	Authorized User Name					
Email Address: jmurphy@cahill.com						
9. Signature: West Mixed	May 15, 2012 Date					
Signature	Total number of pages including cover					
JAMES P. MURPHY Name of Person Signing	sheet, attachments, and document:					

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

# Addendum to Cover Page of Trademarks Form Cover Sheet

1. Name of conveying party(ies)

Oldemark LLC Delaware LLC Citizenship – US - DE

#### **Trademark Security Agreement**

**Trademark Security Agreement**, dated as of May 15, 2012, by WENDY'S INTERNATIONAL, INC. and OLDEMARK LLC (individually, a "Pledgor", and, collectively, the "Pledgors"), in favor of BANK OF AMERICA, N.A., in its capacity as administrative agent pursuant to the Credit Agreement (in such capacity, the "Administrative Agent").

#### WITNESSETH:

WHEREAS, the Pledgors are party to a Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor:

- (a) Trademarks of such Pledgor listed on Schedule I attached hereto (other than any intent-to-use trademark application to the extent and for so long as creation by a Pledgor of a security interest therein would result in the loss by such Pledgor of any material rights therein);
  - (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Pledgors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any

provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the non-contingent Secured Obligations and termination of the Security Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Signature page follows]

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

WENDY'S INTERNATIONAL, INC.

OLDEMARK LLC

By:

Name: Daniel T. Collins

Title: Senior Vice President

Accepted and Agreed:

BANK OF AMERICA, N.A., as Administrative Agent

Name:

Title:

Michelle D. Diggs

Agency Management Officer

[Trademark Security Agreement]

## **SCHEDULE I**

#### to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## **Trademark Registrations:**

Mark	Serial No.	Application Date	Registration No.	Registration Date	Owner	Class / Classes
3 TOUR CHALLENGE	74388276	5/5/1993	1,857,962	10/11/1994	Wendy's International, Inc.	41
3 TOUR CHALLENGE	75399697	12/3/1997	2,353,060	5/30/2000	Wendy's International, Inc.	41
ADOPTION FRIENDLY WORKPLACE, A SIGNATURE PROGRAM OF THE DAVE THOMAS FOUNDATION FOR ADOPTION (AND DESIGN)	78667553	7/11/2005	3,179,880	12/5/2006	Oldemark LLC	35, 45
BACONATOR	77117951	2/28/2007	3,450,411	6/17/2008	Oldemark LLC	30
BEST HAMBURGERS AND A WHOLE LOT MORE	74049443	4/16/1990	1,637,222	3/5/1991	Oldemark LLC (Still listed as Markdel, Inc.)	42
BIG BACON CLASSIC	74369150	3/19/1993	1,809,435	12/7/1993	Oldemark LLC	30
BIGGIE	74011478	12/18/1989	1,650,884	7/16/1991	Oldemark LLC (Still listed as Markdel, Inc.)	29, 32
CHOOSE FRESH CHOOSE WENDY'S	73565001	10/25/1985	1,398,099	6/17/1986	Oldemark LLC	42
CLASSIC DOUBLE	75269200	4/4/1997	2,144,676	3/17/1998	Oldemark LLC	30
CLASSIC SINGLE	75269288	4/4/1997	2,149,353	4/7/1998	Oldemark LLC	30
CLASSIC TRIPLE	75269294	4/4/1997	2,147,698	3/31/1998	Oldemark LLC	30

