

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PACE AMERICAN ENTERPRISES, INC.		11/04/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	LGS INDUSTRIES, INC.		
Street Address:	52400 State Road 15 #6		
City:	Bristol		
State/Country:	INDIANA		
Postal Code:	46507-9524		
Entity Type:	CORPORATION: INDIANA		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	1604521	P	
Registration Number:	1604522	PACE AMERICAN	
Registration Number:	2059074	RALLYE	
Registration Number:	2358335	CONQUEST	
Registration Number:	2360684	CARGOSPORT	
Registration Number:	2404815	TRACKSIDE SERVICE	
Registration Number:	3325053	PURSUIT	
Registration Number:	2815411	LEGACY	
Registration Number:	2765081	SUMMIT	
Registration Number:	3344931	OUTBACK	
Registration Number:	2846264	OPTIMA	
Registration Number:	3038966	OPTIMA	
Registration Number:	3102978	SHADOW	
Registration Number:	2962359	AEROSPORT	

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Registration Number:	3771565	JOURNEY
Registration Number:	3279292	EXPLORER
Registration Number:	3342078	MIDWAY
Registration Number:	3944475	DAYTONA
Registration Number:	3448400	PRO SERIES
Registration Number:	3352407	XL SERIES
Registration Number:	3692631	CARGO EXPRESS WORLD CLASS TRAILERS
Registration Number:	3696010	CARGO EXPRESS WORLD CLASS TRAILERS
Registration Number:	3732560	CARGO EXPRESS

CORRESPONDENCE DATA

Fax Number: (616)975-5505

Phone: 6169755500

Email: charles@glbf.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Gardner, Linn, Burkhardt & Flory, LLP

Address Line 1: 2851 Charlevoix Drive SE

Address Line 2: Suite 207

Address Line 4: Grand Rapids, MICHIGAN 49546

ATTORNEY DOCKET NUMBER:	PAC05 A000
NAME OF SUBMITTER:	Terence J. Linn
Signature:	/Terence J. Linn/
Date:	01/09/2012

Total Attachments: 2

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ASSIGNMENT

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, and by Order Pursuant To 11 USC §§105 and 363 (A) Approving The Sale Of Certain Of The Debtors Assets And (B) Granting Related Relief in the United States Bankruptcy Court, Northern District of Indiana, South Bend Division in the matter of Pace American Enterprises, Inc., Case Number 11-33416-lcd, Rebecca Hoyt Fischer, Trustee (the "Assignor") does hereby sell, assign, transfer and convey unto LGS Industries, Inc., an Indiana corporation (the "Assignee") and its successors and assigns, all of Assignor's right, title and interest in and to the following trademarks and service marks:

<u>Mark</u>	<u>Registration Number</u>
"P" Design	1,604,521
PACE AMERICAN	1,604,522
RALLYE	2,059,074
CONQUEST	2,358,335
CARGOSPORT	2,360,684
TRACKSIDE SERVICE	2,404,815
PURSUIT	3,325,053
LEGACY	2,815,411
SUMMIT	2,765,081
OUTBACK	3,344,931
OPTIMA	2,846,264
OPTIMA	3,038,966
SHADOW	3,102,978
AEROSPORT	2,962,359
JOURNEY	3,771,565
EXPLORER	3,279,292
MIDWAY	3,342,078
DAYTONA	3,944,475
PRO SERIES	3,448,400
XL SERIES	3,352,407
CARGO EXPRESS	3,692,631
WORLD CLASS TRAILERS + Design	
CARGO EXPRESS	3,696,010
WORLD CLASS TRAILERS	
CARGO EXPRESS	3,732,560
BUILT FOR BUSINESS	85/357,972
<u>Mark</u>	<u>Canadian Registration Number</u>
P+Design	TMA 541,446
PACE AMERICAN	TMA 541,445