Mark	Serial No.	Application	Registration	Registration	Owner	Class /
		Date	No.	Date		Classes
DAVE THOMAS	76351830	12/21/2001	2,695,097	3/11/2003	Oldemark LLC	42
DAVE THOMAS	76360468	1/18/2002	2,864,062	7/20/2004	Oldemark LLC	16, 35
DAVE THOMAS FOUNDATION FOR ADOPTION (AND DESIGN)	76470070	11/25/2002	2,777,699	10/28/2003	Oldemark LLC	45
DO WHAT TASTES RIGHT.	78645953	6/8/2005	3,095,550	5/23/2006	Oldemark LLC	43
DON'T COMPROMISE. PERSONALIZE	78776278	12/19/2005	3,168,474	11/7/2006	Oldemark LLC	43
EAT GREAT, EVEN LATE!	76463569	11/1/2002	2,784,008	11/18/2003	Oldemark LLC	16, 35, 42
FRESCATA	78785372	1/5/2006	3,224,518	4/3/2007	Oldemark LLC	30
GARDEN SENSATIONS	76322691	10/9/2001	2,961,639	6/14/2005	Oldemark LLC	29,35,42
GARDEN SPOT	74049444	4/16/1990	1,639,320	3/26/1991	Oldemark LLC (Still listed as Markdel, Inc.)	42
MISCELLANEOUS DESIGN (GIRL DESIGN IN OVAL)	72382866	2/4/1971	936,803	6/27/1972	Oldemark LLC	42
GREAT BIGGIE	74683646	6/2/1995	2,053,934	4/22/1997	Oldemark LLC	29
HAMBURGER BLISS	76247581	4/27/2001	2,699,497	3/25/2003	Oldemark LLC	42
HOT N JUICY (STYLIZED)	73166579	4/17/1978	1,186,182	1/12/1982	Oldemark LLC (Still listed as Markdel, Inc.)	42
IT'S WAAAAY BETTER THAN FAST FOOD	77541679	8/7/2008	3,590,843	3/17/2009	Oldemark LLC	43
KIDS' MEAL (AND DESIGN)	77855107	10/22/2009	3,846,465	9/7/2010	Oldemark LLC	43
MANDARIN CHICKEN	76322695	10/9/2001	2,650,863	11/12/2002	Oldemark LLC	29
MOM-RD	77066128	12/18/2006	3,514,686	10/14/2008	Oldemark LLC	44
MOZZARELLA LOVERS, BACON CHEESEBURGER	78009155	5/22/2000	2,517,465	12/11/2001	Oldemark LLC	30
OLD FASHIONED HAMBURGERS	72446395	1/19/1973	1,007,170	3/18/1975	Oldemark LLC	42

Mark	Serial No.	Application	Registration	Registration	Owner	Class /
		Date	No.	Date		Classes
PAUSE. PLAY. TOGETHER.	77835445	9/25/2009	3,842,950	8/31/2010	Oldemark LLC	43
MISCELLANEOUS  DESIGN (PAUSE. PLAY. TOGETHER. (AND DESIGN))	77835471	9/25/2009	3,854,804	9/28/2010	Oldemark LLC	43
PEOPLE EXCELLENCE (AND DESIGN)	76360450	1/18/2002	2,731,415	7/1/2003	Oldemark LLC	16,35
QUALITY IS OUR RECIPE	72446393	1/19/1973	981,735	4/2/1974	Oldemark LLC	42
SABOR DE VERDAD	85127236	9/10/2010	4,039,637	10/11/2011	Oldemark LLC	43
SIZZLIN' SAUTÉ CHICKEN	76465030	11/1/2002	2,930,029	3/8/2005	Oldemark LLC	30
SPICY (AND DESIGN)	75629277	1/28/1999	2,311,789	1/25/2000	Oldemark LLC	30, 42
SUPER VALUE MENU	76283400	7/11/2001	3,038,718	1/10/2006	Oldemark LLC	35, 42
SUPERBAR	73689435	10/8/1987	1,575,698	1/2/1990	Oldemark LLC (Still listed as Markdel, Inc.)	42
TASTE THE DIFFERENCE FRESH MAKES	75629056	1/28/1999	2,326,055	3/7/2000	Oldemark LLC	42
THAT'S RIGHT.	77210443	6/20/2007	3,365,536	1/8/2008	Oldemark LLC	43
THE BEST BURGERS IN THE BUSINESS	73712522	2/22/1988	1,545,770	6/27/1989	Oldemark LLC	42
WENDY'S (AND DESIGN)	73408601	1/10/1983	1,269,515	3/6/1984	Oldemark LLC	42
WENDY'S OLD FASHIONED HAMBURGERS (AND DESIGN)	72382863	2/4/1971	935,109	5/30/1972	Oldemark LLC	42
WENDY'S OLD FASHIONED HAMBURGERS (AND DESIGN)	73408679	1/10/1983	1,270,418	3/13/1984	Oldemark LLC	42
WENDY'S OLD FASHIONED HAMBURGERS QUALITY IS OUR RECIPE (AND DESIGN)	73036126	11/1/1974	1,023,958	10/28/1975	Oldemark LLC	42

Mark	Serial No.	Application	Registration	Registration	Owner	Class /
		Date	No.	Date		Classes
WENDY'S QUALITY IS OUR RECIPE (AND DESIGN)	73408681	1/10/1983	1,310,481	12/18/1984	Oldemark LLC	42
WENDY'S (WAVE)	73405855	12/13/1982	1,269,510	3/6/1984	Oldemark LLC	42
WENDY'S (WORD)	72382865	2/4/1971	935,110	5/30/1972	Oldemark LLC	42
WENDY'S (WORD)	73350227	2/16/1982	1,297,495	9/25/1984	Oldemark LLC	16,21,29, 30,31,32
WENDY'S (WORD)	75853150	11/19/1999	2,448,898	5/8/2001	Oldemark LLC	28
WENDY'S (WORD)	75853151	11/19/1999	2,456,914	6/5/2001	Oldemark LLC	16
WENDY'S (WORD)	75854126	11/19/1999	2,391,721	10/3/2000	Oldemark LLC	18
WENDY'S (WORD)	75854127	11/19/1999	2,387,927	9/19/2000	Oldemark LLC	25
WENDY'S (WORD)	75854128	11/19/1999	2,415,636	12/26/2000	Oldemark LLC	21
WENDY'S (WORD)	75854129	11/19/1999	2,445,979	4/24/2001	Oldemark LLC	6, 20
WENDY'S BUCKS	76322694	10/9/2001	2,588,416	7/2/2002	Oldemark LLC	16
WENDY'S HAS THE TASTE (AND DESIGN)	73296900	2/12/1981	1,204,971	8/10/1982	Oldemark LLC	42
WENDY'S OLD- FASHIONED HAMBURGERS, WENDY'S INTERNATIONAL FOUNDATION, QUALITY IS OUR RECEIPE (AND DESIGN)	76454725	10/2/2002	2,829,340	4/6/2004	Oldemark LLC	36
WENDY'S KIDS' MEAL	76105577	8/8/2000	2,501,820	10/30/2001	Oldemark LLC	29, 30
WENDY'S KIDS' MEAL (AND DESIGN)	76105769	8/8/2000	2,516,898	12/11/2001	Oldemark LLC	42
WENDY'S OLD FASHIONED COMBOS	76283553	7/11/2001	2,708,583	4/22/2003	Oldemark LLC	16,30,35,42
WENDY'S RULES THE NIGHT	75719454	6/2/1999	2,345,404	4/25/2000	Oldemark LLC	42
WENDY'S SERVICE EXCELLENCE (AND DESIGN)	75698719	5/6/1999	2,345,290	4/25/2000	Oldemark LLC	25

Mark	Serial No.	Application Date	Registration No.	Registration Date	Owner	Class / Classes
WENDY'S SERVICE EXCELLENCE (AND DESIGN)	75698720	5/6/1999	2,361,938	6/27/2000	Oldemark LLC	35
WENDY'S WONDERFUL KIDS (AND DESIGN)	76599065	6/22/2004	3,025,628	12/13/2005	Oldemark LLC	36, 45
WENDY'S WORLD QUALITY IS OUR RECIPE, WENDY'S OLD-FASHIONED HAMBURGERS (AND DESIGN)	76536665	7/7/2003	2,939,184	4/12/2005	Oldemark LLC	41
WENDYS.COM	76195267	1/18/2001	2,634,301	10/15/2002	Oldemark LLC	35
WENET (STYLIZED)	76534480	8/4/2003	2,962,825	6/21/2005	Oldemark LLC	43
WENVIEW	74568563	9/1/1994	2,035,976	2/4/1997	Oldemark LLC	9
WHERE'S THE BEEF	73475259	4/13/1984	1,410,896	9/23/1986	Oldemark LLC	42
WHERE'S THE BEEF	73475398	4/13/1984	1,414,006	10/21/1986	Oldemark LLC	9, 16, 20, 21, 24, 25, 26, 34
YOU KNOW WHEN IT'S REAL.	77831343	9/21/2009	3,784,311	5/4/2010	Oldemark LLC	43

# **Trademark Applications:**

**RECORDED: 05/17/2012** 

Mark	Serial No.	Filing Date	Owner	Class
Mornin' Melt	85558430	March 2, 2012	Oldemark LLC	30